



GOVERNOR  
GREG GIANFORTE  
STATE OF MONTANA

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SECTION E: EDUCATION

Office of Public Instruction  
Board of Public Education  
School for the Deaf & Blind  
Montana Arts Council  
Montana State Library  
Montana Historical Society

Commissioner of Higher Education  
Montana University System (MUS)  
Educational Units  
Community Colleges  
Bureau of Mines & Geology  
Agricultural Experiment Station  
Cooperative Extension Service  
Forestry Experiment Station  
Fire Services Training School

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OBPP Staff:

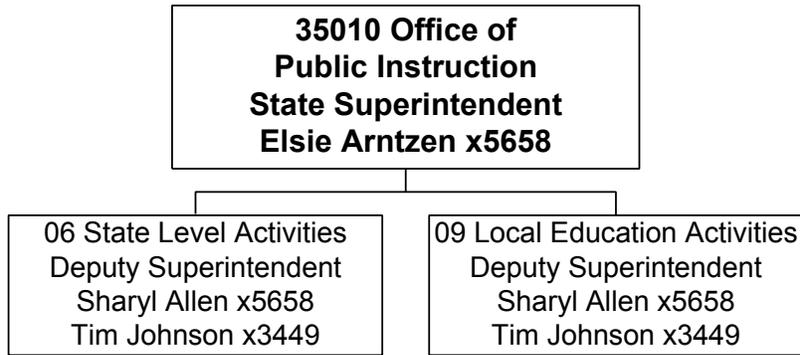
Nancy Hall  
Jason Harlow

x 4899  
x 9848



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Office of Public Instruction - 35010



**Mission Statement** - The Office of Public Instruction serves Montana’s students, parents, schools, and communities as we prepare each generation for success in careers and college.

**Statutory Authority** - Title 20, MCA.

**Language** - The Office of Public Instruction requests the following language be included in HB 2: "The Office of Public Instruction may distribute funds from the appropriation for In-State Treatment to public school districts for the purpose of providing educational costs of children with significant behavioral or physical needs.

All revenue up to \$1.3 million in the traffic education account for distribution to schools under the provisions of 20-7-506 and 61-5-121 is appropriated as provided in Title 20, chapter 7, part 5.

All appropriations for federal special revenue programs in state level activities and in local education activities are biennial. All general fund appropriations in local education activities are biennial, except Major Maintenance Aid and Debt Service Assistance.

The Major Maintenance Aid and Debt Service Assistance restricted line item appropriation is restricted to the major maintenance aid program established in 20-9-525 unless funding requirements for the program are less than the available funds. Any remaining appropriation authority from the restricted appropriations may be used to augment the appropriations for debt service assistance established in 20-9-367."

Agency Proposed Budget	Total Exec. Budget Fiscal 2022	Total Exec. Budget Fiscal 2023	Total Exec. Budget 2023 Biennium
FTE	153.27	153.27	
Personal Services	13,000,567	13,162,376	26,162,943
Operating Expenses	15,543,066	15,583,060	31,126,126
Local Assistance	878,239,203	910,550,175	1,788,789,378
Grants	156,702,551	156,702,551	313,405,102
Transfers	2,518,340	2,518,340	5,036,680
<b>Total Costs</b>	<b>\$1,066,003,727</b>	<b>\$1,098,516,502</b>	<b>\$2,164,520,229</b>
General Fund	886,743,231	918,967,659	1,805,710,890
State/Other Special	5,810,455	6,076,880	11,887,335
Federal Spec. Rev. Funds	173,450,041	173,471,963	346,922,004
<b>Total Funds</b>	<b>\$1,066,003,727</b>	<b>\$1,098,516,502</b>	<b>\$2,164,520,229</b>

## Office of Public Instruction - 35010

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
06 - State Level Activities	21,597,790	57,294,159	22,480,738	58,507,295	882,948	1,213,136	4.09 %	2.12 %
09 - Local Education Activities	1,671,081,458	1,989,378,240	1,783,230,152	2,106,012,934	112,148,694	116,634,694	6.71 %	5.86 %
<b>Agency Total</b>	<b>\$1,692,679,248</b>	<b>\$2,046,672,399</b>	<b>\$1,805,710,890</b>	<b>\$2,164,520,229</b>	<b>\$113,031,642</b>	<b>\$117,847,830</b>	<b>6.68 %</b>	<b>5.76 %</b>

# Office of Public Instruction - 35010

## State Level Activities - 06

**06 State Level Activities**  
**Deputy Superintendent**  
**Sharyl Allen x5658**  
**Tim Johnson x3449**

**Program Description** - The State Level Activities program provides leadership and coordination of services to a variety of school and public groups. The staff provides assistance to the Superintendent of Public Instruction in performing statutorily prescribed duties. The program: 1) supports the superintendent's statutory role with the Board of Public Education, Board of Regents and Land Board; 2) is responsible for the distribution and accounting of state and federal funds provided to school districts; 3) maintains the information systems necessary to assess student achievement and the quality of Montana's elementary and secondary school system; and 4) provides assistance and information to school districts. The program administers all federal grants received by OPI, including curriculum assistance, special education, Every Student Succeeds Act (ESSA), Career and Technical Education and other educational services.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	152.27	1.00	153.27	1.00	153.27	
Personal Services	13,044,316	(43,749)	13,000,567	118,060	13,162,376	26,162,943
Operating Expenses	13,695,163	459,016	14,154,179	474,010	14,169,173	28,323,352
Grants	0	0	0	0	0	0
Transfers	2,010,500	0	2,010,500	0	2,010,500	4,021,000
<b>Total Costs</b>	<b>\$28,749,979</b>	<b>\$415,267</b>	<b>\$29,165,246</b>	<b>\$592,070</b>	<b>\$29,342,049</b>	<b>\$58,507,295</b>
General Fund	10,842,279	320,862	11,163,141	475,318	11,317,597	22,480,738
State/Other Special	249,306	38,149	287,455	38,574	287,880	575,335
Federal Spec. Rev. Funds	17,658,394	56,256	17,714,650	78,178	17,736,572	35,451,222
<b>Total Funds</b>	<b>\$28,749,979</b>	<b>\$415,267</b>	<b>\$29,165,246</b>	<b>\$592,070</b>	<b>\$29,342,049</b>	<b>\$58,507,295</b>

Program Proposed Budget Adjustments				
	Budget Adjustments		Budget Adjustments	
	Fiscal 2022		Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - PERSONAL SERVICES	296,816	(501,438)	310,763	(468,767)
SWPL - 2 - FIXED COSTS	94,844	496,649	95,001	497,021
SWPL - 3 - INFLATION DEFLATION	(1,464)	(10,610)	(919)	(6,657)
<i>Total Statewide Present Law Adjustments</i>	<i>\$390,196</i>	<i>(\$15,399)</i>	<i>\$404,845</i>	<i>\$21,597</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(129,075)	(129,075)	0	0
NP - 603 - FULLY FUND AUDIOLOGICAL SERVICES	25,460	25,460	36,129	36,129
NP - 604 - FEDERAL GRANT AWARD ADJUSTMENTS - PROGRAM 06	0	500,000	0	500,000
NP - 614 - CTE FTE FOR HB351/HB387	86,764	86,764	86,827	86,827
NP - 616 - NRIS/GIS FIXED COSTS	517	517	517	517
NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO	(53,000)	(53,000)	(53,000)	(53,000)
<i>Total New Proposals</i>	<i>(\$69,334)</i>	<i>\$430,666</i>	<i>\$70,473</i>	<i>\$570,473</i>
<b>Total Budget Adjustments</b>	<b>\$320,862</b>	<b>\$415,267</b>	<b>\$475,318</b>	<b>\$592,070</b>

# Office of Public Instruction - 35010

## State Level Activities - 06

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$296,816	(\$501,438)
FY 2023	\$310,763	(\$468,767)

**SWPL - 1 - PERSONAL SERVICES -**

The budget includes adjustments to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$94,844	\$496,649
FY 2023	\$95,001	\$497,021

**SWPL - 2 - FIXED COSTS -**

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,464)	(\$10,610)
FY 2023	(\$919)	(\$6,657)

**SWPL - 3 - INFLATION DEFLATION -**

This change package includes adjustments to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$129,075)	(\$129,075)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$25,460	\$25,460
FY 2023	\$36,129	\$36,129

**NP - 603 - FULLY FUND AUDIOLOGICAL SERVICES -**

The Office of Public Instruction requests general fund increases of \$25,460 in FY 2022 and \$36,129 in FY 2023 to be added to the audiological services base funding of \$508,000 per year. The Superintendent is required to provide audiological services for Montana children in 20-7-403(12), MCA.

# Office of Public Instruction - 35010

## State Level Activities - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$500,000
FY 2023	\$0	\$500,000

**NP - 604 - FEDERAL GRANT AWARD ADJUSTMENTS - PROGRAM 06 -**

The OPI requests an increased federal appropriation of \$500,000 in each of the 2023 biennium for personal services. This appropriation is requested each biennium to pay for part-time modified positions that can no longer be considered contracted labor due to changes in state and federal law.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$86,764	\$86,764
FY 2023	\$86,827	\$86,827

**NP - 614 - CTE FTE FOR HB351/HB387 -**

The OPI requests \$86,764 in FY 2022 and \$86,827 in FY 2023 of general fund to provide 1.00 FTE to support Transformational Learning (HB 351, 2019) and Advanced Opportunity (HB 387, 2019).

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$517	\$517
FY 2023	\$517	\$517

**NP - 616 - NRIS/GIS FIXED COSTS -**

This request is for \$517 each year of the 2023 biennium for a new proposed NRIS/GIS usage fixed cost to be paid to the Montana State Library. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$53,000)	(\$53,000)
FY 2023	(\$53,000)	(\$53,000)

**NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO -**

The agency requests a \$500,000 reduction each year to the CTE (Career and Technical Education) State Match Distribution (formerly Secondary Vo-Ed in HB 2), per 20-7-306, MCA, and that the \$500,000 be line itemed to CTE Match CTSO (Career and Technical Student Organizations), per 20-7-320, MCA, to clarify the appropriations. This request includes moving \$53,000 from the State Level Activities Program to the Local Education Activities Program to be included with the \$500,000 for CTSOs. Historically, this \$53,000 has been paid to the FFA, a CTSO organization, to pay for the FFA executive director. This decision package will combine all CTSO funding and separate it from the CTE State Match appropriation. This change package is net zero funding.

# Office of Public Instruction - 35010

## Local Education Activities - 09

**09 Local Education Activities**  
**Deputy Superintendent**  
**Sharyl Allen x5658**  
**Tim Johnson x3449**

**Program Description** - The Local Education Activities Program is used by OPI to distribute state and federal funds to local education agencies.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
Operating Expenses	1,313,887	75,000	1,388,887	100,000	1,413,887	2,802,774
Local Assistance	848,726,854	29,512,349	878,239,203	61,823,321	910,550,175	1,788,789,378
Grants	156,702,551	0	156,702,551	0	156,702,551	313,405,102
Transfers	507,840	0	507,840	0	507,840	1,015,680
<b>Total Costs</b>	<b>\$1,007,251,132</b>	<b>\$29,587,349</b>	<b>\$1,036,838,481</b>	<b>\$61,923,321</b>	<b>\$1,069,174,453</b>	<b>\$2,106,012,934</b>
General Fund	846,056,741	29,523,349	875,580,090	61,593,321	907,650,062	1,783,230,152
State/Other Special	5,459,000	64,000	5,523,000	330,000	5,789,000	11,312,000
Federal Spec. Rev. Funds	155,735,391	0	155,735,391	0	155,735,391	311,470,782
<b>Total Funds</b>	<b>\$1,007,251,132</b>	<b>\$29,587,349</b>	<b>\$1,036,838,481</b>	<b>\$61,923,321</b>	<b>\$1,069,174,453</b>	<b>\$2,106,012,934</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 902 - K-12 BASE AID INFLATIONARY INCREASE	24,185,449	24,185,449	47,799,387	47,799,387
PL - 903 - AT RISK PAYMENT INFLATIONARY INCREASE	121,867	121,867	231,956	231,956
PL - 906 - STATE TUITION APPROPRIATION INCREASE	372,900	372,900	372,900	372,900
PL - 907 - NRD K12 FACILITIES PAYMENT	2,336,000	2,400,000	2,070,000	2,400,000
PL - 910 - STATE TRANSFORMATIONAL LEARNING AID	2,123,916	2,123,916	2,169,770	2,169,770
PL - 911 - STATE ADVANCE OPPORTUNITIES AID	1,673,558	1,673,558	2,564,533	2,564,533
PL - 914 - GUARANTEE ACCOUNT ADJUSTMENT	4,076,494	4,076,494	3,739,727	3,739,727
<i>Total Present Law Adjustments</i>	<i>\$34,890,184</i>	<i>\$34,954,184</i>	<i>\$58,948,273</i>	<i>\$59,278,273</i>
<b>New Proposals</b>				
NP - 901 - NATIONAL BOARD CERTIFICATION STIPENDS	75,000	75,000	100,000	100,000
NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO	53,000	53,000	53,000	53,000
NP - 920 - K-12 BASE AID INFLATION ADJUSTMENT	(5,494,835)	(5,494,835)	0	0
NP - 921 - INCENTIVIZE INCREASE IN STARTING TEACHER PAY	0	0	2,492,048	2,492,048
<i>Total New Proposals</i>	<i>(\$5,366,835)</i>	<i>(\$5,366,835)</i>	<i>\$2,645,048</i>	<i>\$2,645,048</i>
<b>Total Budget Adjustments</b>	<b>\$29,523,349</b>	<b>\$29,587,349</b>	<b>\$61,593,321</b>	<b>\$61,923,321</b>

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$24,185,449	\$24,185,449
FY 2023	\$47,799,387	\$47,799,387

**PL - 902 - K-12 BASE AID INFLATIONARY INCREASE -**

K-12 BASE Aid appropriation will increase by \$72.0 million general fund for the 2023 biennium to support the inflationary increases as directed in 20-9-326, MCA, of 2.16% in FY 2022 and 1.91% in FY 2023. The present law adjustment includes funding for both the ANB change and the inflationary increases in the statutory funding rates. The increases are \$24,185,449 in FY 2022 and \$47,799,387 in FY 2023.

