



GOVERNOR  
STEVE BULLOCK

STATE OF MONTANA

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## SECTION E: EDUCATION

Office of Public Instruction  
Board of Public Education  
School for the Deaf & Blind  
Montana Arts Council  
Montana State Library  
Montana Historical Society

Commissioner of Higher Education  
Montana University System (MUS)  
Educational Units  
Community Colleges  
Bureau of Mines & Geology  
Agricultural Experiment Station  
Cooperative Extension Service  
Forestry Experiment Station  
Fire Services Training School

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OBPP Staff:

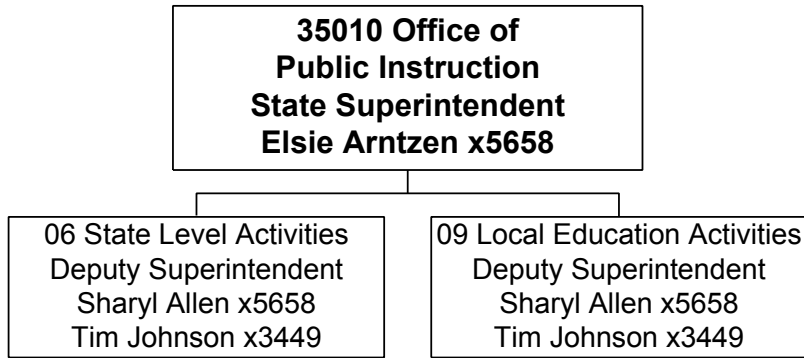
Nancy Hall  
Jason Harlow

x 4899  
x 9848



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Office of Public Instruction - 35010



**Mission Statement** - The Office of Public Instruction serves Montana’s students, parents, schools, and communities as we prepare each generation for success in careers and college.

**Statutory Authority** - Title 20, MCA.

**Language** - The Office of Public Instruction requests the following language be included in HB 2: "The Office of Public Instruction may distribute funds from the appropriation for In-State Treatment to public school districts for the purpose of providing educational costs of children with significant behavioral or physical needs.

All revenue up to \$1.3 million in the traffic education account for distribution to schools under the provisions of 20-7-506 and 61-5-121 is appropriated as provided in Title 20, chapter 7, part 5.

All appropriations for federal special revenue programs in state level activities and in local education activities are biennial. All general fund appropriations in local education activities are biennial, except Major Maintenance Aid and Debt Service Assistance.

The Major Maintenance Aid and Debt Service Assistance restricted line item appropriation is restricted to the major maintenance aid program established in 20-9-525 unless funding requirements for the program are less than the available funds. Any remaining appropriation authority from the restricted appropriations may be used to augment the appropriations for debt service assistance established in 20-9-367."

Agency Proposed Budget	Total Exec. Budget Fiscal 2022	Total Exec. Budget Fiscal 2023	Total Exec. Budget 2023 Biennium
FTE	153.27	153.27	
Personal Services	13,389,583	13,424,134	26,813,717
Operating Expenses	15,543,066	15,583,060	31,126,126
Local Assistance	883,734,038	908,058,127	1,791,792,165
Grants	156,702,551	156,702,551	313,405,102
Transfers	2,518,340	2,518,340	5,036,680
<b>Total Costs</b>	<b>\$1,071,887,578</b>	<b>\$1,096,286,212</b>	<b>\$2,168,173,790</b>
General Fund	892,482,292	916,592,190	1,809,074,482
State/Other Special	5,813,976	6,080,406	11,894,382
Federal Spec. Rev. Funds	173,591,310	173,613,616	347,204,926
<b>Total Funds</b>	<b>\$1,071,887,578</b>	<b>\$1,096,286,212</b>	<b>\$2,168,173,790</b>

## Office of Public Instruction - 35010

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
06 - State Level Activities	21,597,790	57,294,159	22,841,543	59,158,069	1,243,753	1,863,910	5.76 %	3.25 %
09 - Local Education Activities	1,671,081,458	1,989,378,240	1,786,232,939	2,109,015,721	115,151,481	119,637,481	6.89 %	6.01 %
<b>Agency Total</b>	<b>\$1,692,679,248</b>	<b>\$2,046,672,399</b>	<b>\$1,809,074,482</b>	<b>\$2,168,173,790</b>	<b>\$116,395,234</b>	<b>\$121,501,391</b>	<b>6.88 %</b>	<b>5.94 %</b>

# Office of Public Instruction - 35010

## State Level Activities - 06

**06 State Level Activities**  
**Deputy Superintendent**  
**Sharyl Allen x5658**  
**Tim Johnson x3449**

**Program Description** - The State Level Activities program provides leadership and coordination of services to a variety of school and public groups. The staff provides assistance to the Superintendent of Public Instruction in performing statutorily prescribed duties. The program: 1) supports the superintendent's statutory role with the Board of Public Education, Board of Regents and Land Board; 2) is responsible for the distribution and accounting of state and federal funds provided to school districts; 3) maintains the information systems necessary to assess student achievement and the quality of Montana's elementary and secondary school system; and 4) provides assistance and information to school districts. The program administers all federal grants received by OPI, including curriculum assistance, special education, Every Student Succeeds Act (ESSA), Career and Technical Education and other educational services.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	152.27	1.00	153.27	1.00	153.27	
Personal Services	13,044,316	345,267	13,389,583	379,818	13,424,134	26,813,717
Operating Expenses	13,695,163	459,016	14,154,179	474,010	14,169,173	28,323,352
Grants	0	0	0	0	0	0
Transfers	2,010,500	0	2,010,500	0	2,010,500	4,021,000
<b>Total Costs</b>	<b>\$28,749,979</b>	<b>\$804,283</b>	<b>\$29,554,262</b>	<b>\$853,828</b>	<b>\$29,603,807</b>	<b>\$59,158,069</b>
General Fund	10,842,279	565,088	11,407,367	591,897	11,434,176	22,841,543
State/Other Special	249,306	41,670	290,976	42,100	291,406	582,382
Federal Spec. Rev. Funds	17,658,394	197,525	17,855,919	219,831	17,878,225	35,734,144
<b>Total Funds</b>	<b>\$28,749,979</b>	<b>\$804,283</b>	<b>\$29,554,262</b>	<b>\$853,828</b>	<b>\$29,603,807</b>	<b>\$59,158,069</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	410,154	(243,310)	424,390	(209,961)
SWPL - 2 - Fixed Costs	94,844	496,649	95,001	497,021
SWPL - 3 - Inflation Deflation	(1,464)	(10,610)	(919)	(6,657)
<i>Total Statewide Present Law Adjustments</i>	<i>\$503,534</i>	<i>\$242,729</i>	<i>\$518,472</i>	<i>\$280,403</i>
<b>New Proposals</b>				
NP - 603 - FULLY FUND AUDIOLOGICAL SERVICES	25,460	25,460	36,129	36,129
NP - 604 - FEDERAL GRANT AWARD ADJUSTMENTS - PROGRAM 06	0	500,000	0	500,000
NP - 614 - CTE FTE for HB351/HB387	88,577	88,577	89,779	89,779
NP - 616 - NRIS/GIS FIXED COSTS	517	517	517	517
NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO	(53,000)	(53,000)	(53,000)	(53,000)
<i>Total New Proposals</i>	<i>\$61,554</i>	<i>\$561,554</i>	<i>\$73,425</i>	<i>\$573,425</i>
<b>Total Budget Adjustments</b>	<b>\$565,088</b>	<b>\$804,283</b>	<b>\$591,897</b>	<b>\$853,828</b>

# Office of Public Instruction - 35010

## State Level Activities - 06

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$410,154	(\$243,310)
FY 2023	\$424,390	(\$209,961)

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$94,844	\$496,649
FY 2023	\$95,001	\$497,021

**SWPL - 2 - Fixed Costs -**

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,464)	(\$10,610)
FY 2023	(\$919)	(\$6,657)

**SWPL - 3 - Inflation Deflation -**

This change package includes adjustments to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$25,460	\$25,460
FY 2023	\$36,129	\$36,129

**NP - 603 - FULLY FUND AUDIOLOGICAL SERVICES -**

The Office of Public Instruction requests general fund increases of \$25,460 in FY 2022 and \$36,129 in FY 2023 to be added to the audiological services base funding of \$508,000 per year. The Superintendent is required to provide audiological services for Montana children in 20-7-403(12), MCA.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$500,000
FY 2023	\$0	\$500,000

**NP - 604 - FEDERAL GRANT AWARD ADJUSTMENTS - PROGRAM 06 -**

The OPI requests an increased federal appropriation of \$500,000 in each of the 2023 biennium for personal services. This appropriation is requested each biennium to pay for part-time modified positions that can no longer be considered contracted labor due to changes in state and federal law.

# Office of Public Instruction - 35010

## State Level Activities - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$88,577	\$88,577
FY 2023	\$89,779	\$89,779

**NP - 614 - CTE FTE for HB351/HB387 -**

The OPI requests \$88,577 in FY 2022 and \$89,779 in FY 2023 of general fund to provide 1.00 FTE to support Transformational Learning (HB 351, 2019) and Advanced Opportunity (HB 387, 2019).

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$517	\$517
FY 2023	\$517	\$517

**NP - 616 - NRIS/GIS FIXED COSTS -**

This request is for \$517 each year of the 2023 biennium for a new proposed NRIS/GIS usage fixed cost to be paid to the Montana State Library. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$53,000)	(\$53,000)
FY 2023	(\$53,000)	(\$53,000)

**NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO -**

The agency requests a \$500,000 reduction each year to the CTE (Career and Technical Education) State Match Distribution (formerly Secondary Vo-Ed in HB 2), per 20-7-306, MCA, and that the \$500,000 be line itemed to CTE Match CTSO (Career and Technical Student Organizations), per 20-7-320, MCA, to clarify the appropriations. This request includes moving \$53,000 from the State Level Activities Program to the Local Education Activities Program to be included with the \$500,000 for CTSOs. Historically, this \$53,000 has been paid to the FFA, a CTSO organization, to pay for the FFA executive director. This decision package will combine all CTSO funding and separate it from the CTE State Match appropriation. This change package is net zero funding.

# Office of Public Instruction - 35010

## Local Education Activities - 09

**09 Local Education Activities**  
**Deputy Superintendent**  
**Sharyl Allen x5658**  
**Tim Johnson x3449**

**Program Description** - The Local Education Activities Program is used by OPI to distribute state and federal funds to local education agencies.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget Adjustments	Total	Executive
Budget Item	Fiscal 2021	Fiscal 2022	Exec. Budget Fiscal 2022	Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
Operating Expenses	1,313,887	75,000	1,388,887	100,000	1,413,887	2,802,774
Local Assistance	848,726,854	35,007,184	883,734,038	59,331,273	908,058,127	1,791,792,165
Grants	156,702,551	0	156,702,551	0	156,702,551	313,405,102
Transfers	507,840	0	507,840	0	507,840	1,015,680
<b>Total Costs</b>	<b>\$1,007,251,132</b>	<b>\$35,082,184</b>	<b>\$1,042,333,316</b>	<b>\$59,431,273</b>	<b>\$1,066,682,405</b>	<b>\$2,109,015,721</b>
General Fund	846,056,741	35,018,184	881,074,925	59,101,273	905,158,014	1,786,232,939
State/Other Special	5,459,000	64,000	5,523,000	330,000	5,789,000	11,312,000
Federal Spec. Rev. Funds	155,735,391	0	155,735,391	0	155,735,391	311,470,782
<b>Total Funds</b>	<b>\$1,007,251,132</b>	<b>\$35,082,184</b>	<b>\$1,042,333,316</b>	<b>\$59,431,273</b>	<b>\$1,066,682,405</b>	<b>\$2,109,015,721</b>

Program Proposed Budget Adjustments				
	Budget Adjustments		Budget Adjustments	
	Fiscal 2022		Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 902 - K-12 BASE AID INFLATIONARY INCREASE	24,185,449	24,185,449	47,799,387	47,799,387
PL - 903 - AT RISK PAYMENT INFLATIONARY INCREASE	121,867	121,867	231,956	231,956
PL - 906 - INCREASE STATE TUITION APPROPRIATION	372,900	372,900	372,900	372,900
PL - 907 - NRD K12 FACILITIES PAYMENT	2,336,000	2,400,000	2,070,000	2,400,000
PL - 910 - STATE TRANSFORMATIONAL LEARNING AID	2,123,916	2,123,916	2,169,770	2,169,770
PL - 911 - STATE ADVANCE OPPORTUNITIES AID	1,673,558	1,673,558	2,564,533	2,564,533
PL - 914 - GUARANTEE ACCOUNT ADJUSTMENT	4,076,494	4,076,494	3,739,727	3,739,727
<i>Total Present Law Adjustments</i>	<i>\$34,890,184</i>	<i>\$34,954,184</i>	<i>\$58,948,273</i>	<i>\$59,278,273</i>
<b>New Proposals</b>				
NP - 901 - NATIONAL BOARD CERTIFICATION STIPENDS	75,000	75,000	100,000	100,000
NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO	53,000	53,000	53,000	53,000
<i>Total New Proposals</i>	<i>\$128,000</i>	<i>\$128,000</i>	<i>\$153,000</i>	<i>\$153,000</i>
<b>Total Budget Adjustments</b>	<b>\$35,018,184</b>	<b>\$35,082,184</b>	<b>\$59,101,273</b>	<b>\$59,431,273</b>

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$24,185,449	\$24,185,449
FY 2023	\$47,799,387	\$47,799,387

**PL - 902 - K-12 BASE AID INFLATIONARY INCREASE -**

K-12 BASE Aid appropriation will increase by \$72.0 million general fund for the 2023 biennium to support the inflationary increases as directed in 20-9-326, MCA, of 2.16% in FY 2022 and 1.91% in FY 2023. The present law adjustment includes funding for both the ANB change and the inflationary increases in the statutory funding rates. The increases are \$24,185,449 in FY 2022 and \$47,799,387 in FY 2023.

