



GOVERNOR  
STEVE BULLOCK

STATE OF MONTANA

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## SECTION E: EDUCATION

Office of Public Instruction  
Board of Public Education  
School for the Deaf & Blind  
Montana Arts Council  
Montana State Library  
Montana Historical Society

Commissioner of Higher Education  
Montana University System (MUS)  
Educational Units  
Community Colleges  
Bureau of Mines & Geology  
Agricultural Experiment Station  
Cooperative Extension Service  
Forestry Experiment Station  
Fire Services Training School

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OBPP Staff:

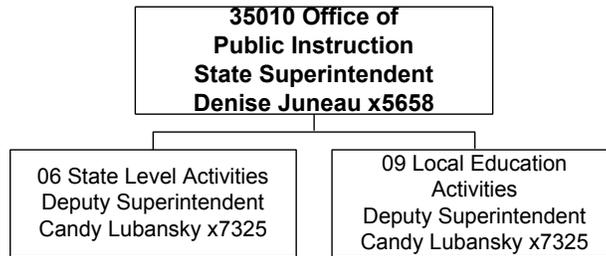
Nancy Hall  
Christine Hultin

x 4899  
x 3169



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

# Office of Public Instruction - 35010



**Mission Statement** - The Montana Office of Public Instruction provides vision, advocacy, support and leadership for schools and communities to ensure that all students meet today's challenges and tomorrow's opportunities.

**Statutory Authority** - Title 20, MCA.

**Language** - The following language is recommended for inclusion in HB 2:

"The office of public instruction may distribute funds from the appropriation for In-State Treatment to public school districts for the purpose of providing educational costs of children with significant behavioral or physical needs."

"All revenue up to \$1.8 million in the traffic education account for distribution to schools under the provisions of 20-7-506 and 61-5-121, MCA, is appropriated as provided in Title 20, chapter 7, part 5."

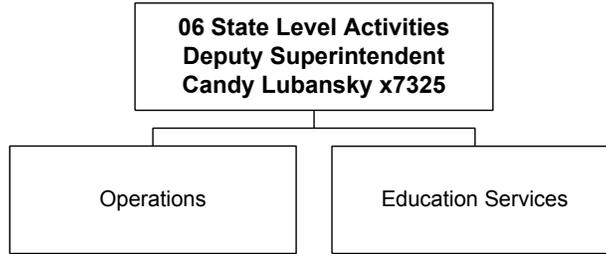
"All appropriations for federal special revenue programs in state level activities and in local education activities and all general fund appropriations in local education activities are biennial."

Agency Proposed Budget	Total Exec. Budget Fiscal 2018	Total Exec. Budget Fiscal 2019	Total Exec. Budget 2019 Biennium
Budget Item			
FTE	156.51	156.51	
Personal Services	12,632,447	12,674,419	25,306,866
Operating Expenses	16,482,723	16,549,582	33,032,305
Equipment & Intangible Assets	524,323	524,323	1,048,646
Local Assistance	809,229,853	819,280,518	1,628,510,371
Grants	151,502,551	152,502,551	304,005,102
Transfers	1,675,840	1,675,840	3,351,680
<b>Total Costs</b>	<b>\$992,047,737</b>	<b>\$1,003,207,233</b>	<b>\$1,995,254,970</b>
General Fund	812,507,052	822,633,965	1,635,141,017
State/Other Special	9,545,547	9,546,153	19,091,700
Federal Spec. Rev. Funds	169,995,138	171,027,115	341,022,253
<b>Total Funds</b>	<b>\$992,047,737</b>	<b>\$1,003,207,233</b>	<b>\$1,995,254,970</b>

Agency Appropriated Biennium to Biennium Comparison								
Program	2017 Biennium Appropriated Budget		2019 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
06 - State Level Activities	23,949,488	61,819,850	21,139,433	59,110,604	(2,810,055)	(2,709,246)	(11.73)%	(4.38)%
09 - Local Education Activities	1,553,296,403	1,871,431,435	1,614,001,584	1,936,144,366	60,705,181	64,712,931	3.91 %	3.46 %
<b>Agency Total</b>	<b>\$1,577,245,891</b>	<b>\$1,933,251,285</b>	<b>\$1,635,141,017</b>	<b>\$1,995,254,970</b>	<b>\$57,895,126</b>	<b>\$62,003,685</b>	<b>3.67 %</b>	<b>3.21 %</b>

# Office of Public Instruction - 35010

## State Level Activities - 06



**Program Description** - The State Level Activities program provides leadership and coordination of services to a variety of school and public groups. The staff provides assistance to the Superintendent of Public Instruction in performing statutorily prescribed duties. The program: 1) supports the superintendent's statutory role with the Board of Public Education, Board of Regents, and Land Board; 2) is responsible for the distribution and accounting of state and federal funds provided to school districts; 3) maintains the information systems necessary to assess student achievement and the quality of Montana's elementary and secondary school system; and 4) provides assistance and information to school districts. The program administers all federal grants received by OPI, including curriculum assistance, special education, ESSA administration, secondary vocational education administration, and other educational services.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	159.71	(3.20)	156.51	(3.20)	156.51	
Personal Services	13,209,843	(577,396)	12,632,447	(535,424)	12,674,419	25,306,866
Operating Expenses	15,369,289	(193,171)	15,176,118	(126,315)	15,242,974	30,419,092
Equipment & Intangible Assets	524,323	0	524,323	0	524,323	1,048,646
Transfers	1,168,000	0	1,168,000	0	1,168,000	2,336,000
<b>Total Costs</b>	<b>\$30,271,455</b>	<b>(\$770,567)</b>	<b>\$29,500,888</b>	<b>(\$661,739)</b>	<b>\$29,609,716</b>	<b>\$59,110,604</b>
General Fund	11,124,348	(592,754)	10,531,594	(516,509)	10,607,839	21,139,433
State/Other Special	260,152	(50,605)	209,547	(49,999)	210,153	419,700
Federal Spec. Rev. Funds	18,886,955	(127,208)	18,759,747	(95,231)	18,791,724	37,551,471
<b>Total Funds</b>	<b>\$30,271,455</b>	<b>(\$770,567)</b>	<b>\$29,500,888</b>	<b>(\$661,739)</b>	<b>\$29,609,716</b>	<b>\$59,110,604</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(138,118)	(817,727)	(121,639)	(775,573)
SWPL - 2 - Fixed Costs	15,386	25,889	17,720	30,792
SWPL - 3 - Inflation Deflation	886	3,690	3,143	10,286
<i>Total Statewide Present Law Adjustments</i>	<i>(\$121,846)</i>	<i>(\$788,148)</i>	<i>(\$100,776)</i>	<i>(\$734,495)</i>
<b>Present Law Adjustments</b>				
PL - 618 - National Board Certification (Restricted/OTO)	(18,000)	(18,000)	30,000	30,000
PL - 627 - Audiological Services	108,377	108,377	115,552	115,552
PL - 633 - Federal Grant Award Adjustments - Pgm 06	0	500,000	0	500,000
<i>Total Present Law Adjustments</i>	<i>\$90,377</i>	<i>\$590,377</i>	<i>\$145,552</i>	<i>\$645,552</i>
<b>New Proposals</b>				
NP - 555 - Rebase Appropriation	(548,285)	(559,796)	(548,285)	(559,796)
NP - 556 - IT Convergence Savings	(13,000)	(13,000)	(13,000)	(13,000)
<i>Total New Proposals</i>	<i>(\$561,285)</i>	<i>(\$572,796)</i>	<i>(\$561,285)</i>	<i>(\$572,796)</i>
<b>Total Budget Adjustments</b>	<b>(\$592,754)</b>	<b>(\$770,567)</b>	<b>(\$516,509)</b>	<b>(\$661,739)</b>

# Office of Public Instruction - 35010

## State Level Activities - 06

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$138,118)	(\$817,727)
FY 2019	(\$121,639)	(\$775,573)

**SWPL - 1 - Personal Services -**

The OPI budget includes a reduction of funding to annualize various personal services costs including FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$15,386	\$25,889
FY 2019	\$17,720	\$30,792

**SWPL - 2 - Fixed Costs -**

The request includes funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$886	\$3,690
FY 2019	\$3,143	\$10,286

**SWPL - 3 - Inflation Deflation -**

This change package includes funding to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$18,000)	(\$18,000)
FY 2019	\$30,000	\$30,000

**PL - 618 - National Board Certification (Restricted/OTO) -**

This request reduces base funding of \$18,000 in FY 2018 for the \$3,000 stipends in 20-4-134, MCA, for teachers who achieve National Board for Professional Teaching Standards certification. The request also includes a one-time-only, restricted general fund increase of \$30,000 in FY 2019. OPI anticipates no teachers will be eligible for stipends in FY 2018 and 16 teachers will be eligible for stipends in FY 2019.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$108,377	\$108,377
FY 2019	\$115,552	\$115,552

**PL - 627 - Audiological Services -**

This request is for \$108,377 in FY 2018 and \$115,552 in FY 2019 for contracted audiological services as required by 20-7-403(12), MCA, and equipment replacement and maintenance. This amount represents an inflationary adjustment of 1.5% in each year of the biennium. Base funding for audiologic services is \$101,308 and additional funding has been one-time-only over the past few biennia.

# Office of Public Instruction - 35010

## State Level Activities - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$500,000
FY 2019	\$0	\$500,000

**PL - 633 - Federal Grant Award Adjustments - Pgm 06 -**

OPI requests \$500,000 federal personal services authority to cover part-time modified FTE. Changes in state and federal law does not allow the agency to contract services as in previous years.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$548,285)	(\$559,796)
FY 2019	(\$548,285)	(\$559,796)

**NP - 555 - Rebase Appropriation -**

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes the Office of Public Instruction Appropriation Rebase totaling \$548,285 general fund and \$11,511 state special revenue per year. This was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$13,000)	(\$13,000)
FY 2019	(\$13,000)	(\$13,000)

**NP - 556 - IT Convergence Savings -**

In accordance with Executive Order 09-2016, state agencies have migrated information technology assets to the state data center and taken advantage of other enterprise IT solutions. The estimated savings for the Office of Public Instruction is \$50,000 per year, including \$13,000 HB 2 general fund and \$37,000 non-appropriated proprietary funds.

# Office of Public Instruction - 35010

## Local Education Activities - 09

**09 Local Education Activities**  
**Deputy Superintendent**  
**Candy Lubansky x7325**

**Program Description** - The Local Education Activities Program is used by OPI to distribute state and federal funds to local education agencies.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget Adjustments	Total	Executive
Budget Item	Fiscal 2017	Fiscal 2018	Exec. Budget Fiscal 2018	Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
Operating Expenses	1,306,599	6	1,306,605	9	1,306,608	2,613,213
Local Assistance	788,203,873	21,025,980	809,229,853	31,076,645	819,280,518	1,628,510,371
Grants	150,502,551	1,000,000	151,502,551	2,000,000	152,502,551	304,005,102
Transfers	507,840	0	507,840	0	507,840	1,015,680
<b>Total Costs</b>	<b>\$940,520,863</b>	<b>\$22,025,986</b>	<b>\$962,546,849</b>	<b>\$33,076,654</b>	<b>\$973,597,517</b>	<b>\$1,936,144,366</b>
General Fund	780,882,347	21,093,111	801,975,458	31,143,779	812,026,126	1,614,001,584
State/Other Special	9,403,125	(67,125)	9,336,000	(67,125)	9,336,000	18,672,000
Federal Spec. Rev. Funds	150,235,391	1,000,000	151,235,391	2,000,000	152,235,391	303,470,782
<b>Total Funds</b>	<b>\$940,520,863</b>	<b>\$22,025,986</b>	<b>\$962,546,849</b>	<b>\$33,076,654</b>	<b>\$973,597,517</b>	<b>\$1,936,144,366</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 3 - Inflation Deflation	6	6	9	9
<i>Total Statewide Present Law Adjustments</i>	<i>\$6</i>	<i>\$6</i>	<i>\$9</i>	<i>\$9</i>
<b>Present Law Adjustments</b>				
PL - 901 - K-12 BASE Aid - Inflationary Increase	18,319,720	18,319,720	29,349,430	29,349,430
PL - 913 - At-Risk Student Payment	73,483	73,483	127,855	127,855
PL - 925 - Auditing Fees	145,615	145,615	156,118	156,118
PL - 928 - County School Transportation Block Grants	17,086	17,086	34,302	34,302
PL - 929 - Natural Resource Dev Increase	1,127,148	1,127,148	1,925,697	1,925,697
PL - 930 - Guarantee Account Adjustment	10,347,813	10,347,813	8,897,428	8,897,428
PL - 934 - Federal Grant Award Adjustments - Pgm 09	0	1,000,000	0	2,000,000
<i>Total Present Law Adjustments</i>	<i>\$30,030,865</i>	<i>\$31,030,865</i>	<i>\$40,490,830</i>	<i>\$42,490,830</i>
<b>New Proposals</b>				
NP - 938 - Reduce State School O&G Fund Base	0	(67,125)	0	(67,125)
NP - 940 - Special Education Inflation	685,011	685,011	1,184,695	1,184,695
NP - 950 - Eliminate Natural Resource Dev Pmt	(4,921,889)	(4,921,889)	(5,722,610)	(5,722,610)
NP - 951 - Eliminate Data-for-Achievement Pmt	(3,130,882)	(3,130,882)	(3,179,145)	(3,179,145)
NP - 952 - Excess Oil & Gas	(1,570,000)	(1,570,000)	(1,630,000)	(1,630,000)
<i>Total New Proposals</i>	<i>(\$8,937,760)</i>	<i>(\$9,004,885)</i>	<i>(\$9,347,060)</i>	<i>(\$9,414,185)</i>
<b>Total Budget Adjustments</b>	<b>\$21,093,111</b>	<b>\$22,025,986</b>	<b>\$31,143,779</b>	<b>\$33,076,654</b>

# Office of Public Instruction - 35010

## Local Education Activities - 09

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$6	\$6
FY 2019	\$9	\$9

**SWPL - 3 - Inflation Deflation -**

This change package includes \$6 in FY 2018 and \$9 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include: food, postage, natural gas, electricity, gasoline, and others.