# Office of Public Instruction - 35010

## Local Education Activities - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$121,867	\$121,867
FY 2023	\$231,956	\$231,956

### PL - 903 - AT RISK PAYMENT INFLATIONARY INCREASE -

The at risk student payment (20-9-328, MCA) general fund inflationary increase is \$121,867 in FY 2022 and \$231,956 in FY 2023. The statutory inflation rate (20-9-326, MCA) for K-12 BASE Aid, which includes the at risk student payment, is 2.16% in FY 2022 and 1.91% in FY 2023 added to the base funding of \$5,641,973.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$372,900	\$372,900
FY 2023	\$372,900	\$372,900

### PL - 906 - STATE TUITION APPROPRIATION INCREASE -

State tuition rates have increased as well as changes in what districts are funded causing a need for a \$745,800 general fund appropriation increase for the 2023 biennium. The cost of state tuition provided under 20-7-435, MCA, has increased on the per student level and has increased the number of students served. Previously, Yellowstone Academy, a public school elementary, was paid as a private provider. However, other public school districts are paid under the Option B or C rates under the statute. This district is a public school district and a residential treatment program. Because the district is a public school, the OPI has changed the classification of the program to be consistent with all other public school districts. Therefore, this school district received \$233,156 in FY 2020 and is estimated to receive \$340,000 in FY 2021 for tuition that had not previously been budgeted this district. The per student cost was \$1,700 in FY 2019, \$2,500 in FY 2020, and \$3,500 (estimated) in FY 2021. The estimated cost per year is \$750,610; the base appropriation is \$377,675; the appropriation increase for the FY 2023 biennium is \$372,900 per year.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,336,000	\$2,400,000
FY 2023	\$2,070,000	\$2,400,000

### PL - 907 - NRD K12 FACILITIES PAYMENT -

The natural resource development (NRD) K12 facilities payment (20-9-635, MCA) is composed of general fund and state special coal sub-trust interest. This request is for increases of \$64,000 in FY 2022 and \$330,000 in FY 2023 from the coal sub-trust interest and \$2,273,000 in FY 2022 and \$2,539,000 in FY 2023 from general fund to meet the statutorily required \$10 million appropriation per year of the 2023 biennium.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,123,916	\$2,123,916
FY 2023	\$2,169,770	\$2,169,770

### PL - 910 - STATE TRANSFORMATIONAL LEARNING AID -

Transformation Learning (HB 351, 2019) now Title 20, Chapter 7, Part 16, MCA, requires a general fund appropriation of \$2,123,916 in FY 2022 and \$2,169,770 in FY 2023. The 2021 biennium general fund appropriation was \$2.6 million but was not in the base funding. These increases represent 10% of the estimated statewide number of full-time equivalent educators from the fiscal year immediately preceding the year to which distribution of transformational aid applies as directed in section 20-7-1602(8)(b)(iii), MCA.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,673,558	\$1,673,558
FY 2023	\$2,564,533	\$2,564,533

### PL - 911 - STATE ADVANCE OPPORTUNITIES AID -

The Montana Advanced Opportunities Act (HB 387, 2019) now Title 20, Chapter 7, Part 15, MCA, requires a general fund appropriation of \$1,673,558 in FY 2022 and \$2,564,533 in FY 2023. The 2021 biennium appropriation was \$750,000 which was not included in base funding. These increases represent an amount sufficient to provide advanced opportunities aid to 50% of districts in FY 2022 and 75% of districts in FY 2023 as per section 20-7-1506(7), MCA.

# Office of Public Instruction - 35010

## Local Education Activities - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$4,076,494	\$4,076,494
FY 2023	\$3,739,727	\$3,739,727

**PL - 914 - GUARANTEE ACCOUNT ADJUSTMENT -**

This adjustment is related to the revenue estimated for the Guarantee Account. The money in the Guarantee Account is received from production activities on state lands designated to K-12 schools. The Guarantee Account base is reduced by \$4,076,494 in FY 2022 and reduced by \$3,739,727 in FY 2023. This reduces the revenue estimated in this fund from \$46.3 million to \$42.2 million in FY 2022 and \$42.6 million in FY 2023. A like increase is made to the state general fund for K-12 BASE Aid to offset the losses.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$75,000	\$75,000
FY 2023	\$100,000	\$100,000

**NP - 901 - NATIONAL BOARD CERTIFICATION STIPENDS -**

This request is for \$75,000 in FY 2022 and \$100,000 in FY 2023 general fund appropriation for the National Board Certification teacher stipend program in 20-4-134, MCA. Teachers receiving National Board Certification or renewal are eligible for a state stipend if they retain certification and continue teaching in an impacted school. The number of teachers receiving certification will continue to grow each year. Funding in the 2021 biennium was OTO and there is no base funding for these stipends.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$53,000	\$53,000
FY 2023	\$53,000	\$53,000

**NP - 913 - SEPARATE CTSO FUNDING; MOVE FFA FUNDING TO CTSO -**

The agency requests a \$500,000 reduction each year to the CTE (Career and Technical Education) State Match Distribution (formerly Secondary Vo-Ed in HB 2), per 20-7-306, MCA, and that \$500,000 line itemed to CTE Match CTSO (Career and Technical Student Organizations), per 20-7-320, MCA, to clarify the appropriations. This request includes moving \$53,000 from the State Level Activities Program to the Local Education Activities Program to be combined with the \$500,000 for CTSOs. Historically, this \$53,000 has been paid to the FFA, a CTSO organization, to pay for the FFA executive director. This decision package will combine all CTSO funding and separate it from the CTE State Match appropriation. This change package is net zero funding.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$5,494,835)	(\$5,494,835)
FY 2023	\$0	\$0

**NP - 920 - K-12 BASE AID INFLATION ADJUSTMENT -**

Governor Gianforte requests an adjustment to the K-12 BASE Aid inflation from 2.16% in FY 2022 to 1.50% in FY 2022 and from 1.91% in FY 2023 to 2.57% in FY 2023. This change will reduce FY 2022 general fund K-12 BASE Aid expenditures by \$5.5 million. An amendment will be proposed to HB 15 to reflect this adjustment.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$0
FY 2023	\$2,492,048	\$2,492,048

**NP - 921 - INCENTIVIZE INCREASE IN STARTING TEACHER PAY -**

Montana has one of the lowest starting teacher pay levels in the country. Governor Gianforte requests \$2.5 million general fund to provide funding to incentivize school districts to modify pay scales in order to increase base pay for starting teachers beginning in FY 2023. This decision package is dependent on passage and approval of LC 286.

# Board of Public Education - 51010

**51010 Board of Public  
Education  
Pete Donovan x0300**

**Mission Statement** - The Montana Constitution created and empowered the Board of Public Education to supervise, serve, maintain, and strengthen Montana's system of free quality public elementary and secondary schools. The board exists to promote high academic achievement for all Montana students.

**Statutory Authority** - Article X, Section 9, Montana Constitution; 2-15-1507 and 2-15-1522, MCA.

# Board of Public Education - 51010

## K-12 Education - 01

**Program Description** - The staff of the Administration Program provide administration, research, clerical functions, and management of business affairs for all programs under the purview of the Board of Public Education as outlined in the powers and duties of 20-2-121, MCA.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	3.00	0.00	3.00	0.00	3.00	
Personal Services	257,800	(1,123)	256,677	3,723	261,523	518,200
Operating Expenses	87,630	59,246	146,876	42,005	129,635	276,511
<b>Total Costs</b>	<b>\$345,430</b>	<b>\$58,123</b>	<b>\$403,553</b>	<b>\$45,728</b>	<b>\$391,158</b>	<b>\$794,711</b>
General Fund	159,519	79,034	238,553	66,639	226,158	464,711
State/Other Special	185,911	(20,911)	165,000	(20,911)	165,000	330,000
<b>Total Funds</b>	<b>\$345,430</b>	<b>\$58,123</b>	<b>\$403,553</b>	<b>\$45,728</b>	<b>\$391,158</b>	<b>\$794,711</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	2,255	2,255	3,723	3,723
SWPL - 2 - Fixed Costs	24,257	24,257	7,012	7,012
SWPL - 3 - Inflation Deflation	(11)	(11)	(7)	(7)
<i>Total Statewide Present Law Adjustments</i>	<i>\$26,501</i>	<i>\$26,501</i>	<i>\$10,728</i>	<i>\$10,728</i>
<b>New Proposals</b>				
NP - 10 - Legal Fees	25,000	25,000	25,000	25,000
NP - 11 - Operations Funding	10,000	10,000	10,000	10,000
NP - 12 - State Special Funds Allocation Reduction	20,911	0	20,911	0
NP - 5555 - Reduce GF Budget for State Share Holiday	(3,378)	(3,378)	0	0
<i>Total New Proposals</i>	<i>\$52,533</i>	<i>\$31,622</i>	<i>\$55,911</i>	<i>\$35,000</i>
<b>Total Budget Adjustments</b>	<b>\$79,034</b>	<b>\$58,123</b>	<b>\$66,639</b>	<b>\$45,728</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,255	\$2,255
FY 2023	\$3,723	\$3,723

#### SWPL - 1 - Personal Services -

The budget includes \$2,255 in FY 2022 and \$3,723 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, and longevity adjustments related to incumbents in each position at the time of the snapshot.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$24,257	\$24,257
FY 2023	\$7,012	\$7,012

#### SWPL - 2 - Fixed Costs -

The request includes \$24,257 in FY 2022 and \$7,012 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include the liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

# Board of Public Education - 51010

## K-12 Education - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$11)	(\$11)
FY 2023	(\$7)	(\$7)

**SWPL - 3 - Inflation Deflation -**

This change package includes a decrease of \$11 in FY 2022 and a decrease of \$7 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$25,000	\$25,000
FY 2023	\$25,000	\$25,000

**NP - 10 - Legal Fees -**

The Board of Public Education is requesting funding of \$25,000 general fund per year, \$50,000 for the biennium, dedicated to pay for legal fees. The Board conducts hearings on educator licenses and revisions to Administrative Rules all requiring legal services.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,000	\$10,000
FY 2023	\$10,000	\$10,000

**NP - 11 - Operations Funding -**

The board requests \$10,000 general fund per year, \$20,000 for the biennium, for operating expenses. The board's general fund operating budget has decreased by approximately 60% since 2012 causing significant impacts to the board's operations, resulting in no professional development for staff or board members, no travel to educational conferences, and making at least one board meeting per year by conference call to save travel costs.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$20,911	\$0
FY 2023	\$20,911	\$0

**NP - 12 - State Special Funds Allocation Reduction -**

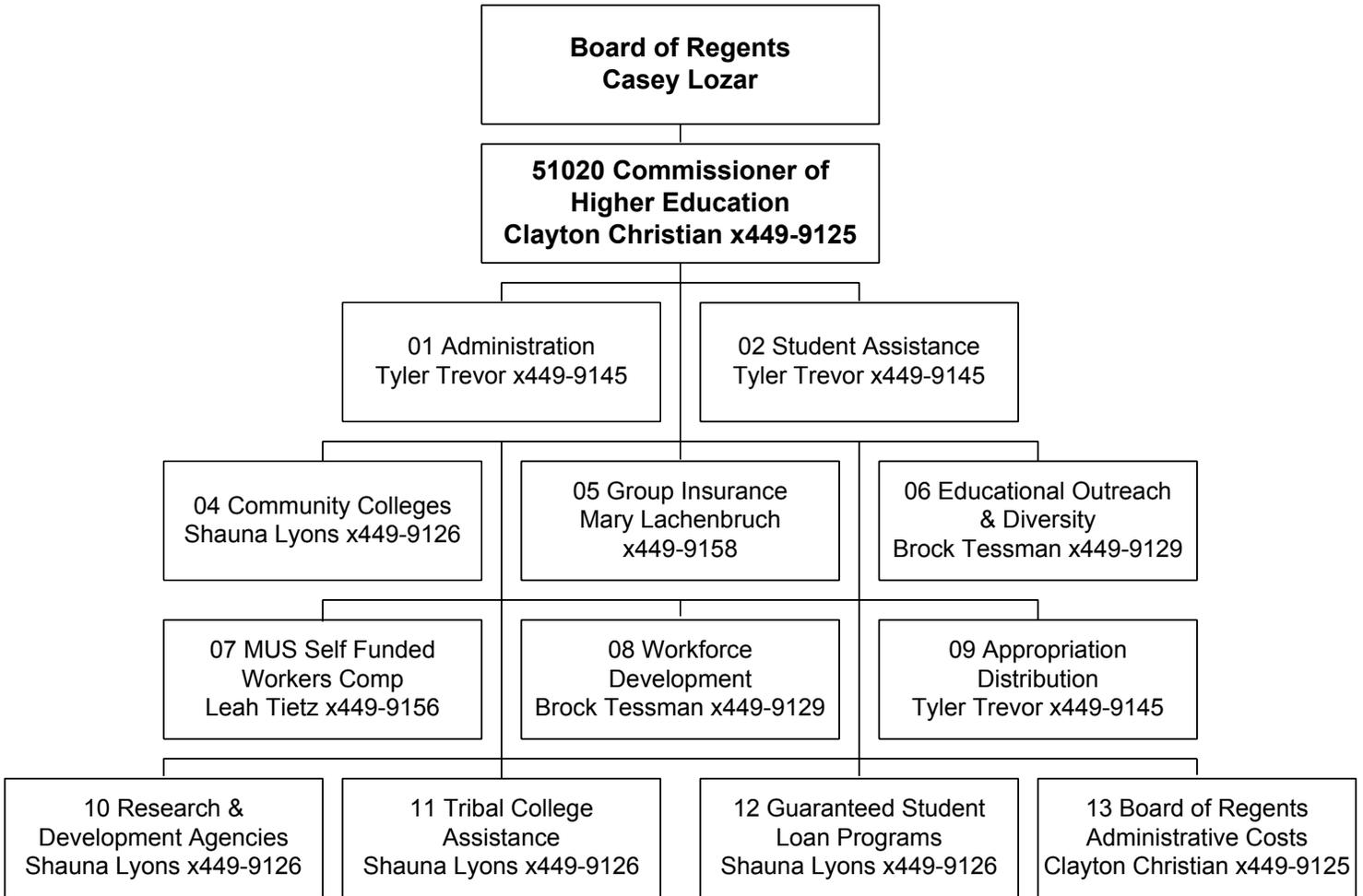
The board is requesting a fund allocation revision from state special revenue to general fund. Personal services of \$12,907 and operating expense of \$5,050 per year are reduced from two state special revenue funds. Revenue to these funds comes from \$6 per year teacher licensure. The Research Fund receives about \$56,000 per year and the Advisory Council Fund receives about \$112,000 per year. These budgets had been increased in past biennia to spend excess cash that had accumulated with a general fund reduction and now the funds need to be right-sized.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$3,378)	(\$3,378)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Commissioner of Higher Education - 51020



**Mission Statement** - To serve students through the delivery of high quality, accessible postsecondary educational opportunities, while actively participating in the preservation and advancement of Montana's economy and society.

