



OFFICE OF BUDGET AND PROGRAM PLANNING

MEMO 1 - TIMETABLE FOR 2019 BIENNIUM EXECUTIVE BUDGET AND 2017 BIENNIUM ACTIONS

*Last Updated: 4/21/16 (Training Opportunities are highlighted in italic bold)*

Date (2016)	Budget Development	Long-Range Planning	Legislation
Jan 1		DNRC issues applications for the Renewable Resources Grant & Loan (RRGL) and Reclamation and Development Grant Program (RDGP) for RIT funds	
Jan 7		SITSD publishes Agency IT Strategic Plan Template and Instructions and offers training	
Jan 13	OBPP distributes Timetable for 2019 Biennium Executive Budget (EB)		
Jan 15		The Architecture & Engineering Division (A&E) of the Dept of Administration sends detailed instructions for major maintenance (MM) plan and Long Range Building Plan (LRBP) to agencies	
Week of Feb 1	<b><i>OBPP conducts training on IBARS Reporting Levels, starting point of the 2017 base, and standard budget journals in SABHRS</i></b>		
February 14			OBPP issues instructions to agencies for Legislation Proposals for the 2017 session
Feb 15		Agencies submit to A&E a brief description of all LRBP requests exceeding \$500,000	
Feb 28		Cultural and Aesthetic Grant (C&A) application available online from the Montana Arts Council (MAC)	
Feb & March	OBPP analysts and LFD staff meet with agencies to review reporting levels (RLs) and one-time-only appropriations (OTOs) file, which includes cats and dogs and agency transfers (ATs)		
Feb/March		<b><i>W2ASACT (Water, Wastewater, Solid Waste Action Coordination Team) Application workshops are offered in Great Falls on February 17 and at two other workshops</i></b>	
March 1		Dept of Commerce issues application guidelines for the Treasure State Endowment Program (TSEP)	
March 1		CIO submits State Strategic IT Plan to the Governor	

Date (2016)	Budget Development	Long-Range Planning	Legislation
March 14		IBARS Capital Projects versions will be available to begin entering Capital Projects requests	
April 1	Final day for completion of all agency reorganizations and submittal of related BCDs to OBPP		
April 4		Community Development Block Grant (CDBG) FFY 2016 public facilities/housing application deadline due to Department of Commerce	
April 15			Agencies Submit Legislation Proposals (concepts) to OBPP (Preliminary fiscal notes are to be prepared if proposal has a fiscal impact)
April 20	OBPP transmits the Executive Planning Process (EPP) instructions for 2019 biennium EB proposals to agencies		
April 20	OBPP distributes leased vehicle information for agencies to use in requesting Motor Pool services		
April 21-22	<b>OBPP provides EPP/IBARS training</b>		
May 2		TSEP application deadline - due to Dept of Commerce	
May 9	OBPP distributes final guidelines for submission of fixed costs/special purpose schedules and guidelines for submission of enterprise and internal service funds		
May 9	MUS FTE to be used in 2019 biennium Executive Budget due		
May 15		Applications for RRGL and RDG projects due to DNRC	
May 16	Last day to finalize RLs and all types of OTOs with agencies and LFD [File maintenance will be required through FYE]		
May 16	Last day to submit FY 2017 BCDs to be processed during FY 2016. [FY 2017 BCDs can again be submitted after FYE 2016 closing]		
May 16	Last day for agencies to record FY 2017 standard budgets on SABHRS. Standard budgets should tie to SABHRS control budgets and NO changes should be made to FY 2017 standard budgets until after FYE 2016 closing		
May 23	OBPP provides paper copies of organization charts published in the EB to agencies for review and edits		
May 30	Agencies submit EPP Requests to OBPP		
May 30	Agencies submit leased vehicle survey forms to OBPP		