# Office of Public Instruction - 35010

## Local Education Activities - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$121,867	\$121,867
FY 2023	\$231,956	\$231,956

### PL - 903 - AT RISK PAYMENT INFLATIONARY INCREASE -

The at risk student payment (20-9-328, MCA) general fund inflationary increase is \$121,867 in FY 2022 and \$231,956 in FY 2023. The statutory inflation rate (20-9-326, MCA) for K-12 BASE Aid, which includes the at risk student payment, is 2.16% in FY 2022 and 1.91% in FY 2023 added to the base funding of \$5,641,973.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$372,900	\$372,900
FY 2023	\$372,900	\$372,900

### PL - 906 - INCREASE STATE TUITION APPROPRIATION -

State tuition rates have increased as well as changes in what districts are funded causing a need for a \$745,800 general fund appropriation increase for the 2023 biennium. The cost of state tuition provided under 20-7-435, MCA, has increased on the per student level and has increased the number of students served. Previously, Yellowstone Academy, a public school elementary, was paid as a private provider. However, other public school districts are paid under the Option B or C rates under the statute. This district is a public school district and a residential treatment program. Because the district is a public school, the OPI has changed the classification of the program to be consistent with all other public school districts. Therefore, this school district received \$233,156 in FY 2020 and is estimated to receive \$340,000 in FY 2021 for tuition that had not previously been budgeted this district. The per student cost was \$1,700 in FY 2019, \$2,500 in FY 2020, and \$3,500 (estimated) in FY 2021. The estimated cost per year is \$750,610; the base appropriation is \$377,675; the appropriation increase for the FY 2023 biennium is \$372,900 per year.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,336,000	\$2,400,000
FY 2023	\$2,070,000	\$2,400,000

### PL - 907 - NRD K12 FACILITIES PAYMENT -

The natural resource development (NRD) K12 facilities payment (20-9-635, MCA) is composed of general fund and state special coal sub-trust interest. This request is for increases of \$64,000 in FY 2022 and \$330,000 in FY 2023 from the coal sub-trust interest and \$2,273,000 in FY 2022 and \$2,539,000 in FY 2023 from general fund to meet the statutorily required \$10 million appropriation per year of the 2023 biennium.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,123,916	\$2,123,916
FY 2023	\$2,169,770	\$2,169,770

### PL - 910 - STATE TRANSFORMATIONAL LEARNING AID -

Transformation Learning (HB 351, 2019) now Title 20, Chapter 7, Part 16, MCA, requires a general fund appropriation of \$2,123,916 in FY 2022 and \$2,169,770 in FY 2023. The 2021 biennium general fund appropriation was \$2.6 million but was not in the base funding. These increases represent 10% of the estimated statewide number of full-time equivalent educators from the fiscal year immediately preceding the year to which distribution of transformational aid applies as directed in section 20-7-1602(8)(b)(iii), MCA.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,673,558	\$1,673,558
FY 2023	\$2,564,533	\$2,564,533

### PL - 911 - STATE ADVANCE OPPORTUNITIES AID -

The Montana Advanced Opportunities Act (HB 387, 2019) now Title 20, Chapter 7, Part 15, MCA, requires a general fund appropriation of \$1,673,558 in FY 2022 and \$2,564,533 in FY 2023. The 2021 biennium appropriation was \$750,000 which was not included in base funding. These increases represent an amount sufficient to provide advanced opportunities aid to 50% of districts in FY 2022 and 75% of districts in FY 2023 as per section 20-7-1506(7), MCA.



**Office of Public Instruction - 35010**

**Local Education Activities - 09**

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$4,076,494	\$4,076,494
FY 2023	\$3,739,727	\$3,739,727

**PL - 914 - GUARANTEE ACCOUNT ADJUSTMENT -**

This adjustment is related to the revenue estimated for the Guarantee Account. The money in the Guarantee Account is received from production activities on state lands designated to K-12 schools. The Guarantee Account base is reduced by \$4,076,494 in FY 2022 and reduced by \$3,739,727 in FY 2023. This reduces the revenue estimated in this fund from \$46.3 million to \$42.2 million in FY 2022 and \$42.6 million in FY 2023. A like increase is made to the state general fund for K-12 BASE Aid to offset the losses.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$75,000	\$75,000
FY 2023	\$100,000	\$100,000

**NP - 901 - NATIONAL BOARD CERTIFICATION STIPENDS -**

This request is for \$75,000 in FY 2022 and \$100,000 in FY 2023 general fund appropriation for the National Board Certification teacher stipend program in 20-4-134, MCA. Teachers receiving National Board Certification or renewal are eligible for a state stipend if they retain certification and continue teaching in an impacted school. The number of teachers receiving certification will continue to grow each year. Funding in the 2021 biennium was OTO and there is no base funding for these stipends.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$53,000	\$53,000
FY 2023	\$53,000	\$53,000

**NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO -**

The agency requests a \$500,000 reduction each year to the CTE (Career and Technical Education) State Match Distribution (formerly Secondary Vo-Ed in HB 2), per 20-7-306, MCA, and that \$500,000 line itemed to CTE Match CTSO (Career and Technical Student Organizations), per 20-7-320, MCA, to clarify the appropriations. This request includes moving \$53,000 from the State Level Activities Program to the Local Education Activities Program to be combined with the \$500,000 for CTSOs. Historically, this \$53,000 has been paid to the FFA, a CTSO organization, to pay for the FFA executive director. This decision package will combine all CTSO funding and separate it from the CTE State Match appropriation. This change package is net zero funding.

# Board of Public Education - 51010

**51010 Board of Public  
Education  
Pete Donovan x0300**

**Mission Statement** - The Montana Constitution created and empowered the Board of Public Education to supervise, serve, maintain, and strengthen Montana's system of free quality public elementary and secondary schools. The board exists to promote high academic achievement for all Montana students.

**Statutory Authority** - Article X, Section 9, Montana Constitution; 2-15-1507 and 2-15-1522, MCA.

# Board of Public Education - 51010

## K-12 Education - 01

**Program Description** - The staff of the Administration Program provide administration, research, clerical functions, and management of business affairs for all programs under the purview of the Board of Public Education as outlined in the powers and duties of 20-2-121, MCA.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	3.00	0.00	3.00	0.00	3.00	
Personal Services	257,800	2,255	260,055	3,723	261,523	521,578
Operating Expenses	87,630	59,246	146,876	42,005	129,635	276,511
<b>Total Costs</b>	<b>\$345,430</b>	<b>\$61,501</b>	<b>\$406,931</b>	<b>\$45,728</b>	<b>\$391,158</b>	<b>\$798,089</b>
General Fund	159,519	82,412	241,931	66,639	226,158	468,089
State/Other Special	185,911	(20,911)	165,000	(20,911)	165,000	330,000
<b>Total Funds</b>	<b>\$345,430</b>	<b>\$61,501</b>	<b>\$406,931</b>	<b>\$45,728</b>	<b>\$391,158</b>	<b>\$798,089</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	2,255	2,255	3,723	3,723
SWPL - 2 - Fixed Costs	24,257	24,257	7,012	7,012
SWPL - 3 - Inflation Deflation	(11)	(11)	(7)	(7)
<i>Total Statewide Present Law Adjustments</i>	<i>\$26,501</i>	<i>\$26,501</i>	<i>\$10,728</i>	<i>\$10,728</i>
<b>New Proposals</b>				
NP - 10 - Legal Fees	25,000	25,000	25,000	25,000
NP - 11 - Operations Funding	10,000	10,000	10,000	10,000
NP - 12 - State Special Funds Allocation Reduction	20,911	0	20,911	0
<i>Total New Proposals</i>	<i>\$55,911</i>	<i>\$35,000</i>	<i>\$55,911</i>	<i>\$35,000</i>
<b>Total Budget Adjustments</b>	<b>\$82,412</b>	<b>\$61,501</b>	<b>\$66,639</b>	<b>\$45,728</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,255	\$2,255
FY 2023	\$3,723	\$3,723

#### SWPL - 1 - Personal Services -

The budget includes \$2,255 in FY 2022 and \$3,723 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$24,257	\$24,257
FY 2023	\$7,012	\$7,012

#### SWPL - 2 - Fixed Costs -

The request includes \$24,257 in FY 2022 and \$7,012 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include the liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# Board of Public Education - 51010

## K-12 Education - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$11)	(\$11)
FY 2023	(\$7)	(\$7)

**SWPL - 3 - Inflation Deflation -**

This change package includes a decrease of \$11 in FY 2022 and a decrease of \$7 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$25,000	\$25,000
FY 2023	\$25,000	\$25,000

**NP - 10 - Legal Fees -**

The Board of Public Education is requesting funding of \$25,000 general fund per year, \$50,000 for the biennium, dedicated to pay for legal fees. The Board conducts hearings on educator licenses and revisions to Administrative Rules all requiring legal services.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,000	\$10,000
FY 2023	\$10,000	\$10,000

**NP - 11 - Operations Funding -**

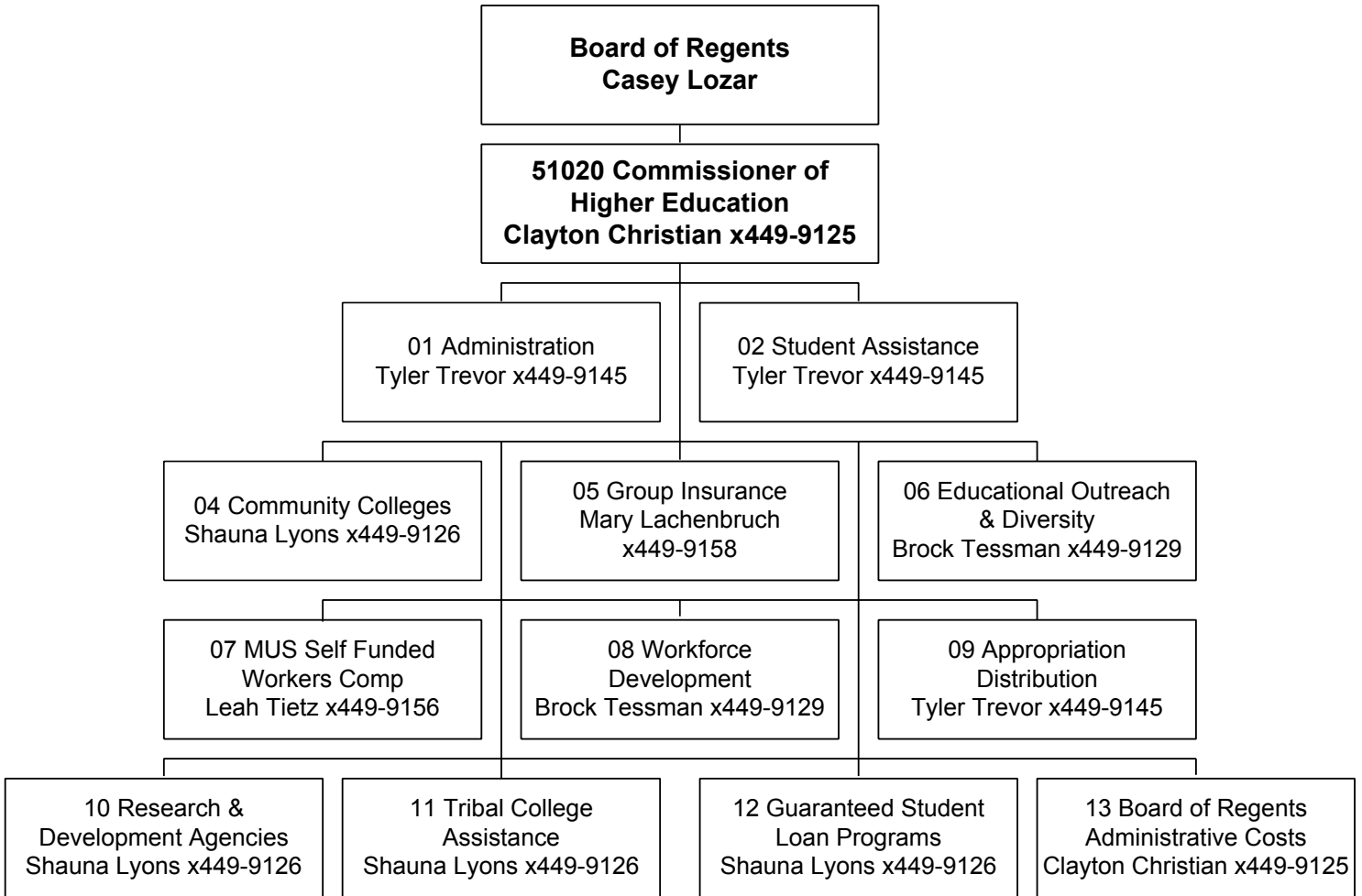
The board requests \$10,000 general fund per year, \$20,000 for the biennium, for operating expenses. The board's general fund operating budget has decreased by approximately 60% since 2012 causing significant impacts to the board's operations, resulting in no professional development for staff or board members, no travel to educational conferences, and making at least one board meeting per year by conference call to save travel costs.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$20,911	\$0
FY 2023	\$20,911	\$0

**NP - 12 - State Special Funds Allocation Reduction -**

The board is requesting a fund allocation revision from state special revenue to general fund. Personal services of \$12,907 and operating expense of \$5,050 per year are reduced from two state special revenue funds. Revenue to these funds comes from \$6 per year teacher licensure. The Research Fund receives about \$56,000 per year and the Advisory Council Fund receives about \$112,000 per year. These budgets had been increased in past biennia to spend excess cash that had accumulated with a general fund reduction and now the funds need to be right-sized.