**Statutory Authority** - Article X, Section 9, Montana Constitution and 2-15-1506, MCA.

**Language** - The following language is requested in HB 2:

Items designated as OCHE Administration (01), Student Assistance (02), Educational Outreach and Diversity (06), Workforce Development (08), Appropriation Distribution Transfers (09), Guaranteed Student Loan (12), and the Board of Regents (13) are designated as biennial appropriations.

General fund money, state and federal special revenue and proprietary fund revenue appropriated to the Board of Regents are included in all Montana university system programs. All other public funds received by units of the Montana university system (other than plant funds appropriated in HB 5, relating to long-range building) are appropriated to the board of regents and may be expended under the provisions of 17-7-138(2), MCA. The board of regents shall allocate the appropriations to individual university system units, as defined in 17-7-102(13), MCA, according to board policy.

The Montana University system, except the Office of the Commissioner of Higher Education and the community colleges, shall provide the Office of Budget and Program Planning and the Legislative Fiscal Division banner access to the entire university system's information system, except for information pertaining to individual students and individual employees that is protected by Article II, sections 9 and 10, of the Montana constitution, 20-25-515, MCA, or the Family Educational Rights and Privacy Act of 1974, 20 U.S. C. 1232g.

## Commissioner of Higher Education - 51020

The Montana university system shall provide the electronic data required for entering human resource data for the current unrestricted operating funds into the Internet Budgeting and Reporting System (IBARS). The salary and benefit data provided must reflect approved board of regents operating budgets.

The average budgeted amount for each full-time equivalent student at the community colleges, includes \$3,264 for each year of the 2023 biennium. The general fund appropriation for OCHE – Community College Assistance provides 48.2% in FY 2022 and 48.2% in FY 2023 of the budget amount for each full-time equivalent student each year of the 2023 biennium. The remaining 51.8% of the budget amount for each full-time equivalent student must be paid from funds other than those appropriated for OCHE – Community College Assistance.

The commissioner may adjust the funding distribution between community colleges based on actual enrollment."

Funding to be transferred to the state energy conservation program debt service account for energy improvements are as followed. Transferred funding for each year of the biennium to retire bonded projects are MSU Northern \$16,700 in FY 2022 and \$16,200 in FY 2023, MSU Billings \$45,519, Great Falls \$86,500. Funding to be transferred for each year of the biennium for state energy revolving projects are MSU Billings \$55,323, MSU Northern \$64,576, Miles Community College \$23,553, University of Montana \$294,875. Montana State University transfers are \$277,611 in FY 2022 and \$254,753 in FY 2023.

Total audit costs are estimated to be \$242,498 for the community colleges for the biennium. The general fund appropriation for each community college provides 48.2% of the total audit costs in the 2023 biennium. The remaining 51.8% of these cost must be paid from funds other than those appropriated from OCHE – Community College Assistance – Legislative Audit. Audit costs charged to the community colleges for the biennium may not exceed \$66,388 for Flathead Valley CC, \$86,994 for Miles CC, and \$89,116 for Dawson CC. Total audit cost for OCHE/BOR \$66,816, UM- Missoula \$301,752, MSU; Bozeman \$301,752.

The Montana university system shall pay \$109,276 for the 2023 biennium in current funds in support of the Montana Natural Resource Information System (NRIS) located at the Montana state library. Quarterly payments must be made upon receipt of the bills from the state library, up to the total appropriated.

The Office of Budget and Program Planning shall include \$742,539 general fund in the base budget of the Office of the Commissioner of Higher Education for the 2025 biennium, and \$810,036 general fund in the base budget of the Office of the Commissioner of Higher Education for the 2027 biennium for operation and maintenance of the UM Forestry Conservation and Science Lab pursuant to 17-7-210. This inclusion is contingent on passage and approval of HB 14 and HB 14 including an appropriation for construction of the UM Forestry Conservation and Science Lab.

The Office of Budget and Program Planning shall include \$186,237 general fund in the base budget of the Office of the Commissioner of Higher Education for the 2025 biennium, and \$203,165 general fund in the base budget of the Office of the Commissioner of Higher Education for the 2027 biennium for operation and maintenance of the MAES Research and Wool Laboratories pursuant to 17-7-210. This inclusion is contingent on passage and approval of HB 14 and HB 14 including an appropriation for construction of the MAES Research and Wool Laboratories.

The Office of Budget and Program Planning shall include \$168,232 general fund in the base budget of the Office of the Commissioner of Higher Education for the 2025 biennium, for operation and maintenance of the UM Montana Museum for Art and Culture pursuant to 17-7-210. This inclusion is contingent on passage and approval of HB 5 and HB 5 including an appropriation for construction of the UM Montana Museum for Art and Culture.

## Commissioner of Higher Education - 51020

Agency Proposed Budget	Total Exec. Budget Fiscal 2022	Total Exec. Budget Fiscal 2023	Total Exec. Budget 2023 Biennium
Budget Item			
FTE	50.22	50.22	
Personal Services	5,340,942	5,417,450	10,758,392
Operating Expenses	7,090,694	7,063,478	14,154,172
Equipment & Intangible Assets	11,063	11,063	22,126
Local Assistance	14,020,675	13,999,645	28,020,320
Grants	17,018,390	17,623,690	34,642,080
Transfers	240,733,605	251,409,949	492,143,554
<b>Total Costs</b>	<b>\$284,215,369</b>	<b>\$295,525,275</b>	<b>\$579,740,644</b>
General Fund	240,774,156	251,809,948	492,584,104
State/Other Special	24,649,790	24,876,997	49,526,787
Proprietary Funds	610,554	610,554	1,221,108
Federal Spec. Rev. Funds	18,180,869	18,227,776	36,408,645
<b>Total Funds</b>	<b>\$284,215,369</b>	<b>\$295,525,275</b>	<b>\$579,740,644</b>

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	7,455,189	8,676,474	7,523,035	8,744,143	67,846	67,669	0.91 %	0.78 %
02 - Student Assistance Program	22,522,364	23,264,726	21,946,662	22,605,829	(575,702)	(658,897)	(2.56)%	(2.83)%
04 - Community College Assistance	27,784,483	27,784,483	27,693,320	27,693,320	(91,163)	(91,163)	(0.33)%	(0.33)%
06 - Educational Outreach & Diversity	281,619	19,031,937	279,359	19,025,350	(2,260)	(6,587)	(0.80)%	(0.03)%
08 - Perkins	184,886	12,953,445	185,476	12,907,607	590	(45,838)	0.32 %	(0.35)%
09 - Appropriation Distribution	363,971,345	409,101,663	372,962,608	420,229,292	8,991,263	11,127,629	2.47 %	2.72 %
10 - Research and Development Agencies	57,274,807	59,704,743	60,183,194	61,784,130	2,908,387	2,079,387	5.08 %	3.48 %
11 - Tribal College	2,025,750	2,025,750	1,675,750	1,675,750	(350,000)	(350,000)	(17.28)%	(17.28)%
12 - Guaranteed Student Loan	0	4,810,789	0	4,940,523	0	129,734	0.00 %	2.70 %
13 - Board of Regents	134,700	134,700	134,700	134,700	0	0	0.00 %	0.00 %
<b>Agency Total</b>	<b>\$481,635,143</b>	<b>\$567,488,710</b>	<b>\$492,584,104</b>	<b>\$579,740,644</b>	<b>\$10,948,961</b>	<b>\$12,251,934</b>	<b>2.27 %</b>	<b>2.16 %</b>

# Commissioner of Higher Education - 51020

## Administration Program - 01

**01 Administration**  
**Tyler Trevor x449-9145**

**Program Description** - The Administration Program includes: 1) general administration of the university system, 2) academic, financial, and legal administration, 3) labor relations and personnel administration, and 4) student assistance administration. Article X, Section 9, of the Montana Constitution requires that the Board of Regents appoints the commissioner and prescribes his powers and duties.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	23.28	0.00	23.28	0.00	23.28	
Personal Services	3,200,512	(8,447)	3,192,065	56,190	3,256,702	6,448,767
Operating Expenses	1,079,598	69,755	1,149,353	(1,247)	1,078,351	2,227,704
Equipment & Intangible Assets	11,063	0	11,063	0	11,063	22,126
Transfers	22,773	0	22,773	0	22,773	45,546
<b>Total Costs</b>	<b>\$4,313,946</b>	<b>\$61,308</b>	<b>\$4,375,254</b>	<b>\$54,943</b>	<b>\$4,368,889</b>	<b>\$8,744,143</b>
General Fund	3,703,392	61,308	3,764,700	54,943	3,758,335	7,523,035
Proprietary Funds	610,554	0	610,554	0	610,554	1,221,108
<b>Total Funds</b>	<b>\$4,313,946</b>	<b>\$61,308</b>	<b>\$4,375,254</b>	<b>\$54,943</b>	<b>\$4,368,889</b>	<b>\$8,744,143</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	46,361	46,361	56,190	56,190
SWPL - 2 - Fixed Costs	70,570	70,570	(736)	(736)
SWPL - 3 - Inflation Deflation	(815)	(815)	(511)	(511)
<i>Total Statewide Present Law Adjustments</i>	<i>\$116,116</i>	<i>\$116,116</i>	<i>\$54,943</i>	<i>\$54,943</i>
<b>New Proposals</b>				
NP - 5555 - OCHE State Share Insurance Holiday	(54,808)	(54,808)	0	0
<i>Total New Proposals</i>	<i>(\$54,808)</i>	<i>(\$54,808)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$61,308</b>	<b>\$61,308</b>	<b>\$54,943</b>	<b>\$54,943</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$46,361	\$46,361
FY 2023	\$56,190	\$56,190

**SWPL - 1 - Personal Services -**

The executive requests adjustments to the present law personal services budget. This request has been broken into the following categories:

- Expected changes
- Personal services management decisions
- Modifications made to the personal services budget in the 2021 biennium

# Commissioner of Higher Education - 51020

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$70,570	\$70,570
FY 2023	(\$736)	(\$736)

### SWPL - 2 - Fixed Costs -

The executive requests adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$815)	(\$815)
FY 2023	(\$511)	(\$511)

### SWPL - 3 - Inflation Deflation -

The executive requests adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$54,808)	(\$54,808)
FY 2023	\$0	\$0

### NP - 5555 - OCHE State Share Insurance Holiday -

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the university system health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Commissioner of Higher Education - 51020

## Student Assistance Program - 02

**02 Student Assistance**  
**Tyler Trevor x449-9145**

**Program Description** - All student grant funding is included in this program. Types of grants include: work study, state grants, federal grant matching programs, and student grants for attending professional schools which are not available in Montana such as medicine, dentistry, and veterinary medicine. Title 20, Chapters 25 and 26, MCA, govern the program.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	1.50	0.00	1.50	0.00	1.50	
Personal Services	126,961	33,827	160,788	40,272	167,233	328,021
Operating Expenses	270,597	30,515	301,112	30,507	301,104	602,216
Local Assistance	159,000	3,000	162,000	6,000	165,000	327,000
Grants	10,172,934	198,712	10,371,646	804,012	10,976,946	21,348,592
<b>Total Costs</b>	<b>\$10,729,492</b>	<b>\$266,054</b>	<b>\$10,995,546</b>	<b>\$880,791</b>	<b>\$11,610,283</b>	<b>\$22,605,829</b>
General Fund	10,358,367	307,616	10,665,983	922,312	11,280,679	21,946,662
State/Other Special	371,125	(41,562)	329,563	(41,521)	329,604	659,167
<b>Total Funds</b>	<b>\$10,729,492</b>	<b>\$266,054</b>	<b>\$10,995,546</b>	<b>\$880,791</b>	<b>\$11,610,283</b>	<b>\$22,605,829</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	81,713	40,151	81,793	40,272
SWPL - 2 - Fixed Costs	15	15	7	7
<i>Total Statewide Present Law Adjustments</i>	<b>\$81,728</b>	<b>\$40,166</b>	<b>\$81,800</b>	<b>\$40,279</b>
<b>Present Law Adjustments</b>				
PL - 201 - Professional Student Exchange Program	232,212	232,212	840,512	840,512
<i>Total Present Law Adjustments</i>	<b>\$232,212</b>	<b>\$232,212</b>	<b>\$840,512</b>	<b>\$840,512</b>
<b>New Proposals</b>				
NP - 5555 - OCHE State Share Insurance Holiday	(6,324)	(6,324)	0	0
<i>Total New Proposals</i>	<b>(\$6,324)</b>	<b>(\$6,324)</b>	<b>\$0</b>	<b>\$0</b>
<b>Total Budget Adjustments</b>	<b>\$307,616</b>	<b>\$266,054</b>	<b>\$922,312</b>	<b>\$880,791</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$81,713	\$40,151
FY 2023	\$81,793	\$40,272

**SWPL - 1 - Personal Services -**

The executive requests adjustments to the present law personal services budget. This request has been broken into the following categories:

- Expected changes
- Personal services management decisions
- Modifications made to the personal services budget in the 2021 biennium

# Commissioner of Higher Education - 51020

## Student Assistance Program - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$15	\$15
FY 2023	\$7	\$7

### SWPL - 2 - Fixed Costs -

The executive requests adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

### -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$232,212	\$232,212
FY 2023	\$840,512	\$840,512

### PL - 201 - Professional Student Exchange Program -

The executive requests increases in general fund appropriations for present law adjustments associated with support for first year and continuing student slots and an anticipated increase in tuition levels for the WICHE, WWAMI, MN Dental, and WIMU professional student exchange programs. It also includes maintenance costs for a new software application required by WICHE/WWAMI and funding for the Idaho College of Medicine expansion.

