



GOVERNOR
GREG GIANFORTE
STATE OF MONTANA

SECTION E: EDUCATION

Office of Public Instruction
Board of Public Education
School for the Deaf & Blind
Montana Arts Council
Montana State Library
Montana Historical Society

Commissioner of Higher Education
Montana University System (MUS)
Educational Units
Community Colleges
Bureau of Mines & Geology
Agricultural Experiment Station
Cooperative Extension Service
Forestry Experiment Station
Fire Services Training School

OBPP Staff:

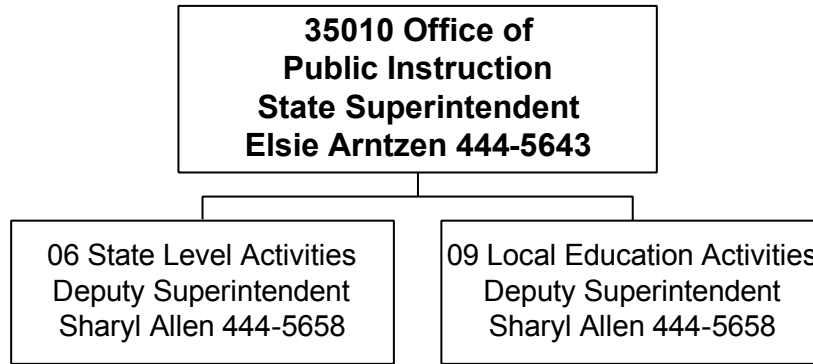
Nancy Hall
Ben Ternes

444-4899
444-3191



GOVERNOR'S OFFICE OF
BUDGET AND PROGRAM PLANNING

Office of Public Instruction - 35010



Mission Statement - The Office of Public Instruction serves Montana’s students, parents, schools, and communities as we prepare each generation for success in careers and college.

Statutory Authority - Title 20, MCA.

Language - The following language is proposed for inclusion in HB 2:

"All revenue up to \$1.5 million in the traffic education account for distribution to schools under the provisions of 20-7-506 and 61-5-121, MCA, is appropriated as provided in Title 20, chapter 7, part 5."

"All appropriations for federal special revenue programs in state level activities and in local education activities are biennial."

"All general fund appropriations in local education activities are biennial, except Major Maintenance Aid and Debt Service Assistance."

"Any excess funds from the school major maintenance aid account per 20-9-525(6), MCA, transferred to the school facility and technology account are appropriated for the purposes of state debt service assistance in 20-9-367, MCA."

Agency Proposed Budget	Total Exec. Budget Fiscal 2024	Total Exec. Budget Fiscal 2025	Total Exec. Budget 2025 Biennium
Budget Item			
FTE	149.27	149.27	
Personal Services	13,175,776	13,242,615	26,418,391
Operating Expenses	16,193,147	16,041,373	32,234,520
Local Assistance	949,840,453	987,713,428	1,937,553,881
Grants	163,316,393	163,480,149	326,796,542
Transfers	2,733,122	2,733,122	5,466,244
Debt Service	162,757	162,757	325,514
Total Costs	\$1,145,421,648	\$1,183,373,444	\$2,328,795,092
General Fund	530,847,794	561,522,968	1,092,370,762
State/Other Special	441,189,078	448,308,938	889,498,016
Federal Spec. Rev. Funds	173,384,776	173,541,538	346,926,314
Total Funds	\$1,145,421,648	\$1,183,373,444	\$2,328,795,092

Agency Appropriated Biennium to Biennium Comparison									
Program	2023 Biennium Appropriated Budget		2025 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)		
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	
06 - State Level Activities	23,267,428	59,746,244	25,419,946	61,833,494	2,152,518	2,087,250	9.25 %	3.49 %	
09 - Local Education Activities	1,799,829,562	2,142,512,826	1,066,950,816	2,266,961,598	(732,878,746)	124,448,772	(40.72)%	5.81 %	
Agency Total	\$1,823,096,990	\$2,202,259,070	\$1,092,370,762	\$2,328,795,092	(\$730,726,228)	\$126,536,022	(40.08)%	5.75 %	

Office of Public Instruction - 35010

State Level Activities - 06

**06 State Level Activities
Deputy Superintendent
Sharyl Allen 444-5658**

Program Description - The State Level Activities program provides leadership and coordination of services to a variety of school and public groups. The staff provides assistance to the Superintendent of Public Instruction in performing statutorily prescribed duties. The program: 1) supports the superintendent's statutory role with the Board of Public Education, Board of Regents and Land Board; 2) is responsible for the distribution and accounting of state and federal funds provided to school districts; 3) maintains the information systems necessary to assess student achievement and the quality of Montana's elementary and secondary school system; and 4) provides assistance and information to school districts. The program administers all federal grants received by OPI, including curriculum assistance, special education, Every Student Succeeds Act (ESSA), Career and Technical Education, and other educational services.

Program Proposed Budget	Starting Point	Budget Adjustments	Total Exec. Budget	Budget Adjustments	Total Exec. Budget	Executive Budget Request
Budget Item	Fiscal 2023	Fiscal 2024	Fiscal 2024	Fiscal 2025	Fiscal 2025	2025 Biennium
FTE	153.27	(4.00)	149.27	(4.00)	149.27	
Personal Services	13,672,637	(496,861)	13,175,776	(430,022)	13,242,615	26,418,391
Operating Expenses	13,936,776	872,848	14,809,624	697,949	14,634,725	29,444,349
Local Assistance	0	32,000	32,000	32,000	32,000	64,000
Grants	0	750,000	750,000	750,000	750,000	1,500,000
Transfers	2,040,620	0	2,040,620	0	2,040,620	4,081,240
Debt Service	162,757	0	162,757	0	162,757	325,514
Total Costs	\$29,812,790	\$1,157,987	\$30,970,777	\$1,049,927	\$30,862,717	\$61,833,494
General Fund	11,584,179	1,259,135	12,843,314	992,453	12,576,632	25,419,946
State/Other Special	292,765	185,313	478,078	187,173	479,938	958,016
Federal Spec. Rev. Funds	17,935,846	(286,461)	17,649,385	(129,699)	17,806,147	35,455,532
Total Funds	\$29,812,790	\$1,157,987	\$30,970,777	\$1,049,927	\$30,862,717	\$61,833,494

Program Proposed Budget Adjustments					
	Budget Adjustments		Budget Adjustments		
	Fiscal 2024		Fiscal 2025		
	General Fund	Total Funds	General Fund	Total Funds	
Statewide Present Law Adjustments					
SWPL - 1 - Personal Services	166,434	(806,679)	195,341	(739,298)	
SWPL - 2 - Fixed Costs	47,564	21,333	48,783	22,654	
SWPL - 3 - Inflation Deflation	132,543	537,347	169,493	694,986	
<i>Total Statewide Present Law Adjustments</i>	<i>\$346,541</i>	<i>(\$247,999)</i>	<i>\$413,617</i>	<i>(\$21,658)</i>	
Present Law Adjustments					
PL - 601 - Audiological Services Equipment Replacement OTO	333,692	333,692	0	0	
PL - 613 - Tribal Computer Boost Scholarship Program	32,000	32,000	32,000	32,000	
<i>Total Present Law Adjustments</i>	<i>\$365,692</i>	<i>\$365,692</i>	<i>\$32,000</i>	<i>\$32,000</i>	
New Proposals					
NP - 604 - FTE Efficiency	0	(135,701)	0	(136,082)	
NP - 605 - Federal Grant Award Adjustments	0	500,000	0	500,000	
NP - 612 - CSCT FTE Reduction	(36,750)	(74,005)	(36,831)	(74,333)	
NP - 614 - Indian Language Preservation Program (Restricted/Biennial)	750,000	750,000	750,000	750,000	
NP - 615 - Teacher Licensure Fund Switch	(166,348)	0	(166,333)	0	
<i>Total New Proposals</i>	<i>\$546,902</i>	<i>\$1,040,294</i>	<i>\$546,836</i>	<i>\$1,039,585</i>	
Total Budget Adjustments	\$1,259,135	\$1,157,987	\$992,453	\$1,049,927	

Office of Public Instruction - 35010

State Level Activities - 06

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$166,434	(\$806,679)
FY 2025	\$195,341	(\$739,298)

SWPL - 1 - Personal Services -

This budget includes funding to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$47,564	\$21,333
FY 2025	\$48,783	\$22,654

SWPL - 2 - Fixed Costs -

The request includes funding to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$132,543	\$537,347
FY 2025	\$169,493	\$694,986

SWPL - 3 - Inflation Deflation -

This change package includes funding to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$333,692	\$333,692
FY 2025	\$0	\$0

PL - 601 - Audiological Services Equipment Replacement OTO -

This one-time-only request is for \$333,692 of general fund authority for FY 2024 to fund the repairs or replacement of audiology equipment used to provide hearing screenings for Montana students. The Individuals with Disabilities Education Act (IDEA) requires schools to have an effective child find system in place for children suspected of having disabilities through age 21. The OPI Hearing Conservation Program is the primary method for schools to ensure proper identification of students with hearing impairments.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$32,000	\$32,000
FY 2025	\$32,000	\$32,000

PL - 613 - Tribal Computer Boost Scholarship Program -

The OPI requests \$32,000 of general fund authority in each year of the 2025 biennium to fund the Tribal Computer Programming Boost Scholarship Program as required in HB 644 of the 67th Legislative session. This program sunsets 6/30/2025.

Office of Public Instruction - 35010

State Level Activities - 06

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	(\$135,701)
FY 2025	\$0	(\$136,082)

NP - 604 - FTE Efficiency -

This request is for reductions of \$135,701 in FY 2024 and \$136,082 in FY 2025 of federal special revenue authority. The Office of Public Instruction is reverting 3.0 FTE due to the completion of the SAMHSA grant which ended March of 2022.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$500,000
FY 2025	\$0	\$500,000

NP - 605 - Federal Grant Award Adjustments -

The OPI requests \$500,000 in federal special revenue for personal services to support part-time modified FTE. Changes in state and federal law do not allow the agency to contract for these services and the state personal services funding process does not reinstate personal services expenditures for these workers.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$36,750)	(\$74,005)
FY 2025	(\$36,831)	(\$74,333)

NP - 612 - CSCT FTE Reduction -

This change package reduces 1.00 FTE and associated operating expenses from the OPI budget reducing all appropriation authority by \$74,005 in FY 2024 and \$74,333 in FY 2025. The Comprehensive School & Community Treatment (CSCT) program services to schools director at OPI is no longer needed as the program moves to DPHHS.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$750,000	\$750,000
FY 2025	\$750,000	\$750,000

NP - 614 - Indian Language Preservation Program (Restricted/Biennial) -

Funding for the Montana Indian Language Preservation Program (MILP) is requested as a restricted, biennial, general fund increase of \$750,000 per year. The MILP was established to address the rapid language loss of Native American languages in the state and to preserve this rich aspect of Montana and tribal heritage. Each tribal nation develops and makes accessible curricula, audio, and video recordings and reference materials to assist in preserving and perpetuating Indian languages. This funding is used for grants to Montana tribes for this purpose.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$166,348)	\$0
FY 2025	(\$166,333)	\$0

NP - 615 - Teacher Licensure Fund Switch -

This request reduces OPI general fund expenditures by \$166,348 in FY 2024 and \$166,333 in FY 2025 and increases state special revenue fund authority by like amounts. Currently, teacher licensure fees per 20-4-109, MCA, are directed to fund the board of public education and the certification standards and practices advisory council in support of their constitutional and statutory duties. These monies, if switched, will be used to partially fund expenditures for the new teacher licensure system within OPI. This request will require statutory change.

Office of Public Instruction - 35010

Local Education Activities - 09

**09 Local Education Activities
Deputy Superintendent
Sharyl Allen 444-5658**

Program Description - The Local Education Activities Program is used by OPI to distribute state and federal funds to local education agencies.

Program Proposed Budget	Starting Point	Budget Adjustments	Total Exec. Budget	Budget Adjustments	Total Exec. Budget	Executive Budget Request
Budget Item	Fiscal 2023	Fiscal 2024	Fiscal 2024	Fiscal 2025	Fiscal 2025	2025 Biennium
Operating Expenses	1,393,887	(10,364)	1,383,523	12,761	1,406,648	2,790,171
Local Assistance	918,977,506	30,830,947	949,808,453	68,703,922	987,681,428	1,937,489,881
Grants	161,221,622	1,344,771	162,566,393	1,508,527	162,730,149	325,296,542
Transfers	692,502	0	692,502	0	692,502	1,385,004
Total Costs	\$1,082,285,517	\$32,165,354	\$1,114,450,871	\$70,225,210	\$1,152,510,727	\$2,266,961,598
General Fund	920,761,126	(402,756,646)	518,004,480	(371,814,790)	548,946,336	1,066,950,816
State/Other Special	5,789,000	434,922,000	440,711,000	442,040,000	447,829,000	888,540,000
Federal Spec. Rev. Funds	155,735,391	0	155,735,391	0	155,735,391	311,470,782
Total Funds	\$1,082,285,517	\$32,165,354	\$1,114,450,871	\$70,225,210	\$1,152,510,727	\$2,266,961,598

Program Proposed Budget Adjustments				
	Budget Adjustments		Budget Adjustments	
	Fiscal 2024		Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 3 - Inflation Deflation	73,876	73,876	98,409	98,409
<i>Total Statewide Present Law Adjustments</i>	<i>\$73,876</i>	<i>\$73,876</i>	<i>\$98,409</i>	<i>\$98,409</i>
Present Law Adjustments				
PL - 902 - K-12 BASE Aid Inflationary Increase	28,555,607	28,555,607	67,958,166	67,958,166
PL - 903 - At Risk Payment Inflationary Increase	158,592	158,592	339,563	339,563
PL - 904 - Increase National Board Certification	75,760	75,760	74,352	74,352
PL - 907 - NRD K12 Facilities Major Maintenance Aid	2,809,000	5,421,000	3,117,100	7,107,100
PL - 910 - State Transformational Learning Aid	193,257	193,257	256,854	256,854
PL - 911 - State Advance Opportunities Aid	1,151,514	1,151,514	1,251,673	1,251,673
PL - 912 - Debt Service Assistance	0	2,000,000	0	2,000,000
PL - 914 - Guarantee Account Adjustment	(5,464,252)	(5,464,252)	(8,860,907)	(8,860,907)
<i>Total Present Law Adjustments</i>	<i>\$27,479,478</i>	<i>\$32,091,478</i>	<i>\$64,136,801</i>	<i>\$70,126,801</i>
New Proposals				
NP - 925 - 95 Mills to Guarantee Account	(430,310,000)	0	(436,050,000)	0
<i>Total New Proposals</i>	<i>(\$430,310,000)</i>	<i>\$0</i>	<i>(\$436,050,000)</i>	<i>\$0</i>
Total Budget Adjustments	(\$402,756,646)	\$32,165,354	(\$371,814,790)	\$70,225,210