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$18,319,720	\$18,319,720
FY 2019	\$29,349,430	\$29,349,430

**PL - 901 - K-12 BASE Aid - Inflationary Increase -**

This request is for \$47.669 million of general fund for the 2019 biennium to support the inflationary increases of 1.37% in FY 2018 and 1.00% in FY 2019 for the basic and per-ANB entitlements, the quality educator payment, the Indian education for all payment, the American Indian achievement gap payment, and the data for achievement payment. ANB counts are projected to increase by 0.7% in FY 2018 and by 0.88% in FY 2019, so the present law adjustment includes funding for both the growth in enrollment (ANB) and the inflationary increases in the statutory funding rates. This request is contingent on passage and approval of LC 340.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$73,483	\$73,483
FY 2019	\$127,855	\$127,855

**PL - 913 - At-Risk Student Payment -**

This request is for \$201,338 of general fund for the 2019 biennium to increase the at-risk student payment by \$73,483 in FY 2018 and by \$127,855 in FY 2019. The FY 2017 general fund appropriation for the at-risk student payment is \$5,363,730. These increases represent a 1.37% increase in FY 2018 and 1.0% in FY 2019 and are the same increases associated with the present law adjustments for K-12 BASE Aid.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$145,615	\$145,615
FY 2019	\$156,118	\$156,118

**PL - 925 - Auditing Fees -**

OPI requests \$145,615 in FY 2018 and \$156,118 in FY 2019 of general fund to fund school district audit filing fees. This request is an increase to the \$204,482 base funding for school district audit filing fees paid to the Department of Administration (DOA) as required by 2-7-514(2), MCA, and ARM 2.4.402.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$17,086	\$17,086
FY 2019	\$34,302	\$34,302

**PL - 928 - County School Transportation Block Grants -**

This request for \$51,388 of general fund is to adjust county school transportation block grants by 0.76% per 20-9-632, MCA, for the 2019 biennium.

# Office of Public Instruction - 35010

## Local Education Activities - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$1,127,148	\$1,127,148
FY 2019	\$1,925,697	\$1,925,697

**PL - 929 - Natural Resource Dev Increase -**

OPI requests \$2.4 million in FY 2018 and \$4.1 million in FY 2019 to increase the FY 2017 \$8.1 million natural resource development K-12 funding payment (NRD) per 20-9-306(10), MCA. A guaranteed tax base aid (GTB) offset for the additional non levy revenue to districts reduces the state responsibility to \$1.1 million in FY 2018 and \$1.9 million in FY 2019.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$10,347,813	\$10,347,813
FY 2019	\$8,897,428	\$8,897,428

**PL - 930 - Guarantee Account Adjustment -**

A general fund increase of \$10.3 million in FY 2018 and \$8.9 million in FY 2019 is needed to offset the projected decrease in anticipated guarantee account state special revenue.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$1,000,000
FY 2019	\$0	\$2,000,000

**PL - 934 - Federal Grant Award Adjustments - Pgm 09 -**

This request is for a federal funds increase of \$3.0 million in authority for the 2019 biennium. The request accounts for increases in the School Foods and IDEA B grants, net of reductions due to the end of the Striving Readers, School Improvement distribution to districts, and Mathematics and Science Partnership grants.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$67,125)
FY 2019	\$0	(\$67,125)

**NP - 938 - Reduce State School O&G Fund Base -**

This request reduces base state special revenue oil and gas impact funding because the funds are now statutorily appropriated.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$685,011	\$685,011
FY 2019	\$1,184,695	\$1,184,695

**NP - 940 - Special Education Inflation -**

This request for \$1.9 million over the biennium to apply the inflation factors in 20-9-326, MCA, of 1.37% in FY 2018 and 1.00% in FY 2019 to the \$42.89 million base special education funding. The increase includes \$0.26 million for GTB.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$4,921,889)	(\$4,921,889)
FY 2019	(\$5,722,610)	(\$5,722,610)

**NP - 950 - Eliminate Natural Resource Dev Pmt -**

This request eliminates the Natural Resource Development payment to schools totaling \$10.5 million in FY 2018 and \$12.2 million in FY 2019. This would increase GTB payments to schools by \$5.6 million in FY 2018 and \$6.5 million in FY 2019. This request is dependent on legislation. This request is contingent on passage and approval of LC 340.

# Office of Public Instruction - 35010

## Local Education Activities - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$3,130,882)	(\$3,130,882)
FY 2019	(\$3,179,145)	(\$3,179,145)

### NP - 951 - Eliminate Data-for-Achievement Pmt -

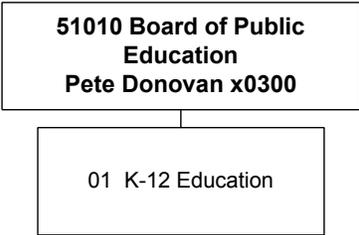
Elimination of the Data for Achievement payment to schools will reduce the budget by approximately \$6 million general fund for the biennium. This request is contingent on passage and approval of LC 340.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$1,570,000)	(\$1,570,000)
FY 2019	(\$1,630,000)	(\$1,630,000)

### NP - 952 - Excess Oil & Gas -

This request increases funding to the state special revenue guarantee account and reduces expenditures in the state general fund by a like amount. This request is contingent on passage and approval of LC 340.

# Board of Public Education - 51010



**Mission Statement** - The Montana Constitution created and empowered the Board of Public Education to supervise, serve, maintain, and strengthen Montana's system of free quality public elementary and secondary schools. The board exists to promote high academic achievement for all Montana students.

**Statutory Authority** - Article X, Section 9, Montana Constitution; 2-15-1507 and 2-15-1522, MCA.

# Board of Public Education - 51010

## K-12 Education - 01

**Program Description** - The staff of the Administration Program provide administration, research, clerical functions, and management of business affairs for all programs under the purview of the Board of Public Education as outlined in the powers and duties of 20-2-121, MCA .

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	3.00	0.00	3.00	0.00	3.00	
Personal Services	235,486	9,318	244,804	9,535	245,021	489,825
Operating Expenses	90,485	41,029	131,514	25,662	116,147	247,661
Debt Service	1,782	(1,782)	0	(1,782)	0	0
<b>Total Costs</b>	<b>\$327,753</b>	<b>\$48,565</b>	<b>\$376,318</b>	<b>\$33,415</b>	<b>\$361,168</b>	<b>\$737,486</b>
General Fund	148,546	9,247	157,793	(6,120)	142,426	300,219
State/Other Special	179,207	39,318	218,525	39,535	218,742	437,267
<b>Total Funds</b>	<b>\$327,753</b>	<b>\$48,565</b>	<b>\$376,318</b>	<b>\$33,415</b>	<b>\$361,168</b>	<b>\$737,486</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	9,318	0	9,535
SWPL - 2 - Fixed Costs	11,081	11,081	(4,297)	(4,297)
SWPL - 3 - Inflation Deflation	(52)	(52)	(41)	(41)
<i>Total Statewide Present Law Adjustments</i>	<i>\$11,029</i>	<i>\$20,347</i>	<i>(\$4,338)</i>	<i>\$5,197</i>
<b>Present Law Adjustments</b>				
PL - 5 - Reduce Unused Debt Service	(1,782)	(1,782)	(1,782)	(1,782)
<i>Total Present Law Adjustments</i>	<i>(\$1,782)</i>	<i>(\$1,782)</i>	<i>(\$1,782)</i>	<i>(\$1,782)</i>
<b>New Proposals</b>				
NP - 4 - Legal Fees RST/OTO	0	30,000	0	30,000
<i>Total New Proposals</i>	<i>\$0</i>	<i>\$30,000</i>	<i>\$0</i>	<i>\$30,000</i>
<b>Total Budget Adjustments</b>	<b>\$9,247</b>	<b>\$48,565</b>	<b>(\$6,120)</b>	<b>\$33,415</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$9,318
FY 2019	\$0	\$9,535

#### SWPL - 1 - Personal Services -

The budget includes \$9,318 in FY 2018 and \$9,535 in FY 2019 to annualize various personal services costs including FY 2017 statewide pay plan adjustment and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. The Board of Public Education is exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$11,081	\$11,081
FY 2019	(\$4,297)	(\$4,297)

#### SWPL - 2 - Fixed Costs -

The request includes \$11,081 in FY 2018 and a reduction of \$4,297 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# Board of Public Education - 51010

## K-12 Education - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$52)	(\$52)
FY 2019	(\$41)	(\$41)

### SWPL - 3 - Inflation Deflation -

This change package includes a reduction of \$52 in FY 2018 and a reduction of \$41 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$1,782)	(\$1,782)
FY 2019	(\$1,782)	(\$1,782)

### PL - 5 - Reduce Unused Debt Service -

This request reduces base debt service authority by \$1,768 in each year of the 2019 biennium because it is no longer needed.

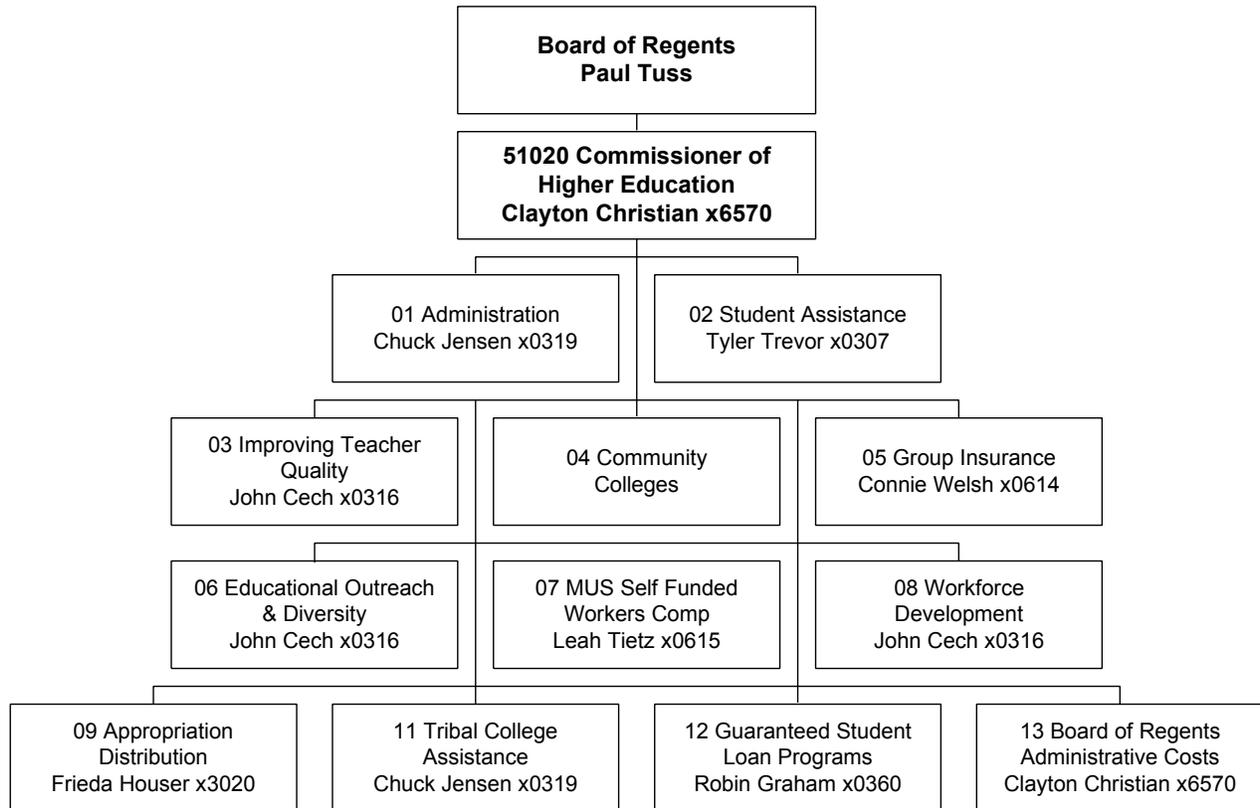
### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$30,000
FY 2019	\$0	\$30,000

### NP - 4 - Legal Fees RST/OTO -

The Board of Public Education requests restricted, one-time-only state special revenue funding for legal fees of \$30,000 for each year of the 2019 biennium.

# Commissioner of Higher Education - 51020



**Mission Statement** - To serve students through the delivery of high quality, accessible postsecondary educational opportunities, while actively participating in the preservation and advancement of Montana's economy and society.

**Statutory Authority** - Article X, Section 9, Montana Constitution and 2-15-1506, MCA

**Language** - The following language is requested in HB 2:

"Items designated as OCHE Student Assistance(01), Student Assistance (02), Improving Teacher Quality (03), Educational Outreach and Diversity (06), Workforce Development (08), Appropriation Distribution Transfers (09), Guaranteed Student Loan (12), and the Board of Regents (13) are a designated as biennial appropriations."