### -----New Proposals-----

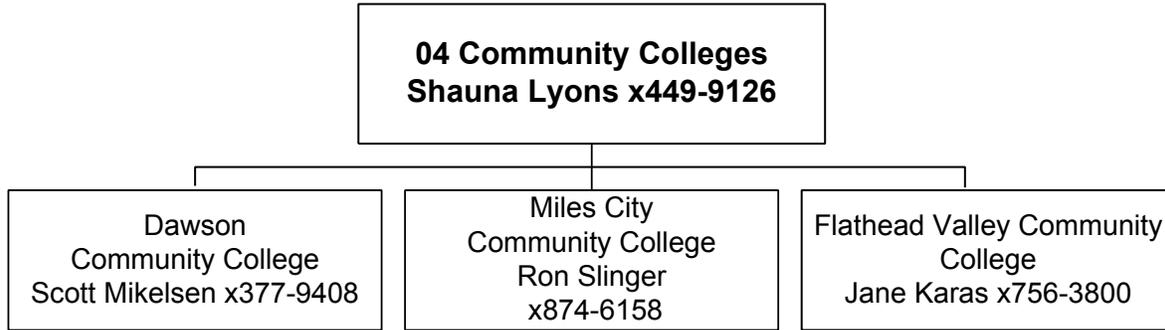
	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$6,324)	(\$6,324)
FY 2023	\$0	\$0

### NP - 5555 - OCHE State Share Insurance Holiday -

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the university system health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Commissioner of Higher Education - 51020

## Community College Assistance - 04



**Program Description** - The funds appropriated by the legislature for this program are distributed to support Montana's three community colleges: Miles Community College, Dawson Community College, and Flathead Valley Community College. Each community college district has an elected board of trustees. The regents have statutory authority to control the community colleges in Title 20, Chapter 15, MCA.

Program Proposed Budget	Starting Point	Budget Adjustments	Total Exec. Budget	Budget Adjustments	Total Exec. Budget	Executive Budget Request
Budget Item	Fiscal 2021	Fiscal 2022	Fiscal 2022	Fiscal 2023	Fiscal 2023	2023 Biennium
Local Assistance	14,019,417	(160,742)	13,858,675	(184,772)	13,834,645	27,693,320
<b>Total Costs</b>	<b>\$14,019,417</b>	<b>(\$160,742)</b>	<b>\$13,858,675</b>	<b>(\$184,772)</b>	<b>\$13,834,645</b>	<b>\$27,693,320</b>
General Fund	14,019,417	(160,742)	13,858,675	(184,772)	13,834,645	27,693,320
<b>Total Funds</b>	<b>\$14,019,417</b>	<b>(\$160,742)</b>	<b>\$13,858,675</b>	<b>(\$184,772)</b>	<b>\$13,834,645</b>	<b>\$27,693,320</b>

Program Proposed Budget Adjustments				
	Budget Adjustments		Budget Adjustments	
	Fiscal 2022		Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 401 - Community College PLA	(277,602)	(277,602)	(184,772)	(184,772)
PL - 402 - Community College LAD Audit Costs	116,860	116,860	0	0
<i>Total Present Law Adjustments</i>	(\$160,742)	(\$160,742)	(\$184,772)	(\$184,772)
<b>Total Budget Adjustments</b>	<b>(\$160,742)</b>	<b>(\$160,742)</b>	<b>(\$184,772)</b>	<b>(\$184,772)</b>

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$277,602)	(\$277,602)
FY 2023	(\$184,772)	(\$184,772)

**PL - 401 - Community College PLA -**

The executive requests a decrease in general fund as a present law adjustment based on the statutory funding formula.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$116,860	\$116,860
FY 2023	\$0	\$0

**PL - 402 - Community College LAD Audit Costs -**

This change package is necessary to create a restricted line-item appropriation for the LAD audit costs. The prior LAD audit costs included in the base budget are removed via change package 403. Because the Community Colleges are required to follow state laws 20-15-310 and 20-15-312, MCA, in preparing their budget request and this state law requires that the actual FY 2018 amounts be used as the base budget. As a result, the 2019 biennium audit appropriation is included in the FY 2018 starting point and therefore, is included in their request for FY 2020 of \$116,860.

# Commissioner of Higher Education - 51020

## Educational Outreach & Diversity - 06

**06 Educational Outreach  
& Diversity  
Brock Tessman x449-9129**

**Program Description** - This program is primarily a federally-funded program to decrease the dropout rate of disadvantaged students in high schools and increase their enrollment and retention in post-secondary education.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	18.24	0.00	18.24	0.00	18.24	
Personal Services	1,377,669	(96,167)	1,281,502	(91,535)	1,286,134	2,567,636
Operating Expenses	3,289,419	40,619	3,330,038	84,257	3,373,676	6,703,714
Grants	3,377,000	0	3,377,000	0	3,377,000	6,754,000
Transfers	1,500,000	0	1,500,000	0	1,500,000	3,000,000
<b>Total Costs</b>	<b>\$9,544,088</b>	<b>(\$55,548)</b>	<b>\$9,488,540</b>	<b>(\$7,278)</b>	<b>\$9,536,810</b>	<b>\$19,025,350</b>
General Fund	141,278	(2,760)	138,518	(437)	140,841	279,359
Federal Spec. Rev. Funds	9,402,810	(52,788)	9,350,022	(6,841)	9,395,969	18,745,991
<b>Total Funds</b>	<b>\$9,544,088</b>	<b>(\$55,548)</b>	<b>\$9,488,540</b>	<b>(\$7,278)</b>	<b>\$9,536,810</b>	<b>\$19,025,350</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(366)	(114,859)	(258)	(112,750)
SWPL - 2 - Fixed Costs	0	102	0	48
SWPL - 3 - Inflation Deflation	(286)	(783)	(179)	(491)
<i>Total Statewide Present Law Adjustments</i>	<i>(\$652)</i>	<i>(\$115,540)</i>	<i>(\$437)</i>	<i>(\$113,193)</i>
<b>Present Law Adjustments</b>				
PL - 601 - ETS Federal Authority Increase	0	62,100	0	105,915
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>\$62,100</i>	<i>\$0</i>	<i>\$105,915</i>
<b>New Proposals</b>				
NP - 5555 - OCHE State Share Insurance Holiday	(2,108)	(2,108)	0	0
<i>Total New Proposals</i>	<i>(\$2,108)</i>	<i>(\$2,108)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>(\$2,760)</b>	<b>(\$55,548)</b>	<b>(\$437)</b>	<b>(\$7,278)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$366)	(\$114,859)
FY 2023	(\$258)	(\$112,750)

**SWPL - 1 - Personal Services -**

The executive requests adjustments to the present law personal services budget. This request has been broken into the following categories:

- Expected changes
- Personal services management decisions
- Modifications made to the personal services budget in the 2021 biennium

# Commissioner of Higher Education - 51020

## Educational Outreach & Diversity - 06

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$102
FY 2023	\$0	\$48

**SWPL - 2 - Fixed Costs -**

The executive requests adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$286)	(\$783)
FY 2023	(\$179)	(\$491)

**SWPL - 3 - Inflation Deflation -**

The executive requests adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$62,100
FY 2023	\$0	\$105,915

**PL - 601 - ETS Federal Authority Increase -**

The executive is requesting additional federal authority to meet the requirements of the new federal grant cycle for Education Talent Search. ETS will be submitting a new grant proposal based upon 3.0% and 15.0% increases. These increase guidelines are per the ETS grant funding agency and are dependent upon finalization of federal legislation. ETS has available authority thus the calculated increase takes into consideration the authority levels already established.

Additionally, ETS has three positions that are currently 0.83 FTE each. The new grant guidelines require an increase to 1.00 FTE each due to new requirements of year-round employment rather than ten months for these positions. ETS has available FTE to make the adjustments once the grant has been finalized. This proposal includes the funding needed for the increased level of FTE.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$2,108)	(\$2,108)
FY 2023	\$0	\$0

**NP - 5555 - OCHE State Share Insurance Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the university system health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Commissioner of Higher Education - 51020

## Perkins - 08

**08 Workforce Development**  
**Brock Tessman x449-9129**

**Program Description** - Workforce Development is a coordinated effort between OCHE and the Office of Public Instruction to support vocational education at the secondary and post-secondary levels with primarily federal funds.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments	Exec. Budget	Adjustments	Exec. Budget	Budget Request
		Fiscal 2022	Fiscal 2022	Fiscal 2023	Fiscal 2023	2023 Biennium
FTE	4.20	0.00	4.20	0.00	4.20	
Personal Services	455,259	(83,580)	371,679	(82,884)	372,375	744,054
Operating Expenses	91,205	5,982	97,187	6,067	97,272	194,459
Grants	2,431,869	0	2,431,869	0	2,431,869	4,863,738
Transfers	3,552,678	0	3,552,678	0	3,552,678	7,105,356
<b>Total Costs</b>	<b>\$6,531,011</b>	<b>(\$77,598)</b>	<b>\$6,453,413</b>	<b>(\$76,817)</b>	<b>\$6,454,194</b>	<b>\$12,907,607</b>
General Fund	90,169	2,574	92,743	2,564	92,733	185,476
Federal Spec. Rev. Funds	6,440,842	(80,172)	6,360,670	(79,381)	6,361,461	12,722,131
<b>Total Funds</b>	<b>\$6,531,011</b>	<b>(\$77,598)</b>	<b>\$6,453,413</b>	<b>(\$76,817)</b>	<b>\$6,454,194</b>	<b>\$12,907,607</b>

Program Proposed Budget Adjustments				
	Budget Adjustments		Budget Adjustments	
	Fiscal 2022		Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	110,188	(83,580)	110,704	(82,884)
SWPL - 2 - Fixed Costs	41	41	20	20
SWPL - 3 - Inflation Deflation	(283)	(283)	(177)	(177)
<i>Total Statewide Present Law Adjustments</i>	<i>\$109,946</i>	<i>(\$83,822)</i>	<i>\$110,547</i>	<i>(\$83,041)</i>
<b>Present Law Adjustments</b>				
PL - 801 - Perkins MOE Adjust	(107,372)	6,224	(107,983)	6,224
<i>Total Present Law Adjustments</i>	<i>(\$107,372)</i>	<i>\$6,224</i>	<i>(\$107,983)</i>	<i>\$6,224</i>
<b>Total Budget Adjustments</b>	<b>\$2,574</b>	<b>(\$77,598)</b>	<b>\$2,564</b>	<b>(\$76,817)</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$110,188	(\$83,580)
FY 2023	\$110,704	(\$82,884)

**SWPL - 1 - Personal Services -**

The executive requests adjustments to the present law personal services budget. This request has been broken into the following categories:

- Expected changes
- Personal services management decisions
- Modifications made to the personal services budget in the 2021 biennium

# Commissioner of Higher Education - 51020

## Perkins - 08

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$41	\$41
FY 2023	\$20	\$20

### SWPL - 2 - Fixed Costs -

The executive requests adjustments to provide the funding required in the proposed budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples include: warrant writer, motor pool, etc. The rates charged for these services are approved in the section of the budget that provides the services.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$283)	(\$283)
FY 2023	(\$177)	(\$177)

### SWPL - 3 - Inflation Deflation -

The executive requests adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

## -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$107,372)	\$6,224
FY 2023	(\$107,983)	\$6,224

### PL - 801 - Perkins MOE Adjust -

The executive is requesting an adjustment in general fund to fund the minimum maintenance of effort requirement for the Perkins grant. Without the minimum maintenance of effort, the state would lose all or a portion of this federal grant program.

# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

**09 Appropriation  
Distribution  
Tyler Trevor x449-9145**

**Program Description** - The Appropriation Distribution Program in the Office of the Commissioner of Higher Education (OCHE) is the conduit through which state funds flow to the university system units.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
Operating Expenses	0	10,385	10,385	10,385	10,385	20,770
Transfers	206,645,915	(1,640,481)	205,005,434	8,557,173	215,203,088	420,208,522
<b>Total Costs</b>	<b>\$206,645,915</b>	<b>(\$1,630,096)</b>	<b>\$205,015,819</b>	<b>\$8,567,558</b>	<b>\$215,213,473</b>	<b>\$420,229,292</b>
General Fund	183,847,756	(2,371,196)	181,476,560	7,638,292	191,486,048	372,962,608
State/Other Special	22,798,159	741,100	23,539,259	929,266	23,727,425	47,266,684
<b>Total Funds</b>	<b>\$206,645,915</b>	<b>(\$1,630,096)</b>	<b>\$205,015,819</b>	<b>\$8,567,558</b>	<b>\$215,213,473</b>	<b>\$420,229,292</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>				
PL - 901 - MUS LAD Audit Costs	603,504	603,504	0	0
PL - 902 - MUS Fixed Cost Increases from State	1,429,031	1,429,031	1,424,573	1,424,573
PL - 903 - Montana University System PLA	4,066,892	4,807,992	5,744,064	6,673,330
<i>Total Present Law Adjustments</i>	<i>\$6,099,427</i>	<i>\$6,840,527</i>	<i>\$7,168,637</i>	<i>\$8,097,903</i>
<b>New Proposals</b>				
NP - 1801 - O&M for New Facility	59,010	59,010	59,011	59,011
NP - 5556 - State Share Insurance Holiday	(3,984,424)	(3,984,424)	0	0
NP - 5557 - Tuition Share Insurance Holiday	(4,944,204)	(4,944,204)	0	0
NP - 904 - MUS New Space	388,610	388,610	400,259	400,259
NP - 907 - NRIS/GIS Fixed Costs	10,385	10,385	10,385	10,385
<i>Total New Proposals</i>	<i>(\$8,470,623)</i>	<i>(\$8,470,623)</i>	<i>\$469,655</i>	<i>\$469,655</i>
<b>Total Budget Adjustments</b>	<b>(\$2,371,196)</b>	<b>(\$1,630,096)</b>	<b>\$7,638,292</b>	<b>\$8,567,558</b>

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$603,504	\$603,504
FY 2023	\$0	\$0

**PL - 901 - MUS LAD Audit Costs -**

The executive is requesting an increase in general fund in FY 2022 for legislative audit costs.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,429,031	\$1,429,031
FY 2023	\$1,424,573	\$1,424,573

**PL - 902 - MUS Fixed Cost Increases from State -**

The executive is requesting increases in general fund for statewide present law adjustments for fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others.

# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$4,066,892	\$4,807,992
FY 2023	\$5,744,064	\$6,673,330

**PL - 903 - Montana University System PLA -**

The executive requests an increase in general fund and state special revenue for statewide present law adjustments. These increases include adjustments for personal services costs and higher education fixed costs. This request is for the state's share (44.8%) of the calculated present law adjustment. Governor Gianforte reduced the request from the previous budget proposal to the level of inflation over the 2023 biennium.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$59,010	\$59,010
FY 2023	\$59,011	\$59,011

**NP - 1801 - O&M for New Facility -**

Pursuant to 17-7-210, operations and maintenance costs for the Montana Museum for Art and Culture are projected to total \$118021 for FY 2022 and FY 2023. This new proposal is contingent on passage and approval of HB 5 and HB 5 including an appropriation for construction of the Montana Museum for Art and Culture.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$3,984,424)	(\$3,984,424)
FY 2023	\$0	\$0

**NP - 5556 - State Share Insurance Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the university system health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. This change package is contingent on passage and approval of the proposed legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$4,944,204)	(\$4,944,204)
FY 2023	\$0	\$0

**NP - 5557 - Tuition Share Insurance Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the university system health insurance fund. The state share holiday also generates savings in the current unrestricted fund at the university system. The current unrestricted fund is primarily funded by tuition. Because these savings are generated, they can be used to offset general fund in the university system budget. Therefore, this change package removes general fund from the budget by a like amount of the freed up current unrestricted funds. This change package is contingent on passage and approval of the proposed legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$388,610	\$388,610
FY 2023	\$400,259	\$400,259

**NP - 904 - MUS New Space -**

The executive is requesting general fund for the state share (44.8%) of the operation and maintenance costs associated with new buildings. The legislature granted authority to the Department of Administration for the purpose of constructing the new American Indian Hall at MSU, the Yellowstone Allied Health Science Building at MSU Billings, and the Dental Hygiene Clinic at Great Falls College.