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$73,876	\$73,876
FY 2025	\$98,409	\$98,409

SWPL - 3 - Inflation Deflation -

This change package includes funding to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

Office of Public Instruction - 35010

Local Education Activities - 09

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$28,555,607	\$28,555,607
FY 2025	\$67,958,166	\$67,958,166

PL - 902 - K-12 BASE Aid Inflationary Increase -

This request for \$28,555,607 in FY 2024 and \$67,958,166 in FY 2025 of general fund authority to support inflationary increases for the basic entitlement, per-ANB (average number of belonging) entitlement, quality educator payment, Indian education for all payment, data for achievement payment, special education allowable cost payment and the American Indian achievement gap payment. This request includes funding for both the growth in enrollment (ANB) of 0.98% in FY 2024 and 0.65% in FY 2025 and statutory (20-9-326, MCA) inflationary increases. An adjustment for the change to the guaranteed tax base aid (GTB) multiplier in 20-9-366, MCA, for revenue received to the general fund per 16-12-111, MCA, increases the GTB portion of the adjustment by \$6.3 million in FY 2024 and \$9.5 million in FY 2025. Also included is an increase of \$1 million each year for the teacher base pay incentives in 20-9-324, MCA. This request is contingent on passage and approval of HB 15.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$158,592	\$158,592
FY 2025	\$339,563	\$339,563

PL - 903 - At Risk Payment Inflationary Increase -

Statutory general fund inflationary increases are requested for the At Risk Student component of the school funding formula for \$158,592 in FY 2024 and by \$339,563 in FY 2025 per 20-9-326, MCA.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$75,760	\$75,760
FY 2025	\$74,352	\$74,352

PL - 904 - Increase National Board Certification -

This request is for general fund increases of \$75,760 in FY 2024 and \$74,352 in FY 2025 to fund anticipated increases for stipends to qualified teachers who hold a current certification with the National Board for Professional Teaching Standards per 20-4-134, MCA. This request provides for a total appropriation of \$180,000 per year.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,809,000	\$5,421,000
FY 2025	\$3,117,100	\$7,107,100

PL - 907 - NRD K12 Facilities Major Maintenance Aid -

The budget request for the Natural Resource Development K-12 school facilities payment, 20-9-635, MCA, includes general fund of \$2,809,000 in FY 2024 and \$3,117,100 in FY 2025 and state special revenue funds from coal subtrust interest earned (20-9-525, MCA) of \$2,612,000 in FY 2024 and \$3,990,000 in FY 2025. Statute, 20-9-635, MCA, revised this calculation beginning in FY 2024 to direct a total of \$10 million plus inflation calculated per 20-9-325, MCA, plus the annual coal subtrust interest. The estimated total appropriation is \$15,188,000 in FY 2024 and \$16,747,100 in FY 2025.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$193,257	\$193,257
FY 2025	\$256,854	\$256,854

PL - 910 - State Transformational Learning Aid -

This general fund request is for \$193,257 in FY 2024 and \$256,854 in FY 2025 to increase the state transformational learning payment. These increases represent 10% of the estimated statewide number of full-time equivalent educators from the fiscal year immediately preceding the year to which distribution of transformational aid applies as directed in section 20-7-1602(8)(b)(iii), MCA.

Office of Public Instruction - 35010

Local Education Activities - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,151,514	\$1,151,514
FY 2025	\$1,251,673	\$1,251,673

PL - 911 - State Advance Opportunities Aid -

This budget request is for \$1,151,514 in FY 2024 and \$1,251,673 in FY 2025 of general fund authority to increase the state advance opportunities payment. These increases represent an amount sufficient to provide advanced opportunities aid to 100% of districts in FY 2024 and FY 2025 per 20-7-1506(7), MCA.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$2,000,000
FY 2025	\$0	\$2,000,000

PL - 912 - Debt Service Assistance -

This request is for \$2,000,000 in each year of the 2025 biennium of state special revenue to fund increases in the debt service assistance payments. The total appropriation authority for Debt Service Assistance will be \$4.5 million each year.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$5,464,252)	(\$5,464,252)
FY 2025	(\$8,860,907)	(\$8,860,907)

PL - 914 - Guarantee Account Adjustment -

This request reduces general fund BASE Aid costs by \$14,325,159 for the 2025 biennium and increases the statutory guarantee account authority by \$5,464,252 in FY 2024 and \$8,860,907 in FY 2025 reflecting the estimated revenues to the guarantee account. The guarantee account revenue is statutorily appropriated and the total is estimated at \$48,309,118 for FY 2024 and \$51,705,773 for FY 2025.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$430,310,000)	\$0
FY 2025	(\$436,050,000)	\$0

NP - 925 - 95 Mills to Guarantee Account -

This request switches general fund expenditures of \$430.31 million in FY 2024 and \$436.05 million in FY 2025 for K-12 BASE Aid to the state special revenue guarantee account. Revenue from the 95 mills levied for school funding (33 mills - elementary 20-9-331, MCA; 22 mills - high school 20-9-333, MCA; and 40 - mills equalization 20-9-360, MCA) will be redirected to the state special revenue guarantee account (20-9-622, MCA). This will clarify these levies are expended for K-12 BASE Aid. This change package is dependent on passage and approval of legislation.

Board of Public Education - 51010

**51010 Board of Public
Education
McCall Flynn 444-0300**

Mission Statement - The Montana Constitution created and empowered the Board of Public Education to supervise, serve, maintain, and strengthen Montana's system of free quality public elementary and secondary schools. The board exists to promote high academic achievement for all Montana students.

Statutory Authority - Article X, Section 9, Montana Constitution; 2-15-1507 and 2-15-1522, MCA.

Board of Public Education - 51010

K-12 Education - 01

Program Description - The staff of the Administration Program provide administration, research, clerical functions, and management of business affairs for all programs under the purview of the Board of Public Education as outlined in the powers and duties of 20-2-121, MCA.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	3.00	0.00	3.00	0.00	3.00	
Personal Services	261,523	(8,391)	253,132	(6,050)	255,473	508,605
Operating Expenses	94,613	95,979	190,592	76,515	171,128	361,720
Total Costs	\$356,136	\$87,588	\$443,724	\$70,465	\$426,601	\$870,325
General Fund	170,225	273,499	443,724	256,376	426,601	870,325
State/Other Special	185,911	(185,911)	0	(185,911)	0	0
Total Funds	\$356,136	\$87,588	\$443,724	\$70,465	\$426,601	\$870,325

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - SWPL - Personal Services	(8,391)	(8,391)	(6,050)	(6,050)
SWPL - 2 - SWPL - Fixed Costs	47,626	47,788	27,478	27,625
SWPL - 3 - SWPL - Inflation Deflation	3,191	3,191	3,890	3,890
<i>Total Statewide Present Law Adjustments</i>	<i>\$42,426</i>	<i>\$42,588</i>	<i>\$25,318</i>	<i>\$25,465</i>
Present Law Adjustments				
PL - 5 - Reallocate State Special and General Fund	19,725	0	19,725	0
PL - 6 - Operations Funding	10,000	10,000	10,000	10,000
<i>Total Present Law Adjustments</i>	<i>\$29,725</i>	<i>\$10,000</i>	<i>\$29,725</i>	<i>\$10,000</i>
New Proposals				
NP - 4 - Legal Fees OTO	35,000	35,000	35,000	35,000
NP - 7 - Teacher Licensure Fund Switch	166,348	0	166,333	0
<i>Total New Proposals</i>	<i>\$201,348</i>	<i>\$35,000</i>	<i>\$201,333</i>	<i>\$35,000</i>
Total Budget Adjustments	\$273,499	\$87,588	\$256,376	\$70,465

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$8,391)	(\$8,391)
FY 2025	(\$6,050)	(\$6,050)

SWPL - 1 - SWPL - Personal Services -

The budget includes reductions of \$8,391 in FY 2024 and \$6,050 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. This agency is exempt from vacancy savings. The reductions are due to changes in the Board of Public Education staffing in the 2023 Biennium.

Board of Public Education - 51010

K-12 Education - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$47,626	\$47,788
FY 2025	\$27,478	\$27,625

SWPL - 2 - SWPL - Fixed Costs -

The request includes \$47,788 in FY 2024 and \$27,625 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, SITSD, and others. The rates charged for these services are approved in a separate portion of the budget. The Board of Public Education audit cost for the 2025 biennium is budgeted at \$20,153 in FY 2024.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$3,191	\$3,191
FY 2025	\$3,890	\$3,890

SWPL - 3 - SWPL - Inflation Deflation -

This change package includes an increase of \$3,191 in FY 2024 and \$3,890 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$19,725	\$0
FY 2025	\$19,725	\$0

PL - 5 - Reallocate State Special and General Fund -

The Board of Public Education requests reallocation of funds reducing state special revenue fund appropriations by \$11,721 from the Advisory Council fund and \$8,004 from the Research Fund to allow the appropriations to match the anticipated revenue while increasing the general fund appropriation by \$19,725 to fund the agency at the same level. Previously, the board had excess state special revenue fund balance so the legislature reduced general fund appropriations and increased state special revenue appropriations to spend down the fund balance. The additional fund balances are now expended, so the general fund authority must be reestablished and the state special revenue authority must be reduced creating a zero budget change package.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$10,000	\$10,000
FY 2025	\$10,000	\$10,000

PL - 6 - Operations Funding -

The Board of Public Education requests an additional \$10,000 general fund per year, \$20,000 for the 2025 Biennium, for additional operating expenses. The board's general fund budget for operations has decreased by approximately 60% since 2012, eroding the board's ability to pay for basic operational costs; allowing for no professional development for staff or board members; eliminating travel to education conferences; and requiring significant efforts to save on costs for board meetings.

Board of Public Education - 51010

K-12 Education - 01

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$35,000	\$35,000
FY 2025	\$35,000	\$35,000

NP - 4 - Legal Fees OTO -

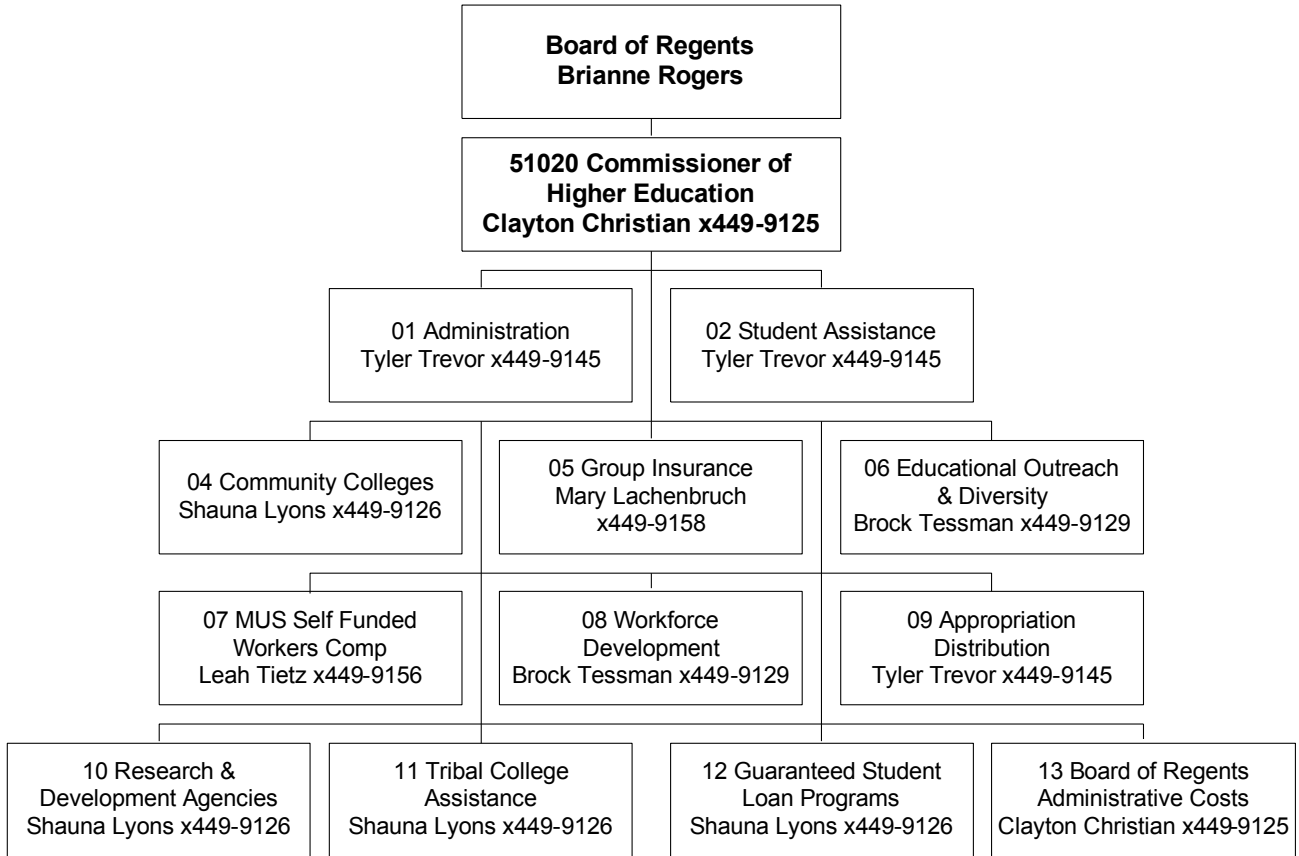
This one-time-only general fund request is for \$35,000 per year for legal fees in the 2025 Biennium. BPE had a one-time-only appropriation of \$25,000 each year of the 2023 Biennium. The FY 2022 funds were fully expended by March 2022 leaving the board to pay for legal expenses from operating authority. The board shall, per 20-2-121(2), MCA, "consider the suspension or revocation of teacher or specialist certificates and appeals from the denial of teacher or specialist certification in accordance with the provisions of 20-10-111;". The board contracts with Agency Legal Services at the Department of Justice for legal counsel to handle contested case hearings for any requests to suspend or revoke a teacher or specialist certification. The board has seen an increase in requests for revocation or suspension of teacher/specialist certifications over the past few years. Additionally, the board has had legal complaints filed that have created additional legal expense.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$166,348	\$0
FY 2025	\$166,333	\$0

NP - 7 - Teacher Licensure Fund Switch -

This request reduces state special revenue funding by \$166,348 in FY 2024 and \$166,333 in FY 2025 and increases general fund expenditures by like amounts each year. This does not change this agency's total funding. Currently, teacher licensure fees per 20-4-109, MCA, are directed to fund the Board of Public Education and the Certification Standards and Practices Advisory Council in support of their constitutional and statutory duties. These monies, if switched, will be used to partially fund expenditures for the new teacher licensure system within OPI. This request will require a statutory change.