"General fund money, state and federal special revenue and proprietary fund revenue appropriated to the board of regents are included in all Montana university system programs. All other public funds received by units of the Montana university system (other than plant funds appropriated in HB 5, relating to long-range building) are appropriated to the board of regents and may be expended under the provisions of 17-7-138(2), MCA. The board of regents shall allocate the appropriations to individual university system units, as defined in 17-7-102(13), MCA, according to board policy."

"The Montana University system, except the office of the commissioner of higher education and the community colleges, shall provide the office of budget and program planning and the legislative fiscal division banner access to the entire university system's information system, except for information pertaining to individual students and individual employees that is protected by Article II, sections 9 and 10, of the Montana constitution, 20-25-515, or the Family Educational Rights and Privacy Act of 1974, 20 U.S. C. 1232g."

"The Montana university system shall provide the electronic data required for entering human resource data for the current unrestricted operating funds into the Internet Budgeting and Reporting System (IBARS). The salary and benefit data provided must reflect approved board of regents operating budgets."

## Commissioner of Higher Education - 51020

"The average budgeted amount for each full-time equivalent student at the community colleges, includes \$2,863 for each year of the 2019 biennium. The general fund appropriation for OCHE – Community College Assistance provides 50.8% in FY 2018 and 50.8% in FY 2019 of the budget amount for each full-time equivalent student each year of the 2019 biennium. The remaining 49.2 % of the budget amount for each full-time equivalent student must be paid from funds other than those appropriated for OCHE – Community College Assistance."

"The commissioner may adjust the funding distribution between community colleges based on actual enrollment."

"Funding to be transferred to the state energy conservation program debt service account for energy improvements are as followed. Transferred funding for each year of the biennium to retire bonded projects are University of Montana \$26,500, UM Western \$98,000, UM Helena \$6,000, MSU Northern \$26,700, MSU Billings \$115,219, Great Falls \$86,500. Funding to be transferred for each year of the biennium for state energy revolving projects are UM Western \$41,885, UM Helena \$55,649, UM Montana Tech \$90,266, MSU Billings \$55,323, MSU Northern \$62,063, Miles Community College \$23,553. University of Montana transfers are \$433,405 in FY 2018 and \$371,357 in FY 2019. Montana State University transfers are \$325,388 in FY 2018 and \$277,611 in FY 2019."

"Total audit costs are estimated to be \$172,144 for the community colleges for the biennium. The general fund appropriation for each community college provides 50.8% of the total audit costs in the 2019 biennium. The remaining 49.2% of these cost must be paid from funds other than those appropriated from OCHE – Community College Assistance – Legislative Audit. Audit costs charged to the community colleges for the biennium may not exceed \$54,590 for Flathead Valley CC, \$49,714 for Miles CC, and \$67,840 for Dawson CC. Total audit cost for OCHE/BOR \$45,284, GSL program \$16,982, UM- Missoula \$279,253, MSU – Bozeman \$279,253."

"The Montana university system shall pay \$88,506 for the 2019 biennium in current funds in support of the Montana natural resource information system (NRIS) located at the Montana state library. Quarterly payments must be made upon receipt of the bills from the state library, up to the total appropriated."

Agency Proposed Budget	Total Exec. Budget Fiscal 2018	Total Exec. Budget Fiscal 2019	Total Exec. Budget 2019 Biennium
Budget Item			
FTE	89.90	89.90	
Personal Services	6,972,481	6,983,020	13,955,501
Operating Expenses	7,962,474	7,886,514	15,848,988
Equipment & Intangible Assets	21,315	21,315	42,630
Local Assistance	13,057,684	13,000,776	26,058,460
Grants	15,265,198	15,265,198	30,530,396
Benefits & Claims	48,825,537	48,825,537	97,651,074
Transfers	226,658,626	226,722,348	453,380,974
Debt Service	12,682	12,682	25,364
<b>Total Costs</b>	<b>\$318,775,997</b>	<b>\$318,717,390</b>	<b>\$637,493,387</b>
General Fund	227,346,056	226,702,195	454,048,251
State/Other Special	21,653,370	22,249,386	43,902,756
Proprietary Funds	536,379	536,722	1,073,101
Federal Spec. Rev. Funds	69,240,192	69,229,087	138,469,279
<b>Total Funds</b>	<b>\$318,775,997</b>	<b>\$318,717,390</b>	<b>\$637,493,387</b>

## Commissioner of Higher Education - 51020

Agency Appropriated Biennium to Biennium Comparison								
Program	2017 Biennium Appropriated Budget		2019 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	21,683,445	22,766,430	6,299,412	7,372,513	(15,384,033)	(15,393,917)	(70.95)%	(67.62)%
02 - Student Assistance Program	21,181,705	21,654,573	18,979,038	19,260,501	(2,202,667)	(2,394,072)	(10.40)%	(11.06)%
03 - Improving Teacher Quality	0	1,034,780	0	1,034,780	0	0	0.00 %	0.00 %
04 - Community College Assistance	26,446,438	26,446,438	25,768,460	25,768,460	(677,978)	(677,978)	(2.56)%	(2.56)%
06 - Educational Outreach & Diversity	217,733	13,691,335	263,404	18,052,827	45,671	4,361,492	20.98 %	31.86 %
08 - Workforce Development Program	180,134	11,235,127	180,134	11,140,010	0	(95,117)	0.00 %	(0.85)%
09 - Appropriation Distribution	345,520,012	384,641,597	347,055,470	388,246,827	1,535,458	3,605,230	0.44 %	0.94 %
10 - Research and Development Agencies	55,732,358	58,163,057	53,682,787	56,112,723	(2,049,571)	(2,050,334)	(3.68)%	(3.53)%
11 - Tribal College	2,006,926	2,006,926	1,684,170	1,684,170	(322,756)	(322,756)	(16.08)%	(16.08)%
12 - Guaranteed Student Loan	0	108,206,923	0	108,685,200	0	478,277	0.00 %	0.44 %
13 - Board of Regents	140,816	140,816	135,376	135,376	(5,440)	(5,440)	(3.86)%	(3.86)%
<b>Agency Total</b>	<b>\$473,109,567</b>	<b>\$649,988,002</b>	<b>\$454,048,251</b>	<b>\$637,493,387</b>	<b>(\$19,061,316)</b>	<b>(\$12,494,615)</b>	<b>(4.03)%</b>	<b>(1.92)%</b>

# Commissioner of Higher Education - 51020

## Administration Program - 01

**01 Administration  
Chuck Jensen x0319**

**Program Description** - The administration program includes: 1) general administration of the university system, 2) academic, financial, and legal administration, 3) labor relations and personnel administration, and 4) student assistance administration. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoints the commissioner and prescribes his powers and duties.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	23.28	0.00	23.28	0.00	23.28	
Personal Services	2,925,161	(213,136)	2,712,025	(209,704)	2,715,457	5,427,482
Operating Expenses	952,774	38,012	990,786	(20,655)	932,119	1,922,905
Equipment & Intangible Assets	11,063	0	11,063	0	11,063	22,126
<b>Total Costs</b>	<b>\$3,888,998</b>	<b>(\$175,124)</b>	<b>\$3,713,874</b>	<b>(\$230,359)</b>	<b>\$3,658,639</b>	<b>\$7,372,513</b>
General Fund	3,347,433	(169,938)	3,177,495	(225,516)	3,121,917	6,299,412
Proprietary Funds	541,565	(5,186)	536,379	(4,843)	536,722	1,073,101
<b>Total Funds</b>	<b>\$3,888,998</b>	<b>(\$175,124)</b>	<b>\$3,713,874</b>	<b>(\$230,359)</b>	<b>\$3,658,639</b>	<b>\$7,372,513</b>

Program Proposed Budget Adjustments		Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
		General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>					
SWPL - 1 - Personal Services		(46,677)	(51,863)	(43,588)	(48,431)
SWPL - 2 - Fixed Costs		38,212	38,212	(20,687)	(20,687)
SWPL - 3 - Inflation Deflation		(200)	(200)	32	32
<i>Total Statewide Present Law Adjustments</i>		<i>(\$8,665)</i>	<i>(\$13,851)</i>	<i>(\$64,243)</i>	<i>(\$69,086)</i>
<b>New Proposals</b>					
NP - 555 - Appropriation Rebase		(161,273)	(161,273)	(161,273)	(161,273)
<i>Total New Proposals</i>		<i>(\$161,273)</i>	<i>(\$161,273)</i>	<i>(\$161,273)</i>	<i>(\$161,273)</i>
<b>Total Budget Adjustments</b>		<b>(\$169,938)</b>	<b>(\$175,124)</b>	<b>(\$225,516)</b>	<b>(\$230,359)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$46,677)	(\$51,863)
FY 2019	(\$43,588)	(\$48,431)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$51,863 in FY 2018 and \$48,431 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$38,212	\$38,212
FY 2019	(\$20,687)	(\$20,687)

### SWPL - 2 - Fixed Costs -

The request includes \$38,212 in FY 2018 and a reduction of \$20,687 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$200)	(\$200)
FY 2019	\$32	\$32

### SWPL - 3 - Inflation Deflation -

This change package includes a reduction of \$200 in FY 2018 and an increase of \$32 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$161,273)	(\$161,273)
FY 2019	(\$161,273)	(\$161,273)

### NP - 555 - Appropriation Rebase -

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes OCHE's Administration Program Appropriation Rebase totaling \$161,273 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Commissioner of Higher Education - 51020

## Student Assistance Program - 02

**02 Student Assistance  
Tyler Trevor x0307**

**Program Description** - All student grant funding is included in this program. Types of grants include: work study, state grants, federal grant matching programs, and student grants for attending professional schools which are not available in Montana such as medicine, dentistry, and veterinary medicine. Title 20, Chapters 25 and 26, MCA, govern the program.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	1.50	0.00	1.50	0.00	1.50	
Personal Services	114,197	48,480	162,677	48,599	162,796	325,473
Operating Expenses	64,484	0	64,484	0	64,484	128,968
Local Assistance	145,000	0	145,000	0	145,000	290,000
Grants	9,258,030	0	9,258,030	0	9,258,030	18,516,060
<b>Total Costs</b>	<b>\$9,581,711</b>	<b>\$48,480</b>	<b>\$9,630,191</b>	<b>\$48,599</b>	<b>\$9,630,310</b>	<b>\$19,260,501</b>
General Fund	9,443,754	45,733	9,489,487	45,797	9,489,551	18,979,038
State/Other Special	137,957	2,747	140,704	2,802	140,759	281,463
<b>Total Funds</b>	<b>\$9,581,711</b>	<b>\$48,480</b>	<b>\$9,630,191</b>	<b>\$48,599</b>	<b>\$9,630,310</b>	<b>\$19,260,501</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	45,733	48,480	45,797	48,599
<i>Total Statewide Present Law Adjustments</i>	<i>\$45,733</i>	<i>\$48,480</i>	<i>\$45,797</i>	<i>\$48,599</i>
<b>Total Budget Adjustments</b>	<b>\$45,733</b>	<b>\$48,480</b>	<b>\$45,797</b>	<b>\$48,599</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$45,733	\$48,480
FY 2019	\$45,797	\$48,599

**SWPL - 1 - Personal Services -**

The budget includes \$48,480 in FY 2018 and \$48,599 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Improving Teacher Quality - 03

**03 Improving Teacher Quality  
John Cech x0316**

**Program Description** - This federal grant program is aimed at upgrading teaching skills of teachers in both math and science areas.

Program Proposed Budget	Starting Point Fiscal 2017	Budget Adjustments Fiscal 2018	Total Exec. Budget Fiscal 2018	Budget Adjustments Fiscal 2019	Total Exec. Budget Fiscal 2019	Executive Budget Request 2019 Biennium
Budget Item						
Personal Services	16,390	0	16,390	0	16,390	32,780
Operating Expenses	1,000	0	1,000	0	1,000	2,000
Grants	500,000	0	500,000	0	500,000	1,000,000
<b>Total Costs</b>	<b>\$517,390</b>	<b>\$0</b>	<b>\$517,390</b>	<b>\$0</b>	<b>\$517,390</b>	<b>\$1,034,780</b>
Federal Spec. Rev. Funds	517,390	0	517,390	0	517,390	1,034,780

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	(16,390)	0	(16,390)
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>(\$16,390)</i>	<i>\$0</i>	<i>(\$16,390)</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>(\$16,390)</b>	<b>\$0</b>	<b>(\$16,390)</b>

-----**Statewide Present Law Adjustments**-----

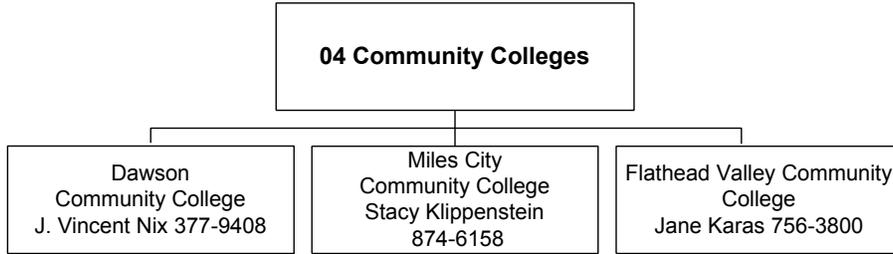
	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$16,390)
FY 2019	\$0	(\$16,390)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$16,390 in FY 2018 and \$16,390 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Community College Assistance - 04



**Program Description** - The funds appropriated by the legislature for this program are distributed to support Montana's three community colleges: Miles Community College, Dawson Community College, and Flathead Valley Community College. Each community college district has an elected board of trustees. The regents have statutory authority to control the community colleges in Title 20, Chapter 15, MCA.