# Commissioner of Higher Education - 51020

## Appropriation Distribution - 09

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,385	\$10,385
FY 2023	\$10,385	\$10,385

### **NP - 907 - NRIS/GIS Fixed Costs -**

The 2019 Legislature enacted HB 633 requiring the Legislative Finance Committee (LFC) to conduct a study of the funding of digital library services. The LFC recommended that the Office of Budget and Program Planning include an assessment for the natural resource information system (NRIS) and the geographic information system (GIS) as a fixed cost to state agencies beginning in the 2023 biennium. The assessment is made to those agencies that utilize the NRIS/GIS.

# Commissioner of Higher Education - 51020

## Research and Development Agencies - 10

**Program Description** - The agencies within the Montana University system aid in research, scientific experimentation, and professional and community development. The agencies work side by side with campuses across the state to foster learning and create career opportunities in various fields of study including agriculture, resource management and conservation, forestry, fire and rescue, and geologic studies.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
Transfers	29,594,402	1,058,318	30,652,720	1,537,008	31,131,410	61,784,130
<b>Total Costs</b>	<b>\$29,594,402</b>	<b>\$1,058,318</b>	<b>\$30,652,720</b>	<b>\$1,537,008</b>	<b>\$31,131,410</b>	<b>\$61,784,130</b>
General Fund	28,679,434	1,192,318	29,871,752	1,632,008	30,311,442	60,183,194
State/Other Special	914,968	(134,000)	780,968	(95,000)	819,968	1,600,936
<b>Total Funds</b>	<b>\$29,594,402</b>	<b>\$1,058,318</b>	<b>\$30,652,720</b>	<b>\$1,537,008</b>	<b>\$31,131,410</b>	<b>\$61,784,130</b>

Program Proposed Budget Adjustments					
		Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
		General Fund	Total Funds	General Fund	Total Funds
<b>Present Law Adjustments</b>					
PL - 1001 - Research and Development Agencies PLA		1,181,432	1,181,432	1,608,056	1,608,056
PL - 1002 - SWPL Research & Development Agencies		10,886	10,886	23,952	23,952
PL - 1003 - Groundwater Balancing		0	(134,000)	0	(95,000)
<i>Total Present Law Adjustments</i>		<i>\$1,192,318</i>	<i>\$1,058,318</i>	<i>\$1,632,008</i>	<i>\$1,537,008</i>
<b>Total Budget Adjustments</b>		<b>\$1,192,318</b>	<b>\$1,058,318</b>	<b>\$1,632,008</b>	<b>\$1,537,008</b>

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,181,432	\$1,181,432
FY 2023	\$1,608,056	\$1,608,056

**PL - 1001 - Research and Development Agencies PLA -**

The executive is requesting an increase in general fund for statewide present law adjustments. These increases include adjustments for personal services costs and higher education fixed costs.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,886	\$10,886
FY 2023	\$23,952	\$23,952

**PL - 1002 - SWPL Research & Development Agencies -**

The executive is requesting increases in general fund for statewide present law adjustments for fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$134,000)
FY 2023	\$0	(\$95,000)

**PL - 1003 - Groundwater Balancing -**

The executive requests a decrease in state special revenue funding to align appropriations from the groundwater state special revenue account with revenue estimates.

# Commissioner of Higher Education - 51020

## Tribal College - 11

**11 Tribal College  
Assistance  
Shauna Lyons x449-9126**

**Program Description** - The Tribal College Assistance program provides funding to tribal colleges to support a portion of the costs of educating nonbeneficiary Montana students (non-tribal members) attending the seven tribal community colleges on the reservations in Montana. Section 20-25-428, MCA requires the Board of Regents to provide assistance to tribal colleges "subject to a line item appropriation" by the legislature, up to a maximum of \$3,280 per year for each nonbeneficiary student FTE.

Program Proposed Budget							
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium	
Grants	837,875	0	837,875	0	837,875	1,675,750	
<b>Total Costs</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$1,675,750</b>	
General Fund	837,875	0	837,875	0	837,875	1,675,750	
<b>Total Funds</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$0</b>	<b>\$837,875</b>	<b>\$1,675,750</b>	

# Commissioner of Higher Education - 51020

## Guaranteed Student Loan - 12

**12 Guaranteed Student  
Loan Program  
Shauna Lyons x449-9126**

**Program Description** - The Guaranteed Student Loan Program (GSL) provides other financial aid literacy and related activities for the benefit of students. GSL is authorized under Title 20, Chapter 26, MCA.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
FTE	3.00	0.00	3.00	0.00	3.00	
Personal Services	268,338	60,270	328,608	60,368	328,706	657,314
Operating Expenses	2,141,760	(191)	2,141,569	(120)	2,141,640	4,283,209
<b>Total Costs</b>	<b>\$2,410,098</b>	<b>\$60,079</b>	<b>\$2,470,177</b>	<b>\$60,248</b>	<b>\$2,470,346</b>	<b>\$4,940,523</b>
Federal Spec. Rev. Funds	2,410,098	60,079	2,470,177	60,248	2,470,346	4,940,523

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	60,270	0	60,368
SWPL - 3 - Inflation Deflation	0	(191)	0	(120)
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>\$60,079</i>	<i>\$0</i>	<i>\$60,248</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>\$60,079</b>	<b>\$0</b>	<b>\$60,248</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$60,270
FY 2023	\$0	\$60,368

**SWPL - 1 - Personal Services -**

The executive requests adjustments to the present law personal services budget. This request has been broken into the following categories:

- Expected changes
- Personal services management decisions
- Modifications made to the personal services budget in the 2021 biennium

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$191)
FY 2023	\$0	(\$120)

**SWPL - 3 - Inflation Deflation -**

The executive requests adjustments to reflect budgetary changes generated from the application of inflation and deflation factors to specific expenditure accounts. Affected accounts include food, postage, gasoline, and others.

# Commissioner of Higher Education - 51020

## Board of Regents - 13

**13 Board of Regents  
Clayton Christian x449-9125**

**Program Description** - The Board of Regents program provides secretarial support, travel and per diem for the Board of Regents. The Board of Regents has full power, responsibility, and authority to supervise, coordinate, manage, and control the Montana University System under Article X, Section 9, Montana Constitution, and 20-25-301, MCA.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
Personal Services	6,300	0	6,300	0	6,300	12,600
Operating Expenses	61,050	0	61,050	0	61,050	122,100
<b>Total Costs</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$134,700</b>
General Fund	67,350	0	67,350	0	67,350	134,700
<b>Total Funds</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$0</b>	<b>\$67,350</b>	<b>\$134,700</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	0	0	0	0
<i>Total Statewide Present Law Adjustments</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

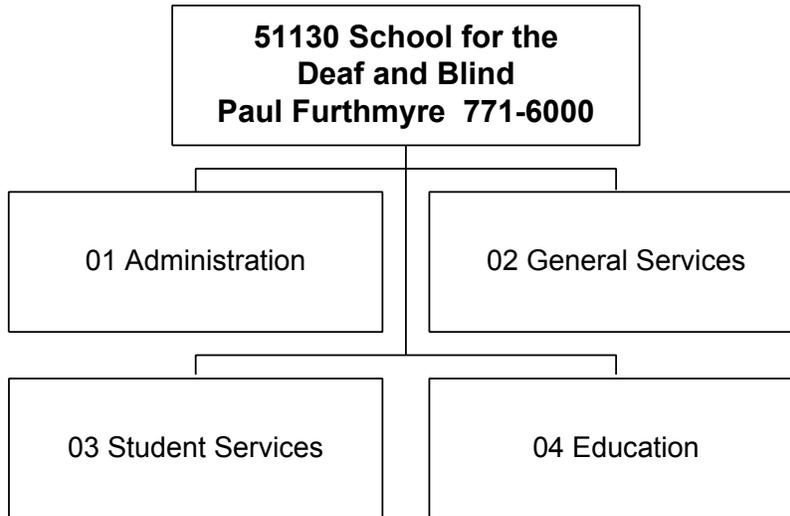
-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$0
FY 2023	\$0	\$0

**SWPL - 1 - Personal Services -**

The executive is requesting to move expenditure items within personal services to account for per diem expenditures.

## School For the Deaf & Blind - 51130



**Mission Statement** - Our mission is to provide to deaf children and blind children in the state of Montana a quality comprehensive education that will impact the opportunities to enable them to achieve their greatest potential of independence and success; and to serve as a resource center providing information, consultation, technical assistance, and leadership to (1) parents of deaf and/or blind children not yet enrolled in an educational program, (2) public schools in the state having deaf and/or blind children enrolled, and (3) organizations and individuals concerned with the provision of services to these children.

**Statutory Authority** - Title 20, Chapter 8, part 1, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2022		Total Exec. Budget Fiscal 2023		Total Exec. Budget 2023 Biennium	
Budget Item						
FTE	83.47		83.47			
Personal Services	7,493,218		7,732,410		15,225,628	
Operating Expenses	882,681		857,768		1,740,449	
Equipment & Intangible Assets	78,005		28,005		106,010	
Transfers	1,000		1,000		2,000	
Debt Service	28,451		28,451		56,902	
<b>Total Costs</b>	<b>\$8,483,355</b>		<b>\$8,647,634</b>		<b>\$17,130,989</b>	
General Fund	8,009,426		8,173,705		16,183,131	
State/Other Special	290,924		290,924		581,848	
Federal Spec. Rev. Funds	183,005		183,005		366,010	
<b>Total Funds</b>	<b>\$8,483,355</b>		<b>\$8,647,634</b>		<b>\$17,130,989</b>	

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	1,178,671	1,185,328	1,213,929	1,220,651	35,258	35,323	2.99 %	2.98 %
02 - General Services	1,044,591	1,044,591	1,201,480	1,201,480	156,889	156,889	15.02 %	15.02 %
03 - Student Services	3,384,446	3,453,424	3,599,990	3,669,290	215,544	215,866	6.37 %	6.25 %
04 - Education	9,718,208	10,586,016	10,167,732	11,039,568	449,524	453,552	4.63 %	4.28 %
<b>Agency Total</b>	<b>\$15,325,916</b>	<b>\$16,269,359</b>	<b>\$16,183,131</b>	<b>\$17,130,989</b>	<b>\$857,215</b>	<b>\$861,630</b>	<b>5.59 %</b>	<b>5.30 %</b>

# School For the Deaf & Blind - 51130

## Administration Program - 01

**Program Description** - The Administration Program staff provide purchasing, accounting, personnel functions, and management of the business affairs for the school.

Program Proposed Budget	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
Budget Item						
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	439,117	(7,350)	431,767	4,423	443,540	875,307
Operating Expenses	155,595	31,098	186,693	3,056	158,651	345,344
<b>Total Costs</b>	<b>\$594,712</b>	<b>\$23,748</b>	<b>\$618,460</b>	<b>\$7,479</b>	<b>\$602,191</b>	<b>\$1,220,651</b>
General Fund	591,351	23,748	615,099	7,479	598,830	1,213,929
State/Other Special	3,361	0	3,361	0	3,361	6,722
<b>Total Funds</b>	<b>\$594,712</b>	<b>\$23,748</b>	<b>\$618,460</b>	<b>\$7,479</b>	<b>\$602,191</b>	<b>\$1,220,651</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	2,709	2,709	4,423	4,423
SWPL - 2 - Fixed Costs	46,796	46,796	18,754	18,754
<i>Total Statewide Present Law Adjustments</i>	<i>\$49,505</i>	<i>\$49,505</i>	<i>\$23,177</i>	<i>\$23,177</i>
<b>Present Law Adjustments</b>				
PL - 40 - ServiceNow	(15,698)	(15,698)	(15,698)	(15,698)
<i>Total Present Law Adjustments</i>	<i>(\$15,698)</i>	<i>(\$15,698)</i>	<i>(\$15,698)</i>	<i>(\$15,698)</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(10,059)	(10,059)	0	0
<i>Total New Proposals</i>	<i>(\$10,059)</i>	<i>(\$10,059)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$23,748</b>	<b>\$23,748</b>	<b>\$7,479</b>	<b>\$7,479</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$2,709	\$2,709
FY 2023	\$4,423	\$4,423

#### SWPL - 1 - Personal Services -

The budget includes an increase of \$2,709 in FY 2022 and \$4,423 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$46,796	\$46,796
FY 2023	\$18,754	\$18,754

#### SWPL - 2 - Fixed Costs -

This request includes an increase of \$46,796 in FY 2022 and an increase of \$18,754 in FY 2023 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

# School For the Deaf & Blind - 51130

## Administration Program - 01

-----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$15,698)	(\$15,698)
FY 2023	(\$15,698)	(\$15,698)

**PL - 40 - ServiceNow -**

The request includes a decrease of \$15,698 in FY 2022 and a decrease of \$15,698 in FY 2023 due to projected operating efficiencies and other savings achieved using ServiceNow.