Commissioner of Higher Education - 51020



Mission Statement - To serve students through the delivery of high quality, accessible postsecondary educational opportunities, while actively participating in the preservation and advancement of Montana's economy and society.

Statutory Authority - Article X, Section 9, Montana Constitution and 2-15-1506, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2024	Total Exec. Budget Fiscal 2025	Total Exec. Budget 2025 Biennium
Budget Item			
FTE	50.22	50.22	
Personal Services	5,733,342	5,762,974	11,496,316
Operating Expenses	11,086,897	11,069,082	22,155,979
Equipment & Intangible Assets	11,063	11,063	22,126
Local Assistance	15,488,681	16,169,308	31,657,989
Grants	19,044,462	20,016,554	39,061,016
Transfers	260,580,199	260,779,023	521,359,222
Debt Service	264,398	264,398	528,796
Total Costs	\$312,209,042	\$314,072,402	\$626,281,444
General Fund	258,520,349	260,235,408	518,755,757
State/Other Special	34,812,245	34,917,065	69,729,310
Proprietary Funds	723,465	723,465	1,446,930
Federal Spec. Rev. Funds	18,152,983	18,196,464	36,349,447
Total Funds	\$312,209,042	\$314,072,402	\$626,281,444

Commissioner of Higher Education - 51020

Agency Appropriated Biennium to Biennium Comparison								
Program	2023 Biennium Appropriated Budget		2025 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	8,217,170	9,438,278	12,740,201	14,187,131	4,523,031	4,748,853	55.04 %	50.31 %
02 - Student Assistance Program	22,700,094	23,359,692	26,245,582	26,980,106	3,545,488	3,620,414	15.62 %	15.50 %
04 - Community College Assistance	28,807,072	28,807,072	31,324,989	31,324,989	2,517,917	2,517,917	8.74 %	8.74 %
06 - Education Outreach & Diversity	280,230	19,042,682	290,779	19,369,372	10,549	326,690	3.76 %	1.72 %
08 - Work Force Development Program	193,219	12,919,811	426,317	12,899,981	233,098	(19,830)	120.64 %	(0.15)%
09 - Appropriation Distribution	380,424,328	427,691,012	379,841,868	447,196,718	(582,460)	19,505,706	(0.15)%	4.56 %
10 - Agency Funds	61,055,094	63,256,030	65,371,666	67,011,602	4,316,572	3,755,572	7.07 %	5.94 %
11 - Tribal College Assistance Pgm	2,025,750	2,025,750	2,375,750	2,375,750	350,000	350,000	17.28 %	17.28 %
12 - Guaranteed Student Loan Pgm	0	4,709,084	0	4,797,190	0	88,106	0.00 %	1.87 %
13 - Board of Regents-Admin	134,700	134,700	138,605	138,605	3,905	3,905	2.90 %	2.90 %
Agency Total	\$503,837,657	\$591,384,111	\$518,755,757	\$626,281,444	\$14,918,100	\$34,897,333	2.96 %	5.90 %

Commissioner of Higher Education - 51020

Administration Program - 01

01 Administration
Tyler Trevor x449-9145

Program Description - The Administration Program includes: 1) general administration of the university system, 2) academic, financial, and legal administration, 3) labor relations and personnel administration, and 4) student assistance administration. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoints the commissioner and prescribes his/her powers and duties.

Program Proposed Budget	Starting Point Fiscal 2023	Budget Adjustments Fiscal 2024	Total Exec. Budget Fiscal 2024	Budget Adjustments Fiscal 2025	Total Exec. Budget Fiscal 2025	Executive Budget Request 2025 Biennium
FTE	23.28	0.00	23.28	0.00	23.28	
Personal Services	3,331,334	151,832	3,483,166	171,355	3,502,689	6,985,855
Operating Expenses	923,046	2,499,985	3,423,031	2,437,141	3,360,187	6,783,218
Equipment & Intangible Assets	11,063	0	11,063	0	11,063	22,126
Transfers	22,773	0	22,773	0	22,773	45,546
Debt Service	155,322	19,871	175,193	19,871	175,193	350,386
Total Costs	\$4,443,538	\$2,671,688	\$7,115,226	\$2,628,367	\$7,071,905	\$14,187,131
General Fund	3,832,984	2,558,777	6,391,761	2,515,456	6,348,440	12,740,201
Proprietary Funds	610,554	112,911	723,465	112,911	723,465	1,446,930
Total Funds	\$4,443,538	\$2,671,688	\$7,115,226	\$2,628,367	\$7,071,905	\$14,187,131

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	102,525	102,525	122,048	122,048
SWPL - 2 - Fixed Costs	(78,688)	(78,688)	(150,827)	(150,827)
SWPL - 3 - Inflation Deflation	34,940	34,940	44,235	44,235
<i>Total Statewide Present Law Adjustments</i>	<i>\$58,777</i>	<i>\$58,777</i>	<i>\$15,456</i>	<i>\$15,456</i>
Present Law Adjustments				
PL - 101 - Indirect Cost Increases	0	112,911	0	112,911
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>\$112,911</i>	<i>\$0</i>	<i>\$112,911</i>
New Proposals				
NP - 102 - Seamless System (RST/OTO)	1,500,000	1,500,000	1,500,000	1,500,000
NP - 104 - MUS Sprint Degree (RST/OTO)	1,000,000	1,000,000	1,000,000	1,000,000
<i>Total New Proposals</i>	<i>\$2,500,000</i>	<i>\$2,500,000</i>	<i>\$2,500,000</i>	<i>\$2,500,000</i>
Total Budget Adjustments	\$2,558,777	\$2,671,688	\$2,515,456	\$2,628,367

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$102,525	\$102,525
FY 2025	\$122,048	\$122,048

SWPL - 1 - Personal Services -

The budget includes \$102,525 in FY 2024 and \$122,048 in FY 2025 to annualize various personal services costs including FY 2022 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

Commissioner of Higher Education - 51020

Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$78,688)	(\$78,688)
FY 2025	(\$150,827)	(\$150,827)

SWPL - 2 - Fixed Costs -

The request includes reductions of \$78,688 in FY 2024 and \$150,827 in FY 2025 to provide funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$34,940	\$34,940
FY 2025	\$44,235	\$44,235

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$34,940 in FY 2024 and \$44,235 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$112,911
FY 2025	\$0	\$112,911

PL - 101 - Indirect Cost Increases -

OCHE has an indirect cost rate approved by the Department of Education. A new rate was approved which increased to 5.2% restricted and 5.6% unrestricted. This decision package will increase the authority in the internal service fund for the indirect cost recoveries to support the operation of the Administration program.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,500,000	\$1,500,000
FY 2025	\$1,500,000	\$1,500,000

NP - 102 - Seamless System (RST/OTO) -

The new proposal for a Seamless System Initiative will create an online course catalog for students to discover, register for, and access all online courses across all campuses in the MUS and provide a digital learning environment for all student and courses that will modernize and improve the quality of service and provide a single learning management system throughout the MUS.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,000,000	\$1,000,000
FY 2025	\$1,000,000	\$1,000,000

NP - 104 - MUS Sprint Degree (RST/OTO) -

This is a new proposal to support an accelerated high-quality degree pathway that results in degree attainment in reliable, high-wage, high-demand careers (e.g. health professions, manufacturing, tech) in Montana. Four-year degree pathways would be condensed to 6-7 semesters, while two-year programs would be condensed to three semesters.

Commissioner of Higher Education - 51020

Student Assistance Program - 02

02 Student Assistance
Tyler Trevor x449-9145

Program Description - All student grant funding is included in this program. Types of grants include: work study, state grants, federal grant matching programs, and student grants for attending professional schools which are not available in Montana such as medicine, dentistry, and veterinary medicine. Title 20, Chapters 25 and 26, MCA, govern the program.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	3.00	0.00	3.00	0.00	3.00	
Personal Services	289,098	57,564	346,662	58,711	347,809	694,471
Operating Expenses	308,102	130,870	438,972	138,033	446,135	885,107
Local Assistance	165,000	(1,000)	164,000	4,000	169,000	333,000
Grants	10,976,946	1,070,772	12,047,718	2,042,864	13,019,810	25,067,528
Total Costs	\$11,739,146	\$1,258,206	\$12,997,352	\$2,243,608	\$13,982,754	\$26,980,106
General Fund	11,409,111	1,223,389	12,632,500	2,203,971	13,613,082	26,245,582
State/Other Special	330,035	34,817	364,852	39,637	369,672	734,524
Total Funds	\$11,739,146	\$1,258,206	\$12,997,352	\$2,243,608	\$13,982,754	\$26,980,106

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	36,637	57,564	37,522	58,711
SWPL - 3 - Inflation Deflation	1,926	15,816	2,557	21,005
<i>Total Statewide Present Law Adjustments</i>	<i>\$38,563</i>	<i>\$73,380</i>	<i>\$40,079</i>	<i>\$79,716</i>
Present Law Adjustments				
PL - 201 - Professional Student Exchange Programs	1,184,826	1,184,826	2,163,892	2,163,892
<i>Total Present Law Adjustments</i>	<i>\$1,184,826</i>	<i>\$1,184,826</i>	<i>\$2,163,892</i>	<i>\$2,163,892</i>
Total Budget Adjustments	\$1,223,389	\$1,258,206	\$2,203,971	\$2,243,608

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$36,637	\$57,564
FY 2025	\$37,522	\$58,711

SWPL - 1 - Personal Services -

The budget includes \$57,564 in FY 2024 and \$58,711 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

Commissioner of Higher Education - 51020

Student Assistance Program - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,926	\$15,816
FY 2025	\$2,557	\$21,005

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$15,816 in FY 2024 and \$21,005 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----Present Law Adjustments-----

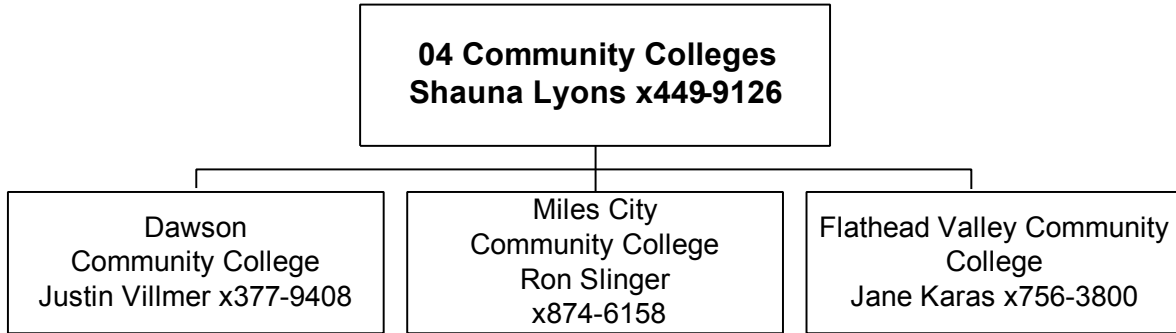
	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,184,826	\$1,184,826
FY 2025	\$2,163,892	\$2,163,892

PL - 201 - Professional Student Exchange Programs -

This request is for continued state support to fund first year and continuing student slots at anticipated increased tuition levels for the WICHE, WWAMI, MN Dental, WIMU, and ICOM professional student exchange programs.

Commissioner of Higher Education - 51020

Community College Assistance - 04



Program Description - The funds appropriated by the legislature for this program are distributed to support Montana's three community colleges: Miles Community College, Dawson Community College, and Flathead Valley Community College. Each community college district has an elected board of trustees. The regents have statutory authority to control the community colleges in Title 20, Chapter 15, MCA.

Program Proposed Budget	Starting Point Fiscal 2023	Budget Adjustments Fiscal 2024	Total Exec. Budget Fiscal 2024	Budget Adjustments Fiscal 2025	Total Exec. Budget Fiscal 2025	Executive Budget Request 2025 Biennium
Local Assistance	13,948,373	1,376,308	15,324,681	2,051,935	16,000,308	31,324,989
Total Costs	\$13,948,373	\$1,376,308	\$15,324,681	\$2,051,935	\$16,000,308	\$31,324,989
General Fund	13,948,373	1,376,308	15,324,681	2,051,935	16,000,308	31,324,989
Total Funds	\$13,948,373	\$1,376,308	\$15,324,681	\$2,051,935	\$16,000,308	\$31,324,989

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Present Law Adjustments				
PL - 401 - Community College PLA	1,519,566	1,519,566	2,404,668	2,404,668
PL - 402 - BVCC Funded Base	400,000	400,000	400,000	400,000
PL - 403 - Community College Audit Costs	178,100	178,100	0	0
<i>Total Present Law Adjustments</i>	\$2,097,666	\$2,097,666	\$2,804,668	\$2,804,668
New Proposals				
NP - 404 - BVCC Funded Base Adjustment	(421,358)	(421,358)	(452,733)	(452,733)
NP - 405 - FVCC Funded Base	(300,000)	(300,000)	(300,000)	(300,000)
<i>Total New Proposals</i>	(\$721,358)	(\$721,358)	(\$752,733)	(\$752,733)
Total Budget Adjustments	\$1,376,308	\$1,376,308	\$2,051,935	\$2,051,935

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,519,566	\$1,519,566
FY 2025	\$2,404,668	\$2,404,668

PL - 401 - Community College PLA -

This change package provides increased funding based on the statutory funding formula for Community Colleges.