Program Proposed Budget	Starting Point Fiscal 2017	Budget Adjustments Fiscal 2018	Total Exec. Budget Fiscal 2018	Budget Adjustments Fiscal 2019	Total Exec. Budget Fiscal 2019	Executive Budget Request 2019 Biennium
Local Assistance	13,245,768	(333,084)	12,912,684	(389,992)	12,855,776	25,768,460
<b>Total Costs</b>	\$13,245,768	<b>(\$333,084)</b>	<b>\$12,912,684</b>	<b>(\$389,992)</b>	<b>\$12,855,776</b>	<b>\$25,768,460</b>
General Fund	13,245,768	(333,084)	12,912,684	(389,992)	12,855,776	25,768,460
<b>Total Funds</b>	\$13,245,768	<b>(\$333,084)</b>	<b>\$12,912,684</b>	<b>(\$389,992)</b>	<b>\$12,855,776</b>	<b>\$25,768,460</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 401 - Legislative Audit Fixed Cost	87,450	87,450	0	0
<i>Total Present Law Adjustments</i>	<i>\$87,450</i>	<i>\$87,450</i>	<i>\$0</i>	<i>\$0</i>
<b>New Proposals</b>				
NP - 403 - Current level funding	(420,534)	(420,534)	(389,992)	(389,992)
<i>Total New Proposals</i>	<i>(\$420,534)</i>	<i>(\$420,534)</i>	<i>(\$389,992)</i>	<i>(\$389,992)</i>
<b>Total Budget Adjustments</b>	<b>(\$333,084)</b>	<b>(\$333,084)</b>	<b>(\$389,992)</b>	<b>(\$389,992)</b>

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$87,450	\$87,450
FY 2019	\$0	\$0

**PL - 401 - Legislative Audit Fixed Cost -**

Community Colleges will be funded using general fund for legislative audit at 50.8% of the total audit costs. The remaining 49.2% of these costs must be paid from funds other than those appropriated from OCHE. General fund audit costs for all three community colleges is \$87,450.

# Commissioner of Higher Education - 51020

## Community College Assistance - 04

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$420,534)	(\$420,534)
FY 2019	(\$389,992)	(\$389,992)

### NP - 403 - Current level funding -

This change package adjusts funding for Community Colleges to maintain funding at FY 2017 levels of \$2,863 per student based upon current projectionsof enrollement and a constant cost of education. The state funding ratio is also maintined at 50.8%.

# Commissioner of Higher Education - 51020

## Educational Outreach & Diversity - 06

**06 Educational Outreach  
& Diversity  
John Cech x0316**

**Program Description** - This program is primarily a federally-funded program to decrease the dropout rate of disadvantaged students in high schools and increase their enrollment and retention in post-secondary education.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	19.90	0.00	19.90	0.00	19.90	
Personal Services	1,437,966	(79,185)	1,358,781	(75,528)	1,362,438	2,721,219
Operating Expenses	3,288,405	416	3,288,821	382	3,288,787	6,577,608
Grants	197,000	2,680,000	2,877,000	2,680,000	2,877,000	5,754,000
Transfers	76,000	1,424,000	1,500,000	1,424,000	1,500,000	3,000,000
<b>Total Costs</b>	<b>\$4,999,371</b>	<b>\$4,025,231</b>	<b>\$9,024,602</b>	<b>\$4,028,854</b>	<b>\$9,028,225</b>	<b>\$18,052,827</b>
General Fund	111,541	19,761	131,302	20,561	132,102	263,404
Federal Spec. Rev. Funds	4,887,830	4,005,470	8,893,300	4,008,293	8,896,123	17,789,423
<b>Total Funds</b>	<b>\$4,999,371</b>	<b>\$4,025,231</b>	<b>\$9,024,602</b>	<b>\$4,028,854</b>	<b>\$9,028,225</b>	<b>\$18,052,827</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	19,761	(79,185)	20,561	(75,528)
SWPL - 2 - Fixed Costs	0	299	0	125
SWPL - 3 - Inflation Deflation	0	117	0	257
<i>Total Statewide Present Law Adjustments</i>	<i>\$19,761</i>	<i>(\$78,769)</i>	<i>\$20,561</i>	<i>(\$75,146)</i>
<b>Present Law Adjustments</b>				
PL - 601 - GEAR UP Federal Grant Authority	0	4,104,000	0	4,104,000
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>\$4,104,000</i>	<i>\$0</i>	<i>\$4,104,000</i>
<b>Total Budget Adjustments</b>	<b>\$19,761</b>	<b>\$4,025,231</b>	<b>\$20,561</b>	<b>\$4,028,854</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$19,761	(\$79,185)
FY 2019	\$20,561	(\$75,528)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$79,185 in FY 2018 and \$75,528 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Educational Outreach & Diversity - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$299
FY 2019	\$0	\$125

### SWPL - 2 - Fixed Costs -

The request includes \$299 in FY 2018 and \$125 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$117
FY 2019	\$0	\$257

### SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$117 in FY 2018 and \$257 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

## -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$4,104,000
FY 2019	\$0	\$4,104,000

### PL - 601 - GEAR UP Federal Grant Authority -

Additional state appropriation authority of \$4,104,000 each fiscal year is necessary to spend federal grant funds. This authority includes carryover funding from the federal government. The authority is necessary to align the federal grant award with how the grant is projected to be spent during the state fiscal year.

# Commissioner of Higher Education - 51020

## Workforce Development Program - 08

**08 Workforce Development  
John Cech x0316**

**Program Description** - This is a coordinated effort between OCHE and the Office of Public Instruction to support vocational education at the secondary and post-secondary levels with primarily federal funds.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	4.20	0.00	4.20	0.00	4.20	
Personal Services	418,740	(64,204)	354,536	(63,824)	354,916	709,452
Operating Expenses	416,269	229	416,498	201	416,470	832,968
Grants	1,788,083	0	1,788,083	0	1,788,083	3,576,166
Transfers	3,010,712	0	3,010,712	0	3,010,712	6,021,424
<b>Total Costs</b>	<b>\$5,633,804</b>	<b>(\$63,975)</b>	<b>\$5,569,829</b>	<b>(\$63,623)</b>	<b>\$5,570,181</b>	<b>\$11,140,010</b>
General Fund	90,067	0	90,067	0	90,067	180,134
Federal Spec. Rev. Funds	5,543,737	(63,975)	5,479,762	(63,623)	5,480,114	10,959,876
<b>Total Funds</b>	<b>\$5,633,804</b>	<b>(\$63,975)</b>	<b>\$5,569,829</b>	<b>(\$63,623)</b>	<b>\$5,570,181</b>	<b>\$11,140,010</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	(64,204)	0	(63,824)
SWPL - 2 - Fixed Costs	0	122	0	50
SWPL - 3 - Inflation Deflation	0	107	0	151
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>(\$63,975)</i>	<i>\$0</i>	<i>(\$63,623)</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>(\$63,975)</b>	<b>\$0</b>	<b>(\$63,623)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$64,204)
FY 2019	\$0	(\$63,824)

**SWPL - 1 - Personal Services -**

The budget includes (\$64,204) in FY 2018 and (\$63,824) in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$122
FY 2019	\$0	\$50

**SWPL - 2 - Fixed Costs -**

The request includes \$122 in FY 2018 and \$50 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

## Commissioner of Higher Education - 51020

### Workforce Development Program - 08

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$107
FY 2019	\$0	\$151

#### **SWPL - 3 - Inflation Deflation -**

This change package includes an increase of \$107 in FY 2018 and \$151 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

**09 Appropriation  
Distribution  
Frieda Houser x0320**

**Program Description** - The Appropriation Distribution Program in the Office of the Commissioner of Higher Education (OCHE) is the conduit through which state funds flow to the university system units.

Program Proposed Budget	Starting Point Fiscal 2017	Budget Adjustments Fiscal 2018	Total Exec. Budget Fiscal 2018	Budget Adjustments Fiscal 2019	Total Exec. Budget Fiscal 2019	Executive Budget Request 2019 Biennium
Budget Item						
Transfers	194,076,214	42,469	194,118,683	51,930	194,128,144	388,246,827
<b>Total Costs</b>	<b>\$194,076,214</b>	<b>\$42,469</b>	<b>\$194,118,683</b>	<b>\$51,930</b>	<b>\$194,128,144</b>	<b>\$388,246,827</b>
General Fund	174,515,259	(694,274)	173,820,985	(1,280,774)	173,234,485	347,055,470
State/Other Special	19,560,955	736,743	20,297,698	1,332,704	20,893,659	41,191,357
<b>Total Funds</b>	<b>\$194,076,214</b>	<b>\$42,469</b>	<b>\$194,118,683</b>	<b>\$51,930</b>	<b>\$194,128,144</b>	<b>\$388,246,827</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 901 - Present Law Adjustment	766,447	766,447	869,260	869,260
PL - 905 - Motorcycle Safety	0	42,469	0	51,930
PL - 906 - SWPL Educational Units	3,253,543	3,947,817	2,564,230	3,845,004
<i>Total Present Law Adjustments</i>	<i>\$4,019,990</i>	<i>\$4,756,733</i>	<i>\$3,433,490</i>	<i>\$4,766,194</i>
<b>New Proposals</b>				
NP - 555 - Appropriation Rebase	(4,714,264)	(4,714,264)	(4,714,264)	(4,714,264)
<i>Total New Proposals</i>	<i>(\$4,714,264)</i>	<i>(\$4,714,264)</i>	<i>(\$4,714,264)</i>	<i>(\$4,714,264)</i>
<b>Total Budget Adjustments</b>	<b>(\$694,274)</b>	<b>\$42,469</b>	<b>(\$1,280,774)</b>	<b>\$51,930</b>

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$766,447	\$766,447
FY 2019	\$869,260	\$869,260

**PL - 901 - Present Law Adjustment -**

PL 901 provides \$766,7447 general fund in FY 2018 and \$869,260 general fund in FY 2019 to support present law expenses in the educational units of the Montana University System.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$42,469
FY 2019	\$0	\$51,930

**PL - 905 - Motorcycle Safety -**

This change package requests \$42,469 in FY 2018 and \$51,930 in FY 2019 in the motorcycle safety program run at Montana State University Northern in Havre, MT. This program is funded by a state special revenue account for licensing of motorcycles.

# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$3,253,543	\$3,947,817
FY 2019	\$2,564,230	\$3,845,004

### PL - 906 - SWPL Educational Units -

The budget includes \$3,253,543 in FY 2018 and \$2,564,230 in FY 2019 to annualize various personal services costs, fixed cost and inflationary/deflationary costs for all Montana University System (MUS) units at the current unrestricted rate. This change package simulates change packages SWPL 1,2 & 3 for all other agencies. This is a transfer to the MUS units through OCHE.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$4,714,264)	(\$4,714,264)
FY 2019	(\$4,714,264)	(\$4,714,264)

### NP - 555 - Appropriation Rebase -

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes OCHE's distribution to the MUS units Appropriation Rebase totaling \$3,403,801 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Commissioner of Higher Education - 51020

## Research and Development Agencies - 10

**Program Description** - The agencies within the Montana University system aid in research, scientific experimentation, and professional and community development. The agencies work side by side with campuses across the state to foster learning and create career opportunities in various fields of study including agriculture, resource management and conservation, forestry, fire and rescue, and geologic studies.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget Adjustments	Total	Executive
Budget Item	Fiscal 2017	Fiscal 2018	Exec. Budget Fiscal 2018	Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
Transfers	28,953,279	(924,048)	28,029,231	(869,787)	28,083,492	56,112,723
<b>Total Costs</b>	<b>\$28,953,279</b>	<b>(\$924,048)</b>	<b>\$28,029,231</b>	<b>(\$869,787)</b>	<b>\$28,083,492</b>	<b>\$56,112,723</b>
General Fund	28,038,311	(1,224,048)	26,814,263	(1,169,787)	26,868,524	53,682,787
State/Other Special	914,968	300,000	1,214,968	300,000	1,214,968	2,429,936
<b>Total Funds</b>	<b>\$28,953,279</b>	<b>(\$924,048)</b>	<b>\$28,029,231</b>	<b>(\$869,787)</b>	<b>\$28,083,492</b>	<b>\$56,112,723</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 1005 - SWPL Research Agencies	142,154	142,154	196,415	196,415
<i>Total Present Law Adjustments</i>	<i>\$142,154</i>	<i>\$142,154</i>	<i>\$196,415</i>	<i>\$196,415</i>
<b>New Proposals</b>				
NP - 1003 - MBMG Data Preservation Program	0	300,000	0	300,000
NP - 555 - Appropriation Rebase	(1,366,202)	(1,366,202)	(1,366,202)	(1,366,202)
<i>Total New Proposals</i>	<i>(\$1,366,202)</i>	<i>(\$1,066,202)</i>	<i>(\$1,366,202)</i>	<i>(\$1,066,202)</i>
<b>Total Budget Adjustments</b>	<b>(\$1,224,048)</b>	<b>(\$924,048)</b>	<b>(\$1,169,787)</b>	<b>(\$869,787)</b>

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$142,154	\$142,154
FY 2019	\$196,415	\$196,415

#### **PL - 1005 - SWPL Research Agencies -**

The budget includes \$142,154 in FY 2018 and \$196,415 in FY 2019 to annualize various personal services costs, fixed cost and inflationary/deflationary costs for all Research Agencies within the Montana University System (MUS). This change package simulates change packages SWPL 1,2 & 3 for all other agencies. This is a transfer to the Research Agencies through OCHE.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$300,000
FY 2019	\$0	\$300,000

#### **NP - 1003 - MBMG Data Preservation Program -**

This change package requests \$300,000 state special revenue each year of the 2019 biennium for the Bureau of Mines and Geology to continue work to collect, compile, retrieve, and provide data related to geology, minerals, energy, and water throughout the state

## Commissioner of Higher Education - 51020

### Research and Development Agencies - 10

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$1,366,202)	(\$1,366,202)
FY 2019	(\$1,366,202)	(\$1,366,202)

#### **NP - 555 - Appropriation Rebase -**

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes OCHE's Research and Development Agencies Appropriation Rebase totaling \$1,366,202 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Commissioner of Higher Education - 51020

## Tribal College - 11

**11 Tribal College  
Assistance  
Chuck Jensen x0319**

**Program Description** - The Tribal College Assistance program provides funding to tribal colleges to support a portion of the costs of educating nonbeneficiary Montana students (non-tribal members) attending the seven tribal community colleges on the reservations in Montana. Section 20-25-428, MCA requires the Board of Regents to provide assistance to tribal colleges "subject to a line item appropriation" by the legislature, up to a maximum of \$3,280 per year for each nonbeneficiary student FTE.