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$10,059)	(\$10,059)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# School For the Deaf & Blind - 51130

## General Services - 02

**Program Description** - The General Services Program staff are responsible for the general upkeep and maintenance of the school's eight buildings and 18.5 acre campus.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	3.57	0.00	3.57	0.00	3.57	
Personal Services	209,807	35,739	245,546	44,505	254,312	499,858
Operating Expenses	258,749	9,988	268,737	9,224	267,973	536,710
Equipment & Intangible Assets	0	78,005	78,005	28,005	28,005	106,010
Transfers	1,000	0	1,000	0	1,000	2,000
Debt Service	28,451	0	28,451	0	28,451	56,902
<b>Total Costs</b>	<b>\$498,007</b>	<b>\$123,732</b>	<b>\$621,739</b>	<b>\$81,734</b>	<b>\$579,741</b>	<b>\$1,201,480</b>
General Fund	498,007	123,732	621,739	81,734	579,741	1,201,480
<b>Total Funds</b>	<b>\$498,007</b>	<b>\$123,732</b>	<b>\$621,739</b>	<b>\$81,734</b>	<b>\$579,741</b>	<b>\$1,201,480</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	44,333	44,333	44,505	44,505
SWPL - 2 - Fixed Costs	9,988	9,988	9,224	9,224
<i>Total Statewide Present Law Adjustments</i>	<i>\$54,321</i>	<i>\$54,321</i>	<i>\$53,729</i>	<i>\$53,729</i>
<b>New Proposals</b>				
NP - 10 - Campus Phone Infrastructure & Maintenance	78,005	78,005	28,005	28,005
NP - 5555 - Reduce GF Budget for State Share Holiday	(8,594)	(8,594)	0	0
<i>Total New Proposals</i>	<i>\$69,411</i>	<i>\$69,411</i>	<i>\$28,005</i>	<i>\$28,005</i>
<b>Total Budget Adjustments</b>	<b>\$123,732</b>	<b>\$123,732</b>	<b>\$81,734</b>	<b>\$81,734</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$44,333	\$44,333
FY 2023	\$44,505	\$44,505

**SWPL - 1 - Personal Services -**

The budget includes an increase of \$44,333 in FY 2022 and \$44,505 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$9,988	\$9,988
FY 2023	\$9,224	\$9,224

**SWPL - 2 - Fixed Costs -**

This request includes an increase of \$9,988 in FY 2022 and an increase of \$9,224 in FY 2023 to provide the funding required in the budget to pay increases in fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

# School For the Deaf & Blind - 51130

## General Services - 02

-----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$78,005	\$78,005
FY 2023	\$28,005	\$28,005

**NP - 10 - Campus Phone Infrastructure & Maintenance -**

MSDB requests general fund of \$78,005 in FY 2022 and \$28,005 to replace the current phone system and ongoing annual maintenance. The fiber and copper infrastructure needs to be replaced on campus to facilitate a VoIP telephone upgrade. The current phone system is not supported by State Information Technology Services Division (SITSD) as the technology is obsolete. ITSD would then support the new system.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$8,594)	(\$8,594)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# School For the Deaf & Blind - 51130

## Student Services - 03

**Program Description** - The Student Services Program provides residential care for children living at the school.

Program Proposed Budget	Starting Point	Budget Adjustments	Total	Budget Adjustments	Total	Executive
Budget Item	Fiscal 2021	Fiscal 2022	Exec. Budget Fiscal 2022	Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	25.21	0.00	25.21	0.00	25.21	
Personal Services	1,520,681	90,467	1,611,148	153,658	1,674,339	3,285,487
Operating Expenses	158,501	33,034	191,535	33,767	192,268	383,803
<b>Total Costs</b>	<b>\$1,679,182</b>	<b>\$123,501</b>	<b>\$1,802,683</b>	<b>\$187,425</b>	<b>\$1,866,607</b>	<b>\$3,669,290</b>
General Fund	1,644,532	123,501	1,768,033	187,425	1,831,957	3,599,990
Federal Spec. Rev. Funds	34,650	0	34,650	0	34,650	69,300
<b>Total Funds</b>	<b>\$1,679,182</b>	<b>\$123,501</b>	<b>\$1,802,683</b>	<b>\$187,425</b>	<b>\$1,866,607</b>	<b>\$3,669,290</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	150,962	150,962	153,658	153,658
SWPL - 3 - Inflation Deflation	(1,966)	(1,966)	(1,233)	(1,233)
<i>Total Statewide Present Law Adjustments</i>	<i>\$148,996</i>	<i>\$148,996</i>	<i>\$152,425</i>	<i>\$152,425</i>
<b>New Proposals</b>				
NP - 20 - Student Travel	35,000	35,000	35,000	35,000
NP - 5555 - Reduce GF Budget for State Share Holiday	(60,495)	(60,495)	0	0
<i>Total New Proposals</i>	<i>(\$25,495)</i>	<i>(\$25,495)</i>	<i>\$35,000</i>	<i>\$35,000</i>
<b>Total Budget Adjustments</b>	<b>\$123,501</b>	<b>\$123,501</b>	<b>\$187,425</b>	<b>\$187,425</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$150,962	\$150,962
FY 2023	\$153,658	\$153,658

**SWPL - 1 - Personal Services -**

The budget includes an increase of \$150,962 in FY 2022 and \$153,658 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,966)	(\$1,966)
FY 2023	(\$1,233)	(\$1,233)

**SWPL - 3 - Inflation Deflation -**

This change package includes a decrease of \$1,966 in FY 2022 and a decrease of \$1,233 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

# School For the Deaf & Blind - 51130

## Student Services - 03

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$35,000	\$35,000
FY 2023	\$35,000	\$35,000

#### **NP - 20 - Student Travel -**

The school requests \$35,000 for each year of the 2023 biennium to pay additional travel costs of transporting students on visits home twice each month. Costs are due to unavailability of commercial transportation as required in 20-8-121, MCA, which requires the school to use a carrier certified by the Public Service Commission. The school was using commercial bus transportation until the bus lines stopped running through Great Falls.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$60,495)	(\$60,495)
FY 2023	\$0	\$0

#### **NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# School For the Deaf & Blind - 51130

## Education - 04

**Program Description** - The Education Program provides an education for children with hearing and/or sight loss that prevents them from receiving a quality education in their local schools. The Education Program serves visually and hearing impaired children who remain in their local school districts by providing deaf/blind educational support services to the students' local schools. The program also offers "mainstream" programs for on-campus students in a joint effort with the Great Falls Public Schools. Additionally, pursuant to 20-8-102(3), MCA, the school is charged with the responsibility of tracking a child identified as hearing or visually impaired from the time of impairment identification through the child's exit from intervention or educational services.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	49.69	0.00	49.69	0.00	49.69	
Personal Services	5,104,188	100,569	5,204,757	256,031	5,360,219	10,564,976
Operating Expenses	244,193	(8,477)	235,716	(5,317)	238,876	474,592
<b>Total Costs</b>	<b>\$5,348,381</b>	<b>\$92,092</b>	<b>\$5,440,473</b>	<b>\$250,714</b>	<b>\$5,599,095</b>	<b>\$11,039,568</b>
General Fund	4,912,463	92,092	5,004,555	250,714	5,163,177	10,167,732
State/Other Special	287,563	0	287,563	0	287,563	575,126
Federal Spec. Rev. Funds	148,355	0	148,355	0	148,355	296,710
<b>Total Funds</b>	<b>\$5,348,381</b>	<b>\$92,092</b>	<b>\$5,440,473</b>	<b>\$250,714</b>	<b>\$5,599,095</b>	<b>\$11,039,568</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	215,679	215,679	229,093	229,093
SWPL - 3 - Inflation Deflation	(8,477)	(8,477)	(5,317)	(5,317)
<i>Total Statewide Present Law Adjustments</i>	<i>\$207,202</i>	<i>\$207,202</i>	<i>\$223,776</i>	<i>\$223,776</i>
<b>Present Law Adjustments</b>				
PL - 30 - Extra-Curricular Activities	26,938	26,938	26,938	26,938
<i>Total Present Law Adjustments</i>	<i>\$26,938</i>	<i>\$26,938</i>	<i>\$26,938</i>	<i>\$26,938</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(142,048)	(142,048)	0	0
<i>Total New Proposals</i>	<i>(\$142,048)</i>	<i>(\$142,048)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$92,092</b>	<b>\$92,092</b>	<b>\$250,714</b>	<b>\$250,714</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$215,679	\$215,679
FY 2023	\$229,093	\$229,093

**SWPL - 1 - Personal Services -**

The budget includes an increase of \$215,679 in FY 2022 and \$229,093 in FY 2023 to annualize various personal services costs to include FY 2021 statewide pay plan adjustments, benefit rate adjustments and longevity adjustments related to incumbents in each position at the time of the snapshot. MSDB is statutorily exempt from vacancy savings.

# School For the Deaf & Blind - 51130

## Education - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$8,477)	(\$8,477)
FY 2023	(\$5,317)	(\$5,317)

**SWPL - 3 - Inflation Deflation -**

This change package includes a decrease of \$8,477 in FY 2022 and a decrease of \$5,317 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

-----**Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$26,938	\$26,938
FY 2023	\$26,938	\$26,938

**PL - 30 - Extra-Curricular Activities -**

MSDB is asking for \$26,938 each year of the 2023 biennium for Extra-Curricular Activities. These funds pay stipends to staff for sponsoring sports, clubs and class sponsors. Without this funding participation in these events for our students would not be possible. This allows the students at our school to participate in extra-curricular activities like their peers who attend public schools.

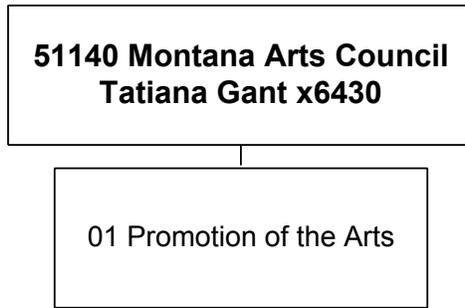
-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$142,048)	(\$142,048)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

## Montana Arts Council - 51140



**Mission Statement** - The Montana Arts Council is the agency of state government established to develop the creative potential of all Montanans, advance education, spur economic vibrancy, and revitalize communities through involvement in the arts.

**Statutory Authority** - 22-2-101-109, MCA .

**Language** - The following language is recommended for inclusion in HB 2: "All HB 2 federal funding appropriations for the Arts Council are biennial appropriations."

# Montana Arts Council - 51140

## Promotion of the Arts - 01

**Program Description** - The Montana Arts Council cooperates with public and private institutions engaged in artistic and cultural activities. The council: 1) recommends appropriate methods to encourage participation in and appreciation of the arts; 2) fosters interest in the state's cultural heritage; 3) expands the state's cultural resources; and 4) encourages and assists freedom of artistic expression through ongoing programs and council initiated projects. The council administers the Cultural and Aesthetic Projects Advisory Committee authorized in 22-2-302, MCA. This committee reviews all proposals for cultural and aesthetic project grants and presents its recommendations to the legislature.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	7.00	0.00	7.00	0.00	7.00	
Personal Services	695,478	(7,380)	688,098	(2,547)	692,931	1,381,029
Operating Expenses	337,258	26,981	364,239	(3,312)	333,946	698,185
Grants	462,238	0	462,238	0	462,238	924,476
<b>Total Costs</b>	<b>\$1,494,974</b>	<b>\$19,601</b>	<b>\$1,514,575</b>	<b>(\$5,859)</b>	<b>\$1,489,115</b>	<b>\$3,003,690</b>
General Fund	528,036	29,958	557,994	2,767	530,803	1,088,797
State/Other Special	244,919	(12,575)	232,344	(11,813)	233,106	465,450
Federal Spec. Rev. Funds	722,019	2,218	724,237	3,187	725,206	1,449,443
<b>Total Funds</b>	<b>\$1,494,974</b>	<b>\$19,601</b>	<b>\$1,514,575</b>	<b>(\$5,859)</b>	<b>\$1,489,115</b>	<b>\$3,003,690</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	(1,863)	(5,322)	(891)	(2,547)
SWPL - 2 - Fixed Costs	33,984	39,511	3,724	9,112
SWPL - 3 - Inflation Deflation	(105)	(284)	(66)	(178)
<i>Total Statewide Present Law Adjustments</i>	<i>\$32,016</i>	<i>\$33,905</i>	<i>\$2,767</i>	<i>\$6,387</i>
<b>Present Law Adjustments</b>				
PL - 4 - SSR Administration Reduction	0	(12,246)	0	(12,246)
<i>Total Present Law Adjustments</i>	<i>\$0</i>	<i>(\$12,246)</i>	<i>\$0</i>	<i>(\$12,246)</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(2,058)	(2,058)	0	0
<i>Total New Proposals</i>	<i>(\$2,058)</i>	<i>(\$2,058)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$29,958</b>	<b>\$19,601</b>	<b>\$2,767</b>	<b>(\$5,859)</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,863)	(\$5,322)
FY 2023	(\$891)	(\$2,547)

#### SWPL - 1 - Personal Services -

The budget includes a reduction of \$5,322 in FY 2022 and a reduction of \$2,547 in FY 2023 to annualize various personal services costs including FY 2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana Arts Council - 51140

## Promotion of the Arts - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$33,984	\$39,511
FY 2023	\$3,724	\$9,112

### SWPL - 2 - Fixed Costs -

The request includes \$39,511 in FY 2022 and \$9,112 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$105)	(\$284)
FY 2023	(\$66)	(\$178)

### SWPL - 3 - Inflation Deflation -

This change package includes a decrease of \$284 in FY 2022 and a decrease of \$178 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

## -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$12,246)
FY 2023	\$0	(\$12,246)

### PL - 4 - SSR Administration Reduction -

The Montana Arts Council (MAC) is requesting a reduction of 5% (\$12,246) in operating costs in each year of the 2023 biennium in the state special revenue fund Cultural and Asthetic Projects (02009). MAC intends to utilize these funds for additional Cultural Trust grants that are appropriated in HB 9

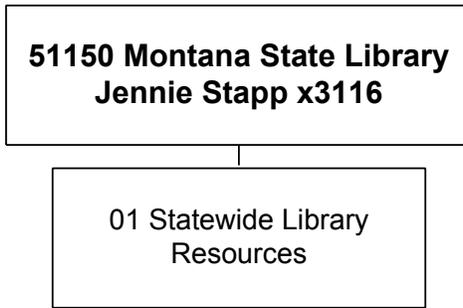
## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$2,058)	(\$2,058)
FY 2023	\$0	\$0

### NP - 5555 - Reduce GF Budget for State Share Holiday -

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

## Montana State Library - 51150



**Mission Statement** - The Montana State Library helps all organizations, communities, and Montanans thrive through excellent library resources and services.

**Statutory Authority** - Title 22, Chapter 1, MCA; Title 90, Chapter 15, MCA; and Title 90, Chapter 1, Part 4, MCA.

**Language** - The Montana State Library requests the following language be included in HB 2: "All HB 2 federal funding appropriations for the Montana State Library are biennial appropriations."