Commissioner of Higher Education - 51020

Community College Assistance - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$400,000	\$400,000
FY 2025	\$400,000	\$400,000

PL - 402 - BVCC Funded Base -

This decision package establishes the funded base for Bitterroot Valley Community College. BVCC was appropriated \$400,000 in FY 2022 which is the base year for community colleges, this was not in the base budget for BVCC because the appropriation was in FY 2022 and the base budget is established from FY 2023.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$178,100	\$178,100
FY 2025	\$0	\$0

PL - 403 - Community College Audit Costs -

This decision package funds audit costs for the Community Colleges. The estimated costs are provided by the community colleges per 5-13-402, MCA.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$421,358)	(\$421,358)
FY 2025	(\$452,733)	(\$452,733)

NP - 404 - BVCC Funded Base Adjustment -

This decision package reduces the Bitterroot Valley Community College funded base to \$0 due to estimates that it is not scheduled to be operational with FTE during the 2025 biennium.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$300,000)	(\$300,000)
FY 2025	(\$300,000)	(\$300,000)

NP - 405 - FVCC Funded Base -

This change package reduces the funded base of Flathead Valley Community College by \$300,000. The school received a one-time-only appropriation from the 2021 legislature. Due to the nature of the community college funding formula, it does not adjust for one-time-only appropriations. Therefore, this change package adjusts funding to remove the OTO.

Commissioner of Higher Education - 51020

Education Outreach & Diversity - 06

**06 Educational Outreach
& Diversity
Brock Tessman x449-9129**

Program Description - The Educational Outreach and Diversity Program is primarily a federally funded program to decrease the dropout rate of disadvantaged students in high schools and increase their enrollment and retention in post-secondary education. The Educational Outreach and Diversity Program has three components providing services to target populations:

- Gaining Early Awareness and Readiness for Undergraduate Programs (GEAR UP) is an early intervention and scholarship program that provides mentoring, counseling and outreach to build academic success that will lead to postsecondary education enrollment and achievement. The program provides these services to an entire cohort of students at participating schools starting in seventh grade, and the program services follow that cohort through high school completion
- Educational Talent Search (ETS) creates a long-term academic contract with middle school students that subsequently provide academic support, skills building, and counseling to encourage the planning, preparation and pursuit of a postsecondary education
- American Indian/Minority Achievement (AIMA) is responsible for American Indian and minority recruitment and retention in the university system, oversight for the campus diversity plans, and implementation of Indian Education for All programs. An overall objective of the program is to work with the campuses of the MUS in order to increase recruitment, enrollment, and graduation rates of American Indian and other minority students

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	18.24	0.00	18.24	0.00	18.24	
Personal Services	1,303,105	14,925	1,318,030	21,420	1,324,525	2,642,555
Operating Expenses	4,816,348	100,023	4,916,371	125,442	4,941,790	9,858,161
Grants	3,377,000	0	3,377,000	0	3,377,000	6,754,000
Debt Service	57,328	0	57,328	0	57,328	114,656
Total Costs	\$9,553,781	\$114,948	\$9,668,729	\$146,862	\$9,700,643	\$19,369,372
General Fund	141,712	2,637	144,349	4,718	146,430	290,779
Federal Spec. Rev. Funds	9,412,069	112,311	9,524,380	142,144	9,554,213	19,078,593
Total Funds	\$9,553,781	\$114,948	\$9,668,729	\$146,862	\$9,700,643	\$19,369,372

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	2,391	14,925	4,355	21,420
SWPL - 3 - Inflation Deflation	246	100,023	363	125,442
<i>Total Statewide Present Law Adjustments</i>	<i>\$2,637</i>	<i>\$114,948</i>	<i>\$4,718</i>	<i>\$146,862</i>
Total Budget Adjustments	\$2,637	\$114,948	\$4,718	\$146,862

Commissioner of Higher Education - 51020

Education Outreach & Diversity - 06

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,391	\$14,925
FY 2025	\$4,355	\$21,420

SWPL - 1 - Personal Services -

The budget includes \$14,925 in FY 2024 and \$21,420 in FY 2025 to annualize various personal services costs including FY 2022 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$246	\$100,023
FY 2025	\$363	\$125,442

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$100,023 in FY 2024 and \$125,442 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

Commissioner of Higher Education - 51020

Work Force Development Program - 08

**08 Workforce Development
Brock Tessman x449-9129**

Program Description - Workforce Development is a coordinated effort between OCHE and the Office of Public Instruction to support vocational education at the secondary and post-secondary levels with primarily federal funds.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	4.20	0.00	4.20	0.00	4.20	
Personal Services	376,577	(12,439)	364,138	(11,009)	365,568	729,706
Operating Expenses	73,782	3,208	76,990	3,429	77,211	154,201
Grants	2,431,869	0	2,431,869	0	2,431,869	4,863,738
Transfers	3,552,678	0	3,552,678	0	3,552,678	7,105,356
Debt Service	23,490	0	23,490	0	23,490	46,980
Total Costs	\$6,458,396	(\$9,231)	\$6,449,165	(\$7,580)	\$6,450,816	\$12,899,981
General Fund	92,817	119,925	212,742	120,758	213,575	426,317
Federal Spec. Rev. Funds	6,365,579	(129,156)	6,236,423	(128,338)	6,237,241	12,473,664
Total Funds	\$6,458,396	(\$9,231)	\$6,449,165	(\$7,580)	\$6,450,816	\$12,899,981

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	108,914	(20,853)	109,605	(19,423)
SWPL - 3 - Inflation Deflation	494	1,105	636	1,326
<i>Total Statewide Present Law Adjustments</i>	<i>\$109,408</i>	<i>(\$19,748)</i>	<i>\$110,241</i>	<i>(\$18,097)</i>
Present Law Adjustments				
PL - 801 - Perkins MOE Increase	10,517	10,517	10,517	10,517
<i>Total Present Law Adjustments</i>	<i>\$10,517</i>	<i>\$10,517</i>	<i>\$10,517</i>	<i>\$10,517</i>
Total Budget Adjustments	\$119,925	(\$9,231)	\$120,758	(\$7,580)

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$108,914	(\$20,853)
FY 2025	\$109,605	(\$19,423)

SWPL - 1 - Personal Services -

The budget includes a reduction of \$20,853 in FY 2024 and a reduction of \$19,423 in FY 2025 to annualize various personal services costs including FY 2022 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

Commissioner of Higher Education - 51020

Work Force Development Program - 08

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$494	\$1,105
FY 2025	\$636	\$1,326

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$1,105 in FY 2024 and \$1,326 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$10,517	\$10,517
FY 2025	\$10,517	\$10,517

PL - 801 - Perkins MOE Increase -

This decision package increases the minimum maintenance of effort requirement for the Perkins grant. The Perkins state allocation has increased thus increasing the minimum required maintenance of effort.

Commissioner of Higher Education - 51020

Appropriation Distribution - 09

**09 Appropriation
Distribution
Tyler Trevor x449-9145**

Program Description - The Appropriation Distribution Program in the Office of the Commissioner of Higher Education (OCHE) is the conduit through which state funds flow to the university system units. This program includes state funding for the Montana University System educational units, the Family Practice Rural Residency programs located at MSU Billings and University of Montana in Missoula, and the Motorcycle Safety Program located at MSU Northern in Havre.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
Transfers	217,946,621	5,629,775	223,576,396	5,673,701	223,620,322	447,196,718
Total Costs	\$217,946,621	\$5,629,775	\$223,576,396	\$5,673,701	\$223,620,322	\$447,196,718
General Fund	194,219,196	(4,270,225)	189,948,971	(4,326,299)	189,892,897	379,841,868
State/Other Special	23,727,425	9,900,000	33,627,425	10,000,000	33,727,425	67,354,850
Total Funds	\$217,946,621	\$5,629,775	\$223,576,396	\$5,673,701	\$223,620,322	\$447,196,718

Program Proposed Budget Adjustments					
		Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
		General Fund	Total Funds	General Fund	Total Funds
Present Law Adjustments					
PL - 901 - MUS LAD Audit Costs		626,978	626,978	0	0
PL - 902 - MUS Fixed Cost Increases from State		(8,252,240)	(8,252,240)	(8,911,377)	(8,911,377)
PL - 903 - Montana University System PLA		13,255,037	13,255,037	14,585,078	14,585,078
<i>Total Present Law Adjustments</i>		<i>\$5,629,775</i>	<i>\$5,629,775</i>	<i>\$5,673,701</i>	<i>\$5,673,701</i>
New Proposals					
NP - 904 - University Millage Fund Switch		(9,900,000)	0	(10,000,000)	0
<i>Total New Proposals</i>		<i>(\$9,900,000)</i>	<i>\$0</i>	<i>(\$10,000,000)</i>	<i>\$0</i>
Total Budget Adjustments		(\$4,270,225)	\$5,629,775	(\$4,326,299)	\$5,673,701

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$626,978	\$626,978
FY 2025	\$0	\$0

PL - 901 - MUS LAD Audit Costs -

The decision package is for Legislative Audit Costs for the Montana University System.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$8,252,240)	(\$8,252,240)
FY 2025	(\$8,911,377)	(\$8,911,377)

PL - 902 - MUS Fixed Cost Increases from State -

The decision package is to provide funding required in the budget to pay state fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

Commissioner of Higher Education - 51020

Appropriation Distribution - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$13,255,037	\$13,255,037
FY 2025	\$14,585,078	\$14,585,078

PL - 903 - Montana University System PLA -

The MUS requests funding to annualize various personal services costs, MUS fixed cost, and inflationary costs for all Montana University System (MUS) units at the state share rate. This change package simulates the SWPL 1,2, & 3 change packages for all other agencies.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$9,900,000)	\$0
FY 2025	(\$10,000,000)	\$0

NP - 904 - University Millage Fund Switch -

This change package adjusts funding for the MUS based on revenue in the 6-mill, state special revenue account. The request decreases general fund by \$9,900,000 in FY2024 and \$10,000,000 in FY2025, and increases University Millage state special revenue by \$9,900,000 in FY2024 and \$10,000,000 in FY2025.

Commissioner of Higher Education - 51020

Agency Funds - 10

Program Description - The agencies within the Montana University system aid in research, scientific experimentation, and professional and community development. The agencies work side by side with campuses across the state to foster learning and create career opportunities in various fields of study including agriculture, resource management and conservation, forestry, fire and rescue, and geologic studies.

The Research and Development Agencies consist of:

- Agricultural Experiment Stations (AES)
- Extension Services (ES)
- Forestry and Conservation Experiment Station (FCES)
- Bureau of Mines and Geology (MBMG)
- Fire Services Training School (FSTS)

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
Transfers	31,690,398	1,737,954	33,428,352	1,892,852	33,583,250	67,011,602
Total Costs	\$31,690,398	\$1,737,954	\$33,428,352	\$1,892,852	\$33,583,250	\$67,011,602
General Fund	30,870,430	1,737,954	32,608,384	1,892,852	32,763,282	65,371,666
State/Other Special	819,968	0	819,968	0	819,968	1,639,936
Total Funds	\$31,690,398	\$1,737,954	\$33,428,352	\$1,892,852	\$33,583,250	\$67,011,602

Program Proposed Budget Adjustments					
		Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
		General Fund	Total Funds	General Fund	Total Funds
Present Law Adjustments					
PL - 1001 - Research & Development Agencies PLA		2,069,699	2,069,699	2,224,597	2,224,597
PL - 1002 - SWPL Research & Development Agencies		(331,745)	(331,745)	(331,745)	(331,745)
<i>Total Present Law Adjustments</i>		<i>\$1,737,954</i>	<i>\$1,737,954</i>	<i>\$1,892,852</i>	<i>\$1,892,852</i>
Total Budget Adjustments		\$1,737,954	\$1,737,954	\$1,892,852	\$1,892,852

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,069,699	\$2,069,699
FY 2025	\$2,224,597	\$2,224,597

PL - 1001 - Research & Development Agencies PLA -

The Research & Development Agencies request funding to annualize various MUS personal services costs, MUS fixed cost, and inflationary costs. This change package simulates the SWPL 1, 2, & 3 change packages for all other agencies.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$331,745)	(\$331,745)
FY 2025	(\$331,745)	(\$331,745)

PL - 1002 - SWPL Research & Development Agencies -

The decision package provides funding required in the budget to pay state fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

Commissioner of Higher Education - 51020

Tribal College Assistance Pgm - 11

11 Tribal College Assistance
Shauna Lyons x449-9126

Program Description - The Tribal College Assistance program provides funding to tribal colleges to support a portion of the costs of educating nonbeneficiary Montana students (non-tribal members) attending the seven tribal community colleges on the reservations in Montana. Section 20-25-428, MCA, requires the Board of Regents to provide assistance to tribal colleges "subject to a line item appropriation" by the legislature, up to a maximum of \$3,280 per year for each nonbeneficiary student FTE.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
Grants	837,875	350,000	1,187,875	350,000	1,187,875	2,375,750
Total Costs	\$837,875	\$350,000	\$1,187,875	\$350,000	\$1,187,875	\$2,375,750
General Fund	837,875	350,000	1,187,875	350,000	1,187,875	2,375,750
Total Funds	\$837,875	\$350,000	\$1,187,875	\$350,000	\$1,187,875	\$2,375,750

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
New Proposals				
NP - 1101 - HiSET to Tribal Colleges	350,000	350,000	350,000	350,000
<i>Total New Proposals</i>	<i>\$350,000</i>	<i>\$350,000</i>	<i>\$350,000</i>	<i>\$350,000</i>
Total Budget Adjustments	\$350,000	\$350,000	\$350,000	\$350,000

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$350,000	\$350,000
FY 2025	\$350,000	\$350,000

NP - 1101 - HiSET to Tribal Colleges -

The executive requests \$350,000 in FY 2024 and FY 2025 to distribute to tribal colleges for the colleges to provide specific classes and training to individuals and students to prepare and complete the HiSET. This funding has been approved as one-time-only in prior sessions.