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May			OBPP sends approvals for legislation authorized for drafting to agencies; follow-up agency conferences scheduled as needed through fall
June/July	Agency EPP conferences		
June 15		Agencies submit IT Strategic Plans to CIO for review and approval	
late May-Sept			Agencies present approved legislative proposals to interim legislative committees
Mid-June			<b>Bill Drafting Workshops will be conducted by LSD at dates to be</b>
June 30		Final date for CIO approval of agency IT plans	
July 1		Agencies submit LRITP requests and priorities to CIO/SITSD for HB10 consideration	
July 1		LRBP requests and priority listings are due to DofA A & E division	
July 8	Agencies submit fixed cost and special purpose schedules that are to be included in the August Budget Instructions (Rent, Tort Claims, SITSD, SABHRS, Workers' Comp Bureau, Central Mail, P&G, Payroll, Surplus Property, SWCAP, SFCAP, Warrant Writer, Equipment List, Agency Legal Services, Natural Gas Procurement, Energy Conservation Program, Motor Pool, Grounds Maintenance, Legislative Audit, ARMS, Records Management)		
July 8	Agencies have all HR data processed and ready for snapshot for 2019 biennium personal services		
July 19	Personal Services snapshot taken		
July 21	Final date for OBPP regular processing of FY 2016 BCDs		
July 22	LAST DAY for <i>emergency</i> FY 2016 BCDs to OBPP (by		
July 25	FYE Closing - No BCD Processing		
Aug 1		C&A grant applications to Montana Arts Council must be submitted electronically by 5 PM	
Aug 1	OBPP finalizes fixed cost schedules with provider/managing agencies and finalizes inflation/deflation factors		
Aug 3	<b>OBPP hosts fixed costs workshops</b>		
Aug 15	OBPP sends information regarding submission for supplemental appropriations (HB 3) and budget amendments (HB 4)		

<b>Date (2016)</b>	<b>Budget Development</b>	<b>Long-Range Planning</b>	<b>Legislation</b>
Aug 15	OBPP sends EB request package to agencies		
Aug 16, 17, 18	<b>OBPP offers IBARS/budget request training</b>		
Aug 29-Sept 1	Agencies submit budget requests to OBPP in accordance with approved schedule including goals and objectives and proprietary funds (Section R of HB 2)		
Aug 29-Sept 1	Agency 17-7-111(3)(f) submissions due to OBPP		
Sept 1	OBPP transmits base budget to LFD [statutory]		
Sept 12	Agencies submit paper copy edits of organization charts for inclusion in the EB		
Sept 15			Agencies submit Final Drafts of Appropriation Bills & significant legislation (with draft fiscal notes) to OBPP; conferences with the Governor's Office & OBPP are scheduled as needed
Sept	Budget/Legislation conferences with Agencies		
Oct		DNRC submits RRGL and RDG project ranking recommendations to Governor	
Oct 14	Last day to submit supplemental appropriation requests (HB 3) to OBPP		
Oct - Nov		Long-range planning agencies meet with OBPP and the Governor to review and discuss recommendations for projects to be funded	
Nov 1	OBPP provides LFD with present law base budget [statutory]		
Nov 15			Deadline for transmittal of final draft legislation to the LSD
Nov 15	OBPP transmits Executive Budget, including all Long-Range Planning recommendations, the information technology summary and the proposed pay plan schedule, to the LFD [statutory]		
Nov 18	Last day to submit notice for additional BAs to be included in HB 4, as introduced		
early Dec			<b>OBPP conducts fiscal note training for all agencies</b>
Dec			OBPP and agencies begin preparing fiscal notes on pre-introduced bills

Date (2016)	Budget Development	Long-Range Planning	Legislation
Dec 1	Last day to submit revisions to HB 3 supplemental appropriation requests		
Dec 15	OBPP submits any amendments to preliminary EB to LFD [statutory]		
Dec 15			5 o'clock LSD deadline for pre-introduction of bills
Jan 2, 2017	Legislature convenes		