Program Proposed Budget	Starting	Budget	Total	Budget	Total	Executive
Budget Item	Point	Adjustments	Exec. Budget	Adjustments	Exec. Budget	Budget Request
	Fiscal 2017	Fiscal 2018	Fiscal 2018	Fiscal 2019	Fiscal 2019	2019 Biennium
Grants	842,085	0	842,085	0	842,085	1,684,170
<b>Total Costs</b>	<b>\$842,085</b>	<b>\$0</b>	<b>\$842,085</b>	<b>\$0</b>	<b>\$842,085</b>	<b>\$1,684,170</b>
General Fund	842,085	0	842,085	0	842,085	1,684,170
<b>Total Funds</b>	<b>\$842,085</b>	<b>\$0</b>	<b>\$842,085</b>	<b>\$0</b>	<b>\$842,085</b>	<b>\$1,684,170</b>

# Commissioner of Higher Education - 51020

## Guaranteed Student Loan - 12

**12 Guaranteed Student  
Loan Program  
Robin Graham x0360**

**Program Description** - The Guaranteed Student Loan Program (GSL) operates under federal regulation to guarantee federal student loans. GSL purchases and services student loans that have been defaulted, works to prevent default, collects outstanding principle from defaulted loans, and provides training and technical assistance to schools and lenders under Title 20, Chapter 26, MCA.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	41.02	0.00	41.02	0.00	41.02	
Personal Services	2,461,561	(99,789)	2,361,772	(96,838)	2,364,723	4,726,495
Operating Expenses	3,124,414	15,083	3,139,497	(2,148)	3,122,266	6,261,763
Equipment & Intangible Assets	10,252	0	10,252	0	10,252	20,504
Benefits & Claims	48,825,537	0	48,825,537	0	48,825,537	97,651,074
Debt Service	12,682	0	12,682	0	12,682	25,364
<b>Total Costs</b>	<b>\$54,434,446</b>	<b>(\$84,706)</b>	<b>\$54,349,740</b>	<b>(\$98,986)</b>	<b>\$54,335,460</b>	<b>\$108,685,200</b>
Federal Spec. Rev. Funds	54,434,446	(84,706)	54,349,740	(98,986)	54,335,460	108,685,200

Program Proposed Budget Adjustments	Budget Adjustments		Budget Adjustments	
	Fiscal 2018		Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	(99,789)	0	(96,838)
SWPL - 2 - Fixed Costs	0	18,231	0	521
SWPL - 3 - Inflation Deflation	0	(3,148)	0	(2,669)
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>(\$84,706)</i>	<i>\$0</i>	<i>(\$98,986)</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>(\$84,706)</b>	<b>\$0</b>	<b>(\$98,986)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$99,789)
FY 2019	\$0	(\$96,838)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$99,789 in FY 2018 and \$96,838 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$18,231
FY 2019	\$0	\$521

**SWPL - 2 - Fixed Costs -**

The request includes \$18,231 in FY 2018 and \$521 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

## Commissioner of Higher Education - 51020

### Guaranteed Student Loan - 12

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$3,148)
FY 2019	\$0	(\$2,669)

#### **SWPL - 3 - Inflation Deflation -**

This change package includes an reduction of \$3,148 in FY 2018 and \$2,669 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

# Commissioner of Higher Education - 51020

## Board of Regents - 13

**13 Board of Regents**  
**Paul Tuss**

**Program Description** - The Board of Regents program provides secretarial support, travel and per diem for the Board of Regents. The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, Section 9, Montana Constitution, and 20-25-301, MCA.

Program Proposed Budget	Starting Point Fiscal 2017	Budget Adjustments Fiscal 2018	Total Exec. Budget Fiscal 2018	Budget Adjustments Fiscal 2019	Total Exec. Budget Fiscal 2019	Executive Budget Request 2019 Biennium
Budget Item						
Personal Services	6,300	0	6,300	0	6,300	12,600
Operating Expenses	64,108	(2,720)	61,388	(2,720)	61,388	122,776
<b>Total Costs</b>	<b>\$70,408</b>	<b>(\$2,720)</b>	<b>\$67,688</b>	<b>(\$2,720)</b>	<b>\$67,688</b>	<b>\$135,376</b>
General Fund	70,408	(2,720)	67,688	(2,720)	67,688	135,376
<b>Total Funds</b>	<b>\$70,408</b>	<b>(\$2,720)</b>	<b>\$67,688</b>	<b>(\$2,720)</b>	<b>\$67,688</b>	<b>\$135,376</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 3 - Inflation Deflation	(1)	(1)	(1)	(1)
<i>Total Statewide Present Law Adjustments</i>	<i>(\$1)</i>	<i>(\$1)</i>	<i>(\$1)</i>	<i>(\$1)</i>
<b>New Proposals</b>				
NP - 555 - Appropriation Rebase	(2,719)	(2,719)	(2,719)	(2,719)
<i>Total New Proposals</i>	<i>(\$2,719)</i>	<i>(\$2,719)</i>	<i>(\$2,719)</i>	<i>(\$2,719)</i>
<b>Total Budget Adjustments</b>	<b>(\$2,720)</b>	<b>(\$2,720)</b>	<b>(\$2,720)</b>	<b>(\$2,720)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$1)	(\$1)
FY 2019	(\$1)	(\$1)

**SWPL - 3 - Inflation Deflation -**

This change package includes an reduction of \$1 in FY 2018 and \$1 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

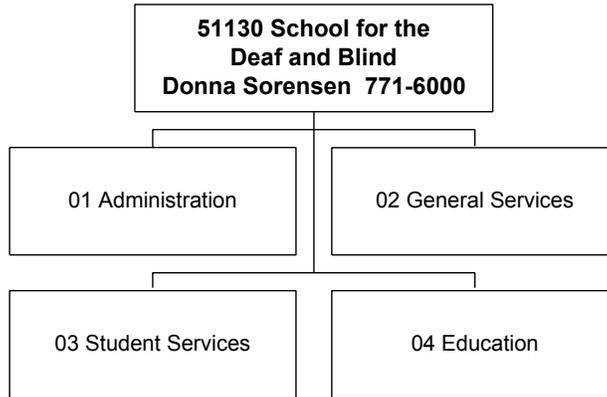
-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$2,719)	(\$2,719)
FY 2019	(\$2,719)	(\$2,719)

**NP - 555 - Appropriation Rebase -**

The budget includes a reduction of \$2,719 general fund each year of the biennium to rebase the appropriation. This reduction is consistent with redirctions made in other agencies in the executive budget.

## School For the Deaf & Blind - 51130



**Mission Statement** - To provide to deaf children and blind children in the state of Montana a quality comprehensive education that will impact the opportunities to enable them to achieve their greatest potential of independence and success; and to serve as a resource center providing information, consultation, technical assistance, and leadership to (1) parents of deaf and/or blind children not yet enrolled in an educational program, (2) public schools in the state having deaf and/or blind children enrolled, and (3) organizations and individuals concerned with the provision of services to these children.

**Statutory Authority** - Title 20, Chapter 8, part 1, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2018	Total Exec. Budget Fiscal 2019	Total Exec. Budget 2019 Biennium
Budget Item			
FTE	84.96	84.96	
Personal Services	6,541,929	6,548,420	13,090,349
Operating Expenses	845,907	827,358	1,673,265
Transfers	9,000	1,000	10,000
Debt Service	28,451	28,451	56,902
<b>Total Costs</b>	<b>\$7,425,287</b>	<b>\$7,405,229</b>	<b>\$14,830,516</b>
General Fund	6,951,443	6,931,385	13,882,828
State/Other Special	403,409	403,409	806,818
Federal Spec. Rev. Funds	70,435	70,435	140,870
<b>Total Funds</b>	<b>\$7,425,287</b>	<b>\$7,405,229</b>	<b>\$14,830,516</b>

Agency Appropriated Biennium to Biennium Comparison								
Program	2017 Biennium Appropriated Budget		2019 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	1,024,719	1,030,599	1,034,291	1,040,171	9,572	9,572	0.93 %	0.93 %
02 - General Services	1,113,442	1,113,442	1,127,137	1,127,137	13,695	13,695	1.23 %	1.23 %
03 - Student Services	3,441,050	3,487,050	3,570,999	3,676,999	129,949	189,949	3.78 %	5.45 %
04 - Education	8,707,166	9,312,525	8,150,401	8,986,209	(556,765)	(326,316)	(6.39)%	(3.50)%
<b>Agency Total</b>	<b>\$14,286,377</b>	<b>\$14,943,616</b>	<b>\$13,882,828</b>	<b>\$14,830,516</b>	<b>(\$403,549)</b>	<b>(\$113,100)</b>	<b>(2.82)%</b>	<b>(0.76)%</b>

# School For the Deaf & Blind - 51130

## Administration Program - 01

**01 Administration**

**Program Description** - The Administration Program staff provide purchasing, accounting, personnel functions, and management of the business affairs for the school.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	388,248	6,960	395,208	7,478	395,726	790,934
Operating Expenses	113,397	23,375	136,772	(932)	112,465	249,237
<b>Total Costs</b>	<b>\$501,645</b>	<b>\$30,335</b>	<b>\$531,980</b>	<b>\$6,546</b>	<b>\$508,191</b>	<b>\$1,040,171</b>
General Fund	498,705	30,335	529,040	6,546	505,251	1,034,291
State/Other Special	2,940	0	2,940	0	2,940	5,880
<b>Total Funds</b>	<b>\$501,645</b>	<b>\$30,335</b>	<b>\$531,980</b>	<b>\$6,546</b>	<b>\$508,191</b>	<b>\$1,040,171</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	6,960	6,960	7,478	7,478
SWPL - 2 - Fixed Costs	23,548	23,548	(759)	(759)
SWPL - 3 - Inflation Deflation	(173)	(173)	(173)	(173)
<i>Total Statewide Present Law Adjustments</i>	<b>\$30,335</b>	<b>\$30,335</b>	<b>\$6,546</b>	<b>\$6,546</b>
<b>Total Budget Adjustments</b>	<b>\$30,335</b>	<b>\$30,335</b>	<b>\$6,546</b>	<b>\$6,546</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$6,960	\$6,960
FY 2019	\$7,478	\$7,478

**SWPL - 1 - Personal Services -**

The budget includes \$6,960 in FY 2018 and \$7,478 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$23,548	\$23,548
FY 2019	(\$759)	(\$759)

**SWPL - 2 - Fixed Costs -**

The request includes \$23,548 in FY 2018 and a reduction of \$759 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# School For the Deaf & Blind - 51130

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$173)	(\$173)
FY 2019	(\$173)	(\$173)

### **SWPL - 3 - Inflation Deflation -**

This change package includes a reduction of \$173 in each year of the 2019 biennium to reflect budgetary changes generated from the application of inflation and deflation factor to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline and others.

# School For the Deaf & Blind - 51130

## General Services - 02

**02 General Services**

**Program Description** - The General Services Program staff are responsible for the general upkeep and maintenance of the school's eight buildings and 18.5 acre campus.

Program Proposed Budget	Starting Point Fiscal 2017	Budget Adjustments Fiscal 2018	Total Exec. Budget Fiscal 2018	Budget Adjustments Fiscal 2019	Total Exec. Budget Fiscal 2019	Executive Budget Request 2019 Biennium
Budget Item						
FTE	4.57	0.00	4.57	0.00	4.57	
Personal Services	217,424	50,820	268,244	51,254	268,678	536,922
Operating Expenses	275,134	(14,195)	260,939	(12,760)	262,374	523,313
Transfers	11,300	(2,300)	9,000	(10,300)	1,000	10,000
Debt Service	28,450	1	28,451	1	28,451	56,902
<b>Total Costs</b>	<b>\$532,308</b>	<b>\$34,326</b>	<b>\$566,634</b>	<b>\$28,195</b>	<b>\$560,503</b>	<b>\$1,127,137</b>
General Fund	532,308	34,326	566,634	28,195	560,503	1,127,137
<b>Total Funds</b>	<b>\$532,308</b>	<b>\$34,326</b>	<b>\$566,634</b>	<b>\$28,195</b>	<b>\$560,503</b>	<b>\$1,127,137</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	50,820	50,820	51,254	51,254
SWPL - 2 - Fixed Costs	(2,221)	(2,221)	(10,593)	(10,593)
SWPL - 3 - Inflation Deflation	(14,273)	(14,273)	(12,466)	(12,466)
<i>Total Statewide Present Law Adjustments</i>	<i>\$34,326</i>	<i>\$34,326</i>	<i>\$28,195</i>	<i>\$28,195</i>
<b>Total Budget Adjustments</b>	<b>\$34,326</b>	<b>\$34,326</b>	<b>\$28,195</b>	<b>\$28,195</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$50,820	\$50,820
FY 2019	\$51,254	\$51,254

**SWPL - 1 - Personal Services -**

The budget includes \$50,820 in FY 2018 and \$51,254 in FY 2019 to annualize various personal services costs including FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$2,221)	(\$2,221)
FY 2019	(\$10,593)	(\$10,593)

**SWPL - 2 - Fixed Costs -**

The request includes a reduction of \$2,221 in FY 2018 and a reduction of \$10,593 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# School For the Deaf & Blind - 51130

## General Services - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$14,273)	(\$14,273)
FY 2019	(\$12,466)	(\$12,466)

### **SWPL - 3 - Inflation Deflation -**

This change package includes a reduction of \$14,273 in FY 2018 and a reduction of \$12,466 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factor to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline and others.