# Montana State Library - 51150

## Statewide Library Resources - 01

**Program Description** - The program provides: 1) information services to state government employees and officials; 2) assistance to all tax-supported or public libraries; 3) reading material for all blind and physically handicapped Montana residents; 4) direction to the six library federations, 5) a centralized repository for land and natural resources information; and 6) standards and consistent collection and maintenance of commonly available land information. This program also administers the state documents depository system, administers a granting process to implement a land plan, and coordinates the development of information resources and library information systems throughout the state. The program also manages the budgetary, personnel, and administrative functions of the State Library.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	29.46	1.00	30.46	1.00	30.46	
Personal Services	2,311,794	56,845	2,368,639	114,385	2,426,179	4,794,818
Operating Expenses	1,824,342	314,286	2,138,628	288,117	2,112,459	4,251,087
Grants	1,154,678	0	1,154,678	0	1,154,678	2,309,356
Transfers	0	(56,700)	(56,700)	(56,700)	(56,700)	(113,400)
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$5,290,814</b>	<b>\$314,431</b>	<b>\$5,605,245</b>	<b>\$345,802</b>	<b>\$5,636,616</b>	<b>\$11,241,861</b>
General Fund	2,607,596	248,080	2,855,676	279,246	2,886,842	5,742,518
State/Other Special	1,803,436	62,307	1,865,743	62,502	1,865,938	3,731,681
Federal Spec. Rev. Funds	879,782	4,044	883,826	4,054	883,836	1,767,662
<b>Total Funds</b>	<b>\$5,290,814</b>	<b>\$314,431</b>	<b>\$5,605,245</b>	<b>\$345,802</b>	<b>\$5,636,616</b>	<b>\$11,241,861</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	16,506	22,400	24,345	30,444
SWPL - 2 - Fixed Costs	285,000	285,000	259,607	259,607
SWPL - 3 - Inflation Deflation	(1,238)	(1,238)	(776)	(776)
<i>Total Statewide Present Law Adjustments</i>	<i>\$300,268</i>	<i>\$306,162</i>	<i>\$283,176</i>	<i>\$289,275</i>
<b>Present Law Adjustments</b>				
PL - 11 - ServiceNow Reduction	(3,930)	(3,930)	(3,930)	(3,930)
<i>Total Present Law Adjustments</i>	<i>(\$3,930)</i>	<i>(\$3,930)</i>	<i>(\$3,930)</i>	<i>(\$3,930)</i>
<b>New Proposals</b>				
NP - 13 - NRIS/GIS Fixed Costs	0	117,157	0	117,157
NP - 15 - Reduce Funding from Coal Severance Tax SSR Account	0	(56,700)	0	(56,700)
NP - 5555 - Reduce GF Budget for State Share Holiday	(48,258)	(48,258)	0	0
<i>Total New Proposals</i>	<i>(\$48,258)</i>	<i>\$12,199</i>	<i>\$0</i>	<i>\$60,457</i>
<b>Total Budget Adjustments</b>	<b>\$248,080</b>	<b>\$314,431</b>	<b>\$279,246</b>	<b>\$345,802</b>

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$16,506	\$22,400
FY 2023	\$24,345	\$30,444

#### **SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY 2019 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot, and vacancy savings.

# Montana State Library - 51150

## Statewide Library Resources - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$285,000	\$285,000
FY 2023	\$259,607	\$259,607

### SWPL - 2 - Fixed Costs -

The request includes \$285,000 in FY 2022 and \$259,607 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing, and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,238)	(\$1,238)
FY 2023	(\$776)	(\$776)

### SWPL - 3 - Inflation Deflation -

This change package includes a decrease of \$1,238 in FY 2022 and a reduction of \$776 in FY 2022 to reflect budgetary changes generated from the application of inflation to specific expenditure accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

## -----Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$3,930)	(\$3,930)
FY 2023	(\$3,930)	(\$3,930)

### PL - 11 - ServiceNow Reduction -

Due to projected operating efficiencies and other savings achieved using ServiceNow, MSL is submitting a PL change package reducing operating budgets by \$3,930 in each year of the biennium.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$117,157
FY 2023	\$0	\$117,157

### NP - 13 - NRIS/GIS Fixed Costs -

This request is for \$117,157 new state special revenue authority and 1.00 FTE in each year of the 2023 biennium for the Montana State Library NRIS/GIS. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments. These funds will be included with the current core funding for NRIS/GIS of \$281,541. Five state agencies have paid this core funding since 2005 without any inflationary increase. This new funding includes inflationary increases and redistributes the costs across 20 state agency users.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$56,700)
FY 2023	\$0	(\$56,700)

### NP - 15 - Reduce Funding from Coal Severance Tax SSR Account -

Revenue into the Coal Severance Tax Library Account has reduced over time. LC 943 proposes a partial backfill of the lost revenue from the general fund. Along with the proposed backfill, Governor Gianforte has proposed a 10% reduction to the appropriation from the state special revenue account totaling \$56,700 per year.

# Montana State Library - 51150

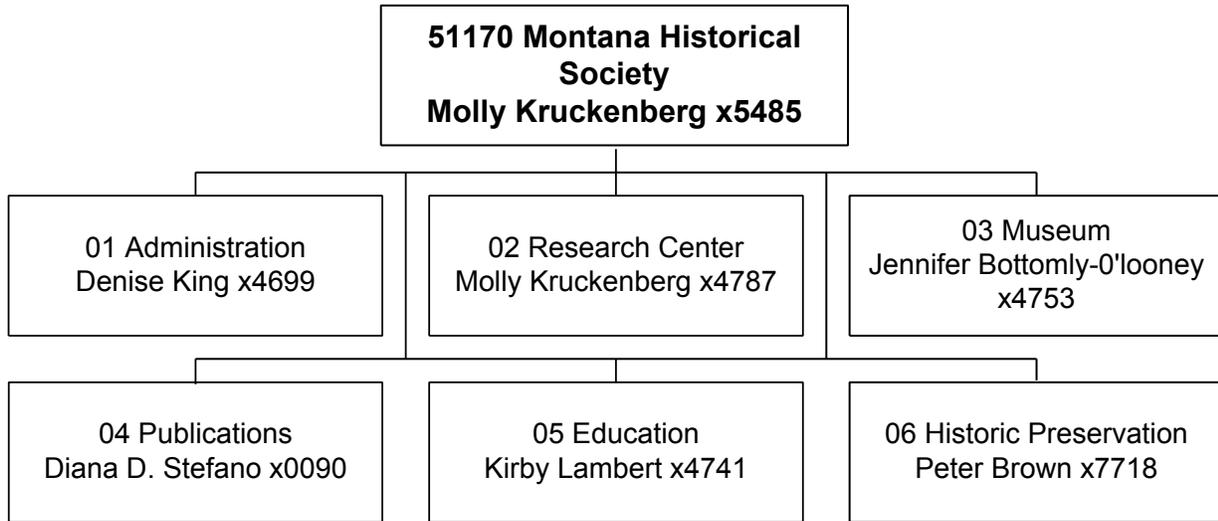
## Statewide Library Resources - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$48,258)	(\$48,258)
FY 2023	\$0	\$0

### **NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generated by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Montana Historical Society - 51170



**Mission Statement** - The Montana Historical Society (MHS) exists for the purpose of:

- learning, culture, and enjoyment of the citizens of, and visitors to the state of Montana by acquiring, preserving, and protecting historical records, art, archives, museum objects, historical places, sites, and monuments;
- maintaining a library and a historical museum, providing educational programs and services for teachers and the general public, and publishing the state historical magazine and books;
- administering the preservation and antiquities acts, and supporting commissions with state historical orientation; and
- providing technical assistance to all Montana museums, historical societies, preservation programs, and owners of historical resources.

**Statutory Authority** - Title 22, Chapter 3, MCA.

Agency Proposed Budget	Total Exec. Budget Fiscal 2022	Total Exec. Budget Fiscal 2023	Total Exec. Budget 2023 Biennium
Budget Item			
FTE	54.38	54.38	
Personal Services	3,626,161	3,720,073	7,346,234
Operating Expenses	2,077,618	2,067,508	4,145,126
Equipment & Intangible Assets	96,010	96,010	192,020
Grants	87,120	87,120	174,240
Debt Service	0	0	0
<b>Total Costs</b>	<b>\$5,886,909</b>	<b>\$5,970,711</b>	<b>\$11,857,620</b>
General Fund	3,416,110	3,497,200	6,913,310
State/Other Special	978,039	978,359	1,956,398
Proprietary Funds	590,167	590,935	1,181,102
Federal Spec. Rev. Funds	902,593	904,217	1,806,810
<b>Total Funds</b>	<b>\$5,886,909</b>	<b>\$5,970,711</b>	<b>\$11,857,620</b>

## Montana Historical Society - 51170

Agency Appropriated Biennium to Biennium Comparison								
Program	2021 Biennium Appropriated Budget		2023 Biennium Requested Budget		Biennium to Biennium Difference (dollars)		Biennium to Biennium Difference (percent)	
	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds	General Fund	Total Funds
01 - Administration Program	2,002,448	2,508,683	2,163,236	2,797,237	160,788	288,554	8.03 %	11.50 %
02 - Research Center	2,030,431	2,575,846	2,353,705	2,913,830	323,274	337,984	15.92 %	13.12 %
03 - Museum Program	1,109,152	2,265,133	1,246,059	2,473,769	136,907	208,636	12.34 %	9.21 %
04 - Publications Program	367,089	1,003,011	482,595	1,018,209	115,506	15,198	31.47 %	1.52 %
05 - Education Program	424,990	697,566	551,647	843,660	126,657	146,094	29.80 %	20.94 %
06 - Historic Preservation Program	108,827	1,706,236	116,068	1,810,915	7,241	104,679	6.65 %	6.14 %
<b>Agency Total</b>	<b>\$6,042,937</b>	<b>\$10,756,475</b>	<b>\$6,913,310</b>	<b>\$11,857,620</b>	<b>\$870,373</b>	<b>\$1,101,145</b>	<b>14.40 %</b>	<b>10.24 %</b>

# Montana Historical Society - 51170

## Administration Program - 01

**01 Administration  
Denise King x4699**

**Program Description** - The Administration Program provides supervision, administration and coordination of the six programs in the Montana Historical Society. Program staff are responsible for the management, planning, direction and leadership of the society. Activities include public information, payroll/personnel, fund raising, financial reporting, business management, security, building management, community outreach and the society store.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	14.68	0.00	14.68	0.00	14.68	
Personal Services	904,593	119,762	1,024,355	144,603	1,049,196	2,073,551
Operating Expenses	313,219	71,294	384,513	25,954	339,173	723,686
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$1,217,812</b>	<b>\$191,056</b>	<b>\$1,408,868</b>	<b>\$170,557</b>	<b>\$1,388,369</b>	<b>\$2,797,237</b>
General Fund	975,368	116,543	1,091,911	95,957	1,071,325	2,163,236
State/Other Special	1,729	0	1,729	0	1,729	3,458
Proprietary Funds	198,697	7,672	206,369	7,672	206,369	412,738
Federal Spec. Rev. Funds	42,018	66,841	108,859	66,928	108,946	217,805
<b>Total Funds</b>	<b>\$1,217,812</b>	<b>\$191,056</b>	<b>\$1,408,868</b>	<b>\$170,557</b>	<b>\$1,388,369</b>	<b>\$2,797,237</b>

Program Proposed Budget Adjustments	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	75,921	142,943	77,493	144,603
SWPL - 2 - Fixed Costs	63,852	71,343	18,495	25,985
SWPL - 3 - Inflation Deflation	(49)	(49)	(31)	(31)
<i>Total Statewide Present Law Adjustments</i>	<i>\$139,724</i>	<i>\$214,237</i>	<i>\$95,957</i>	<i>\$170,557</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(23,181)	(23,181)	0	0
<i>Total New Proposals</i>	<i>(\$23,181)</i>	<i>(\$23,181)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$116,543</b>	<b>\$191,056</b>	<b>\$95,957</b>	<b>\$170,557</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$75,921	\$142,943
FY 2023	\$77,493	\$144,603

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Administration Program - 01

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$63,852	\$71,343
FY 2023	\$18,495	\$25,985

### SWPL - 2 - Fixed Costs -

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$49)	(\$49)
FY 2023	(\$31)	(\$31)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$49 in FY 2022 and \$31 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$23,181)	(\$23,181)
FY 2023	\$0	\$0

### NP - 5555 - Reduce GF Budget for State Share Holiday -

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Montana Historical Society - 51170

## Research Center - 02

**02 Research Center**  
**Molly Kruckenberg x4787**

**Program Description** - The Research Center Program consists of the library, archives and photograph archives functions. This program acquires, organizes, preserves, makes accessible to the public and assists researchers with published materials, historic records and manuscripts, photographs and related media, digitized materials available online and oral histories illustrative of the history of Montana and the surrounding region. By statute, this program houses the official archives of state government.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	13.50	0.00	13.50	0.00	13.50	
Personal Services	766,091	117,394	883,485	147,347	913,438	1,796,923
Operating Expenses	401,187	50,644	451,831	85,459	486,646	938,477
Equipment & Intangible Assets	89,215	0	89,215	0	89,215	178,430
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$1,256,493</b>	<b>\$168,038</b>	<b>\$1,424,531</b>	<b>\$232,806</b>	<b>\$1,489,299</b>	<b>\$2,913,830</b>
General Fund	978,284	166,178	1,144,462	230,959	1,209,243	2,353,705
State/Other Special	243,130	1,815	244,945	1,804	244,934	489,879
Proprietary Funds	35,079	45	35,124	43	35,122	70,246
<b>Total Funds</b>	<b>\$1,256,493</b>	<b>\$168,038</b>	<b>\$1,424,531</b>	<b>\$232,806</b>	<b>\$1,489,299</b>	<b>\$2,913,830</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	145,319	145,319	147,347	147,347
SWPL - 2 - Fixed Costs	48,931	50,791	83,704	85,551
SWPL - 3 - Inflation Deflation	(147)	(147)	(92)	(92)
<i>Total Statewide Present Law Adjustments</i>	<i>\$194,103</i>	<i>\$195,963</i>	<i>\$230,959</i>	<i>\$232,806</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(27,925)	(27,925)	0	0
<i>Total New Proposals</i>	<i>(\$27,925)</i>	<i>(\$27,925)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$166,178</b>	<b>\$168,038</b>	<b>\$230,959</b>	<b>\$232,806</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$145,319	\$145,319
FY 2023	\$147,347	\$147,347

**SWPL - 1 - Personal Services -**

The budget includes \$145,319 in FY 2022 and \$147,347 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Research Center - 02

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$48,931	\$50,791
FY 2023	\$83,704	\$85,551