# Commissioner of Higher Education - 51020



**Mission Statement** - To serve students through the delivery of high quality, accessible postsecondary educational opportunities, while actively participating in the preservation and advancement of Montana's economy and society.

**Statutory Authority** - Article X, Section 9, Montana Constitution and 2-15-1506, MCA.

**Language** - The following language is requested in HB 2:

Items designated as OCHE Administration (01), Student Assistance (02), Educational Outreach and Diversity (06), Workforce Development (08), Appropriation Distribution Transfers (09), Guaranteed Student Loan (12), and the Board of Regents (13) are designated as biennial appropriations.

General fund money, state and federal special revenue and proprietary fund revenue appropriated to the Board of Regents are included in all Montana university system programs. All other public funds received by units of the Montana university system (other than plant funds appropriated in HB 5, relating to long-range building) are appropriated to the board of regents and may be expended under the provisions of 17-7-138(2), MCA. The board of regents shall allocate the appropriations to individual university system units, as defined in 17-7-102(13), MCA, according to board policy.

The Montana University system, except the Office of the Commissioner of Higher Education and the community colleges, shall provide the Office of Budget and Program Planning and the Legislative Fiscal Division banner access to the entire university system's information system, except for information pertaining to individual students and individual employees that is protected by Article II, sections 9 and 10, of the Montana constitution, 20-25-515, MCA, or the Family Educational Rights and Privacy Act of 1974, 20 U.S. C. 1232g.

## Commissioner of Higher Education - 51020

The Montana university system shall provide the electronic data required for entering human resource data for the current unrestricted operating funds into the Internet Budgeting and Reporting System (IBARS). The salary and benefit data provided must reflect approved board of regents operating budgets.

The average budgeted amount for each full-time equivalent student at the community colleges, includes \$3,264 for each year of the 2023 biennium. The general fund appropriation for OCHE – Community College Assistance provides 48.2% in FY 2022 and 48.2% in FY 2023 of the budget amount for each full-time equivalent student each year of the 2023 biennium. The remaining 51.8% of the budget amount for each full-time equivalent student must be paid from funds other than those appropriated for OCHE – Community College Assistance.

The commissioner may adjust the funding distribution between community colleges based on actual enrollment."

Funding to be transferred to the state energy conservation program debt service account for energy improvements are as followed. Transferred funding for each year of the biennium to retire bonded projects are MSU Northern \$16,700 in FY 2020 and \$16,200 in FY 2021, MSU Billings \$45,519, Great Falls \$86,500. Funding to be transferred for each year of the biennium for state energy revolving projects are MSU Billings \$55,323, MSU Northern \$64,576, Miles Community College \$23,553, University of Montana \$294,875. Montana State University transfers are \$277,611 in FY 2020 and \$254,753 in FY 2021.

Total audit costs are estimated to be \$197,329 for the community colleges for the biennium. The general fund appropriation for each community college provides 48.2% of the total audit costs in the 2021 biennium. The remaining 51.8% of these cost must be paid from funds other than those appropriated from OCHE – Community College Assistance – Legislative Audit. Audit costs charged to the community colleges for the biennium may not exceed \$62,577 for Flathead Valley CC, \$56,987 for Miles CC, and \$77,765 for Dawson CC. Total audit cost for OCHE/BOR \$66,816, UM- Missoula \$301,752, MSU; Bozeman \$301,752.

The Montana university system shall pay \$88,506 for the 2021 biennium in current funds in support of the Montana Natural Resource Information System (NRIS) located at the Montana state library. Quarterly payments must be made upon receipt of the bills from the state library, up to the total appropriated.

Agency Proposed Budget	Total Exec. Budget Fiscal 2022	Total Exec. Budget Fiscal 2023	Total Exec. Budget 2023 Biennium
Budget Item			
FTE	50.22	50.22	
Personal Services	5,515,965	5,529,646	11,045,611
Operating Expenses	7,281,194	7,261,598	14,542,792
Equipment & Intangible Assets	11,063	11,063	22,126
Local Assistance	13,903,815	13,999,645	27,903,460
Grants	19,018,390	19,623,690	38,642,080
Transfers	254,885,074	257,712,052	512,597,126
<b>Total Costs</b>	<b>\$300,615,501</b>	<b>\$304,137,694</b>	<b>\$604,753,195</b>
General Fund	257,505,720	260,753,684	518,259,404
State/Other Special	24,402,050	24,629,258	49,031,308
Proprietary Funds	610,554	610,554	1,221,108
Federal Spec. Rev. Funds	18,097,177	18,144,198	36,241,375
<b>Total Funds</b>	<b>\$300,615,501</b>	<b>\$304,137,694</b>	<b>\$604,753,195</b>

## Commissioner of Higher Education - 51020

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	7,455,189	8,676,474	12,713,333	13,934,441	5,258,144	5,257,967	70.53 %	60.60 %
02 - Student Assistance Program	22,522,364	23,264,726	26,582,040	27,243,664	4,059,676	3,978,938	18.03 %	17.10 %
04 - Community College Assistance	27,784,483	27,784,483	27,576,460	27,576,460	(208,023)	(208,023)	(0.75)%	(0.75)%
06 - Educational Outreach & Diversity	281,619	19,031,937	287,229	19,080,120	5,610	48,183	1.99 %	0.25 %
08 - Perkins	184,886	12,953,445	192,582	12,923,109	7,696	(30,336)	4.16 %	(0.23)%
09 - Appropriation Distribution	363,971,345	409,101,663	388,416,180	435,682,864	24,444,835	26,581,201	6.72 %	6.50 %
10 - Research and Development Agencies	57,274,807	59,704,743	60,681,130	61,784,130	3,406,323	2,079,387	5.95 %	3.48 %
11 - Tribal College	2,025,750	2,025,750	1,675,750	1,675,750	(350,000)	(350,000)	(17.28)%	(17.28)%
12 - Guaranteed Student Loan	0	4,810,789	0	4,717,957	0	(92,832)	0.00 %	(1.93)%
13 - Board of Regents	134,700	134,700	134,700	134,700	0	0	0.00 %	0.00 %
<b>Agency Total</b>	<b>\$481,635,143</b>	<b>\$567,488,710</b>	<b>\$518,259,404</b>	<b>\$604,753,195</b>	<b>\$36,624,261</b>	<b>\$37,264,485</b>	<b>7.60 %</b>	<b>6.57 %</b>

# Commissioner of Higher Education - 51020

## Administration Program - 01

**01 Administration**  
**Tyler Trevor x449-9145**

**Program Description** - The Administration Program includes: 1) general administration of the university system, 2) academic, financial, and legal administration, 3) labor relations and personnel administration, and 4) student assistance administration. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoints the commissioner and prescribes his powers and duties.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	23.28	0.00	23.28	0.00	23.28	
Personal Services	3,200,512	114,004	3,314,516	124,037	3,324,549	6,639,065
Operating Expenses	1,079,598	69,755	1,149,353	(1,247)	1,078,351	2,227,704
Equipment & Intangible Assets	11,063	0	11,063	0	11,063	22,126
Transfers	22,773	2,500,000	2,522,773	2,500,000	2,522,773	5,045,546
<b>Total Costs</b>	<b>\$4,313,946</b>	<b>\$2,683,759</b>	<b>\$6,997,705</b>	<b>\$2,622,790</b>	<b>\$6,936,736</b>	<b>\$13,934,441</b>
General Fund	3,703,392	2,683,759	6,387,151	2,622,790	6,326,182	12,713,333
Proprietary Funds	610,554	0	610,554	0	610,554	1,221,108
<b>Total Funds</b>	<b>\$4,313,946</b>	<b>\$2,683,759</b>	<b>\$6,997,705</b>	<b>\$2,622,790</b>	<b>\$6,936,736</b>	<b>\$13,934,441</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	114,004	114,004	124,037	124,037
SWPL - 2 - Fixed Costs	70,570	70,570	(736)	(736)
SWPL - 3 - Inflation Deflation	(815)	(815)	(511)	(511)
<i>Total Statewide Present Law Adjustments</i>	<i>\$183,759</i>	<i>\$183,759</i>	<i>\$122,790</i>	<i>\$122,790</i>
<b>New Proposals</b>				
NP - 101 - Montana Research & Economic Development Initiative	2,500,000	2,500,000	2,500,000	2,500,000
<i>Total New Proposals</i>	<i>\$2,500,000</i>	<i>\$2,500,000</i>	<i>\$2,500,000</i>	<i>\$2,500,000</i>
<b>Total Budget Adjustments</b>	<b>\$2,683,759</b>	<b>\$2,683,759</b>	<b>\$2,622,790</b>	<b>\$2,622,790</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$114,004	\$114,004
FY 2023	\$124,037	\$124,037

**SWPL - 1 - Personal Services -**

The budget includes \$114,004 in FY 2022 and \$124,037 in FY 2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.



# Commissioner of Higher Education - 51020

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$70,570	\$70,570
FY 2023	(\$736)	(\$736)

### SWPL - 2 - Fixed Costs -

The request includes \$70,570 in FY 2022 and a reduction of \$736 in FY 2023 to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$815)	(\$815)
FY 2023	(\$511)	(\$511)

### SWPL - 3 - Inflation Deflation -

This change package includes a reduction of \$815 in FY 2022 and \$511 in FY 2023 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include those associated with statewide Motor Pool operated by the Department of Transportation.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,500,000	\$2,500,000
FY 2023	\$2,500,000	\$2,500,000

### NP - 101 - Montana Research & Economic Development Initiative -

The Office of the Commissioner of Higher Education proposes a \$5 million general fund project for research initiatives in the Montana University System. These funds would serve as seed money to leverage university-based research into strategic advancements for Montana's economy. The Commissioner of Higher Education would administer competitive grants on the basis of each new project's potential for private-sector job creation, commercialization, and economic return on investment for the State of Montana.

# Commissioner of Higher Education - 51020

## Student Assistance Program - 02

**02 Student Assistance**  
**Tyler Trevor x449-9145**

**Program Description** - All student grant funding is included in this program. Types of grants include: work study, state grants, federal grant matching programs, and student grants for attending professional schools which are not available in Montana such as medicine, dentistry, and veterinary medicine. Title 20, Chapters 25 and 26, MCA, govern the program.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	1.50	1.50	3.00	1.50	3.00	
Personal Services	126,961	161,555	288,516	161,759	288,720	577,236
Operating Expenses	270,597	221,015	491,612	228,627	499,224	990,836
Local Assistance	159,000	3,000	162,000	6,000	165,000	327,000
Grants	10,172,934	2,198,712	12,371,646	2,804,012	12,976,946	25,348,592
<b>Total Costs</b>	<b>\$10,729,492</b>	<b>\$2,584,282</b>	<b>\$13,313,774</b>	<b>\$3,200,398</b>	<b>\$13,929,890</b>	<b>\$27,243,664</b>
General Fund	10,358,367	2,624,616	12,982,983	3,240,690	13,599,057	26,582,040
State/Other Special	371,125	(40,334)	330,791	(40,292)	330,833	661,624
<b>Total Funds</b>	<b>\$10,729,492</b>	<b>\$2,584,282</b>	<b>\$13,313,774</b>	<b>\$3,200,398</b>	<b>\$13,929,890</b>	<b>\$27,243,664</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	83,966	43,632	84,049	43,757
SWPL - 2 - Fixed Costs	15	15	7	7
<i>Total Statewide Present Law Adjustments</i>	<b>\$83,981</b>	<b>\$43,647</b>	<b>\$84,056</b>	<b>\$43,764</b>
<b>Present Law Adjustments</b>				
PL - 201 - Professional Student Exchange Program	232,212	232,212	840,512	840,512
<i>Total Present Law Adjustments</i>	<b>\$232,212</b>	<b>\$232,212</b>	<b>\$840,512</b>	<b>\$840,512</b>
<b>New Proposals</b>				
NP - 202 - Resident Student Financial Aid	2,308,423	2,308,423	2,316,122	2,316,122
<i>Total New Proposals</i>	<b>\$2,308,423</b>	<b>\$2,308,423</b>	<b>\$2,316,122</b>	<b>\$2,316,122</b>
<b>Total Budget Adjustments</b>	<b>\$2,624,616</b>	<b>\$2,584,282</b>	<b>\$3,240,690</b>	<b>\$3,200,398</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$83,966	\$43,632
FY 2023	\$84,049	\$43,757

**SWPL - 1 - Personal Services -**

The budget includes \$43,632 in FY 2022 and \$43,757 in FY 2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Student Assistance Program - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$15	\$15
FY 2023	\$7	\$7

### SWPL - 2 - Fixed Costs -

The request includes \$15 in FY 2022 and \$7 in FY 2023 to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$232,212	\$232,212
FY 2023	\$840,512	\$840,512

### PL - 201 - Professional Student Exchange Program -

This request is for continued state general fund support to fund first year and continuing student slots at anticipated increased tuition levels for the WICHE, WWAMI, MN Dental, WIMU, and ICOM professional student exchange programs. The estimated increase of \$1,072,724 includes the result of the Idaho College of Medicine (ICOM) expansion proposed by the 2019 Legislature. In addition, the increase includes the requirement by WICHE/WWAMI to use a new software application to manage the professional student exchange programs which was implemented during the 2021 biennium.