Commissioner of Higher Education - 51020

Guaranteed Student Loan Pgm - 12

**12 Guaranteed Student
Loan Program
Shauna Lyons x449-9126**

Program Description - The Guaranteed Student Loan Program (GSL) provides financial aid awareness and related outreach and other financial aid-related activities for the benefit of students. GSL is authorized under Title 20, Chapter 26, MCA.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	1.50	0.00	1.50	0.00	1.50	
Personal Services	213,019	2,027	215,046	3,064	216,083	431,129
Operating Expenses	2,133,253	35,494	2,168,747	47,287	2,180,540	4,349,287
Debt Service	8,387	0	8,387	0	8,387	16,774
Total Costs	\$2,354,659	\$37,521	\$2,392,180	\$50,351	\$2,405,010	\$4,797,190
Federal Spec. Rev. Funds	2,354,659	37,521	2,392,180	50,351	2,405,010	4,797,190

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	0	2,027	0	3,064
SWPL - 3 - Inflation Deflation	0	35,494	0	47,287
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>\$37,521</i>	<i>\$0</i>	<i>\$50,351</i>
Total Budget Adjustments	\$0	\$37,521	\$0	\$50,351

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$2,027
FY 2025	\$0	\$3,064

SWPL - 1 - Personal Services -

The budget includes \$2,027 in FY 2024 and \$3,064 in FY 2025 to annualize various personal services costs including FY 2022 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$35,494
FY 2025	\$0	\$47,287

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$35,494 in FY 2024 and \$47,287 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the supplies & materials, communications, repair & maintenance, state motor pool, and other services.

Commissioner of Higher Education - 51020

Board of Regents-Admin - 13

**13 Board of Regents
Clayton Christian x449-9125**

Program Description - The Board of Regents program provides administrative support, travel, and per diem for the Board of Regents. The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, Section 9, Montana Constitution, and 20-25-301, MCA.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
Personal Services	6,300	0	6,300	0	6,300	12,600
Operating Expenses	61,050	1,736	62,786	2,169	63,219	126,005
Total Costs	\$67,350	\$1,736	\$69,086	\$2,169	\$69,519	\$138,605
General Fund	67,350	1,736	69,086	2,169	69,519	138,605
Total Funds	\$67,350	\$1,736	\$69,086	\$2,169	\$69,519	\$138,605

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	0	0	0	0
SWPL - 3 - Inflation Deflation	1,736	1,736	2,169	2,169
<i>Total Statewide Present Law Adjustments</i>	<i>\$1,736</i>	<i>\$1,736</i>	<i>\$2,169</i>	<i>\$2,169</i>
Total Budget Adjustments	\$1,736	\$1,736	\$2,169	\$2,169

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$0
FY 2025	\$0	\$0

SWPL - 1 - Personal Services -

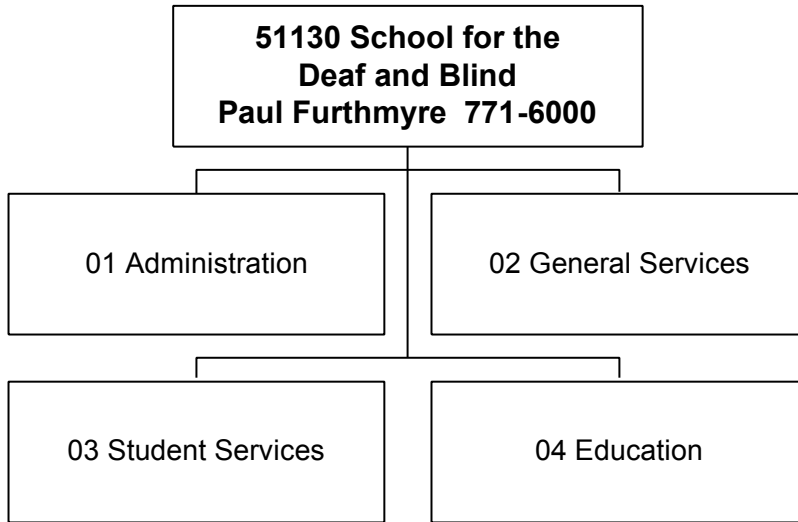
The budget includes a net zero adjustment to annualize various personal services costs including FY 2022 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the personal services snapshot, and vacancy savings. Additional factors contributing to this budget request include per diem for the Board of Regents. This change package is required as a technical adjustment only.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,736	\$1,736
FY 2025	\$2,169	\$2,169

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$1,736 in FY 2024 and \$2,169 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the supplies & materials, communications, repair & maintenance, state motor pool, and other services.

School For the Deaf & Blind - 51130



Mission Statement - To foster the learning and growth of the whole-child with a hearing and/or vision loss, preparing them to become successful citizens. By being Montana’s leading resource for the stakeholders of MSDB by providing supports & services that empower individuals to attain their highest potential. As we believe all children are capable and confident and will receive an education through the whole child education philosophy, which includes sensory specific access to communication and curriculum in safe learning & living environments.

Statutory Authority - Title 20, Chapter 8, part 1, MCA.

Agency Proposed Budget			
Budget Item	Total Exec. Budget Fiscal 2024	Total Exec. Budget Fiscal 2025	Total Exec. Budget 2025 Biennium
FTE	86.74	86.74	
Personal Services	8,113,089	8,124,833	16,237,922
Operating Expenses	1,019,060	988,856	2,007,916
Transfers	1,000	1,000	2,000
Debt Service	28,451	28,451	56,902
Total Costs	\$9,161,600	\$9,143,140	\$18,304,740
General Fund	8,674,027	8,655,567	17,329,594
State/Other Special	293,257	293,257	586,514
Federal Spec. Rev. Funds	194,316	194,316	388,632
Total Funds	\$9,161,600	\$9,143,140	\$18,304,740

Agency Appropriated Biennium to Biennium Comparison								
Program	2023 Biennium Appropriated Budget		2025 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	1,231,907	1,238,665	1,398,095	1,404,883	166,188	166,218	13.49 %	13.42 %
02 - General Services	1,265,243	1,265,243	1,164,419	1,164,419	(100,824)	(100,824)	(7.97)%	(7.97)%
03 - Student Services	3,630,638	3,700,029	3,775,744	3,845,202	145,106	145,173	4.00 %	3.92 %
04 - Education	10,127,359	11,002,727	10,991,336	11,890,236	863,977	887,509	8.53 %	8.07 %
Agency Total	\$16,255,147	\$17,206,664	\$17,329,594	\$18,304,740	\$1,074,447	\$1,098,076	6.61 %	6.38 %

School For the Deaf & Blind - 51130

Administration Program - 01

Program Description - The Administration Program staff provide purchasing, accounting, personnel functions, and management of the business affairs for the school.

Program Proposed Budget	Starting Point Fiscal 2023	Budget Adjustments Fiscal 2024	Total Exec. Budget Fiscal 2024	Budget Adjustments Fiscal 2025	Total Exec. Budget Fiscal 2025	Executive Budget Request 2025 Biennium
Budget Item						
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	448,221	14,037	462,258	15,527	463,748	926,006
Operating Expenses	155,945	96,713	252,658	70,274	226,219	478,877
Total Costs	\$604,166	\$110,750	\$714,916	\$85,801	\$689,967	\$1,404,883
General Fund	600,772	110,750	711,522	85,801	686,573	1,398,095
State/Other Special	3,394	0	3,394	0	3,394	6,788
Total Funds	\$604,166	\$110,750	\$714,916	\$85,801	\$689,967	\$1,404,883

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	14,037	14,037	15,527	15,527
SWPL - 2 - Fixed Costs	85,839	85,839	56,913	56,913
SWPL - 3 - Inflation Deflation	8,088	8,088	10,575	10,575
<i>Total Statewide Present Law Adjustments</i>	<i>\$107,964</i>	<i>\$107,964</i>	<i>\$83,015</i>	<i>\$83,015</i>
New Proposals				
NP - 99 - New Fixed Costs	2,786	2,786	2,786	2,786
<i>Total New Proposals</i>	<i>\$2,786</i>	<i>\$2,786</i>	<i>\$2,786</i>	<i>\$2,786</i>
Total Budget Adjustments	\$110,750	\$110,750	\$85,801	\$85,801

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$14,037	\$14,037
FY 2025	\$15,527	\$15,527

SWPL - 1 - Personal Services -

The budget includes \$14,037 in FY 2024 and \$15,527 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$85,839	\$85,839
FY 2025	\$56,913	\$56,913

SWPL - 2 - Fixed Costs -

This request includes \$85,839 in FY 2024 and \$56,913 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

School For the Deaf & Blind - 51130

Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$8,088	\$8,088
FY 2025	\$10,575	\$10,575

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$8,088 in FY 2024 and \$10,575 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,786	\$2,786
FY 2025	\$2,786	\$2,786

NP - 99 - New Fixed Costs -

The budget includes \$2,786 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the Chief Data Office and the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

School For the Deaf & Blind - 51130

General Services - 02

Program Description - The General Services program maintains all buildings and property on campus. This includes all custodial work and any maintenance of the buildings and grounds.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	3.57	1.00	4.57	1.00	4.57	
Personal Services	257,804	57,980	315,784	58,992	316,796	632,580
Operating Expenses	295,978	(59,687)	236,291	(59,332)	236,646	472,937
Transfers	1,000	0	1,000	0	1,000	2,000
Debt Service	28,451	0	28,451	0	28,451	56,902
Total Costs	\$583,233	(\$1,707)	\$581,526	(\$340)	\$582,893	\$1,164,419
General Fund	583,233	(1,707)	581,526	(340)	582,893	1,164,419
Total Funds	\$583,233	(\$1,707)	\$581,526	(\$340)	\$582,893	\$1,164,419

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	(2,658)	(2,658)	(1,871)	(1,871)
SWPL - 2 - Fixed Costs	(75,077)	(75,077)	(75,077)	(75,077)
SWPL - 3 - Inflation Deflation	12,590	12,590	15,745	15,745
<i>Total Statewide Present Law Adjustments</i>	<i>(\$65,145)</i>	<i>(\$65,145)</i>	<i>(\$61,203)</i>	<i>(\$61,203)</i>
New Proposals				
NP - 7 - Maintenance Supervisor Position	63,438	63,438	60,863	60,863
<i>Total New Proposals</i>	<i>\$63,438</i>	<i>\$63,438</i>	<i>\$60,863</i>	<i>\$60,863</i>
Total Budget Adjustments	(\$1,707)	(\$1,707)	(\$340)	(\$340)

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$2,658)	(\$2,658)
FY 2025	(\$1,871)	(\$1,871)

SWPL - 1 - Personal Services -

The budget includes reductions of \$2,658 in FY 2024 and \$1,871 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$75,077)	(\$75,077)
FY 2025	(\$75,077)	(\$75,077)

SWPL - 2 - Fixed Costs -

This request includes reductions of \$75,077 in each year of the 2025 biennium. This provides the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

School For the Deaf & Blind - 51130

General Services - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$12,590	\$12,590
FY 2025	\$15,745	\$15,745

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$12,590 in FY 2024 and \$15,745 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$63,438	\$63,438
FY 2025	\$60,863	\$60,863

NP - 7 - Maintenance Supervisor Position -

This request is for \$124,301 for the 2025 biennium, \$63,438 for FY 2024 and \$60,863 for FY 2025, for 1.00 new FTE for a maintenance supervisor. A maintenance supervisor position was reduced in the budget several years ago. The agency is asking for the position to be restored in HB 2. This position would manage day-to-day activities of maintenance and custodial staff, request project quotes, complete maintenance paperwork for accounting, work with Department of Administration on Long Range Building projects, verify OSHA compliance, and complete the MSDB portion of the statewide facility assessment. Currently, the business manager and lead maintenance positions are trying to keep up with this work.

School For the Deaf & Blind - 51130

Student Services - 03

Program Description - The Student Services Program provides residential care for children living at the school.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	25.21	0.00	25.21	0.00	25.21	
Personal Services	1,697,934	3,943	1,701,877	11,503	1,709,437	3,411,314
Operating Expenses	157,268	59,286	216,554	60,066	217,334	433,888
Total Costs	\$1,855,202	\$63,229	\$1,918,431	\$71,569	\$1,926,771	\$3,845,202
General Fund	1,820,473	63,229	1,883,702	71,569	1,892,042	3,775,744
Federal Spec. Rev. Funds	34,729	0	34,729	0	34,729	69,458
Total Funds	\$1,855,202	\$63,229	\$1,918,431	\$71,569	\$1,926,771	\$3,845,202

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	(38,557)	(38,557)	(30,997)	(30,997)
SWPL - 3 - Inflation Deflation	14,286	14,286	15,066	15,066
<i>Total Statewide Present Law Adjustments</i>	<i>(\$24,271)</i>	<i>(\$24,271)</i>	<i>(\$15,931)</i>	<i>(\$15,931)</i>
Present Law Adjustments				
PL - 10 - Student Travel OTO	45,000	45,000	45,000	45,000
<i>Total Present Law Adjustments</i>	<i>\$45,000</i>	<i>\$45,000</i>	<i>\$45,000</i>	<i>\$45,000</i>
New Proposals				
NP - 6 - Family Engagement Opportunities	42,500	42,500	42,500	42,500
<i>Total New Proposals</i>	<i>\$42,500</i>	<i>\$42,500</i>	<i>\$42,500</i>	<i>\$42,500</i>
Total Budget Adjustments	\$63,229	\$63,229	\$71,569	\$71,569

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$38,557)	(\$38,557)
FY 2025	(\$30,997)	(\$30,997)

SWPL - 1 - Personal Services -

The budget includes reductions of \$38,557 in FY 2024 and \$30,997 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$14,286	\$14,286
FY 2025	\$15,066	\$15,066

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$14,286 in FY 2024 and \$15,066 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

School For the Deaf & Blind - 51130

Student Services - 03

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$45,000	\$45,000
FY 2025	\$45,000	\$45,000

PL - 10 - Student Travel OTO -

The school requests one-time-only, \$45,000 each year of the 2025 biennium for a total of \$90,000 general fund, to pay additional travel costs to transport students to and from their homes. No commercial bus transportation is available in Great Falls, so the school must charter transportation for students to and from their homes once per month. Due to COVID-19 and inflation, transportation costs have increased.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$42,500	\$42,500
FY 2025	\$42,500	\$42,500

NP - 6 - Family Engagement Opportunities -

MSDB requests \$42,500 in each year of the 2025 biennium for a total of \$85,000 general fund personal services authority to provide staffing for various engagement opportunities provided by the school during the summers. Family and student engagement opportunities are offered for the visually impaired and for the deaf and hard of hearing students from across the state. These opportunities include family learning weekends and two week-long camps allowing students to meet other students with similar issues and to develop relationships. The families come to campus and learn strategies to assist their children in the home/community setting. No new positions would be added since staff that has the summers off, would come in to work the camps.