# School For the Deaf & Blind - 51130

## Student Services - 03

**03 Student Services**

**Program Description** - The Student Services Program provides residential care for children living at the school.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	29.54	0.00	29.54	0.00	29.54	
Personal Services	1,600,778	42,095	1,642,873	44,646	1,645,424	3,288,297
Operating Expenses	161,251	31,744	192,995	34,456	195,707	388,702
<b>Total Costs</b>	<b>\$1,762,029</b>	<b>\$73,839</b>	<b>\$1,835,868</b>	<b>\$79,102</b>	<b>\$1,841,131</b>	<b>\$3,676,999</b>
General Fund	1,739,029	43,839	1,782,868	49,102	1,788,131	3,570,999
State/Other Special	0	30,000	30,000	30,000	30,000	60,000
Federal Spec. Rev. Funds	23,000	0	23,000	0	23,000	46,000
<b>Total Funds</b>	<b>\$1,762,029</b>	<b>\$73,839</b>	<b>\$1,835,868</b>	<b>\$79,102</b>	<b>\$1,841,131</b>	<b>\$3,676,999</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	42,095	42,095	44,646	44,646
SWPL - 3 - Inflation Deflation	1,744	1,744	4,456	4,456
<i>Total Statewide Present Law Adjustments</i>	<i>\$43,839</i>	<i>\$43,839</i>	<i>\$49,102</i>	<i>\$49,102</i>
<b>New Proposals</b>				
NP - 5 - Student Travel RST/OTO	0	30,000	0	30,000
<i>Total New Proposals</i>	<i>\$0</i>	<i>\$30,000</i>	<i>\$0</i>	<i>\$30,000</i>
<b>Total Budget Adjustments</b>	<b>\$43,839</b>	<b>\$73,839</b>	<b>\$49,102</b>	<b>\$79,102</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$42,095	\$42,095
FY 2019	\$44,646	\$44,646

**SWPL - 1 - Personal Services -**

The budget includes \$42,095 in FY 2018 and \$44,646 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$1,744	\$1,744
FY 2019	\$4,456	\$4,456

**SWPL - 3 - Inflation Deflation -**

This change package includes an increase of \$1,744 in FY 2018 and \$4,456 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factor to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline and others.

# School For the Deaf & Blind - 51130

## Student Services - 03

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$30,000
FY 2019	\$0	\$30,000

#### **NP - 5 - Student Travel RST/OTO -**

The MSDB requests \$30,000 in each year of the 2019 biennium, one-time-only, restricted Common Schools Trust state special revenue to cover travel costs due to lack of commercial transportation available in Great Falls. Statute requires MSDB to use a carrier certified by the Public Service Commission, in accordance with 20-8-121, MCA, to charter buses to transport children on visits home twice per month. The school used commercial bus transportation until the bus lines ceased to run through Great Falls.

# School For the Deaf & Blind - 51130

## Education - 04

**04 Education**

**Program Description** - The Education Program provides an education for children with hearing and/or sight loss that prevents them from receiving a quality education in their local schools. The Education Program serves visually and hearing impaired children who remain in their local school districts by providing deaf/blind educational support services to the students' local schools. The program also offers "mainstream" programs for on-campus students in a joint effort with the Great Falls Public Schools. Additionally, pursuant to 20-8-102(3), MCA, the school is charged with the responsibility of tracking a child identified as hearing or visually impaired from the time of impairment identification through the child's exit from intervention or educational services.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	49.50	(3.65)	45.85	(3.65)	45.85	
Personal Services	4,463,150	(227,546)	4,235,604	(224,558)	4,238,592	8,474,196
Operating Expenses	247,001	8,200	255,201	9,811	256,812	512,013
<b>Total Costs</b>	<b>\$4,710,151</b>	<b>(\$219,346)</b>	<b>\$4,490,805</b>	<b>(\$214,747)</b>	<b>\$4,495,404</b>	<b>\$8,986,209</b>
General Fund	4,407,247	(334,346)	4,072,901	(329,747)	4,077,500	8,150,401
State/Other Special	255,469	115,000	370,469	115,000	370,469	740,938
Federal Spec. Rev. Funds	47,435	0	47,435	0	47,435	94,870
<b>Total Funds</b>	<b>\$4,710,151</b>	<b>(\$219,346)</b>	<b>\$4,490,805</b>	<b>(\$214,747)</b>	<b>\$4,495,404</b>	<b>\$8,986,209</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	73,447	73,447	76,661	76,661
SWPL - 3 - Inflation Deflation	3,332	3,332	4,703	4,703
<i>Total Statewide Present Law Adjustments</i>	<i>\$76,779</i>	<i>\$76,779</i>	<i>\$81,364</i>	<i>\$81,364</i>
<b>Present Law Adjustments</b>				
PL - 6 - Extra-curricular stipends RST/OTO	0	26,938	0	26,938
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>\$26,938</i>	<i>\$0</i>	<i>\$26,938</i>
<b>New Proposals</b>				
NP - 4 - Replace owned vehicles with MP Leased Vehicles	4,868	4,868	5,108	5,108
NP - 555 - Rebase Appropriation	(327,931)	(327,931)	(328,157)	(328,157)
NP - 7 - Agency Fund Switch	(88,062)	0	(88,062)	0
<i>Total New Proposals</i>	<i>(\$411,125)</i>	<i>(\$323,063)</i>	<i>(\$411,111)</i>	<i>(\$323,049)</i>
<b>Total Budget Adjustments</b>	<b>(\$334,346)</b>	<b>(\$219,346)</b>	<b>(\$329,747)</b>	<b>(\$214,747)</b>

# School For the Deaf & Blind - 51130

## Education - 04

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$73,447	\$73,447
FY 2019	\$76,661	\$76,661

**SWPL - 1 - Personal Services -**

The budget includes \$73,447 in FY 2018 and \$76,661 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$3,332	\$3,332
FY 2019	\$4,703	\$4,703

**SWPL - 3 - Inflation Deflation -**

This change package includes an increase of \$3,332 in FY 2018 and \$4,703 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factor to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline and others.

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$26,938
FY 2019	\$0	\$26,938

**PL - 6 - Extra-curricular stipends RST/OTO -**

MSDB requests one-time-only Common Schools Trust state special revenue of \$26,938 in each year of the 2019 biennium restricted for stipends to be paid to staff sponsoring extra-curricular activities such as sports, clubs, and class advisors.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$4,868	\$4,868
FY 2019	\$5,108	\$5,108

**NP - 4 - Replace owned vehicles with MP Leased Vehicles -**

MSDB would like to replace two owned vehicles with new Motor Pool leased vehicles. The vehicles being replaced are a 1999 Ford Taurus and a 2001 Ford Taurus. This new proposal would require an increase of \$6,286 in FY 2018 and \$6,526 in FY 2019. The offsetting costs would be a reduction in vehicle maintenance of \$1,418 each year.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$327,931)	(\$327,931)
FY 2019	(\$328,157)	(\$328,157)

**NP - 555 - Rebase Appropriation -**

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes the School for the Deaf and Blind Appropriation Rebase totaling approximately \$327,000 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# School For the Deaf & Blind - 51130

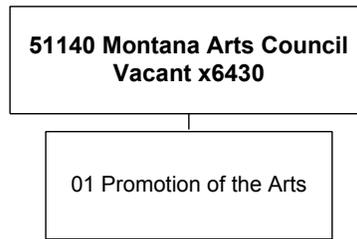
## Education - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$88,062)	\$0
FY 2019	(\$88,062)	\$0

### **NP - 7 - Agency Fund Switch -**

This request for MSDB utilizes available state special revenue funding to reduce general fund expenditures by a like amount.

## Montana Arts Council - 51140



**Mission Statement** - The Montana Arts Council is the agency of state government established to develop the creative potential of all Montanans, advance education, spur economic vibrancy, and revitalize communities through involvement in the arts.

**Statutory Authority** - 22-2-101-109, MCA .

**Language** - The following language is recommended for inclusion in HB 2: "All HB 2 federal funding appropriations for the Arts Council are biennial appropriations."

# Montana Arts Council - 51140

## Promotion of the Arts - 01

**Program Description** - The Montana Arts Council cooperates with public and private institutions engaged in artistic and cultural activities. The council: 1) recommends appropriate methods to encourage participation in and appreciation of the arts; 2) fosters interest in the state's cultural heritage; 3) expands the state's cultural resources; and 4) encourages and assists freedom of artistic expression through ongoing programs and council initiated projects. The council administers the Cultural and Aesthetic Projects Advisory Committee authorized in 22-2-302, MCA. This committee reviews all proposals for cultural and aesthetic project grants and presents its recommendations to the legislature.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	7.00	0.00	7.00	0.00	7.00	
Personal Services	676,577	4,781	681,358	8,310	684,887	1,366,245
Operating Expenses	304,707	37,616	342,323	11,953	316,660	658,983
Grants	462,238	0	462,238	0	462,238	924,476
<b>Total Costs</b>	<b>\$1,443,522</b>	<b>\$42,397</b>	<b>\$1,485,919</b>	<b>\$20,263</b>	<b>\$1,463,785</b>	<b>\$2,949,704</b>
General Fund	511,991	31,191	543,182	8,436	520,427	1,063,609
State/Other Special	230,128	4,277	234,405	4,656	234,784	469,189
Federal Spec. Rev. Funds	701,403	6,929	708,332	7,171	708,574	1,416,906
<b>Total Funds</b>	<b>\$1,443,522</b>	<b>\$42,397</b>	<b>\$1,485,919</b>	<b>\$20,263</b>	<b>\$1,463,785</b>	<b>\$2,949,704</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	1,673	4,781	2,909	8,310
SWPL - 2 - Fixed Costs	29,005	36,378	4,868	10,428
SWPL - 3 - Inflation Deflation	(377)	(740)	(231)	(453)
<i>Total Statewide Present Law Adjustments</i>	<i>\$30,301</i>	<i>\$40,419</i>	<i>\$7,546</i>	<i>\$18,285</i>
<b>Present Law Adjustments</b>				
PL - 4 - Computer Replacement (OTO)	890	1,978	890	1,978
<i>Total Present Law Adjustments</i>	<i>\$890</i>	<i>\$1,978</i>	<i>\$890</i>	<i>\$1,978</i>
<b>Total Budget Adjustments</b>	<b>\$31,191</b>	<b>\$42,397</b>	<b>\$8,436</b>	<b>\$20,263</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$1,673	\$4,781
FY 2019	\$2,909	\$8,310

**SWPL - 1 - Personal Services -**

The budget includes \$4,781 in FY 2018 and \$8,310 in FY 2019 to annualize various personal services costs including FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. The Arts Council is exempt from vacancy savings.

# Montana Arts Council - 51140

## Promotion of the Arts - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$29,005	\$36,378
FY 2019	\$4,868	\$10,428

### SWPL - 2 - Fixed Costs -

The request includes \$36,378 in FY 2018 and \$10,428 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$377)	(\$740)
FY 2019	(\$231)	(\$453)

### SWPL - 3 - Inflation Deflation -

This change package includes a reduction of \$740 in FY 2018 and a reduction of \$453 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

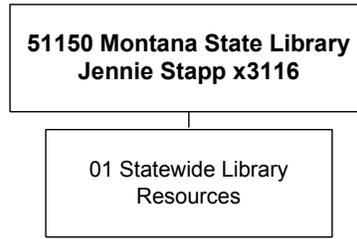
## -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$890	\$1,978
FY 2019	\$890	\$1,978

### PL - 4 - Computer Replacement (OTO) -

The Arts Council requests one-time-only \$1,978 in each year of the 2019 biennium above base funding to replace three computers per year.

# Montana State Library - 51150



**Mission Statement** - The Montana State Library is committed to strengthening libraries and information services for all Montanans through leadership, advocacy, and service.