ICOM includes 10 slots in the second year of the biennium at a rate of \$24,500 per student. The increases for the other professional student exchange programs is based upon individual increased support fees per student totalling \$564,271. In addition, the administrative fee for WICHE increase by \$9,000 for the biennium. The biennial maintenance and license costs for the software program is \$61,000 to manage the student and financial assistance programs.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,308,423	\$2,308,423
FY 2023	\$2,316,122	\$2,316,122

### NP - 202 - Resident Student Financial Aid -

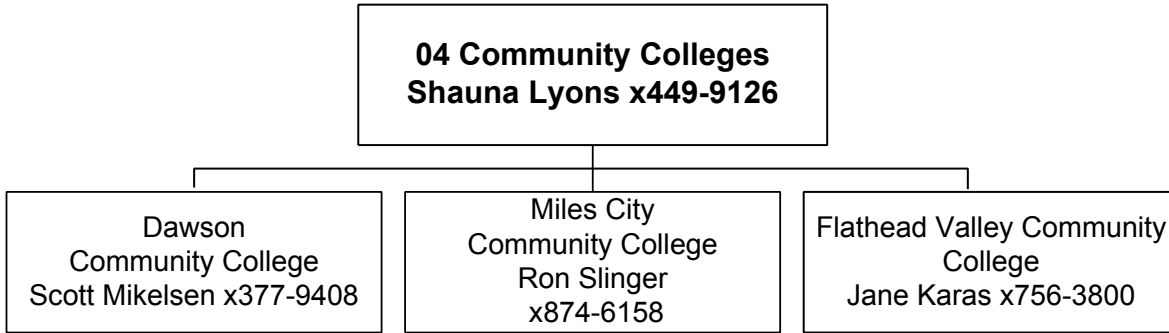
The Office of the Commissioner of Higher Education requests a \$4.6 million student assistance program initiative. This request would provide funding to continue the MT Access Scholarships and provide the needed funding to support the operations and personnel.

The MT Access Scholarship program was adopted by the 2019 Legislature as one-time-only to provide financial assistance for need-based students and adult learners. OCHE is requesting \$4.0 million general fund to continue scholarship to provide additional access to Montana's students.

The Guaranteed Student Loan (GSL) program has supported the efforts of the Student Assistance program which included personal services, FTE, and operating expenses. GSL is no longer a viable solution of funding the operations of the Student Assistance program. The additional funds of \$0.8 million provide the operating and necessary staff to manage the professional student exchange and student financial assistance programs that have previously been funded by the Guaranteed Student Loan Program.

# Commissioner of Higher Education - 51020

## Community College Assistance - 04



**Program Description** - The funds appropriated by the legislature for this program are distributed to support Montana's three community colleges: Miles Community College, Dawson Community College, and Flathead Valley Community College. Each community college district has an elected board of trustees. The regents have statutory authority to control the community colleges in Title 20, Chapter 15, MCA.

Program Proposed Budget	Starting Point	Budget Adjustments	Total Exec. Budget	Budget Adjustments	Total Exec. Budget	Executive Budget Request
Budget Item	Fiscal 2021	Fiscal 2022	Fiscal 2022	Fiscal 2023	Fiscal 2023	2023 Biennium
Local Assistance	14,019,417	(277,602)	13,741,815	(184,772)	13,834,645	27,576,460
<b>Total Costs</b>	<b>\$14,019,417</b>	<b>(\$277,602)</b>	<b>\$13,741,815</b>	<b>(\$184,772)</b>	<b>\$13,834,645</b>	<b>\$27,576,460</b>
General Fund	14,019,417	(277,602)	13,741,815	(184,772)	13,834,645	27,576,460
<b>Total Funds</b>	<b>\$14,019,417</b>	<b>(\$277,602)</b>	<b>\$13,741,815</b>	<b>(\$184,772)</b>	<b>\$13,834,645</b>	<b>\$27,576,460</b>

Program Proposed Budget Adjustments		Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
		General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>					
PL - 401 - Community College PLA		(277,602)	(277,602)	(184,772)	(184,772)
<i>Total Present Law Adjustments</i>		(277,602)	(277,602)	(184,772)	(184,772)
<b>Total Budget Adjustments</b>		<b>(\$277,602)</b>	<b>(\$277,602)</b>	<b>(\$184,772)</b>	<b>(\$184,772)</b>

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$277,602)	(\$277,602)
FY 2023	(\$184,772)	(\$184,772)

**PL - 401 - Community College PLA -**

This change package provides present law adjustments related to the increased/decreased funding based on the statutory funding formula for Community Colleges.

# Commissioner of Higher Education - 51020

## Educational Outreach & Diversity - 06

**06 Educational Outreach  
& Diversity  
Brock Tessman x449-9129**

**Program Description** - This program is primarily a federally-funded program to decrease the dropout rate of disadvantaged students in high schools and increase their enrollment and retention in post-secondary education.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	18.24	0.00	18.24	0.00	18.24	
Personal Services	1,377,669	(67,750)	1,309,919	(65,182)	1,312,487	2,622,406
Operating Expenses	3,289,419	40,619	3,330,038	84,257	3,373,676	6,703,714
Grants	3,377,000	0	3,377,000	0	3,377,000	6,754,000
Transfers	1,500,000	0	1,500,000	0	1,500,000	3,000,000
<b>Total Costs</b>	<b>\$9,544,088</b>	<b>(\$27,131)</b>	<b>\$9,516,957</b>	<b>\$19,075</b>	<b>\$9,563,163</b>	<b>\$19,080,120</b>
General Fund	141,278	2,228	143,506	2,445	143,723	287,229
Federal Spec. Rev. Funds	9,402,810	(29,359)	9,373,451	16,630	9,419,440	18,792,891
<b>Total Funds</b>	<b>\$9,544,088</b>	<b>(\$27,131)</b>	<b>\$9,516,957</b>	<b>\$19,075</b>	<b>\$9,563,163</b>	<b>\$19,080,120</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	2,514	(88,550)	2,624	(86,397)
SWPL - 2 - Fixed Costs	0	102	0	48
SWPL - 3 - Inflation Deflation	(286)	(783)	(179)	(491)
<i>Total Statewide Present Law Adjustments</i>	<i>\$2,228</i>	<i>(\$89,231)</i>	<i>\$2,445</i>	<i>(\$86,840)</i>
<b>Present Law Adjustments</b>				
PL - 601 - ETS Federal Authority Increase	0	62,100	0	105,915
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>\$62,100</i>	<i>\$0</i>	<i>\$105,915</i>
<b>Total Budget Adjustments</b>	<b>\$2,228</b>	<b>(\$27,131)</b>	<b>\$2,445</b>	<b>\$19,075</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,514	(\$88,550)
FY 2023	\$2,624	(\$86,397)

**SWPL - 1 - Personal Services -**

The budget includes reductions of \$88,550 in FY 2022 and \$86,397 in FY 2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Educational Outreach & Diversity - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$102
FY 2023	\$0	\$48

**SWPL - 2 - Fixed Costs -**

The request includes \$102 in FY 2022 and \$48 in FY 2023 to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$286)	(\$783)
FY 2023	(\$179)	(\$491)

**SWPL - 3 - Inflation Deflation -**

This change package includes a reduction of \$783 in FY 2022 and \$491 in FY 2023 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include those associated with statewide Motor Pool operated by the Department of Transportation.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$62,100
FY 2023	\$0	\$105,915

**PL - 601 - ETS Federal Authority Increase -**

Educational Talent Search (ETS) is requesting additional federal authority in the amount of \$168,015 to meet the requirements of the new federal grant cycle.

ETS will be submitting a new grant proposals based upon 3% and 15% increases. These increase guidelines are per the ETS grant funding agency and are dependent upon finalization of federal legislation. ETS has available authority thus the calculated increase takes into consideration the authority levels already established.

In addition, ETS has three positions that are currently 0.83 FTE each, per the new grant guidelines these FTE will need to be increased to 1.00 FTE each due to new requirements of year-round employment rather than ten months for these positions. ETS has available FTE to make the adjustments once the grant has been finalized. This proposals includes the funding needed for the increased level of FTE.

# Commissioner of Higher Education - 51020

## Perkins - 08

**08 Workforce Development**  
**Brock Tessman x449-9129**

**Program Description** - Workforce Development is a coordinated effort between OCHE and the Office of Public Instruction to support vocational education at the secondary and post-secondary levels with primarily federal funds.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	4.20	0.00	4.20	0.00	4.20	
Personal Services	455,259	(75,836)	379,423	(75,126)	380,133	759,556
Operating Expenses	91,205	5,982	97,187	6,067	97,272	194,459
Grants	2,431,869	0	2,431,869	0	2,431,869	4,863,738
Transfers	3,552,678	0	3,552,678	0	3,552,678	7,105,356
<b>Total Costs</b>	<b>\$6,531,011</b>	<b>(\$69,854)</b>	<b>\$6,461,157</b>	<b>(\$69,059)</b>	<b>\$6,461,952</b>	<b>\$12,923,109</b>
General Fund	90,169	6,122	96,291	6,122	96,291	192,582
Federal Spec. Rev. Funds	6,440,842	(75,976)	6,364,866	(75,181)	6,365,661	12,730,527
<b>Total Funds</b>	<b>\$6,531,011</b>	<b>(\$69,854)</b>	<b>\$6,461,157</b>	<b>(\$69,059)</b>	<b>\$6,461,952</b>	<b>\$12,923,109</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	113,736	(75,836)	114,262	(75,126)
SWPL - 2 - Fixed Costs	41	41	20	20
SWPL - 3 - Inflation Deflation	(283)	(283)	(177)	(177)
<i>Total Statewide Present Law Adjustments</i>	<i>\$113,494</i>	<i>(\$76,078)</i>	<i>\$114,105</i>	<i>(\$75,283)</i>
<b>Present Law Adjustments</b>				
PL - 801 - Perkins MOE Increase	(107,372)	6,224	(107,983)	6,224
<i>Total Present Law Adjustments</i>	<i>(\$107,372)</i>	<i>\$6,224</i>	<i>(\$107,983)</i>	<i>\$6,224</i>
<b>Total Budget Adjustments</b>	<b>\$6,122</b>	<b>(\$69,854)</b>	<b>\$6,122</b>	<b>(\$69,059)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$113,736	(\$75,836)
FY 2023	\$114,262	(\$75,126)

**SWPL - 1 - Personal Services -**

The budget includes reductions of \$75,836 in FY 2022 and \$75,126 in FY2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

# Commissioner of Higher Education - 51020

## Perkins - 08

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$41	\$41
FY 2023	\$20	\$20

**SWPL - 2 - Fixed Costs -**

The request includes \$41 in FY 2022 and \$20 in FY 2023 to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$283)	(\$283)
FY 2023	(\$177)	(\$177)

**SWPL - 3 - Inflation Deflation -**

This change package includes a reduction of \$283 in FY 2022 and \$177 in FY 2023 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include those associated with statewide Motor Pool operated by the Department of Transportation.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$107,372)	\$6,224
FY 2023	(\$107,983)	\$6,224

**PL - 801 - Perkins MOE Increase -**

The Perkins V state allocation has increased to \$96,291 annually. The Workforce Development Program is requesting an adjustment in general fund to fund the minimum maintenance of effort requirement for the Perkins grant. Without the increase in general fund for the minimum maintenance of effort, the state would lose all or a portion of this federal grant program.



# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

**09 Appropriation  
Distribution  
Tyler Trevor x449-9145**

**Program Description** - The Appropriation Distribution Program in the Office of the Commissioner of Higher Education (OCHE) is the conduit through which state funds flow to the university system units.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
Operating Expenses	0	10,385	10,385	10,385	10,385	20,770
Transfers	206,645,915	10,010,988	216,656,903	12,359,276	219,005,191	435,662,094
<b>Total Costs</b>	<b>\$206,645,915</b>	<b>\$10,021,373</b>	<b>\$216,667,288</b>	<b>\$12,369,661</b>	<b>\$219,015,576</b>	<b>\$435,682,864</b>
General Fund	183,847,756	9,280,273	193,128,029	11,440,395	195,288,151	388,416,180
State/Other Special	22,798,159	741,100	23,539,259	929,266	23,727,425	47,266,684
<b>Total Funds</b>	<b>\$206,645,915</b>	<b>\$10,021,373</b>	<b>\$216,667,288</b>	<b>\$12,369,661</b>	<b>\$219,015,576</b>	<b>\$435,682,864</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 901 - MUS LAD Audit Costs	603,504	603,504	0	0
PL - 902 - MUS Fixed Cost Increases from State	1,429,031	1,429,031	1,424,573	1,424,573
PL - 903 - Montana University System PLA	6,848,743	7,589,843	9,605,178	10,534,444
<i>Total Present Law Adjustments</i>	<i>\$8,881,278</i>	<i>\$9,622,378</i>	<i>\$11,029,751</i>	<i>\$11,959,017</i>
<b>New Proposals</b>				
NP - 904 - MUS New Space	388,610	388,610	400,259	400,259
NP - 907 - NRIS/GIS Fixed Costs	10,385	10,385	10,385	10,385
<i>Total New Proposals</i>	<i>\$398,995</i>	<i>\$398,995</i>	<i>\$410,644</i>	<i>\$410,644</i>
<b>Total Budget Adjustments</b>	<b>\$9,280,273</b>	<b>\$10,021,373</b>	<b>\$11,440,395</b>	<b>\$12,369,661</b>

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$603,504	\$603,504
FY 2023	\$0	\$0

**PL - 901 - MUS LAD Audit Costs -**

The decision package is for Legislative Audit Costs for the Montana University System.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,429,031	\$1,429,031
FY 2023	\$1,424,573	\$1,424,573

**PL - 902 - MUS Fixed Cost Increases from State -**

The decision package is to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$6,848,743	\$7,589,843
FY 2023	\$9,605,178	\$10,534,444

**PL - 903 - Montana University System PLA -**

The Montana University System (MUS) requests general fund in the amount of \$18,124,287 to annualize various personal services costs and higher education fixed costs for all MUS units at the current unrestricted rate. This request is for the state's share (44.8%) of the calculated present law adjustment for higher education.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$388,610	\$388,610
FY 2023	\$400,259	\$400,259

**NP - 904 - MUS New Space -**

The legislature granted authority to the Department of Administration for the purpose of constructing the new American Indian Hall at MSU, the Yellowstone Allied Health Science Building at MSU Billings, and the Dental Hygiene Clinic at Great Falls College. The operation and maintenance costs are projected to be \$788,869 in FY 2022 and FY 2023. The MUS is requesting the state share (44.8%) of general fund for the operation and maintenance costs of these new facilities approved by the legislature.

Building O & M Details (biennial totals):

- American Indian Hall \$291,595
- Yellowstone Allied Health Science Building \$363,954
- Dental Hygiene Clinic \$133,320

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,385	\$10,385
FY 2023	\$10,385	\$10,385

**NP - 907 - NRIS/GIS Fixed Costs -**

This request is for \$10,385 each year of the 2023 biennium for a new proposed NRIS/GIS usage fixed cost to be paid to the Montana State Library. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments.

# Commissioner of Higher Education - 51020

## Research and Development Agencies - 10

**Program Description** - The agencies within the Montana University system aid in research, scientific experimentation, and professional and community development. The agencies work side by side with campuses across the state to foster learning and create career opportunities in various fields of study including agriculture, resource management and conservation, forestry, fire and rescue, and geologic studies.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
Transfers	29,594,402	1,058,318	30,652,720	1,537,008	31,131,410	61,784,130
<b>Total Costs</b>	<b>\$29,594,402</b>	<b>\$1,058,318</b>	<b>\$30,652,720</b>	<b>\$1,537,008</b>	<b>\$31,131,410</b>	<b>\$61,784,130</b>
General Fund	28,679,434	1,441,286	30,120,720	1,880,976	30,560,410	60,681,130
State/Other Special	914,968	(382,968)	532,000	(343,968)	571,000	1,103,000
<b>Total Funds</b>	<b>\$29,594,402</b>	<b>\$1,058,318</b>	<b>\$30,652,720</b>	<b>\$1,537,008</b>	<b>\$31,131,410</b>	<b>\$61,784,130</b>

Program Proposed Budget Adjustments					
		Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
		General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>					
PL - 1001 - Research and Development Agencies PLA		1,181,432	1,181,432	1,608,056	1,608,056
PL - 1002 - SWPL Research & Development Agencies		10,886	10,886	23,952	23,952
PL - 1003 - Groundwater Balancing		0	(134,000)	0	(95,000)
<i>Total Present Law Adjustments</i>		<i>\$1,192,318</i>	<i>\$1,058,318</i>	<i>\$1,632,008</i>	<i>\$1,537,008</i>
<b>New Proposals</b>					
NP - 999 - Refinancing Natural Resources Operations Account		248,968	0	248,968	0
<i>Total New Proposals</i>		<i>\$248,968</i>	<i>\$0</i>	<i>\$248,968</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>		<b>\$1,441,286</b>	<b>\$1,058,318</b>	<b>\$1,880,976</b>	<b>\$1,537,008</b>

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,181,432	\$1,181,432
FY 2023	\$1,608,056	\$1,608,056

**PL - 1001 - Research and Development Agencies PLA -**

The Research & Development Agencies request state general fund totalling \$2,789,488 for FY 2022 and FY 2023 for statewide present law adjustments.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,886	\$10,886
FY 2023	\$23,952	\$23,952

**PL - 1002 - SWPL Research & Development Agencies -**

The decision package is to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# Commissioner of Higher Education - 51020

## Research and Development Agencies - 10

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$134,000)
FY 2023	\$0	(\$95,000)

### PL - 1003 - Groundwater Balancing -

The budget includes reductions of \$134,000 in FY 2022 and \$95,000 in FY 2023 to bring appropriations from groundwater state special revenue account in balance due to a decrease in revenues.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$248,968	\$0
FY 2023	\$248,968	\$0

### NP - 999 - Refinancing Natural Resources Operations Account -

The Natural Resource Operations (NRO) fund is a state special revenue fund that funds a portion of the Bureau of Mines. Due to volatility of revenues, the Executive has proposed legislation to redirect the current revenue stream for the NRO to be deposited in the general fund. This change package changes the appropriation authority from the NRO to the general fund to coordinate with the legislation.

# Commissioner of Higher Education - 51020

## Tribal College - 11

**11 Tribal College  
Assistance  
Shauna Lyons x449-9126**

**Program Description** - The Tribal College Assistance program provides funding to tribal colleges to support a portion of the costs of educating nonbeneficiary Montana students (non-tribal members) attending the seven tribal community colleges on the reservations in Montana. Section 20-25-428, MCA requires the Board of Regents to provide assistance to tribal colleges "subject to a line item appropriation" by the legislature, up to a maximum of \$3,280 per year for each nonbeneficiary student FTE.

Program Proposed Budget							
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium	
Grants	837,875	0	837,875	0	837,875	1,675,750	
<b>Total Costs</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$1,675,750</b>	
General Fund	837,875	0	837,875	0	837,875	1,675,750	
<b>Total Funds</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$1,675,750</b>	

# Commissioner of Higher Education - 51020

## Guaranteed Student Loan - 12

**12 Guaranteed Student  
Loan Program  
Shauna Lyons x449-9126**

**Program Description** - The Guaranteed Student Loan Program (GSL) provides other financial aid literacy and related activities for the benefit of students. GSL is authorized under Title 20, Chapter 26, MCA.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
FTE	3.00	(1.50)	1.50	(1.50)	1.50	
Personal Services	268,338	(51,047)	217,291	(50,881)	217,457	434,748
Operating Expenses	2,141,760	(191)	2,141,569	(120)	2,141,640	4,283,209
<b>Total Costs</b>	<b>\$2,410,098</b>	<b>(\$51,238)</b>	<b>\$2,358,860</b>	<b>(\$51,001)</b>	<b>\$2,359,097</b>	<b>\$4,717,957</b>
Federal Spec. Rev. Funds	2,410,098	(51,238)	2,358,860	(51,001)	2,359,097	4,717,957

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	67,116	0	67,215
SWPL - 3 - Inflation Deflation	0	(191)	0	(120)
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>\$66,925</i>	<i>\$0</i>	<i>\$67,095</i>
<b>New Proposals</b>				
NP - 202 - Resident Student Financial Aid	0	(118,163)	0	(118,096)
<i>Total New Proposals</i>	<i>\$0</i>	<i>(\$118,163)</i>	<i>\$0</i>	<i>(\$118,096)</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>(\$51,238)</b>	<b>\$0</b>	<b>(\$51,001)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$67,116
FY 2023	\$0	\$67,215

**SWPL - 1 - Personal Services -**

The budget includes \$67,116 in FY 2022 and \$67,215 in FY 2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$191)
FY 2023	\$0	(\$120)

**SWPL - 3 - Inflation Deflation -**

This change package includes a reduction of \$191 in FY 2022 and \$120 in FY 2023 to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include those associated with statewide Motor Pool operated by the Department of Transportation.

# Commissioner of Higher Education - 51020

## Guaranteed Student Loan - 12

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$118,163)
FY 2023	\$0	(\$118,096)

**NP - 202 - Resident Student Financial Aid -**

1.5 FTE will be moved to from Program 12 to Program 02 to support the MT Access Scholarship program that is being requested in Program 02.

# Commissioner of Higher Education - 51020

## Board of Regents - 13

**13 Board of Regents  
Clayton Christian x449-9125**

**Program Description** - The Board of Regents program provides secretarial support, travel and per diem for the Board of Regents. The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, Section 9, Montana Constitution, and 20-25-301, MCA.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
Personal Services	6,300	0	6,300	0	6,300	12,600
Operating Expenses	61,050	0	61,050	0	61,050	122,100
<b>Total Costs</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$134,700</b>
General Fund	67,350	0	67,350	0	67,350	134,700
<b>Total Funds</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$134,700</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	0	0	0
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

-----**Statewide Present Law Adjustments**-----

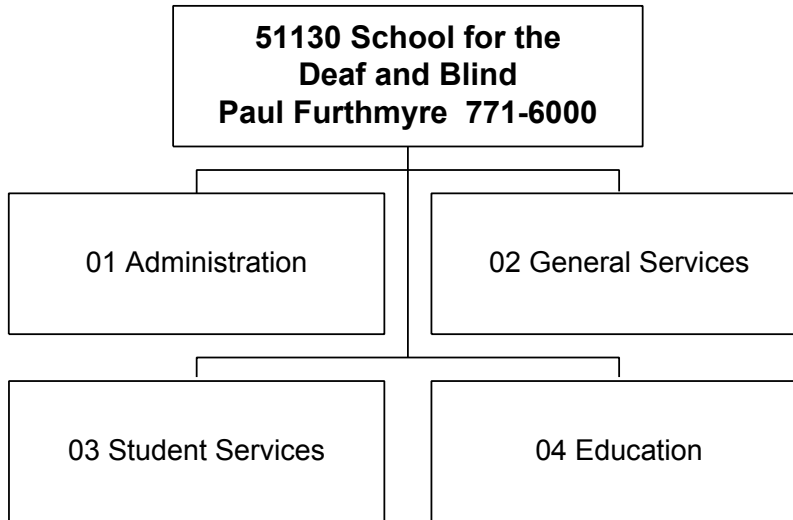
	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$0
FY 2023	\$0	\$0

**SWPL - 1 - Personal Services -**

The budget includes \$0 in FY 2022 and \$0 in FY 2023 to move expenditure accounts to account for per diem expenditures.



## School For the Deaf & Blind - 51130



**Mission Statement** - Our mission is to provide to deaf children and blind children in the state of Montana a quality comprehensive education that will impact the opportunities to enable them to achieve their greatest potential of independence and success; and to serve as a resource center providing information, consultation, technical assistance, and leadership to (1) parents of deaf and/or blind children not yet enrolled in an educational program, (2) public schools in the state having deaf and/or blind children enrolled, and (3) organizations and individuals concerned with the provision of services to these children.

**Statutory Authority** - Title 20, Chapter 8, part 1, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2022		Total Exec. Budget Fiscal 2023		Total Exec. Budget 2023 Biennium	
Budget Item						
FTE	83.47		83.47			
Personal Services	7,714,414		7,732,410		15,446,824	
Operating Expenses	882,681		857,768		1,740,449	
Equipment & Intangible Assets	78,005		28,005		106,010	
Transfers	1,000		1,000		2,000	
Debt Service	28,451		28,451		56,902	
<b>Total Costs</b>	<b>\$8,704,551</b>		<b>\$8,647,634</b>		<b>\$17,352,185</b>	
General Fund	8,230,622		8,173,705		16,404,327	
State/Other Special	290,924		290,924		581,848	
Federal Spec. Rev. Funds	183,005		183,005		366,010	
<b>Total Funds</b>	<b>\$8,704,551</b>		<b>\$8,647,634</b>		<b>\$17,352,185</b>	

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	1,178,671	1,185,328	1,223,988	1,230,710	45,317	45,382	3.84 %	3.83 %
02 - General Services	1,044,591	1,044,591	1,210,074	1,210,074	165,483	165,483	15.84 %	15.84 %
03 - Student Services	3,384,446	3,453,424	3,660,485	3,729,785	276,039	276,361	8.16 %	8.00 %
04 - Education	9,718,208	10,586,016	10,309,780	11,181,616	591,572	595,600	6.09 %	5.63 %
<b>Agency Total</b>	<b>\$15,325,916</b>	<b>\$16,269,359</b>	<b>\$16,404,327</b>	<b>\$17,352,185</b>	<b>\$1,078,411</b>	<b>\$1,082,826</b>	<b>7.04 %</b>	<b>6.66 %</b>