School For the Deaf & Blind - 51130

Education - 04

Program Description - The Education Program provides an education for children with hearing and/or sight loss that prevents them from receiving a quality education in their local schools. The Education Program serves visually and hearing impaired children who remain in their local school districts by providing deaf/blind educational support services to the students' local schools. The program also offers "mainstream" programs for on-campus students in a joint effort with the Great Falls Public Schools. Additionally, pursuant to 20-8-102(3), MCA, the school is charged with the responsibility of tracking a child identified as hearing or visually impaired from the time of impairment identification through the child's exit from intervention or educational services.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	49.69	2.27	51.96	2.27	51.96	
Personal Services	5,376,190	256,980	5,633,170	258,662	5,634,852	11,268,022
Operating Expenses	242,356	71,201	313,557	66,301	308,657	622,214
Total Costs	\$5,618,546	\$328,181	\$5,946,727	\$324,963	\$5,943,509	\$11,890,236
General Fund	5,179,096	318,181	5,497,277	314,963	5,494,059	10,991,336
State/Other Special	289,863	0	289,863	0	289,863	579,726
Federal Spec. Rev. Funds	149,587	10,000	159,587	10,000	159,587	319,174
Total Funds	\$5,618,546	\$328,181	\$5,946,727	\$324,963	\$5,943,509	\$11,890,236

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	2,313	2,313	3,204	3,204
SWPL - 3 - Inflation Deflation	17,801	17,801	21,301	21,301
<i>Total Statewide Present Law Adjustments</i>	<i>\$20,114</i>	<i>\$20,114</i>	<i>\$24,505</i>	<i>\$24,505</i>
New Proposals				
NP - 11 - New Outreach Consultants Positions	145,018	145,018	139,953	139,953
NP - 12 - Extra-curricular Compensation	26,938	26,938	26,938	26,938
NP - 4 - New Transition Specialist Position	70,111	70,111	67,567	67,567
NP - 5 - Additional Funding for Family Advisors	21,000	21,000	21,000	21,000
NP - 8 - Professional Development	35,000	35,000	35,000	35,000
NP - 9 - IDEA Part B Outreach Grant Expenses	0	10,000	0	10,000
<i>Total New Proposals</i>	<i>\$298,067</i>	<i>\$308,067</i>	<i>\$290,458</i>	<i>\$300,458</i>
Total Budget Adjustments	\$318,181	\$328,181	\$314,963	\$324,963

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,313	\$2,313
FY 2025	\$3,204	\$3,204

SWPL - 1 - Personal Services -

The budget includes increases of \$2,313 in FY 2024 and of \$3,204 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is exempt from vacancy savings.

School For the Deaf & Blind - 51130

Education - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$17,801	\$17,801
FY 2025	\$21,301	\$21,301

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$17,801 in FY 2024 and \$21,301 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$145,018	\$145,018
FY 2025	\$139,953	\$139,953

NP - 11 - New Outreach Consultants Positions -

MSDB is asking for \$284,971 for the 2025 biennium, \$145,018 for FY 2024 and \$139,953 for FY 2025 for 1.54 FTE outreach consultants. The MSDB Outreach Program has consistently shown statewide growth in the number of children, aged birth through 21 years with both hearing and/or vision loss, who require consultative services, pursuant to 20-8-102, MCA. The MSDB Outreach Program caseloads have more than doubled from 2008 to 2022 with no staff increase in 14 years. This request also includes two new employee office packages (\$3,200) and two computer packages (\$2,400) in FY 2024.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$26,938	\$26,938
FY 2025	\$26,938	\$26,938

NP - 12 - Extra-curricular Compensation -

MSDB requests general fund personal services authority of \$26,938 in each year to pay stipends to staff for sponsoring extracurricular activities such as sports, clubs, and class sponsors. These sponsors allow MSDB students to participate in extracurricular activities like their peers who attend public schools.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$70,111	\$70,111
FY 2025	\$67,567	\$67,567

NP - 4 - New Transition Specialist Position -

MSDB requests 0.73 FTE for a transition specialist at a cost of \$70,111 in FY 2024 and \$67,567 in FY 2025. The position would develop partnerships with businesses and organizations to work with MSDB students and act as a job coach for employers and students to help prepare MSDB students to be productive in the workforce. This request also includes one new employee office package (\$1,600) and computer equipment (\$1,200) one-time-only in FY 2024.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$21,000	\$21,000
FY 2025	\$21,000	\$21,000

NP - 5 - Additional Funding for Family Advisors -

The agency requests \$21,000 general fund in each year of the 2025 biennium for increased personal services costs to provide Family Advisors. Family Advisors are non-staff people who have children with similar disabilities who are paid by MSDB to meet with other families with children with similar needs for consulting and advising. These funds are not used to pay additional stipends to current MSDB staff. Historically, these costs have been paid by an IDEA Part B grant from OPI and vacancy savings. It is anticipated these funds will not be available for this purpose in the 2025 biennium.

School For the Deaf & Blind - 51130

Education - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$35,000	\$35,000
FY 2025	\$35,000	\$35,000

NP - 8 - Professional Development -

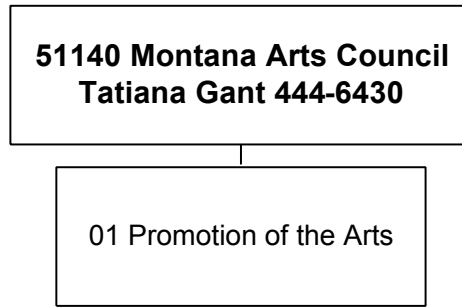
MSDB is requesting \$35,000 per year for professional development funding. No staff training is available in Montana so staff must travel to other states to maintain their high level of training. Rising travel costs make it more and more difficult for the school to make sure all staff are up-to-date in their areas of expertise.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$10,000
FY 2025	\$0	\$10,000

NP - 9 - IDEA Part B Outreach Grant Expenses -

MSDB requests an additional \$10,000 per year of the 2025 biennium in federal authority to match authority with funding received for the IDEA Part B grant received through the Office of Public Instruction.

Montana Arts Council - 51140



Mission Statement - The Montana Arts Council is the agency of state government established to develop the creative potential of all Montanans, advance education, spur economic vibrancy, and revitalize communities through involvement in the arts.

Statutory Authority - 22-2-101-109, MCA .

Language - The following language is recommended for inclusion in HB 2: "All HB 2 federal funding appropriations for the Arts Council are biennial appropriations."

Montana Arts Council - 51140

Promotion of the Arts - 01

Program Description - The Montana Arts Council cooperates with public and private institutions engaged in artistic and cultural activities. The council: 1) recommends appropriate methods to encourage participation in and appreciation of the arts; 2) fosters interest in the state's cultural heritage; 3) expands the state's cultural resources; and 4) encourages and assists freedom of artistic expression through ongoing programs and council initiated projects. The council administers the Cultural and Aesthetic Projects Advisory Committee authorized in 22-2-302, MCA. This committee reviews all proposals for cultural and aesthetic project grants and presents its recommendations to the legislature.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	7.00	0.00	7.00	0.00	7.00	
Personal Services	700,418	2,478	702,896	6,082	706,500	1,409,396
Operating Expenses	288,372	89,273	377,645	59,181	347,553	725,198
Grants	462,238	50,000	512,238	50,000	512,238	1,024,476
Debt Service	45,491	0	45,491	0	45,491	90,982
Total Costs	\$1,496,519	\$141,751	\$1,638,270	\$115,263	\$1,611,782	\$3,250,052
General Fund	533,211	104,312	637,523	74,691	607,902	1,245,425
State/Other Special	235,243	(18,860)	216,383	(17,997)	217,246	433,629
Federal Spec. Rev. Funds	728,065	56,299	784,364	58,569	786,634	1,570,998
Total Funds	\$1,496,519	\$141,751	\$1,638,270	\$115,263	\$1,611,782	\$3,250,052

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	1,392	2,478	2,654	6,082
SWPL - 2 - Fixed Costs	47,838	75,934	15,963	43,160
SWPL - 3 - Inflation Deflation	4,849	13,106	5,841	15,788
<i>Total Statewide Present Law Adjustments</i>	<i>\$54,079</i>	<i>\$91,518</i>	<i>\$24,458</i>	<i>\$65,030</i>
New Proposals				
NP - 4 - Personal Services Fund Switch	0	0	0	0
NP - 5 - General Fund Federal Match Increase	50,000	50,000	50,000	50,000
NP - 99 - New Fixed Costs	233	233	233	233
<i>Total New Proposals</i>	<i>\$50,233</i>	<i>\$50,233</i>	<i>\$50,233</i>	<i>\$50,233</i>
Total Budget Adjustments	\$104,312	\$141,751	\$74,691	\$115,263

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,392	\$2,478
FY 2025	\$2,654	\$6,082

SWPL - 1 - Personal Services -

The budget includes \$2,478 in FY 2024 and \$6,082 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot. This agency is exempt from vacancy savings.

Montana Arts Council - 51140

Promotion of the Arts - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$47,838	\$75,934
FY 2025	\$15,963	\$43,160

SWPL - 2 - Fixed Costs -

The request includes \$75,934 in FY 2024 and \$43,160 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other state agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$4,849	\$13,106
FY 2025	\$5,841	\$15,788

SWPL - 3 - Inflation Deflation -

This change package includes an increase of \$13,106 in FY 2024 and \$15,788 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$0
FY 2025	\$0	\$0

NP - 4 - Personal Services Fund Switch -

This change package is a net \$0 request switching \$25,000 per year for personal services from the Cultural Trust state special revenue fund to federal special revenue from the National Endowment for the Arts (NEA) grant. This funding pays for a portion of 7.00 HB 2 FTE. The Arts Council NEA grant has been increasing on average by 5.2% each year, which will cover the cost of this request.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$50,000	\$50,000
FY 2025	\$50,000	\$50,000

NP - 5 - General Fund Federal Match Increase -

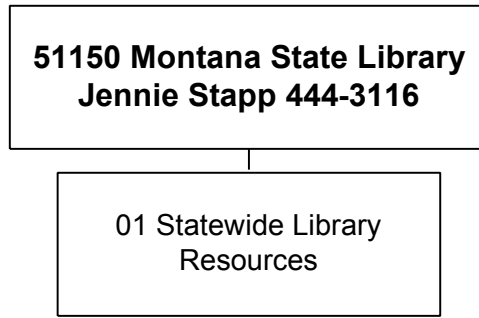
This request is for a \$50,000 general fund increase each year of the 2025 biennium to be distributed as local grants to Artists. The funding is to meet the requirements of the dollar-for-dollar legislatively appropriated state to federal match requirements of the annual National Endowment for the Arts (NEA) partnership agreement. The state's NEA grant award continues to increase on average by 5.2% annually. Without this increase, the Arts Council would not be compliant with the federal match requirements. The agency would have to return funds to the federal government at the end of the award period.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$233	\$233
FY 2025	\$233	\$233

NP - 99 - New Fixed Costs -

The budget includes \$233 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the Chief Data Office and the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana State Library - 51150



Mission Statement - The Montana State Library helps all organizations, communities, and Montanans thrive through excellent library resources and services.

Statutory Authority - Title 22, Chapter 1, MCA; Title 90, Chapter 15, MCA; and Title 90, Chapter 1, Part 4, MCA.