**Statutory Authority** - Title 22, Chapter 1, MCA; Title 90, Chapter 15, MCA; and Title 90, Chapter 1, Part 4, MCA.

# Montana State Library - 51150

## Statewide Library Resources - 01

**Program Description** - The program provides: 1) information services to state government employees and officials; 2) assistance to all public libraries; 3) reading material for all blind and physically handicapped Montana residents; 4) direction to the six library federations, and 5) a centralized repository for land and natural resources information. This program also administers the state documents depository system, administers a granting process to implement a land plan, and coordinates the development of information resources and library information systems throughout the state. The program also manages the budgetary, personnel, and administrative functions of the State Library.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	30.46	0.00	30.46	0.00	30.46	
Personal Services	2,288,239	(35,810)	2,252,429	(28,040)	2,260,199	4,512,628
Operating Expenses	2,199,024	(204,140)	1,994,884	(216,291)	1,982,733	3,977,617
Equipment & Intangible Assets	13,697	0	13,697	0	13,697	27,394
Grants	982,210	622,468	1,604,678	622,468	1,604,678	3,209,356
<b>Total Costs</b>	<b>\$5,483,170</b>	<b>\$382,518</b>	<b>\$5,865,688</b>	<b>\$378,137</b>	<b>\$5,861,307</b>	<b>\$11,726,995</b>
General Fund	3,110,763	(161,446)	2,949,317	(170,168)	2,940,595	5,889,912
State/Other Special	1,749,269	(45,593)	1,703,676	(41,698)	1,707,571	3,411,247
Federal Spec. Rev. Funds	623,138	589,557	1,212,695	590,003	1,213,141	2,425,836
<b>Total Funds</b>	<b>\$5,483,170</b>	<b>\$382,518</b>	<b>\$5,865,688</b>	<b>\$378,137</b>	<b>\$5,861,307</b>	<b>\$11,726,995</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(29,934)	(35,810)	(22,990)	(28,040)
SWPL - 2 - Fixed Costs	17,879	(12,652)	1,829	(28,395)
SWPL - 3 - Inflation Deflation	495	495	879	879
<i>Total Statewide Present Law Adjustments</i>	<i>(\$11,560)</i>	<i>(\$47,967)</i>	<i>(\$20,282)</i>	<i>(\$55,556)</i>
<b>Present Law Adjustments</b>				
PL - 4 - LSTA Grants - BIEN	0	622,468	0	622,468
PL - 5 - Cost Adjustments	8,554	8,554	8,554	8,554
<i>Total Present Law Adjustments</i>	<i>\$8,554</i>	<i>\$631,022</i>	<i>\$8,554</i>	<i>\$631,022</i>
<b>New Proposals</b>				
NP - 555 - Appropriation Rebase	(149,417)	(149,417)	(149,417)	(149,417)
NP - 556 - IT Convergence Savings	(9,023)	(16,000)	(9,023)	(16,000)
NP - 9 - Balance Coal Tax Shared Account	0	(35,120)	0	(31,912)
<i>Total New Proposals</i>	<i>(\$158,440)</i>	<i>(\$200,537)</i>	<i>(\$158,440)</i>	<i>(\$197,329)</i>
<b>Total Budget Adjustments</b>	<b>(\$161,446)</b>	<b>\$382,518</b>	<b>(\$170,168)</b>	<b>\$378,137</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$29,934)	(\$35,810)
FY 2019	(\$22,990)	(\$28,040)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of funding to annualize various personal services costs including FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana State Library - 51150

## Statewide Library Resources - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$17,879	(\$12,652)
FY 2019	\$1,829	(\$28,395)

### SWPL - 2 - Fixed Costs -

The request includes a a reduction of \$17,830 in FY 2018 and a reduction of \$33,573 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services provided. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$495	\$495
FY 2019	\$879	\$879

### SWPL - 3 - Inflation Deflation -

This change package includes funding to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

## -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$622,468
FY 2019	\$0	\$622,468

### PL - 4 - LSTA Grants - BIEN -

The library requests re-establishing biennial appropriations for the Library Services and Technology Act (LSTA) grant federal funding to \$850,000 per year. The 2017 starting point was \$227,532.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$8,554	\$8,554
FY 2019	\$8,554	\$8,554

### PL - 5 - Cost Adjustments -

MSL requests \$8,554 each year of the 2019 biennium for increased costs for: Digital Library, \$2,100 for 3% inflationary increase in resource databases; Statewide Library Resources, \$5,900 for 3% inflationary increase in the group services contract; and Talking Book Library, \$554 for 3% inflationary increase in software maintenance contract.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$149,417)	(\$149,417)
FY 2019	(\$149,417)	(\$149,417)

### NP - 555 - Appropriation Rebase -

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes the Montana State Library Appropriation Rebase totaling \$149,417 per year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Montana State Library - 51150

## Statewide Library Resources - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$9,023)	(\$16,000)
FY 2019	(\$9,023)	(\$16,000)

### NP - 556 - IT Convergence Savings -

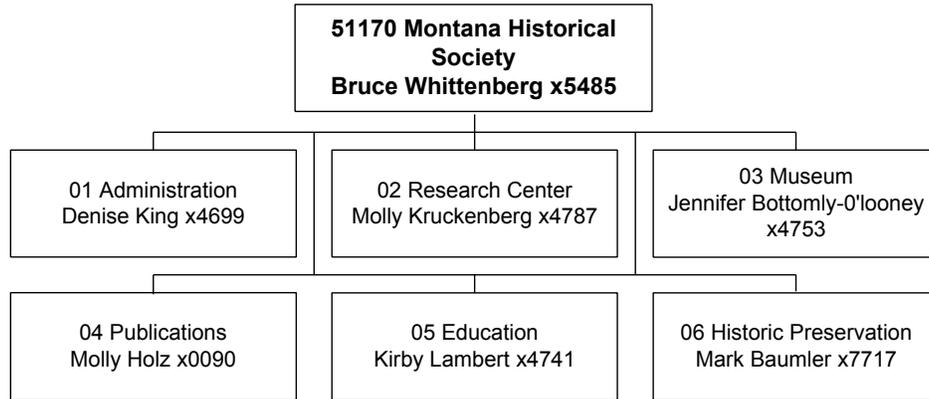
In accordance with Executive Order 09-2016, state agencies have migrated information technology assets to the state data center and taken advantage of other enterprise IT solutions. The estimated savings for the Montana State Library is \$16,000 per year.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$35,120)
FY 2019	\$0	(\$31,912)

### NP - 9 - Balance Coal Tax Shared Account -

In order to provide a balance of revenues and expenditures in the Coal Severance Tax Shared Account, the State Library is budgeted a reduction of \$35,120 in FY 2018 and \$31,912 in FY 2019 to cover its share of the pro-rata reduction.

# Montana Historical Society - 51170



**Mission Statement** - The Montana Historical Society (MHS) exists for the use of:

- learning, culture, and enjoyment of the citizens of, and visitors to the State of Montana by acquiring, preserving, and protecting historical records, art, archives, museum objects, historical places, sites, and monuments;
- maintaining a library and a historical museum, providing educational programs and services for teachers and the general public, and publishing the state historical magazine and books;
- administering the preservation and antiquities acts, and supporting commissions with state historical orientation; and
- providing technical assistance to all Montana museums, historical societies, preservation programs, and owners of historical resources.

**Statutory Authority** - Title 22, Chapter 3, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2018	Total Exec. Budget Fiscal 2019	Total Exec. Budget 2019 Biennium
FTE	57.39	57.39	
Personal Services	3,674,115	3,684,569	7,358,684
Operating Expenses	1,812,216	1,780,963	3,593,179
Equipment & Intangible Assets	94,010	94,010	188,020
Grants	87,120	87,120	174,240
<b>Total Costs</b>	<b>\$5,667,461</b>	<b>\$5,646,662</b>	<b>\$11,314,123</b>
General Fund	3,438,339	3,410,496	6,848,835
State/Other Special	697,459	701,980	1,399,439
Proprietary Funds	686,014	687,040	1,373,054
Federal Spec. Rev. Funds	845,649	847,146	1,692,795
<b>Total Funds</b>	<b>\$5,667,461</b>	<b>\$5,646,662</b>	<b>\$11,314,123</b>

Agency Appropriated Biennium to Biennium Comparison								
Program	2017 Biennium Appropriated Budget		2019 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	2,234,136	3,092,664	2,171,384	2,933,167	(62,752)	(159,497)	(2.81)%	(5.16)%
02 - Research Center	2,530,769	2,860,885	2,512,996	2,810,612	(17,773)	(50,273)	(0.70)%	(1.76)%
03 - Museum Program	1,278,478	2,094,564	1,188,440	2,042,124	(90,038)	(52,440)	(7.04)%	(2.50)%
04 - Publications Program	322,707	972,233	316,881	967,326	(5,826)	(4,907)	(1.81)%	(0.50)%
05 - Education Program	570,579	843,688	587,485	859,156	16,906	15,468	2.96 %	1.83 %
06 - Historic Preservation Program	88,339	1,629,576	71,649	1,701,738	(16,690)	72,162	(18.89)%	4.43 %
<b>Agency Total</b>	<b>\$7,025,008</b>	<b>\$11,493,610</b>	<b>\$6,848,835</b>	<b>\$11,314,123</b>	<b>(\$176,173)</b>	<b>(\$179,487)</b>	<b>(2.51)%</b>	<b>(1.56)%</b>

# Montana Historical Society - 51170

## Administration Program - 01

01 Administration  
Denise King x4699

**Program Description** - The Administration Program provides supervision, administration, and coordination of the six programs in the Montana Historical Society. Program staff are responsible for the management, planning, direction, and leadership of the society. Activities include public information, payroll/personnel, fund raising, financial reporting, business management, security, building management, community outreach, and the society store.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	17.19	(2.00)	15.19	(2.00)	15.19	
Personal Services	1,149,494	(125,791)	1,023,703	(123,351)	1,026,143	2,049,846
Operating Expenses	392,237	40,968	433,205	1,143	393,380	826,585
Equipment & Intangible Assets	28,368	0	28,368	0	28,368	56,736
<b>Total Costs</b>	<b>\$1,570,099</b>	<b>(\$84,823)</b>	<b>\$1,485,276</b>	<b>(\$122,208)</b>	<b>\$1,447,891</b>	<b>\$2,933,167</b>
General Fund	1,109,732	(5,205)	1,104,527	(42,875)	1,066,857	2,171,384
State/Other Special	130,498	(79,342)	51,156	(79,342)	51,156	102,312
Proprietary Funds	252,847	414	253,261	531	253,378	506,639
Federal Spec. Rev. Funds	77,022	(690)	76,332	(522)	76,500	152,832
<b>Total Funds</b>	<b>\$1,570,099</b>	<b>(\$84,823)</b>	<b>\$1,485,276</b>	<b>(\$122,208)</b>	<b>\$1,447,891</b>	<b>\$2,933,167</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(9,186)	(10,348)	(6,950)	(7,829)
SWPL - 2 - Fixed Costs	57,575	58,895	17,669	18,965
SWPL - 3 - Inflation Deflation	0	(434)	0	(408)
<i>Total Statewide Present Law Adjustments</i>	<i>\$48,389</i>	<i>\$48,113</i>	<i>\$10,719</i>	<i>\$10,728</i>
<b>Present Law Adjustments</b>				
PL - 5 - Statutory FTE and Funding	0	(79,342)	0	(79,342)
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>(\$79,342)</i>	<i>\$0</i>	<i>(\$79,342)</i>
<b>New Proposals</b>				
NP - 4 - Computer equipment replacement OTO	20,000	20,000	20,000	20,000
NP - 555 - Appropriation Rebase	(73,594)	(73,594)	(73,594)	(73,594)
<i>Total New Proposals</i>	<i>(\$53,594)</i>	<i>(\$53,594)</i>	<i>(\$53,594)</i>	<i>(\$53,594)</i>
<b>Total Budget Adjustments</b>	<b>(\$5,205)</b>	<b>(\$84,823)</b>	<b>(\$42,875)</b>	<b>(\$122,208)</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$9,186)	(\$10,348)
FY 2019	(\$6,950)	(\$7,829)

#### SWPL - 1 - Personal Services -

The budget includes reductions in each year of the 2019 biennium to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana Historical Society - 51170

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$57,575	\$58,895
FY 2019	\$17,669	\$18,965

**SWPL - 2 - Fixed Costs -**

The request includes \$57,974 in FY 2018 and \$18,041 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$434)
FY 2019	\$0	(\$408)

**SWPL - 3 - Inflation Deflation -**

This change package includes a reduction \$434 in FY 2018 and a reduction of \$408 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$79,342)
FY 2019	\$0	(\$79,342)

**PL - 5 - Statutory FTE and Funding -**

HB 487, passed by the 2015 Legislature, authorized a statutory appropriation for the MHS membership fund. This request moves 1.00 FTE from HB 2 appropriation to the statutory appropriation in accordance with the bill. This is a no net cost adjustment. This change package also reduces HB 2 base operating authority that is now statutory authority.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$20,000	\$20,000
FY 2019	\$20,000	\$20,000

**NP - 4 - Computer equipment replacement OTO -**

MHS requests one-time-only funding of \$20,000 per year to replace 20 desktop computers, two laptops, peripherals and continued training for staff each year of the 2019 biennium.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$73,594)	(\$73,594)
FY 2019	(\$73,594)	(\$73,594)

**NP - 555 - Appropriation Rebase -**

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes the Montana Historical Society administration program Appropriation Rebase totaling \$73,594 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Montana Historical Society - 51170