# School For the Deaf & Blind - 51130

## Administration Program - 01

**Program Description** - The Administration Program staff provide purchasing, accounting, personnel functions, and management of the business affairs for the school.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	439,117	2,709	441,826	4,423	443,540	885,366
Operating Expenses	155,595	31,098	186,693	3,056	158,651	345,344
<b>Total Costs</b>	<b>\$594,712</b>	<b>\$33,807</b>	<b>\$628,519</b>	<b>\$7,479</b>	<b>\$602,191</b>	<b>\$1,230,710</b>
General Fund	591,351	33,807	625,158	7,479	598,830	1,223,988
State/Other Special	3,361	0	3,361	0	3,361	6,722
<b>Total Funds</b>	<b>\$594,712</b>	<b>\$33,807</b>	<b>\$628,519</b>	<b>\$7,479</b>	<b>\$602,191</b>	<b>\$1,230,710</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	2,709	2,709	4,423	4,423
SWPL - 2 - Fixed Costs	46,796	46,796	18,754	18,754
<i>Total Statewide Present Law Adjustments</i>	<i>\$49,505</i>	<i>\$49,505</i>	<i>\$23,177</i>	<i>\$23,177</i>
<b>Present Law Adjustments</b>				
PL - 4 - ServiceNow	(15,698)	(15,698)	(15,698)	(15,698)
<i>Total Present Law Adjustments</i>	<i>(\$15,698)</i>	<i>(\$15,698)</i>	<i>(\$15,698)</i>	<i>(\$15,698)</i>
<b>Total Budget Adjustments</b>	<b>\$33,807</b>	<b>\$33,807</b>	<b>\$7,479</b>	<b>\$7,479</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,709	\$2,709
FY 2023	\$4,423	\$4,423

**SWPL - 1 - Personal Services -**

The budget includes an increase of \$2,709 in FY 2022 and \$4,423 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$46,796	\$46,796
FY 2023	\$18,754	\$18,754

**SWPL - 2 - Fixed Costs -**

This request includes an increase of \$46,796 in FY 2022 and an increase of \$18,754 in FY 2023 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

# School For the Deaf & Blind - 51130

## Administration Program - 01

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$15,698)	(\$15,698)
FY 2023	(\$15,698)	(\$15,698)

**PL - 4 - ServiceNow -**

The request includes a decrease of \$15,698 in FY 2022 and a decrease of \$15,698 in FY 2023 due to projected operating efficiencies and other savings achieved using ServiceNow.

# School For the Deaf & Blind - 51130

## General Services - 02

**Program Description** - The General Services Program staff are responsible for the general upkeep and maintenance of the school's eight buildings and 18.5 acre campus.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	3.57	0.00	3.57	0.00	3.57	
Personal Services	209,807	44,333	254,140	44,505	254,312	508,452
Operating Expenses	258,749	9,988	268,737	9,224	267,973	536,710
Equipment & Intangible Assets	0	78,005	78,005	28,005	28,005	106,010
Transfers	1,000	0	1,000	0	1,000	2,000
Debt Service	28,451	0	28,451	0	28,451	56,902
<b>Total Costs</b>	<b>\$498,007</b>	<b>\$132,326</b>	<b>\$630,333</b>	<b>\$81,734</b>	<b>\$579,741</b>	<b>\$1,210,074</b>
General Fund	498,007	132,326	630,333	81,734	579,741	1,210,074
<b>Total Funds</b>	<b>\$498,007</b>	<b>\$132,326</b>	<b>\$630,333</b>	<b>\$81,734</b>	<b>\$579,741</b>	<b>\$1,210,074</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	44,333	44,333	44,505	44,505
SWPL - 2 - Fixed Costs	9,988	9,988	9,224	9,224
<i>Total Statewide Present Law Adjustments</i>	<i>\$54,321</i>	<i>\$54,321</i>	<i>\$53,729</i>	<i>\$53,729</i>
<b>New Proposals</b>				
NP - 10 - Campus Phone Infrastructure & Maintenance	78,005	78,005	28,005	28,005
<i>Total New Proposals</i>	<i>\$78,005</i>	<i>\$78,005</i>	<i>\$28,005</i>	<i>\$28,005</i>
<b>Total Budget Adjustments</b>	<b>\$132,326</b>	<b>\$132,326</b>	<b>\$81,734</b>	<b>\$81,734</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$44,333	\$44,333
FY 2023	\$44,505	\$44,505

**SWPL - 1 - Personal Services -**

The budget includes an increase of \$44,333 in FY 2022 and \$44,505 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$9,988	\$9,988
FY 2023	\$9,224	\$9,224

**SWPL - 2 - Fixed Costs -**

This request includes an increase of \$9,988 in FY 2022 and an increase of \$9,224 in FY 2023 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

# School For the Deaf & Blind - 51130

## General Services - 02

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$78,005	\$78,005
FY 2023	\$28,005	\$28,005

**NP - 10 - Campus Phone Infrastructure & Maintenance -**

MSDB requests general fund of \$78,005 in FY 2022 and \$28,005 to replace the current phone system and ongoing annual maintenance. The fiber and copper infrastructure needs to be replaced on campus to facilitate a VoIP telephone upgrade. The current phone system is not supported by State Information Technology Services Division (SITSD) as the technology is obsolete. ITSD would then support the new system.

# School For the Deaf & Blind - 51130

## Student Services - 03

**Program Description** - The Student Services Program provides residential care for children living at the school.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	25.21	0.00	25.21	0.00	25.21	
Personal Services	1,520,681	150,962	1,671,643	153,658	1,674,339	3,345,982
Operating Expenses	158,501	33,034	191,535	33,767	192,268	383,803
<b>Total Costs</b>	<b>\$1,679,182</b>	<b>\$183,996</b>	<b>\$1,863,178</b>	<b>\$187,425</b>	<b>\$1,866,607</b>	<b>\$3,729,785</b>
General Fund	1,644,532	183,996	1,828,528	187,425	1,831,957	3,660,485
Federal Spec. Rev. Funds	34,650	0	34,650	0	34,650	69,300
<b>Total Funds</b>	<b>\$1,679,182</b>	<b>\$183,996</b>	<b>\$1,863,178</b>	<b>\$187,425</b>	<b>\$1,866,607</b>	<b>\$3,729,785</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	150,962	150,962	153,658	153,658
SWPL - 3 - Inflation Deflation	(1,966)	(1,966)	(1,233)	(1,233)
<i>Total Statewide Present Law Adjustments</i>	<i>\$148,996</i>	<i>\$148,996</i>	<i>\$152,425</i>	<i>\$152,425</i>
<b>New Proposals</b>				
NP - 20 - Student Travel	35,000	35,000	35,000	35,000
<i>Total New Proposals</i>	<i>\$35,000</i>	<i>\$35,000</i>	<i>\$35,000</i>	<i>\$35,000</i>
<b>Total Budget Adjustments</b>	<b>\$183,996</b>	<b>\$183,996</b>	<b>\$187,425</b>	<b>\$187,425</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$150,962	\$150,962
FY 2023	\$153,658	\$153,658

#### SWPL - 1 - Personal Services -

The budget includes an increase of \$150,962 in FY 2022 and \$153,658 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,966)	(\$1,966)
FY 2023	(\$1,233)	(\$1,233)

#### SWPL - 3 - Inflation Deflation -

This change package includes a decrease of \$1,966 in FY 2022 and a decrease of \$1,233 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

# School For the Deaf & Blind - 51130

## Student Services - 03

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$35,000	\$35,000
FY 2023	\$35,000	\$35,000

### NP - 20 - Student Travel -

The school requests \$35,000 for each year of the 2023 biennium to pay additional travel costs of transporting students on visits home twice each month. Costs are due to unavailability of commercial transportation as required in 20-8-121, MCA, which requires the school to use a carrier certified by the Public Service Commission. The school was using commercial bus transportation until the bus lines stopped running through Great Falls.

# School For the Deaf & Blind - 51130

## Education - 04

**Program Description** - The Education Program provides an education for children with hearing and/or sight loss that prevents them from receiving a quality education in their local schools. The Education Program serves visually and hearing impaired children who remain in their local school districts by providing deaf/blind educational support services to the students' local schools. The program also offers "mainstream" programs for on-campus students in a joint effort with the Great Falls Public Schools. Additionally, pursuant to 20-8-102(3), MCA, the school is charged with the responsibility of tracking a child identified as hearing or visually impaired from the time of impairment identification through the child's exit from intervention or educational services.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	49.69	0.00	49.69	0.00	49.69	
Personal Services	5,104,188	242,617	5,346,805	256,031	5,360,219	10,707,024
Operating Expenses	244,193	(8,477)	235,716	(5,317)	238,876	474,592
<b>Total Costs</b>	<b>\$5,348,381</b>	<b>\$234,140</b>	<b>\$5,582,521</b>	<b>\$250,714</b>	<b>\$5,599,095</b>	<b>\$11,181,616</b>
General Fund	4,912,463	234,140	5,146,603	250,714	5,163,177	10,309,780
State/Other Special	287,563	0	287,563	0	287,563	575,126
Federal Spec. Rev. Funds	148,355	0	148,355	0	148,355	296,710
<b>Total Funds</b>	<b>\$5,348,381</b>	<b>\$234,140</b>	<b>\$5,582,521</b>	<b>\$250,714</b>	<b>\$5,599,095</b>	<b>\$11,181,616</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	215,679	215,679	229,093	229,093
SWPL - 3 - Inflation Deflation	(8,477)	(8,477)	(5,317)	(5,317)
<i>Total Statewide Present Law Adjustments</i>	<i>\$207,202</i>	<i>\$207,202</i>	<i>\$223,776</i>	<i>\$223,776</i>
<b>Present Law Adjustments</b>				
PL - 30 - Extra-Curricular Activities	26,938	26,938	26,938	26,938
<i>Total Present Law Adjustments</i>	<i>\$26,938</i>	<i>\$26,938</i>	<i>\$26,938</i>	<i>\$26,938</i>
<b>Total Budget Adjustments</b>	<b>\$234,140</b>	<b>\$234,140</b>	<b>\$250,714</b>	<b>\$250,714</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$215,679	\$215,679
FY 2023	\$229,093	\$229,093

#### SWPL - 1 - Personal Services -

The budget includes an increase of \$215,679 in FY 2022 and \$229,093 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$8,477)	(\$8,477)
FY 2023	(\$5,317)	(\$5,317)

#### SWPL - 3 - Inflation Deflation -

This change package includes a decrease of \$8,477 in FY 2022 and a decrease of \$5,317 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.



# School For the Deaf & Blind - 51130

## Education - 04

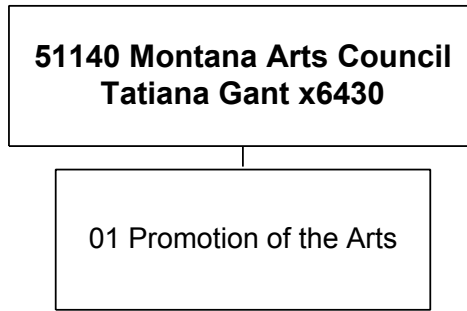
-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$26,938	\$26,938
FY 2023	\$26,938	\$26,938

### **PL - 30 - Extra-Curricular Activities -**

MSDB is asking for \$26,938 each year of the 2023 biennium for Extra-Curricular Activities. These funds pay stipends to staff for sponsoring sports, clubs and class sponsors. Without this funding participation in these events for our students would not be possible. This allows the students at our school to participate in extra-curricular activities like their peers who attend public schools.

## Montana Arts Council - 51140



**Mission Statement** - The Montana Arts Council is the agency of state government established to develop the creative potential of all Montanans, advance education, spur economic vibrancy, and revitalize communities through involvement in the arts.

**Statutory Authority** - 22-2-101-109, MCA .

**Language** - The following language is recommended for inclusion in HB 2: "All HB 2 federal funding appropriations for the Arts Council are biennial appropriations."