Montana State Library - 51150

Statewide Library Resources - 01

Program Description - The program provides: 1) information services to state government employees and officials; 2) assistance to all tax-supported or public libraries; 3) reading material for all blind and physically handicapped Montana residents; 4) assistance to the six library federations, 5) a centralized repository for land and natural resources information; and 6) standards and consistent collection and maintenance of commonly available land information. This program also administers the state documents depository system, administers a granting process to implement land plans, and coordinates the development of information resources and library information systems throughout the state. The program also manages the budgetary, personnel, and administrative functions of the State Library.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	30.46	0.00	30.46	0.00	30.46	
Personal Services	2,141,740	746,150	2,887,890	760,243	2,901,983	5,789,873
Operating Expenses	3,848,889	333,931	4,182,820	366,875	4,215,764	8,398,584
Grants	475,000	0	475,000	0	475,000	950,000
Debt Service	0	0	0	0	0	0
Total Costs	\$6,465,629	\$1,080,081	\$7,545,710	\$1,127,118	\$7,592,747	\$15,138,457
General Fund	2,881,472	358,515	3,239,987	398,294	3,279,766	6,519,753
State/Other Special	2,698,764	283,500	2,982,264	288,941	2,987,705	5,969,969
Federal Spec. Rev. Funds	885,393	438,066	1,323,459	439,883	1,325,276	2,648,735
Total Funds	\$6,465,629	\$1,080,081	\$7,545,710	\$1,127,118	\$7,592,747	\$15,138,457

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	219,584	746,150	226,419	760,243
SWPL - 2 - Fixed Costs	(213,607)	(213,607)	(242,542)	(242,542)
SWPL - 3 - Inflation Deflation	185,816	185,816	247,695	247,695
<i>Total Statewide Present Law Adjustments</i>	<i>\$191,793</i>	<i>\$718,359</i>	<i>\$231,572</i>	<i>\$765,396</i>
Present Law Adjustments				
PL - 51507 - Off-Campus Location Lease	165,000	165,000	165,000	165,000
<i>Total Present Law Adjustments</i>	<i>\$165,000</i>	<i>\$165,000</i>	<i>\$165,000</i>	<i>\$165,000</i>
New Proposals				
NP - 51506 - Increase Federal Authority	0	195,000	0	195,000
NP - 99 - New Fixed Costs	1,722	1,722	1,722	1,722
<i>Total New Proposals</i>	<i>\$1,722</i>	<i>\$196,722</i>	<i>\$1,722</i>	<i>\$196,722</i>
Total Budget Adjustments	\$358,515	\$1,080,081	\$398,294	\$1,127,118

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$219,584	\$746,150
FY 2025	\$226,419	\$760,243

SWPL - 1 - Personal Services -

The budget includes funding to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

Montana State Library - 51150

Statewide Library Resources - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	(\$213,607)	(\$213,607)
FY 2025	(\$242,542)	(\$242,542)

SWPL - 2 - Fixed Costs -

The request includes reductions of \$213,607 in FY 2024 and \$242,542 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The Library moved to an off-campus location therefore, lowered rent fixed costs. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$185,816	\$185,816
FY 2025	\$247,695	\$247,695

SWPL - 3 - Inflation Deflation -

This change package includes funding to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$165,000	\$165,000
FY 2025	\$165,000	\$165,000

PL - 51507 - Off-Campus Location Lease -

The Library requests \$165,000 in each year of the 2025 biennium for an off-campus lease location.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$195,000
FY 2025	\$0	\$195,000

NP - 51506 - Increase Federal Authority -

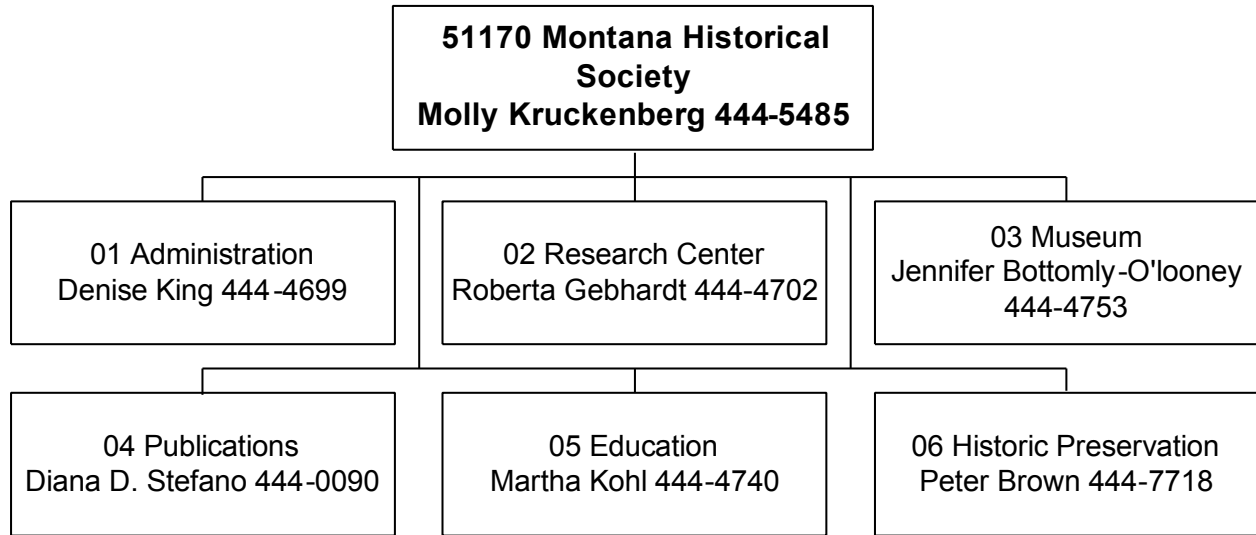
This request is to increase the Library's federal special revenue authority by \$195,000 each year of the 2025 biennium. The Library Services and Technology Act (LSTA) federal funding grants are estimated to be \$1.3 million per year. This change package would increase the Library's base federal authority to match the expected grant amounts.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,722	\$1,722
FY 2025	\$1,722	\$1,722

NP - 99 - New Fixed Costs -

The budget includes \$1,722 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana Historical Society - 51170



Mission Statement - The Montana Historical Society (MHS) exists for the purpose of:

- learning, culture, and enjoyment of the citizens of, and visitors to the state of Montana by acquiring, preserving, and protecting historical records, art, archives, museum objects, historical places, sites, and monuments;
- maintaining a library and a historical museum, providing educational programs and services for teachers and the general public, and publishing the state historical magazine and books;
- administering the preservation and antiquities acts, and supporting commissions with state historical orientation; and
- providing technical assistance to all Montana museums, historical societies, preservation programs, and owners of historical resources.

Statutory Authority - Title 22, Chapter 3, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2024	Total Exec. Budget Fiscal 2025	Total Exec. Budget 2025 Biennium
Budget Item			
FTE	78.84	78.84	
Personal Services	5,555,545	5,591,078	11,146,623
Operating Expenses	2,753,938	2,863,307	5,617,245
Equipment & Intangible Assets	96,010	96,010	192,020
Grants	87,120	87,120	174,240
Debt Service	187,914	187,914	375,828
Total Costs	\$8,680,527	\$8,825,429	\$17,505,956
General Fund	4,199,767	3,446,309	7,646,076
State/Other Special	2,594,911	3,399,328	5,994,239
Proprietary Funds	917,989	1,005,341	1,923,330
Federal Spec. Rev. Funds	967,860	974,451	1,942,311
Total Funds	\$8,680,527	\$8,825,429	\$17,505,956

Montana Historical Society - 51170

Agency Appropriated Biennium to Biennium Comparison								
Program	2023 Biennium Appropriated Budget		2025 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	2,373,087	3,010,034	2,855,381	5,799,694	482,294	2,789,660	20.32 %	92.68 %
02 - Research Center	2,313,049	2,873,174	2,498,508	3,796,212	185,459	923,038	8.02 %	32.13 %
03 - Museum Program	1,134,939	2,310,294	1,046,901	3,090,023	(88,038)	779,729	(7.76)%	33.75 %
04 - Publications Program	451,172	982,439	517,179	1,247,400	66,007	264,961	14.63 %	26.97 %
05 - Education	564,613	864,443	603,979	1,355,259	39,366	490,816	6.97 %	56.78 %
06 - Historic Preservation Program	118,429	1,818,888	124,128	2,217,368	5,699	398,480	4.81 %	21.91 %
Agency Total	\$6,955,289	\$11,859,272	\$7,646,076	\$17,505,956	\$690,787	\$5,646,684	9.93 %	47.61 %

Montana Historical Society - 51170

Administration Program - 01

01 Administration
Denise King 444-4699

Program Description - The Administration Program provides supervision, administration and coordination of the six programs in the Montana Historical Society. Program staff are responsible for the management, planning, direction and leadership of the society. Activities include public information, payroll/personnel, fund raising, financial reporting, business management, security, building management, information technology, community outreach and the society store.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	14.68	15.00	29.68	15.00	29.68	
Personal Services	1,063,341	1,039,099	2,102,440	1,054,901	2,118,242	4,220,682
Operating Expenses	420,891	363,789	784,680	373,441	794,332	1,579,012
Total Costs	\$1,484,232	\$1,402,888	\$2,887,120	\$1,428,342	\$2,912,574	\$5,799,694
General Fund	1,165,288	386,128	1,551,416	138,677	1,303,965	2,855,381
State/Other Special	1,729	897,342	899,071	1,133,322	1,135,051	2,034,122
Proprietary Funds	206,863	95,142	302,005	130,446	337,309	639,314
Federal Spec. Rev. Funds	110,352	24,276	134,628	25,897	136,249	270,877
Total Funds	\$1,484,232	\$1,402,888	\$2,887,120	\$1,428,342	\$2,912,574	\$5,799,694

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	157,200	183,757	164,023	191,738
SWPL - 2 - Fixed Costs	222,838	298,578	237,860	346,778
SWPL - 3 - Inflation Deflation	5,669	22,676	6,532	26,128
<i>Total Statewide Present Law Adjustments</i>	<i>\$385,707</i>	<i>\$505,011</i>	<i>\$408,415</i>	<i>\$564,644</i>
New Proposals				
NP - 51701 - MT Heritage Center FTE	0	897,342	0	863,163
NP - 51705 - Fund Switch O&M Costs	0	0	(270,159)	0
NP - 99 - New Fixed Costs	421	535	421	535
<i>Total New Proposals</i>	<i>\$421</i>	<i>\$897,877</i>	<i>(\$269,738)</i>	<i>\$863,698</i>
Total Budget Adjustments	\$386,128	\$1,402,888	\$138,677	\$1,428,342

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$157,200	\$183,757
FY 2025	\$164,023	\$191,738

SWPL - 1 - Personal Services -

The budget includes \$183,757 in FY 2024 and \$191,738 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

Montana Historical Society - 51170

Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$222,838	\$298,578
FY 2025	\$237,860	\$346,778

SWPL - 2 - Fixed Costs -

The request includes \$298,578 in FY 2024 and \$346,778 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$5,669	\$22,676
FY 2025	\$6,532	\$26,128

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$22,676 in FY 2024 and \$26,128 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$897,342
FY 2025	\$0	\$863,163

NP - 51701 - MT Heritage Center FTE -

The 2019 Legislature passed SB 338 providing for construction and operation and maintenance of the Montana Heritage Center which is now preparing for opening in the fall of 2024. The administration program requests \$897,342 in FY 2024 and \$863,163 in FY 2025 for a total request of \$1,760,505 for 15.00 FTE to be funded with state special revenue lodging facility use taxes. The positions needed in this program include guards, guest services, human resources specialist, merchandise staff, information technology staff, facilities specialist, and an accountant to operate the Heritage Center both as a successful heritage tourism destination and to ensure preservation of and access to Montana history. This request includes an office package (\$1,600 each) and computer package (\$1,200 each) one-time-only in FY 2024 for each FTE. This change package is dependent on passage and approval of legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$0
FY 2025	(\$270,159)	\$0

NP - 51705 - Fund Switch O&M Costs -

The change package in the administration program reduces operation and maintenance expenses in the general fund by \$270,159 and moves those costs to the state special revenue account for operations and maintenance funded with accommodations taxes in FY 2025.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$421	\$535
FY 2025	\$421	\$535

NP - 99 - New Fixed Costs -

The budget includes funding in each year of the 2025 biennium for the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana Historical Society - 51170

Research Center - 02

02 Research Center
Roberta Gebhardt 444-4702

Program Description - The Research Center Program consists of the library, archives, and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	13.50	3.00	16.50	3.00	16.50	
Personal Services	926,924	229,244	1,156,168	235,250	1,162,174	2,318,342
Operating Expenses	478,718	155,019	633,737	186,985	665,703	1,299,440
Equipment & Intangible Assets	89,215	0	89,215	0	89,215	178,430
Total Costs	\$1,494,857	\$384,263	\$1,879,120	\$422,235	\$1,917,092	\$3,796,212
General Fund	1,214,801	164,739	1,379,540	(95,833)	1,118,968	2,498,508
State/Other Special	244,934	219,433	464,367	517,982	762,916	1,227,283
Proprietary Funds	35,122	91	35,213	86	35,208	70,421
Total Funds	\$1,494,857	\$384,263	\$1,879,120	\$422,235	\$1,917,092	\$3,796,212

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	30,872	30,872	35,039	35,039
SWPL - 2 - Fixed Costs	121,138	121,653	156,860	157,356
SWPL - 3 - Inflation Deflation	12,237	24,474	14,568	29,137
<i>Total Statewide Present Law Adjustments</i>	<i>\$164,247</i>	<i>\$176,999</i>	<i>\$206,467</i>	<i>\$221,532</i>
New Proposals				
NP - 51701 - MT Heritage Center FTE	0	206,772	0	200,211
NP - 51705 - Fund Switch O&M Costs	0	0	(302,792)	0
NP - 99 - New Fixed Costs	492	492	492	492
<i>Total New Proposals</i>	<i>\$492</i>	<i>\$207,264</i>	<i>(\$302,300)</i>	<i>\$200,703</i>
Total Budget Adjustments	\$164,739	\$384,263	(\$95,833)	\$422,235

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$30,872	\$30,872
FY 2025	\$35,039	\$35,039

SWPL - 1 - Personal Services -

The budget includes \$30,872 in FY 2024 and \$35,039 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

Montana Historical Society - 51170

Research Center - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$121,138	\$121,653
FY 2025	\$156,860	\$157,356

SWPL - 2 - Fixed Costs -

The request includes \$121,653 in FY 2024 and \$157,356 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$12,237	\$24,474
FY 2025	\$14,568	\$29,137

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$24,474 in FY 2024 and \$29,137 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$206,772
FY 2025	\$0	\$200,211

NP - 51701 - MT Heritage Center FTE -

The 2019 Legislature passed SB 338 providing for construction and operation and maintenance of the Montana Heritage Center which is now preparing for opening in the fall of 2024. The research center program requests \$206,772 in FY 2024 and \$200,211 in FY 2025 for a total request of \$406,983 for 3.00 FTE to be funded with state special revenue lodging facility use taxes. The positions needed in this program include a digital projects specialist, an archivist, and a photo/film specialist to operate the Heritage Center both as a successful heritage tourism destination and to ensure preservation of and access to Montana history. This request includes an office package (\$1,600 each) and computer package (\$1,200 each) one-time-only in FY 2024 for each FTE. This change package is dependent on passage and approval of legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$0
FY 2025	(\$302,792)	\$0