## Research Center - 02

**02 Research Center  
Molly Kruckenberg x4787**

**Program Description** - The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public, and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online, and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	15.50	0.00	15.50	0.00	15.50	
Personal Services	1,005,799	(9,435)	996,364	(7,683)	998,116	1,994,480
Operating Expenses	374,278	(26,462)	347,816	(23,656)	350,622	698,438
Equipment & Intangible Assets	58,847	0	58,847	0	58,847	117,694
<b>Total Costs</b>	<b>\$1,438,924</b>	<b>(\$35,897)</b>	<b>\$1,403,027</b>	<b>(\$31,339)</b>	<b>\$1,407,585</b>	<b>\$2,810,612</b>
General Fund	1,290,116	(35,897)	1,254,219	(31,339)	1,258,777	2,512,996
State/Other Special	114,055	0	114,055	0	114,055	228,110
Proprietary Funds	34,753	0	34,753	0	34,753	69,506
<b>Total Funds</b>	<b>\$1,438,924</b>	<b>(\$35,897)</b>	<b>\$1,403,027</b>	<b>(\$31,339)</b>	<b>\$1,407,585</b>	<b>\$2,810,612</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(9,435)	(9,435)	(7,683)	(7,683)
SWPL - 2 - Fixed Costs	22,925	22,925	25,728	25,728
SWPL - 3 - Inflation Deflation	(144)	(144)	(141)	(141)
<i>Total Statewide Present Law Adjustments</i>	<i>\$13,346</i>	<i>\$13,346</i>	<i>\$17,904</i>	<i>\$17,904</i>
<b>New Proposals</b>				
NP - 555 - Appropriation Rebase	(49,243)	(49,243)	(49,243)	(49,243)
<i>Total New Proposals</i>	<i>(\$49,243)</i>	<i>(\$49,243)</i>	<i>(\$49,243)</i>	<i>(\$49,243)</i>
<b>Total Budget Adjustments</b>	<b>(\$35,897)</b>	<b>(\$35,897)</b>	<b>(\$31,339)</b>	<b>(\$31,339)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$9,435)	(\$9,435)
FY 2019	(\$7,683)	(\$7,683)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$9,435 in FY 2018 and a reduction of \$7,683 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana Historical Society - 51170

## Research Center - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$22,925	\$22,925
FY 2019	\$25,728	\$25,728

**SWPL - 2 - Fixed Costs -**

The request includes \$22,925 in FY 2018 and \$25,728 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$144)	(\$144)
FY 2019	(\$141)	(\$141)

**SWPL - 3 - Inflation Deflation -**

This change package includes a reduction of \$144 in FY 2018 and a reduction of \$141 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$49,243)	(\$49,243)
FY 2019	(\$49,243)	(\$49,243)

**NP - 555 - Appropriation Rebase -**

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes the Montana Historical Society research center program Appropriation Rebase totaling \$49,243 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Montana Historical Society - 51170

## Museum Program - 03

**03 Museum**  
**Jennifer Bottomly-O'looney**  
**x4753**

**Program Description** - The Museum Program collects, preserves, and interprets the history of Montana through its material culture, by collecting fine arts and historical, archaeological, and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours, and traveling exhibits. The program also coordinates with the society's education program to orchestrate events, programs, and materials on Montana history for learners of all ages.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	7.75	0.00	7.75	0.00	7.75	
Personal Services	483,598	(7,417)	476,181	(5,915)	477,683	953,864
Operating Expenses	556,042	(20,763)	535,279	(16,651)	539,391	1,074,670
Equipment & Intangible Assets	6,795	0	6,795	0	6,795	13,590
<b>Total Costs</b>	<b>\$1,046,435</b>	<b>(\$28,180)</b>	<b>\$1,018,255</b>	<b>(\$22,566)</b>	<b>\$1,023,869</b>	<b>\$2,042,124</b>
General Fund	645,888	(52,421)	593,467	(50,915)	594,973	1,188,440
State/Other Special	397,538	24,241	421,779	28,349	425,887	847,666
Proprietary Funds	3,009	0	3,009	0	3,009	6,018
<b>Total Funds</b>	<b>\$1,046,435</b>	<b>(\$28,180)</b>	<b>\$1,018,255</b>	<b>(\$22,566)</b>	<b>\$1,023,869</b>	<b>\$2,042,124</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(7,417)	(7,417)	(5,915)	(5,915)
SWPL - 2 - Fixed Costs	0	24,241	0	28,349
SWPL - 3 - Inflation Deflation	(4)	(4)	0	0
<i>Total Statewide Present Law Adjustments</i>	<i>(\$7,421)</i>	<i>\$16,820</i>	<i>(\$5,915)</i>	<i>\$22,434</i>
<b>New Proposals</b>				
NP - 555 - Appropriation Rebase	(45,000)	(45,000)	(45,000)	(45,000)
<i>Total New Proposals</i>	<i>(\$45,000)</i>	<i>(\$45,000)</i>	<i>(\$45,000)</i>	<i>(\$45,000)</i>
<b>Total Budget Adjustments</b>	<b>(\$52,421)</b>	<b>(\$28,180)</b>	<b>(\$50,915)</b>	<b>(\$22,566)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$7,417)	(\$7,417)
FY 2019	(\$5,915)	(\$5,915)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$7,417 in FY 2018 and and a reduction of \$5,915 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana Historical Society - 51170

## Museum Program - 03

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$24,241
FY 2019	\$0	\$28,349

**SWPL - 2 - Fixed Costs -**

The request includes \$24,241 in FY 2018 and \$28,349 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$4)	(\$4)
FY 2019	\$0	\$0

**SWPL - 3 - Inflation Deflation -**

This change package includes an reduction of \$4 in FY 2018 and no change in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$45,000)	(\$45,000)
FY 2019	(\$45,000)	(\$45,000)

**NP - 555 - Appropriation Rebase -**

The Executive Budget includes targeted budget reductions across most agencies. The Executive proposes the Montana Historical Society museum program Appropriation Rebase totaling \$45,000 each year and was included in the agency reduction plan submitted in compliance with 17-7-111, MCA.

# Montana Historical Society - 51170

## Publications Program - 04

**04 Publications**  
**Molly Holz x0090**

**Program Description** - The Publications Program promotes the study of Montana history and education through lectures, publications, and curriculum materials. The program publishes quarterly edition of the award-winning *Montana The Magazine of Western History*. It also publishes books under the Montana Historical Society Press imprint.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	325,435	(11,782)	313,653	(10,360)	315,075	628,728
Operating Expenses	168,376	824	169,200	1,022	169,398	338,598
<b>Total Costs</b>	<b>\$493,811</b>	<b>(\$10,958)</b>	<b>\$482,853</b>	<b>(\$9,338)</b>	<b>\$484,473</b>	<b>\$967,326</b>
General Fund	163,978	(5,893)	158,085	(5,182)	158,796	316,881
Proprietary Funds	329,833	(5,065)	324,768	(4,156)	325,677	650,445
<b>Total Funds</b>	<b>\$493,811</b>	<b>(\$10,958)</b>	<b>\$482,853</b>	<b>(\$9,338)</b>	<b>\$484,473</b>	<b>\$967,326</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(5,893)	(11,782)	(5,182)	(10,360)
SWPL - 2 - Fixed Costs	0	1,047	0	1,246
SWPL - 3 - Inflation Deflation	0	(223)	0	(224)
<i>Total Statewide Present Law Adjustments</i>	<i>(\$5,893)</i>	<i>(\$10,958)</i>	<i>(\$5,182)</i>	<i>(\$9,338)</i>
<b>Total Budget Adjustments</b>	<b>(\$5,893)</b>	<b>(\$10,958)</b>	<b>(\$5,182)</b>	<b>(\$9,338)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$5,893)	(\$11,782)
FY 2019	(\$5,182)	(\$10,360)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$11,782 in FY 2018 and a reduction of \$10,360 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$1,047
FY 2019	\$0	\$1,246

**SWPL - 2 - Fixed Costs -**

The request includes \$1,047 in FY 2018 and \$1,246 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# Montana Historical Society - 51170

## Publications Program - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$223)
FY 2019	\$0	(\$224)

### **SWPL - 3 - Inflation Deflation -**

This change package includes an reduction of \$223 in FY 2018 and a reduction of \$224 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

# Montana Historical Society - 51170

## Education Program - 05

**05 Education  
Kirby Lambert x4741**

**Program Description** - The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs, and the Volunteer Program. The Education Program provides educational public programming of all types, both at the society's headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials, and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures, and tours for statewide distribution/implementation; provides reference services to the general public, teachers, students, technical users, and other like-minded institutions and organizations; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production, and placement of non-Register permanent and/or temporary signage in all parts of the state; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2017	Adjustments Fiscal 2018	Exec. Budget Fiscal 2018	Adjustments Fiscal 2019	Exec. Budget Fiscal 2019	Budget Request 2019 Biennium
FTE	4.95	0.00	4.95	0.00	4.95	
Personal Services	291,339	2,268	293,607	2,539	293,878	587,485
Operating Expenses	133,757	1,872	135,629	2,285	136,042	271,671
<b>Total Costs</b>	<b>\$425,096</b>	<b>\$4,140</b>	<b>\$429,236</b>	<b>\$4,824</b>	<b>\$429,920</b>	<b>\$859,156</b>
General Fund	291,339	2,268	293,607	2,539	293,878	587,485
State/Other Special	108,597	1,872	110,469	2,285	110,882	221,351
Proprietary Funds	25,160	0	25,160	0	25,160	50,320
<b>Total Funds</b>	<b>\$425,096</b>	<b>\$4,140</b>	<b>\$429,236</b>	<b>\$4,824</b>	<b>\$429,920</b>	<b>\$859,156</b>

Program Proposed Budget Adjustments		Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
		General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>					
SWPL - 1 - Personal Services		2,268	2,268	2,539	2,539
SWPL - 2 - Fixed Costs		0	1,898	0	2,229
SWPL - 3 - Inflation Deflation		0	(26)	0	56
<i>Total Statewide Present Law Adjustments</i>		<i>\$2,268</i>	<i>\$4,140</i>	<i>\$2,539</i>	<i>\$4,824</i>
<b>Total Budget Adjustments</b>		<b>\$2,268</b>	<b>\$4,140</b>	<b>\$2,539</b>	<b>\$4,824</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$2,268	\$2,268
FY 2019	\$2,539	\$2,539

**SWPL - 1 - Personal Services -**

The budget includes \$2,268 in FY 2018 and \$2,539 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana Historical Society - 51170

## Education Program - 05

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$1,898
FY 2019	\$0	\$2,229

### SWPL - 2 - Fixed Costs -

The request includes \$1,898 in FY 2018 and \$2,229 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	(\$26)
FY 2019	\$0	\$56

### SWPL - 3 - Inflation Deflation -

This change package includes a reduction of \$26 in FY 2018 and an increase of \$56 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.

# Montana Historical Society - 51170

## Historic Preservation Program - 06

**06 Historic Preservation**  
**Mark Baumler x7717**

**Program Description** - The Historic Sites Preservation Program (State Historic Preservation Office) administers the Montana Antiquities Act and Montana's participation in the National Historic Preservation Act of 1966, as amended, with its federal programs, guidelines, and grants-in-aid for historic preservation. Staff provide technical assistance to all Montana property owners, including agencies, organizations, and the public. Staff maintain a statewide inventory of recorded historic and archaeological sites. Staff review state agencies compliance with the state antiquities act. Staff review and comment on all proposed federally funded or permitted projects within the state to determine their effect on properties listed or eligible for listing in the National Register of Historic Places. Staff administer the National Register of Historic Places program in Montana through the State Preservation Review Board. The office recommends certification of historic structures and rehabilitation projects for federal tax credits to citizens and businesses, as authorized by the Tax Reform Act of 1976. The program awards and administers pass-through federal grants to local governments participating in the federal Certified Local Government Program. The program may also award funds for historic survey and planning for historic areas and for bricks and mortar rehabilitation when funds are available.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2017	Budget Adjustments Fiscal 2018	Total Exec. Budget Fiscal 2018	Budget Adjustments Fiscal 2019	Total Exec. Budget Fiscal 2019	Executive Budget Request 2019 Biennium
FTE	9.00	0.00	9.00	0.00	9.00	
Personal Services	579,960	(9,353)	570,607	(6,286)	573,674	1,144,281
Operating Expenses	152,345	38,742	191,087	39,785	192,130	383,217
Grants	87,120	0	87,120	0	87,120	174,240
<b>Total Costs</b>	<b>\$819,425</b>	<b>\$29,389</b>	<b>\$848,814</b>	<b>\$33,499</b>	<b>\$852,924</b>	<b>\$1,701,738</b>
General Fund	42,917	(8,483)	34,434	(5,702)	37,215	71,649
Proprietary Funds	45,063	0	45,063	0	45,063	90,126
Federal Spec. Rev. Funds	731,445	37,872	769,317	39,201	770,646	1,539,963
<b>Total Funds</b>	<b>\$819,425</b>	<b>\$29,389</b>	<b>\$848,814</b>	<b>\$33,499</b>	<b>\$852,924</b>	<b>\$1,701,738</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2018		Budget Adjustments Fiscal 2019	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(8,483)	(9,353)	(5,702)	(6,286)
SWPL - 2 - Fixed Costs	0	38,737	0	39,740
SWPL - 3 - Inflation Deflation	0	5	0	45
<i>Total Statewide Present Law Adjustments</i>	<i>(\$8,483)</i>	<i>\$29,389</i>	<i>(\$5,702)</i>	<i>\$33,499</i>
<b>Total Budget Adjustments</b>	<b>(\$8,483)</b>	<b>\$29,389</b>	<b>(\$5,702)</b>	<b>\$33,499</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	(\$8,483)	(\$9,353)
FY 2019	(\$5,702)	(\$6,286)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$9,353 in FY 2018 and a reduction of \$6,286 in FY 2019 to annualize various personal services costs include FY 2017 statewide pay plan adjustments and increases to state share costs for health insurance passed by the 2015 Legislature, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana Historical Society - 51170

## Historic Preservation Program - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$38,737
FY 2019	\$0	\$39,740

### SWPL - 2 - Fixed Costs -

The request includes \$38,737 in FY 2018 and \$39,740 in FY 2019 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2018	\$0	\$5
FY 2019	\$0	\$45

### SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$5 in FY 2018 and \$45 in FY 2019 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, natural gas, electricity, gasoline, and others.