# Montana Arts Council - 51140

## Promotion of the Arts - 01

**Program Description** - The Montana Arts Council cooperates with public and private institutions engaged in artistic and cultural activities. The council: 1) recommends appropriate methods to encourage participation in and appreciation of the arts; 2) fosters interest in the state's cultural heritage; 3) expands the state's cultural resources; and 4) encourages and assists freedom of artistic expression through ongoing programs and council initiated projects. The council administers the Cultural and Aesthetic Projects Advisory Committee authorized in 22-2-302, MCA. This committee reviews all proposals for cultural and aesthetic project grants and presents its recommendations to the legislature.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	7.00	0.00	7.00	0.00	7.00	
Personal Services	695,478	(5,322)	690,156	(2,547)	692,931	1,383,087
Operating Expenses	337,258	26,981	364,239	(3,312)	333,946	698,185
Grants	462,238	0	462,238	0	462,238	924,476
<b>Total Costs</b>	<b>\$1,494,974</b>	<b>\$21,659</b>	<b>\$1,516,633</b>	<b>(\$5,859)</b>	<b>\$1,489,115</b>	<b>\$3,005,748</b>
General Fund	528,036	32,016	560,052	2,767	530,803	1,090,855
State/Other Special	244,919	(12,575)	232,344	(11,813)	233,106	465,450
Federal Spec. Rev. Funds	722,019	2,218	724,237	3,187	725,206	1,449,443
<b>Total Funds</b>	<b>\$1,494,974</b>	<b>\$21,659</b>	<b>\$1,516,633</b>	<b>(\$5,859)</b>	<b>\$1,489,115</b>	<b>\$3,005,748</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(1,863)	(5,322)	(891)	(2,547)
SWPL - 2 - Fixed Costs	33,984	39,511	3,724	9,112
SWPL - 3 - Inflation Deflation	(105)	(284)	(66)	(178)
<i>Total Statewide Present Law Adjustments</i>	<i>\$32,016</i>	<i>\$33,905</i>	<i>\$2,767</i>	<i>\$6,387</i>
<b>Present Law Adjustments</b>				
PL - 4 - SSR Administration Reduction	0	(12,246)	0	(12,246)
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>(\$12,246)</i>	<i>\$0</i>	<i>(\$12,246)</i>
<b>Total Budget Adjustments</b>	<b>\$32,016</b>	<b>\$21,659</b>	<b>\$2,767</b>	<b>(\$5,859)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,863)	(\$5,322)
FY 2023	(\$891)	(\$2,547)

**SWPL - 1 - Personal Services -**

The budget includes a reduction of \$5,322 in FY 2022 and a reduction of \$2,547 in FY 2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$33,984	\$39,511
FY 2023	\$3,724	\$9,112

**SWPL - 2 - Fixed Costs -**

The request includes \$39,511 in FY 2022 and \$9,112 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

# Montana Arts Council - 51140

## Promotion of the Arts - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$105)	(\$284)
FY 2023	(\$66)	(\$178)

### SWPL - 3 - Inflation Deflation -

This change package includes a decrease of \$284 in FY 2022 and a decrease of \$178 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

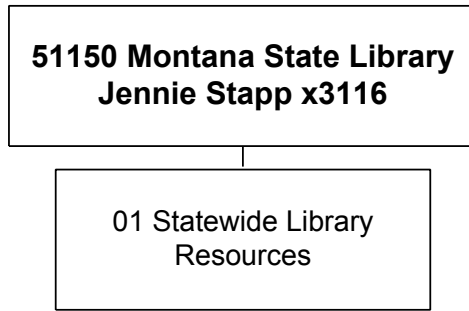
### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$12,246)
FY 2023	\$0	(\$12,246)

### PL - 4 - SSR Administration Reduction -

The Montana Arts Council (MAC) is requesting a reduction of 5% (\$12,246) in operating costs in each year of the 2023 biennium in the state special revenue fund Cultural and Asthetic Projects (02009). MAC intends to utilize these funds for additional Cultural Trust grants that are appropriated in HB 9.

## Montana State Library - 51150



**Mission Statement** - The Montana State Library helps all organizations, communities, and Montanans thrive through excellent library resources and services.

**Statutory Authority** - Title 22, Chapter 1, MCA; Title 90, Chapter 15, MCA; and Title 90, Chapter 1, Part 4, MCA.

**Language** - The Montana State Library requests the following language be included in HB 2: "All HB 2 federal funding appropriations for the Montana State Library are biennial appropriations."

# Montana State Library - 51150

## Statewide Library Resources - 01

**Program Description** - The program provides: 1) information services to state government employees and officials; 2) assistance to all tax-supported or public libraries; 3) reading material for all blind and physically handicapped Montana residents; 4) direction to the six library federations, 5) a centralized repository for land and natural resources information; and 6) standards and consistent collection and maintenance of commonly available land information. This program also administers the state documents depository system, administers a granting process to implement a land plan, and coordinates the development of information resources and library information systems throughout the state. The program also manages the budgetary, personnel, and administrative functions of the State Library.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	29.46	1.00	30.46	1.00	30.46	
Personal Services	2,311,794	155,385	2,467,179	164,861	2,476,655	4,943,834
Operating Expenses	1,824,342	312,563	2,136,905	286,368	2,110,710	4,247,615
Grants	1,154,678	0	1,154,678	0	1,154,678	2,309,356
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$5,290,814</b>	<b>\$467,948</b>	<b>\$5,758,762</b>	<b>\$451,229</b>	<b>\$5,742,043</b>	<b>\$11,500,805</b>
General Fund	2,607,596	908,649	3,516,245	891,720	3,499,316	7,015,561
State/Other Special	1,803,436	(445,008)	1,358,428	(444,808)	1,358,628	2,717,056
Federal Spec. Rev. Funds	879,782	4,307	884,089	4,317	884,099	1,768,188
<b>Total Funds</b>	<b>\$5,290,814</b>	<b>\$467,948</b>	<b>\$5,758,762</b>	<b>\$451,229</b>	<b>\$5,742,043</b>	<b>\$11,500,805</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	61,817	70,959	69,819	79,171
SWPL - 2 - Fixed Costs	285,000	285,000	259,607	259,607
SWPL - 3 - Inflation Deflation	(1,238)	(1,238)	(776)	(776)
<i>Total Statewide Present Law Adjustments</i>	<i>\$345,579</i>	<i>\$354,721</i>	<i>\$328,650</i>	<i>\$338,002</i>
<b>Present Law Adjustments</b>				
PL - 11 - ServiceNow Reduction	(3,930)	(3,930)	(3,930)	(3,930)
<i>Total Present Law Adjustments</i>	<i>(\$3,930)</i>	<i>(\$3,930)</i>	<i>(\$3,930)</i>	<i>(\$3,930)</i>
<b>New Proposals</b>				
NP - 13 - NRIS/GIS Fixed Costs	0	117,157	0	117,157
NP - 14 - Refinance Coal Severance Tax SSR Account	567,000	0	567,000	0
<i>Total New Proposals</i>	<i>\$567,000</i>	<i>\$117,157</i>	<i>\$567,000</i>	<i>\$117,157</i>
<b>Total Budget Adjustments</b>	<b>\$908,649</b>	<b>\$467,948</b>	<b>\$891,720</b>	<b>\$451,229</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$61,817	\$70,959
FY 2023	\$69,819	\$79,171

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY 2019 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana State Library - 51150

## Statewide Library Resources - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$285,000	\$285,000
FY 2023	\$259,607	\$259,607

**SWPL - 2 - Fixed Costs -**

The request includes \$285,000 in FY 2022 and \$259,607 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,238)	(\$1,238)
FY 2023	(\$776)	(\$776)

**SWPL - 3 - Inflation Deflation -**

This change package includes a decrease of \$1,238 in FY 2022 and a reduction of \$776 in FY 2022 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$3,930)	(\$3,930)
FY 2023	(\$3,930)	(\$3,930)

**PL - 11 - ServiceNow Reduction -**

Due to projected operating efficiencies and other savings achieved using ServiceNow, MSL is submitting a PL change package reducing operating budgets by \$3,930 in each year of the biennium.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$117,157
FY 2023	\$0	\$117,157

**NP - 13 - NRIS/GIS Fixed Costs -**

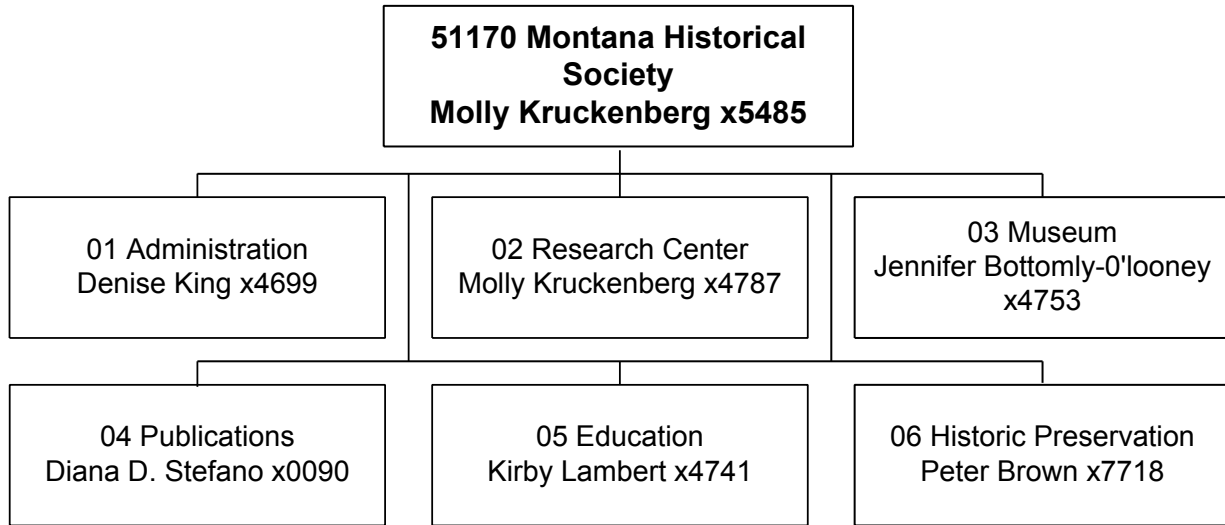
This request is for \$117,157 new state special revenue authority and 1.00 FTE in each year of the 2023 biennium for the Montana State Library NRIS/GIS. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments. These funds will be included with the current core funding for NRIS/GIS of \$281,541. Five state agencies have paid this core funding since 2005 without any inflationary increase. This new funding includes inflationary increases and redistributes the costs across 20 state agency users.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$567,000	\$0
FY 2023	\$567,000	\$0

**NP - 14 - Refinance Coal Severance Tax SSR Account -**

The Coal Severance Tax account dedicated in statute provides funding for basic library services for the residents of all counties through library federation and for payment of costs of participating in regional and national networking. Due to volatility of revenues, the Executive has proposed legislation to redirect the current revenue stream from the Coal Tax account to be deposited in the general fund. This change package moves the appropriation authority from the Coal Tax account to the general fund to coordinate with the legislation.

# Montana Historical Society - 51170



**Mission Statement** - The Montana Historical Society (MHS) exists for the purpose of:

- learning, culture, and enjoyment of the citizens of, and visitors to the state of Montana by acquiring, preserving, and protecting historical records, art, archives, museum objects, historical places, sites, and monuments;
- maintaining a library and a historical museum, providing educational programs and services for teachers and the general public, and publishing the state historical magazine and books;
- administering the preservation and antiquities acts, and supporting commissions with state historical orientation; and
- providing technical assistance to all Montana museums, historical societies, preservation programs, and owners of historical resources.

**Statutory Authority** - Title 22, Chapter 3, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2022	Total Exec. Budget Fiscal 2023	Total Exec. Budget 2023 Biennium
Budget Item			
FTE	54.38	54.38	
Personal Services	3,787,334	3,797,575	7,584,909
Operating Expenses	2,077,618	2,067,508	4,145,126
Equipment & Intangible Assets	96,010	96,010	192,020
Grants	87,120	87,120	174,240
Debt Service	0	0	0
<b>Total Costs</b>	<b>\$6,048,082</b>	<b>\$6,048,213</b>	<b>\$12,096,295</b>
General Fund	3,555,304	3,552,722	7,108,026
State/Other Special	978,039	978,359	1,956,398
Proprietary Funds	590,195	590,962	1,181,157
Federal Spec. Rev. Funds	924,544	926,170	1,850,714
<b>Total Funds</b>	<b>\$6,048,082</b>	<b>\$6,048,213</b>	<b>\$12,096,295</b>



## Montana Historical Society - 51170

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	2,002,448	2,508,683	2,209,722	2,864,099	207,274	355,416	10.35 %	14.17 %
02 - Research Center	2,030,431	2,575,846	2,419,647	2,979,772	389,216	403,926	19.17 %	15.68 %
03 - Museum Program	1,109,152	2,265,133	1,284,536	2,512,246	175,384	247,113	15.81 %	10.91 %
04 - Publications Program	367,089	1,003,011	502,616	1,038,230	135,527	35,219	36.92 %	3.51 %
05 - Education Program	424,990	697,566	571,169	863,182	146,179	165,616	34.40 %	23.74 %
06 - Historic Preservation Program	108,827	1,706,236	120,336	1,838,766	11,509	132,530	10.58 %	7.77 %
<b>Agency Total</b>	<b>\$6,042,937</b>	<b>\$10,756,475</b>	<b>\$7,108,026</b>	<b>\$12,096,295</b>	<b>\$1,065,089</b>	<b>\$1,339,820</b>	<b>17.63 %</b>	<b>12.46 %</b>

# Montana Historical Society - 51170

## Administration Program - 01

**01 Administration**  
**Denise King x4699**

**Program Description** - The Administration Program provides supervision, administration and coordination of the six programs in the Montana Historical Society. Program staff are responsible for the management, planning, direction and leadership of the society. Activities include public information, payroll/personnel, fund raising, financial reporting, business management, security, building management, community outreach and the society store.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments	Exec. Budget	Adjustments	Exec. Budget	Budget Request
		Fiscal 2022	Fiscal 2022	Fiscal 2023	Fiscal 2023	2023 Biennium
FTE	14.68	0.00	14.68	0.00	14.68	
Personal Services	904,593	164,766	1,069,359	166,461	1,071,054	2,140,413
Operating Expenses	313,219	71,294	384,513	25,954	339,173	723,686
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$1,217,812</b>	<b>\$236,060</b>	<b>\$1,453,872</b>	<b>\$192,415</b>	<b>\$1,410,227</b>	<b>\$2,864,099</b>
General Fund	975,368	151,315	1,126,683	107,671	1,083,039	2,209,722
State/Other Special	1,729	0	1,729	0	1,729	3,458
Proprietary Funds	198,697	7,700	206,397	7,699	206,396	412,793
Federal Spec. Rev. Funds	42,018	77,045	119,063	77,045	119,063	238,126
<b>Total Funds</b>	<b>\$1,217,812</b>	<b>\$236,060</b>	<b>\$1,453,872</b>	<b>\$192,415</b>	<b>\$1,410,227</b>	<b>\$2,864,099</b>