**SWPL - 2 - Fixed Costs -**

The request includes \$50,791 FY 2022 and \$85,551 in FY 2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$147)	(\$147)
FY 2023	(\$92)	(\$92)

**SWPL - 3 - Inflation Deflation -**

This change package includes reductions of \$147 in FY 2022 and \$92 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$27,925)	(\$27,925)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Montana Historical Society - 51170

## Museum Program - 03

**03 Museum**  
**Jennifer Bottomly-O'looney**  
**x4753**

**Program Description** - The Museum Program collects, preserves and interprets the history of Montana through its material culture, by collecting fine arts and historical, archaeological and ethnological artifacts from Montana and the general geographic region. The program interprets its collections through exhibits, tours and traveling exhibits. The program also coordinates with the society's education program to orchestrate events, programs and materials on Montana history for learners of all ages.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	7.75	0.00	7.75	0.00	7.75	
Personal Services	501,536	(5,261)	496,275	14,901	516,437	1,012,712
Operating Expenses	676,082	47,519	723,601	47,784	723,866	1,447,467
Equipment & Intangible Assets	6,795	0	6,795	0	6,795	13,590
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$1,184,413</b>	<b>\$42,258</b>	<b>\$1,226,671</b>	<b>\$62,685</b>	<b>\$1,247,098</b>	<b>\$2,473,769</b>
General Fund	601,676	11,264	612,940	31,443	633,119	1,246,059
State/Other Special	579,685	30,966	610,651	31,215	610,900	1,221,551
Proprietary Funds	3,052	28	3,080	27	3,079	6,159
<b>Total Funds</b>	<b>\$1,184,413</b>	<b>\$42,258</b>	<b>\$1,226,671</b>	<b>\$62,685</b>	<b>\$1,247,098</b>	<b>\$2,473,769</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	11,762	11,762	14,901	14,901
SWPL - 2 - Fixed Costs	6,573	47,567	6,572	47,814
SWPL - 3 - Inflation Deflation	(48)	(48)	(30)	(30)
<i>Total Statewide Present Law Adjustments</i>	<i>\$18,287</i>	<i>\$59,281</i>	<i>\$21,443</i>	<i>\$62,685</i>
<b>New Proposals</b>				
NP - 5 - Funding Revision	10,000	0	10,000	0
NP - 5555 - Reduce GF Budget for State Share Holiday	(17,023)	(17,023)	0	0
<i>Total New Proposals</i>	<i>(\$7,023)</i>	<i>(\$17,023)</i>	<i>\$10,000</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$11,264</b>	<b>\$42,258</b>	<b>\$31,443</b>	<b>\$62,685</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$11,762	\$11,762
FY 2023	\$14,901	\$14,901

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Museum Program - 03

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$6,573	\$47,567
FY 2023	\$6,572	\$47,814

**SWPL - 2 - Fixed Costs -**

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$48)	(\$48)
FY 2023	(\$30)	(\$30)

**SWPL - 3 - Inflation Deflation -**

This change package includes reductions of \$48 in FY 2022 and \$30 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

-----**New Proposals**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$10,000	\$0
FY 2023	\$10,000	\$0

**NP - 5 - Funding Revision -**

The agency requests \$10,000 per year for SITSD costs that have been paid with accommodations tax receipts be moved to general fund expenses. Revenues in the accommodations tax received by the agency are expected to decrease due to the COVID-19 pandemic.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$17,023)	(\$17,023)
FY 2023	\$0	\$0

**NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Montana Historical Society - 51170

## Publications Program - 04

**04 Publications**  
**Diana D. Stefano x0090**

**Program Description** - The Publications Program promotes the study of Montana history and education through lectures, publications and curriculum materials. The program publishes quarterly editions of the award-winning *Montana The Magazine of Western History*. It also publishes books under the Montana Historical Society Press imprint.

Program Proposed Budget	Starting Point	Budget	Total	Budget	Total	Executive
Budget Item	Fiscal 2021	Adjustments Fiscal 2022	Exec. Budget Fiscal 2022	Adjustments Fiscal 2023	Exec. Budget Fiscal 2023	Budget Request 2023 Biennium
FTE	5.00	0.00	5.00	0.00	5.00	
Personal Services	331,104	(891)	330,213	5,877	336,981	667,194
Operating Expenses	169,731	5,775	175,506	5,778	175,509	351,015
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$500,835</b>	<b>\$4,884</b>	<b>\$505,719</b>	<b>\$11,655</b>	<b>\$512,490</b>	<b>\$1,018,209</b>
General Fund	182,863	55,445	238,308	61,424	244,287	482,595
Proprietary Funds	317,972	(50,561)	267,411	(49,769)	268,203	535,614
<b>Total Funds</b>	<b>\$500,835</b>	<b>\$4,884</b>	<b>\$505,719</b>	<b>\$11,655</b>	<b>\$512,490</b>	<b>\$1,018,209</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	61,442	5,106	61,424	5,877
SWPL - 2 - Fixed Costs	0	5,796	0	5,791
SWPL - 3 - Inflation Deflation	0	(21)	0	(13)
<i>Total Statewide Present Law Adjustments</i>	<i>\$61,442</i>	<i>\$10,881</i>	<i>\$61,424</i>	<i>\$11,655</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(5,997)	(5,997)	0	0
<i>Total New Proposals</i>	<i>(\$5,997)</i>	<i>(\$5,997)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$55,445</b>	<b>\$4,884</b>	<b>\$61,424</b>	<b>\$11,655</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$61,442	\$5,106
FY 2023	\$61,424	\$5,877

**SWPL - 1 - Personal Services -**

The budget includes \$5,106 in FY 2022 and \$5,877 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Publications Program - 04

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$5,796
FY 2023	\$0	\$5,791

### SWPL - 2 - Fixed Costs -

The request includes \$5,796 FY 2022 and \$5,791 in FY2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$21)
FY 2023	\$0	(\$13)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$21 in FY 2022 and \$13 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$5,997)	(\$5,997)
FY 2023	\$0	\$0

### NP - 5555 - Reduce GF Budget for State Share Holiday -

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Montana Historical Society - 51170

## Education Program - 05

**05 Education**  
**Kirby Lambert x4741**

**Program Description** - The Education Program is comprised of three primary activities: Outreach and Interpretation, Historic Signs and the Volunteer Program. The Education Program provides educational public programming of all types, both at the society's headquarters and throughout the state, for a wide range of audiences; plans and produces educational publications, curriculum materials and instructional literature for broad distribution; plans and produces interpretive, place-based publications, articles, brochures and tours for statewide distribution/implementation; provides reference services to the general public, teachers, students, technical users and other like-minded institutions and organizations; oversees the National Register Sign Program for the State of Montana, producing interpretive signage for eligible structures and sites in all parts of the state; assists in the planning, production and placement of non-register permanent and/or temporary signage in all parts of the state; and oversees the society's volunteer program, coordinating volunteers, and volunteer activities society-wide.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	4.45	0.00	4.45	0.00	4.45	
Personal Services	232,610	38,820	271,430	47,607	280,217	551,647
Operating Expenses	137,664	8,303	145,967	8,382	146,046	292,013
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$370,274</b>	<b>\$47,123</b>	<b>\$417,397</b>	<b>\$55,989</b>	<b>\$426,263</b>	<b>\$843,660</b>
General Fund	232,610	38,820	271,430	47,607	280,217	551,647
State/Other Special	112,462	8,252	120,714	8,334	120,796	241,510
Proprietary Funds	25,202	51	25,253	48	25,250	50,503
<b>Total Funds</b>	<b>\$370,274</b>	<b>\$47,123</b>	<b>\$417,397</b>	<b>\$55,989</b>	<b>\$426,263</b>	<b>\$843,660</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	46,684	46,684	47,607	47,607
SWPL - 2 - Fixed Costs	0	8,480	0	8,493
SWPL - 3 - Inflation Deflation	0	(177)	0	(111)
<i>Total Statewide Present Law Adjustments</i>	<i>\$46,684</i>	<i>\$54,987</i>	<i>\$47,607</i>	<i>\$55,989</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(7,864)	(7,864)	0	0
<i>Total New Proposals</i>	<i>(\$7,864)</i>	<i>(\$7,864)</i>	<i>\$0</i>	<i>\$0</i>
<b>Total Budget Adjustments</b>	<b>\$38,820</b>	<b>\$47,123</b>	<b>\$47,607</b>	<b>\$55,989</b>

-----**Statewide Present Law Adjustments**-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$46,684	\$46,684
FY 2023	\$47,607	\$47,607

**SWPL - 1 - Personal Services -**

The budget includes adjustments to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

# Montana Historical Society - 51170

## Education Program - 05

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$8,480
FY 2023	\$0	\$8,493

### SWPL - 2 - Fixed Costs -

The request includes adjustments to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$177)
FY 2023	\$0	(\$111)

### SWPL - 3 - Inflation Deflation -

This change package includes reductions of \$177 in FY 2022 and \$111 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

## -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$7,864)	(\$7,864)
FY 2023	\$0	\$0

### NP - 5555 - Reduce GF Budget for State Share Holiday -

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

# Montana Historical Society - 51170

## Historic Preservation Program - 06

**06 Historic Preservation  
Peter Brown x7718**

**Program Description** - The Historic Preservation Office administers the Montana Antiquities Act and Montana's participation in the National Historic Preservation Act of 1966, as amended. Staff provide technical assistance to all Montana property owners, including agencies, organizations, and the public. Staff maintain a statewide inventory of recorded historic and archaeological sites. Staff review state agencies compliance with the state antiquities act. Staff review and comment on all proposed federally funded or permitted projects within the state to determine their effect on properties listed or eligible for listing in the National Register of Historic Places. Staff administer the National Register of Historic Places program in Montana through the State Preservation Review Board. The office recommends certification of historic structures and rehabilitation projects for federal tax credits to citizens and businesses, as authorized by the Tax Reform Act of 1976. The program awards and administers pass-through federal grants to local governments participating in the federal Certified Local Government Program. The program may also award funds for historic survey and planning for historic areas and for bricks and mortar rehabilitation when funds are available.

Program Proposed Budget						
Budget Item	Starting Point Fiscal 2021	Budget Adjustments Fiscal 2022	Total Exec. Budget Fiscal 2022	Budget Adjustments Fiscal 2023	Total Exec. Budget Fiscal 2023	Executive Budget Request 2023 Biennium
FTE	9.00	0.00	9.00	0.00	9.00	
Personal Services	607,108	13,295	620,403	16,696	623,804	1,244,207
Operating Expenses	185,910	10,290	196,200	10,358	196,268	392,468
Grants	87,120	0	87,120	0	87,120	174,240
Debt Service	0	0	0	0	0	0
<b>Total Costs</b>	<b>\$880,138</b>	<b>\$23,585</b>	<b>\$903,723</b>	<b>\$27,054</b>	<b>\$907,192</b>	<b>\$1,810,915</b>
General Fund	57,521	(462)	57,059	1,488	59,009	116,068
Proprietary Funds	47,916	5,014	52,930	4,996	52,912	105,842
Federal Spec. Rev. Funds	774,701	19,033	793,734	20,570	795,271	1,589,005
<b>Total Funds</b>	<b>\$880,138</b>	<b>\$23,585</b>	<b>\$903,723</b>	<b>\$27,054</b>	<b>\$907,192</b>	<b>\$1,810,915</b>

Program Proposed Budget Adjustments				
	Budget Adjustments Fiscal 2022		Budget Adjustments Fiscal 2023	
	General Fund	Total Funds	General Fund	Total Funds
<b>Statewide Present Law Adjustments</b>				
SWPL - 1 - Personal Services	1,428	15,185	1,488	16,696
SWPL - 2 - Fixed Costs	0	8,350	0	8,397
SWPL - 3 - Inflation Deflation	0	(57)	0	(36)
<i>Total Statewide Present Law Adjustments</i>	<i>\$1,428</i>	<i>\$23,478</i>	<i>\$1,488</i>	<i>\$25,057</i>
<b>New Proposals</b>				
NP - 5555 - Reduce GF Budget for State Share Holiday	(1,890)	(1,890)	0	0
NP - 6 - NRIS/GIS Fixed Costs	0	1,997	0	1,997
<i>Total New Proposals</i>	<i>(\$1,890)</i>	<i>\$107</i>	<i>\$0</i>	<i>\$1,997</i>
<b>Total Budget Adjustments</b>	<b>(\$462)</b>	<b>\$23,585</b>	<b>\$1,488</b>	<b>\$27,054</b>

# Montana Historical Society - 51170

## Historic Preservation Program - 06

### -----Statewide Present Law Adjustments-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$1,428	\$15,185
FY 2023	\$1,488	\$16,696

#### **SWPL - 1 - Personal Services -**

The budget includes \$15,185 in FY 2022 and \$16,696 in FY 2023 to annualize various personal services costs including FY2021 statewide pay plan, benefit rate adjustments, longevity adjustments related to incumbents in each position at the time of the snapshot and vacancy savings.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$8,350
FY 2023	\$0	\$8,397

#### **SWPL - 2 - Fixed Costs -**

The request includes \$8,350 FY 2022 and \$8,397 in FY2023 to provide the funding required in the budget to pay fixed costs assessed by other agencies within state government for the services they provide. Examples of fixed costs include liability and property insurance, legislative audit, warrant writer, payroll processing and others. The rates charged for these services are approved in a separate portion of the budget.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	(\$57)
FY 2023	\$0	(\$36)

#### **SWPL - 3 - Inflation Deflation -**

This change package includes reductions of \$57 in FY 2022 and \$36 in FY 2023 to reflect budgetary changes generated from the application of inflation to specific expenditures accounts. Affected accounts include those associated with the statewide Motor Pool operated by the Department of Transportation.

### -----New Proposals-----

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	(\$1,890)	(\$1,890)
FY 2023	\$0	\$0

#### **NP - 5555 - Reduce GF Budget for State Share Holiday -**

Governor Gianforte has proposed legislation to impose a two-month state share holiday for employer contributions into the state health insurance fund. This change package removes the general fund portion of the savings generate by the contribution holiday. Savings from other funding sources will remain in the agency to be able to address ongoing functions of the agency. This change package is contingent on passage and approval of the proposed legislation.

	<u>General Fund Total</u>	<u>Total Funds</u>
FY 2022	\$0	\$1,997
FY 2023	\$0	\$1,997

#### **NP - 6 - NRIS/GIS Fixed Costs -**

This request is for \$1,997 each year of the 2023 biennium for a new proposed NRIS/GIS usage fixed cost to be paid to the Montana State Library. This action is in line with the Legislative Finance Committee proposal to include these costs in the statewide fixed cost adjustments.