NP - 51705 - Fund Switch O&M Costs -

The change package in the research program reduces operation and maintenance expenses in the general fund by \$302,792 and moves those costs to the state special revenue account for operations and maintenance funded with accommodations taxes in FY 2025.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$492	\$492
FY 2025	\$492	\$492

NP - 99 - New Fixed Costs -

The budget includes \$492 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana Historical Society - 51170

Museum Program - 03

03 Museum
Jennifer Bottomly-O'looney
444-4753

Program Description - The Museum Program collects, preserves and interprets the history of Montana through its material culture, by collecting fine art and historical, archaeological and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours and traveling exhibits. The program also coordinates with the society's education program to orchestrate events, programs and materials on Montana history for learners of all ages.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments Fiscal 2024	Exec. Budget Fiscal 2024	Adjustments Fiscal 2025	Exec. Budget Fiscal 2025	Budget Request 2025 Biennium
FTE	7.75	4.00	11.75	4.00	11.75	
Personal Services	523,999	339,211	863,210	343,760	867,759	1,730,969
Operating Expenses	434,131	56,737	490,868	44,637	478,768	969,636
Equipment & Intangible Assets	6,795	0	6,795	0	6,795	13,590
Debt Service	187,914	0	187,914	0	187,914	375,828
Total Costs	\$1,152,839	\$395,948	\$1,548,787	\$388,397	\$1,541,236	\$3,090,023
General Fund	565,163	82,740	647,903	(166,165)	398,998	1,046,901
State/Other Special	584,597	313,208	897,805	554,562	1,139,159	2,036,964
Proprietary Funds	3,079	0	3,079	0	3,079	6,158
Total Funds	\$1,152,839	\$395,948	\$1,548,787	\$388,397	\$1,541,236	\$3,090,023

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	45,874	45,874	49,482	49,482
SWPL - 2 - Fixed Costs	28,972	29,867	26,743	27,577
SWPL - 3 - Inflation Deflation	7,694	15,388	8,389	16,778
<i>Total Statewide Present Law Adjustments</i>	<i>\$82,540</i>	<i>\$91,129</i>	<i>\$84,614</i>	<i>\$93,837</i>
New Proposals				
NP - 51701 - MT Heritage Center FTE	0	304,537	0	294,278
NP - 51705 - Fund Switch O&M Costs	0	0	(250,979)	0
NP - 99 - New Fixed Costs	200	282	200	282
<i>Total New Proposals</i>	<i>\$200</i>	<i>\$304,819</i>	<i>(\$250,779)</i>	<i>\$294,560</i>
Total Budget Adjustments	\$82,740	\$395,948	(\$166,165)	\$388,397

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$45,874	\$45,874
FY 2025	\$49,482	\$49,482

SWPL - 1 - Personal Services -

The budget includes \$45,874 in FY 2024 and \$49,482 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

Montana Historical Society - 51170

Museum Program - 03

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$28,972	\$29,867
FY 2025	\$26,743	\$27,577

SWPL - 2 - Fixed Costs -

The request includes \$29,867 in FY 2024 and \$27,577 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$7,694	\$15,388
FY 2025	\$8,389	\$16,778

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$15,388 in FY 2024 and \$16,778 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$304,537
FY 2025	\$0	\$294,278

NP - 51701 - MT Heritage Center FTE -

The 2019 Legislature passed SB 338 providing for construction and operation and maintenance of the Montana Heritage Center which is now preparing for opening in the fall of 2024. The museum program requests \$304,537 in FY 2024 and \$294,278 in FY 2025 for a total request of \$598,815 for 4.00 FTE to be funded with state special revenue lodging facility use taxes. The positions needed in this program include two exhibits specialists and two historians/curators to operate the Heritage Center both as a successful heritage tourism destination and to ensure preservation of and access to Montana history. This request includes an office package (\$1,600 each) and computer package (\$1,200 each) one-time-only in FY 2024 for each FTE. This change package is dependent on passage and approval of legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$0
FY 2025	(\$250,979)	\$0

NP - 51705 - Fund Switch O&M Costs -

The change package in the museum program reduces operation and maintenance expenses in the general fund by \$250,979 and moves those costs to the state special revenue account for operations and maintenance funded with accommodations taxes in FY 2025.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$200	\$282
FY 2025	\$200	\$282

NP - 99 - New Fixed Costs -

The budget includes \$282 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana Historical Society - 51170

Publications Program - 04

04 Publications
Diana D. Stefano 444-0090

Program Description - The Publications Program promotes the study of Montana history and education through lectures, publications and curriculum materials. The program publishes quarterly editions of the award-winning *Montana The Magazine of Western History*. It also publishes books under the Montana Historical Society Press imprint.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2023	Adjustments	Exec. Budget	Adjustments	Exec. Budget	Budget Request
		Fiscal 2024	Fiscal 2024	Fiscal 2025	Fiscal 2025	2025 Biennium
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	341,642	14,325	355,967	16,086	357,728	713,695
Operating Expenses	177,946	77,195	255,141	100,618	278,564	533,705
Total Costs	\$519,588	\$91,520	\$611,108	\$116,704	\$636,292	\$1,247,400
General Fund	247,717	10,182	257,899	11,563	259,280	517,179
Proprietary Funds	271,871	81,338	353,209	105,141	377,012	730,221
Total Funds	\$519,588	\$91,520	\$611,108	\$116,704	\$636,292	\$1,247,400

Program Proposed Budget Adjustments	Budget Adjustments		Budget Adjustments	
	Fiscal 2024		Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	8,535	14,325	9,582	16,086
SWPL - 2 - Fixed Costs	0	73,718	0	96,474
SWPL - 3 - Inflation Deflation	1,647	3,295	1,981	3,962
<i>Total Statewide Present Law Adjustments</i>	<i>\$10,182</i>	<i>\$91,338</i>	<i>\$11,563</i>	<i>\$116,522</i>
New Proposals				
NP - 99 - New Fixed Costs	0	182	0	182
<i>Total New Proposals</i>	<i>\$0</i>	<i>\$182</i>	<i>\$0</i>	<i>\$182</i>
Total Budget Adjustments	\$10,182	\$91,520	\$11,563	\$116,704

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$8,535	\$14,325
FY 2025	\$9,582	\$16,086

SWPL - 1 - Personal Services -

The budget includes \$14,325 in FY 2024 and \$16,086 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

Montana Historical Society - 51170

Publications Program - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$73,718
FY 2025	\$0	\$96,474

SWPL - 2 - Fixed Costs -

The request includes \$73,718 in FY 2024 and \$96,474 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$1,647	\$3,295
FY 2025	\$1,981	\$3,962

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$3,295 in FY 2024 and \$3,962 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$182
FY 2025	\$0	\$182

NP - 99 - New Fixed Costs -

The budget includes \$182 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana Historical Society - 51170

Education - 05

05 Education Martha Kohl 444-4740

Program Description - The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs and the Volunteer Program. The Education Program provides educational public programming of all types, both at the society's headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures and tours for statewide distribution/implementation; provides reference services to the general public, teachers, students, technical users and other like-minded institutions and organizations; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production and placement of non-register permanent and/or temporary signage in all parts of the state; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2023	Budget Adjustments Fiscal 2024	Total Exec. Budget Fiscal 2024	Budget Adjustments Fiscal 2025	Total Exec. Budget Fiscal 2025	Executive Budget Request 2025 Biennium
FTE	4.45	2.46	6.91	2.46	6.91	
Personal Services	284,967	137,180	422,147	140,220	425,187	847,334
Operating Expenses	145,953	94,295	240,248	121,724	267,677	507,925
Total Costs	\$430,920	\$231,475	\$662,395	\$261,944	\$692,864	\$1,355,259
General Fund	284,967	16,175	301,142	17,870	302,837	603,979
State/Other Special	120,703	212,965	333,668	241,499	362,202	695,870
Proprietary Funds	25,250	2,335	27,585	2,575	27,825	55,410
Total Funds	\$430,920	\$231,475	\$662,395	\$261,944	\$692,864	\$1,355,259

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	14,126	14,126	15,577	15,577
SWPL - 2 - Fixed Costs	0	87,911	0	114,608
SWPL - 3 - Inflation Deflation	2,049	6,149	2,293	6,881
<i>Total Statewide Present Law Adjustments</i>	<i>\$16,175</i>	<i>\$108,186</i>	<i>\$17,870</i>	<i>\$137,066</i>
New Proposals				
NP - 51701 - MT Heritage Center FTE	0	123,054	0	124,643
NP - 99 - New Fixed Costs	0	235	0	235
<i>Total New Proposals</i>	<i>\$0</i>	<i>\$123,289</i>	<i>\$0</i>	<i>\$124,878</i>
Total Budget Adjustments	\$16,175	\$231,475	\$17,870	\$261,944

Montana Historical Society - 51170

Education - 05

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$14,126	\$14,126
FY 2025	\$15,577	\$15,577

SWPL - 1 - Personal Services -

The budget includes increases of \$14,126 in FY 2024 and \$15,577 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$87,911
FY 2025	\$0	\$114,608

SWPL - 2 - Fixed Costs -

The request includes \$87,911 in FY 2024 and \$114,608 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,049	\$6,149
FY 2025	\$2,293	\$6,881

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$6,149 in FY 2024 and \$6,881 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$123,054
FY 2025	\$0	\$124,643

NP - 51701 - MT Heritage Center FTE -

The 2019 Legislature passed SB 338 providing for construction and operation and maintenance of the Montana Heritage Center which is now preparing for opening in the fall of 2024. The education program requests \$123,054 in FY 2024 and \$124,643 in FY 2025 for a total request of \$247,697 for 2.46 FTE to be funded with state special revenue lodging facility use taxes. The positions needed in this program would be tour guides for the Heritage Center so the facility can operate as a successful heritage tourism destination. This request includes an office package (\$1,600 each) and computer package (\$1,200 each) one-time-only in FY 2024 for each FTE. This change package is dependent on passage and approval of legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$235
FY 2025	\$0	\$235

NP - 99 - New Fixed Costs -

The budget includes funding in each year of the 2025 biennium to provide the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.

Montana Historical Society - 51170

Historic Preservation Program - 06

**06 Historic Preservation
Peter Brown 444-7718**

Program Description - The Historic Preservation Office administers the Montana Antiquities Act and Montana's participation in the National Historic Preservation Act of 1966, as amended. Staff provide technical assistance to all Montana property owners, including agencies, organizations, and the public. Staff maintain a statewide inventory of recorded historic and archaeological sites. Staff review state agencies compliance with the state antiquities act. Staff review and comment on all proposed federally funded or permitted projects within the state to determine their effect on properties listed or eligible for listing in the National Register of Historic Places. Staff administer the National Register of Historic Places program in Montana through the State Preservation Review Board. The office recommends certification of historic structures and rehabilitation projects for federal tax credits to citizens and businesses, as authorized by the Tax Reform Act of 1976. The program awards and administers pass-through federal grants to local governments participating in the federal Certified Local Government Program. The program may also award funds for historic survey and planning for historic areas and for bricks and mortar rehabilitation when funds are available.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2023	Budget Adjustments Fiscal 2024	Total Exec. Budget Fiscal 2024	Budget Adjustments Fiscal 2025	Total Exec. Budget Fiscal 2025	Executive Budget Request 2025 Biennium
FTE	9.00	0.00	9.00	0.00	9.00	
Personal Services	632,815	22,798	655,613	27,173	659,988	1,315,601
Operating Expenses	193,676	155,588	349,264	184,587	378,263	727,527
Grants	87,120	0	87,120	0	87,120	174,240
Total Costs	\$913,611	\$178,386	\$1,091,997	\$211,760	\$1,125,371	\$2,217,368
General Fund	59,815	2,052	61,867	2,446	62,261	124,128
Proprietary Funds	50,379	146,519	196,898	174,529	224,908	421,806
Federal Spec. Rev. Funds	803,417	29,815	833,232	34,785	838,202	1,671,434
Total Funds	\$913,611	\$178,386	\$1,091,997	\$211,760	\$1,125,371	\$2,217,368

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2024		Budget Adjustments Fiscal 2025	
	General Fund	Total Funds	General Fund	Total Funds
Statewide Present Law Adjustments				
SWPL - 1 - Personal Services	2,052	22,798	2,446	27,173
SWPL - 2 - Fixed Costs	0	147,398	0	175,092
SWPL - 3 - Inflation Deflation	0	7,862	0	9,167
<i>Total Statewide Present Law Adjustments</i>	<i>\$2,052</i>	<i>\$178,058</i>	<i>\$2,446</i>	<i>\$211,432</i>
New Proposals				
NP - 99 - New Fixed Costs	0	328	0	328
<i>Total New Proposals</i>	<i>\$0</i>	<i>\$328</i>	<i>\$0</i>	<i>\$328</i>
Total Budget Adjustments	\$2,052	\$178,386	\$2,446	\$211,760

Montana Historical Society - 51170

Historic Preservation Program - 06

-----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$2,052	\$22,798
FY 2025	\$2,446	\$27,173

SWPL - 1 - Personal Services -

The budget includes \$22,798 in FY 2024 and \$27,173 in FY 2025 to annualize various personal services costs including FY 2023 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$147,398
FY 2025	\$0	\$175,092

SWPL - 2 - Fixed Costs -

The request includes \$147,398 in FY 2024 and \$175,092 in FY 2025 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$7,862
FY 2025	\$0	\$9,167

SWPL - 3 - Inflation Deflation -

This change package includes increases of \$7,862 in FY 2024 and \$9,167 in FY 2025 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with supplies & materials, communications, repair & maintenance, state motor pool, and other services.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2024	\$0	\$328
FY 2025	\$0	\$328

NP - 99 - New Fixed Costs -

The budget includes \$328 in each year of the 2025 biennium to provide funding for the agency to pay for new fixed cost allocations related to the State Management Training Center. Rates for the fix costs are reviewed by the Section A subcommittee.