Program Proposed Budget Adjustments	Budget Adjustments		Budget Adjustments	
	Fiscal 2022		Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	87,512	164,766	89,207	166,461
SWPL - 2 - Fixed Costs	63,852	71,343	18,495	25,985
SWPL - 3 - Inflation Deflation	(49)	(49)	(31)	(31)
<i>Total Statewide Present Law Adjustments</i>	<i>\$151,315</i>	<i>\$236,060</i>	<i>\$107,671</i>	<i>\$192,415</i>
<b>Total Budget Adjustments</b>	<b>\$151,315</b>	<b>\$236,060</b>	<b>\$107,671</b>	<b>\$192,415</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$87,512	\$164,766
FY 2023	\$89,207	\$166,461

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$63,852	\$71,343
FY 2023	\$18,495	\$25,985

### SWPL - 2 - Fixed Costs -

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$49)	(\$49)
FY 2023	(\$31)	(\$31)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$49 in FY 2022 and \$31 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

# Montana Historical Society - 51170

## Research Center - 02

**02 Research Center**  
**Molly Kruckenberg x4787**

**Program Description** - The Research Center Program consists of the library, archives and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
FTE	13.50	0.00	13.50	0.00	13.50	
Personal Services	766,091	164,306	930,397	166,377	932,468	1,862,865
Operating Expenses	401,187	50,644	451,831	85,459	486,646	938,477
Equipment & Intangible Assets	89,215	0	89,215	0	89,215	178,430
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$1,256,493</b>	<b>\$214,950</b>	<b>\$1,471,443</b>	<b>\$251,836</b>	<b>\$1,508,329</b>	<b>\$2,979,772</b>
General Fund	978,284	213,090	1,191,374	249,989	1,228,273	2,419,647
State/Other Special	243,130	1,815	244,945	1,804	244,934	489,879
Proprietary Funds	35,079	45	35,124	43	35,122	70,246
<b>Total Funds</b>	<b>\$1,256,493</b>	<b>\$214,950</b>	<b>\$1,471,443</b>	<b>\$251,836</b>	<b>\$1,508,329</b>	<b>\$2,979,772</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	164,306	164,306	166,377	166,377
SWPL - 2 - Fixed Costs	48,931	50,791	83,704	85,551
SWPL - 3 - Inflation Deflation	(147)	(147)	(92)	(92)
<i>Total Statewide Present Law Adjustments</i>	<i>\$213,090</i>	<i>\$214,950</i>	<i>\$249,989</i>	<i>\$251,836</i>
<b>Total Budget Adjustments</b>	<b>\$213,090</b>	<b>\$214,950</b>	<b>\$249,989</b>	<b>\$251,836</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$164,306	\$164,306
FY 2023	\$166,377	\$166,377

**SWPL - 1 - Personal Services -**

The budget includes \$164,306 in FY 2022 and \$166,377 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Research Center - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$48,931	\$50,791
FY 2023	\$83,704	\$85,551

### SWPL - 2 - Fixed Costs -

The request includes \$50,791 FY 2022 and \$85,551 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$147)	(\$147)
FY 2023	(\$92)	(\$92)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$147 in FY 2022 and \$92 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

# Montana Historical Society - 51170

## Museum Program - 03

**03 Museum**  
**Jennifer Bottomly-O'looney**  
**x4753**

**Program Description** - The Museum Program collects, preserves and interprets the history of Montana through its material culture, by collecting fine arts and historical, archaeological and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours and traveling exhibits. The program also coordinates with the society's education program to orchestrate events, programs and materials on Montana history for learners of all ages.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	7.75	0.00	7.75	0.00	7.75	
Personal Services	501,536	22,456	523,992	25,661	527,197	1,051,189
Operating Expenses	676,082	47,519	723,601	47,784	723,866	1,447,467
Equipment & Intangible Assets	6,795	0	6,795	0	6,795	13,590
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$1,184,413</b>	<b>\$69,975</b>	<b>\$1,254,388</b>	<b>\$73,445</b>	<b>\$1,257,858</b>	<b>\$2,512,246</b>
General Fund	601,676	38,981	640,657	42,203	643,879	1,284,536
State/Other Special	579,685	30,966	610,651	31,215	610,900	1,221,551
Proprietary Funds	3,052	28	3,080	27	3,079	6,159
<b>Total Funds</b>	<b>\$1,184,413</b>	<b>\$69,975</b>	<b>\$1,254,388</b>	<b>\$73,445</b>	<b>\$1,257,858</b>	<b>\$2,512,246</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	22,456	22,456	25,661	25,661
SWPL - 2 - Fixed Costs	6,573	47,567	6,572	47,814
SWPL - 3 - Inflation Deflation	(48)	(48)	(30)	(30)
<i>Total Statewide Present Law Adjustments</i>	<i>\$28,981</i>	<i>\$69,975</i>	<i>\$32,203</i>	<i>\$73,445</i>
<b>New Proposals</b>				
NP - 5 - Funding Revision	10,000	0	10,000	0
<i>Total New Proposals</i>	<i>\$10,000</i>	<i>\$0</i>	<i>\$10,000</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$38,981</b>	<b>\$69,975</b>	<b>\$42,203</b>	<b>\$73,445</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$22,456	\$22,456
FY 2023	\$25,661	\$25,661

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Museum Program - 03

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$6,573	\$47,567
FY 2023	\$6,572	\$47,814

### SWPL - 2 - Fixed Costs -

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$48)	(\$48)
FY 2023	(\$30)	(\$30)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$48 in FY 2022 and \$30 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,000	\$0
FY 2023	\$10,000	\$0

### NP - 5 - Funding Revision -

The agency requests \$10,000 per year for SITSD costs that have been paid with accommodations tax receipts be moved to general fund expenses. Revenues in the accommodations tax received by the agency are expected to decrease due to the COVID-19 pandemic.

# Montana Historical Society - 51170

## Publications Program - 04

**04 Publications**  
**Diana D. Stefano x0090**

**Program Description** - The Publications Program promotes the study of Montana history and education through lectures, publications and curriculum materials. The program publishes quarterly editions of the award-winning *Montana The Magazine of Western History*. It also publishes books under the Montana Historical Society Press imprint.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	331,104	12,109	343,213	12,898	344,002	687,215
Operating Expenses	169,731	5,775	175,506	5,778	175,509	351,015
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$500,835</b>	<b>\$17,884</b>	<b>\$518,719</b>	<b>\$18,676</b>	<b>\$519,511</b>	<b>\$1,038,230</b>
General Fund	182,863	68,445	251,308	68,445	251,308	502,616
Proprietary Funds	317,972	(50,561)	267,411	(49,769)	268,203	535,614
<b>Total Funds</b>	<b>\$500,835</b>	<b>\$17,884</b>	<b>\$518,719</b>	<b>\$18,676</b>	<b>\$519,511</b>	<b>\$1,038,230</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	68,445	12,109	68,445	12,898
SWPL - 2 - Fixed Costs	0	5,796	0	5,791
SWPL - 3 - Inflation Deflation	0	(21)	0	(13)
<i>Total Statewide Present Law Adjustments</i>	<i>\$68,445</i>	<i>\$17,884</i>	<i>\$68,445</i>	<i>\$18,676</i>
<b>Total Budget Adjustments</b>	<b>\$68,445</b>	<b>\$17,884</b>	<b>\$68,445</b>	<b>\$18,676</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$68,445	\$12,109
FY 2023	\$68,445	\$12,898

**SWPL - 1 - Personal Services -**

The budget includes \$12,109 in FY 2022 and \$12,898 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$5,796
FY 2023	\$0	\$5,791

**SWPL - 2 - Fixed Costs -**

The request includes \$5,796 FY 2022 and \$5,791 in FY2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.



# Montana Historical Society - 51170

## Publications Program - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$21)
FY 2023	\$0	(\$13)

### **SWPL - 3 - Inflation Deflation -**

This change package includes reductions of \$21 in FY 2022 and \$13 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

# Montana Historical Society - 51170

## Education Program - 05

**05 Education**  
**Kirby Lambert x4741**

**Program Description** - The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs and the Volunteer Program. The Education Program provides educational public programming of all types, both at the society's headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures and tours for statewide distribution/implementation; provides reference services to the general public, teachers, students, technical users and other like-minded institutions and organizations; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production and placement of non-register permanent and/or temporary signage in all parts of the state; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	4.45	0.00	4.45	0.00	4.45	
Personal Services	232,610	52,504	285,114	53,445	286,055	571,169
Operating Expenses	137,664	8,303	145,967	8,382	146,046	292,013
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$370,274</b>	<b>\$60,807</b>	<b>\$431,081</b>	<b>\$61,827</b>	<b>\$432,101</b>	<b>\$863,182</b>
General Fund	232,610	52,504	285,114	53,445	286,055	571,169
State/Other Special	112,462	8,252	120,714	8,334	120,796	241,510
Proprietary Funds	25,202	51	25,253	48	25,250	50,503
<b>Total Funds</b>	<b>\$370,274</b>	<b>\$60,807</b>	<b>\$431,081</b>	<b>\$61,827</b>	<b>\$432,101</b>	<b>\$863,182</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	52,504	52,504	53,445	53,445
SWPL - 2 - Fixed Costs	0	8,480	0	8,493
SWPL - 3 - Inflation Deflation	0	(177)	0	(111)
<i>Total Statewide Present Law Adjustments</i>	<i>\$52,504</i>	<i>\$60,807</i>	<i>\$53,445</i>	<i>\$61,827</i>
<b>Total Budget Adjustments</b>	<b>\$52,504</b>	<b>\$60,807</b>	<b>\$53,445</b>	<b>\$61,827</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$52,504	\$52,504
FY 2023	\$53,445	\$53,445

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Education Program - 05

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$8,480
FY 2023	\$0	\$8,493

### SWPL - 2 - Fixed Costs -

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$177)
FY 2023	\$0	(\$111)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$177 in FY 2022 and \$111 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

# Montana Historical Society - 51170

## Historic Preservation Program - 06

**06 Historic Preservation**  
**Peter Brown x7718**

**Program Description** - The Historic Preservation Office administers the Montana Antiquities Act and Montana's participation in the National Historic Preservation Act of 1966, as amended. Staff provide technical assistance to all Montana property owners, including agencies, organizations, and the public. Staff maintain a statewide inventory of recorded historic and archaeological sites. Staff review state agencies compliance with the state antiquities act. Staff review and comment on all proposed federally funded or permitted projects within the state to determine their effect on properties listed or eligible for listing in the National Register of Historic Places. Staff administer the National Register of Historic Places program in Montana through the State Preservation Review Board. The office recommends certification of historic structures and rehabilitation projects for federal tax credits to citizens and businesses, as authorized by the Tax Reform Act of 1976. The program awards and administers pass-through federal grants to local governments participating in the federal Certified Local Government Program. The program may also award funds for historic survey and planning for historic areas and for bricks and mortar rehabilitation when funds are available.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	9.00	0.00	9.00	0.00	9.00	
Personal Services	607,108	28,151	635,259	29,691	636,799	1,272,058
Operating Expenses	185,910	10,290	196,200	10,358	196,268	392,468
Grants	87,120	0	87,120	0	87,120	174,240
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$880,138</b>	<b>\$38,441</b>	<b>\$918,579</b>	<b>\$40,049</b>	<b>\$920,187</b>	<b>\$1,838,766</b>
General Fund	57,521	2,647	60,168	2,647	60,168	120,336
Proprietary Funds	47,916	5,014	52,930	4,996	52,912	105,842
Federal Spec. Rev. Funds	774,701	30,780	805,481	32,406	807,107	1,612,588
<b>Total Funds</b>	<b>\$880,138</b>	<b>\$38,441</b>	<b>\$918,579</b>	<b>\$40,049</b>	<b>\$920,187</b>	<b>\$1,838,766</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	2,647	28,151	2,647	29,691
SWPL - 2 - Fixed Costs	0	8,350	0	8,397
SWPL - 3 - Inflation Deflation	0	(57)	0	(36)
<i>Total Statewide Present Law Adjustments</i>	<i>\$2,647</i>	<i>\$36,444</i>	<i>\$2,647</i>	<i>\$38,052</i>
<b>New Proposals</b>				
NP - 6 - NRIS/GIS Fixed Costs	0	1,997	0	1,997
<i>Total New Proposals</i>	<i>\$0</i>	<i>\$1,997</i>	<i>\$0</i>	<i>\$1,997</i>
<b>Total Budget Adjustments</b>	<b>\$2,647</b>	<b>\$38,441</b>	<b>\$2,647</b>	<b>\$40,049</b>

# Montana Historical Society - 51170

## Historic Preservation Program - 06

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,647	\$28,151
FY 2023	\$2,647	\$29,691

#### **SWPL - 1 - Personal Services -**

The budget includes \$28,151 in FY 2022 and \$29,691 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$8,350
FY 2023	\$0	\$8,397

#### **SWPL - 2 - Fixed Costs -**

The request includes \$8,350 FY 2022 and \$8,397 in FY2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$57)
FY 2023	\$0	(\$36)

#### **SWPL - 3 - Inflation Deflation -**

This change package includes reductions of \$57 in FY 2022 and \$36 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$1,997
FY 2023	\$0	\$1,997

#### **NP - 6 - NRIS/GIS Fixed Costs -**

This request is for \$1,997 each year of the 2023 biennium for a new proposed NRIS/GIS usage fixed cost to be paid to the Montana State Library. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments.